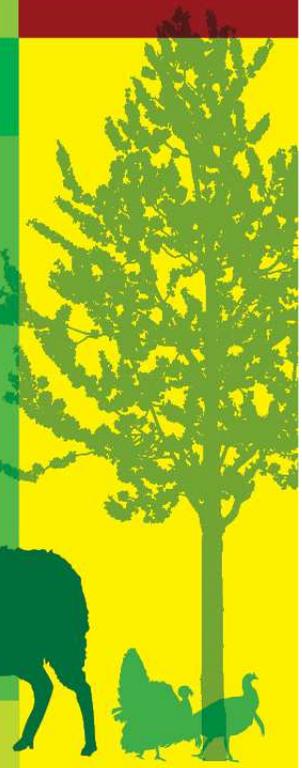
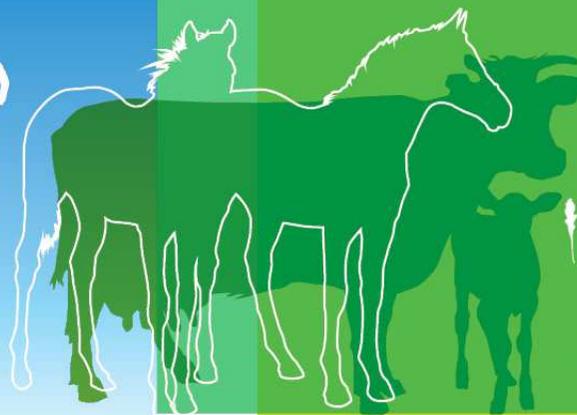
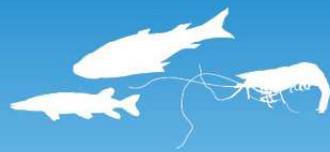


# Comité Bovins viande

## Situation des marchés

3 septembre 2014

Montreuil

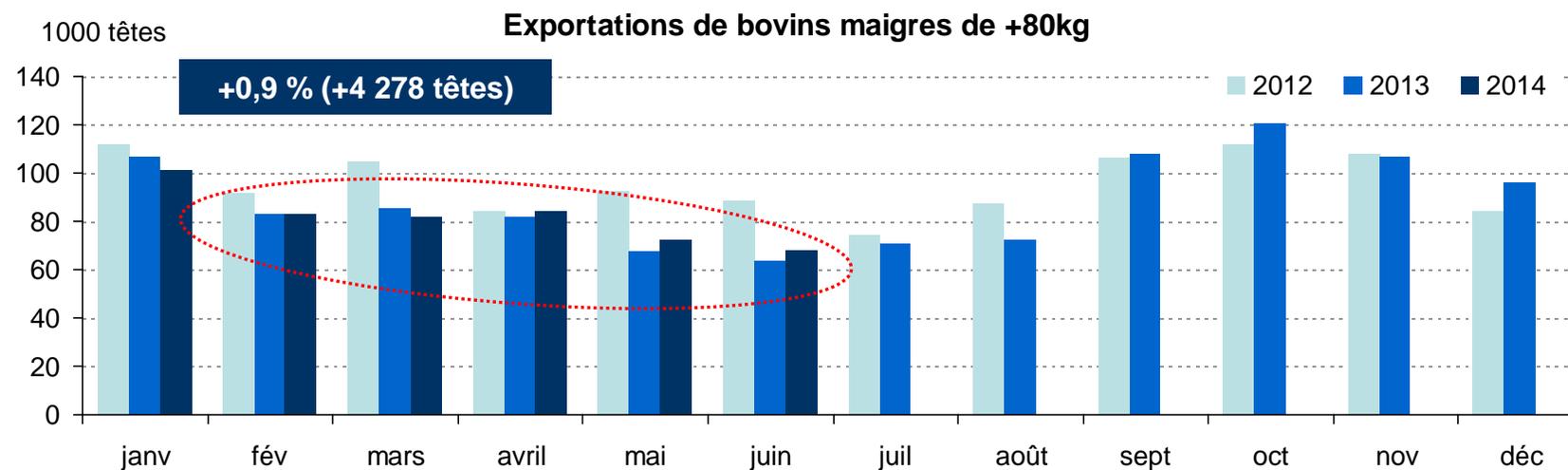
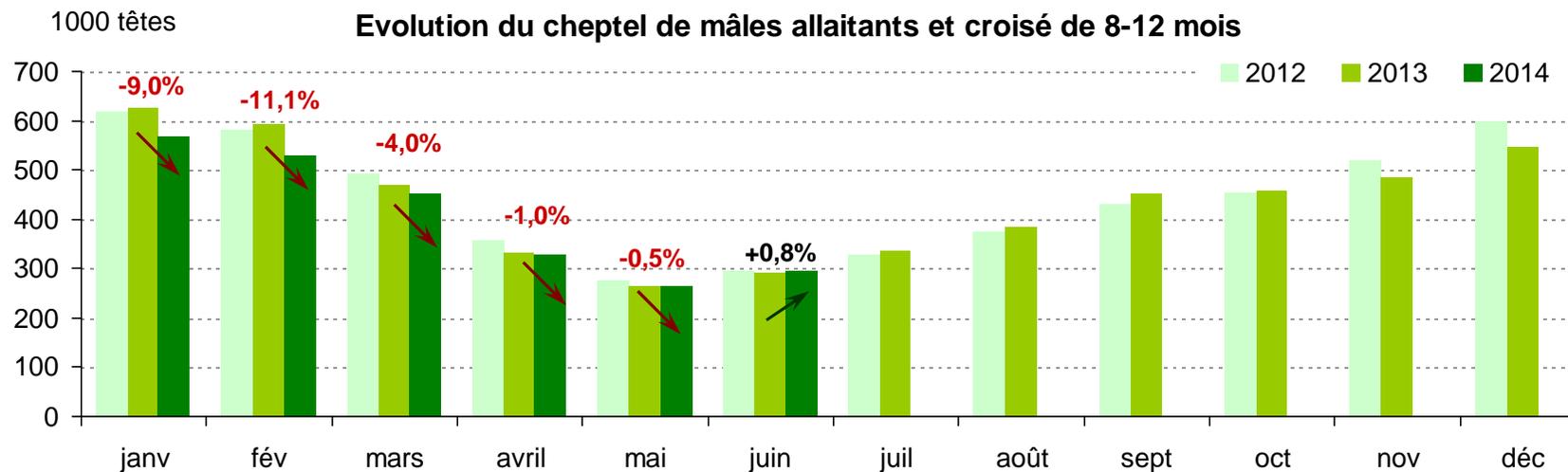




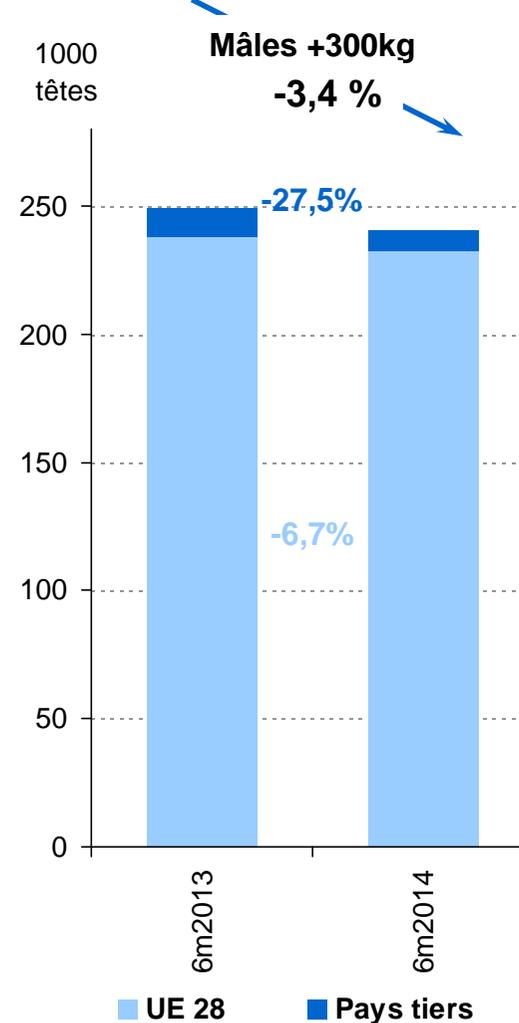
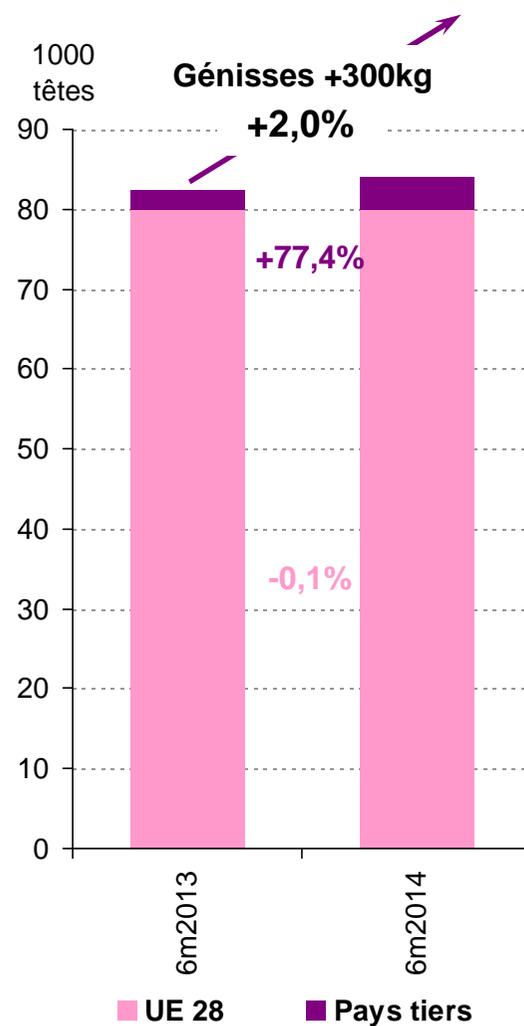
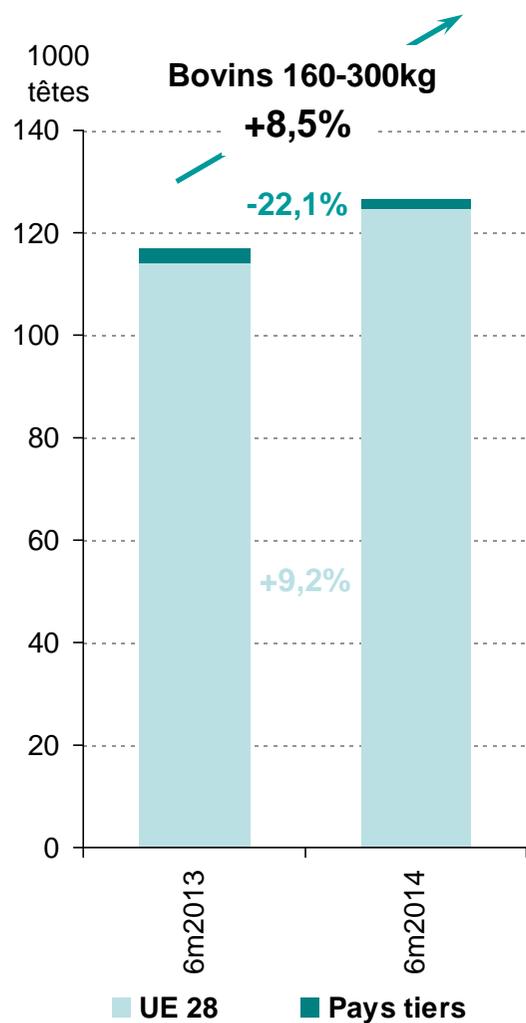
# Marché du broutard



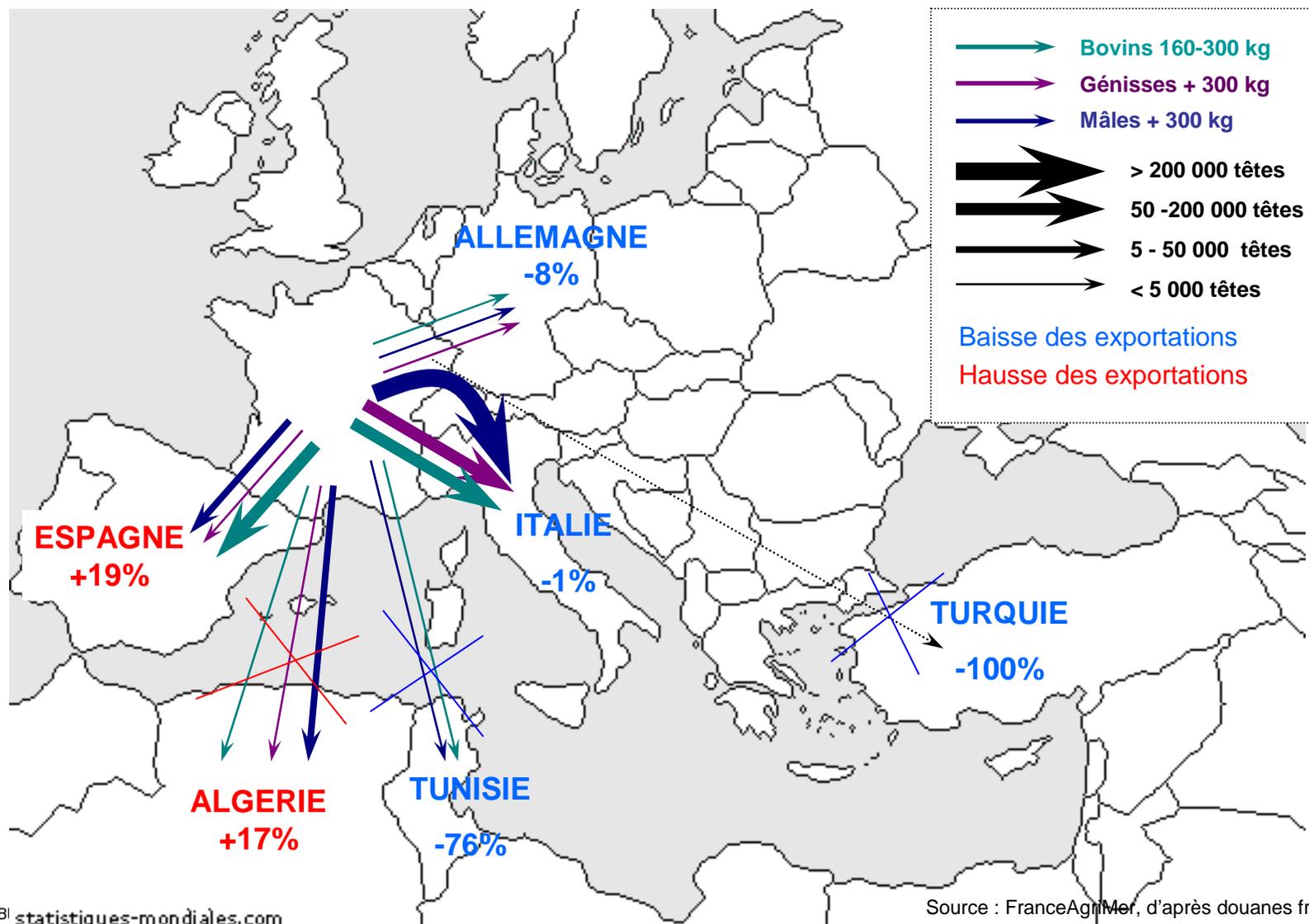
# Une offre en broutards globalement stable



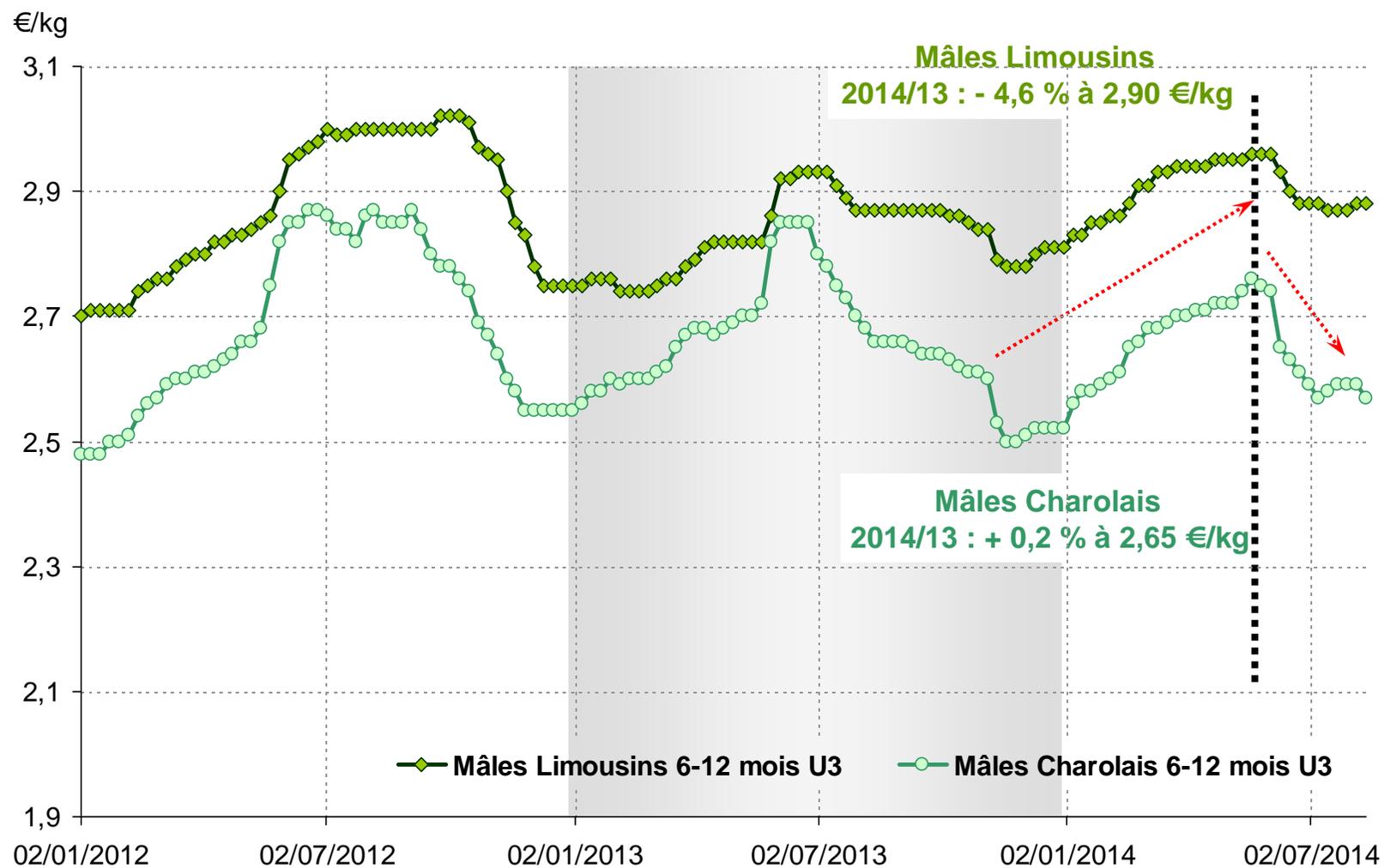
## Augmentation des ventes des broutards les plus légers



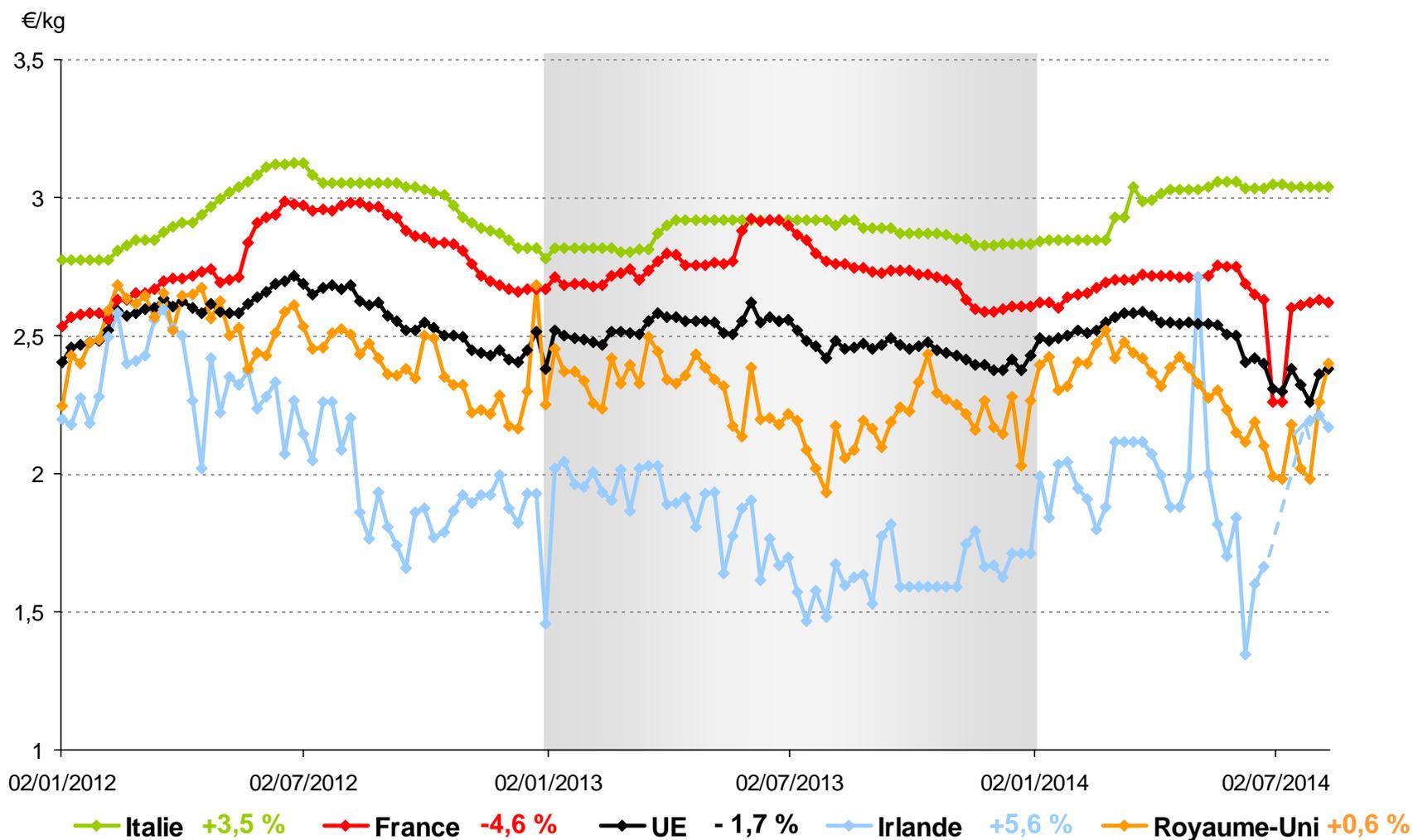
# Débouchés des broutards français



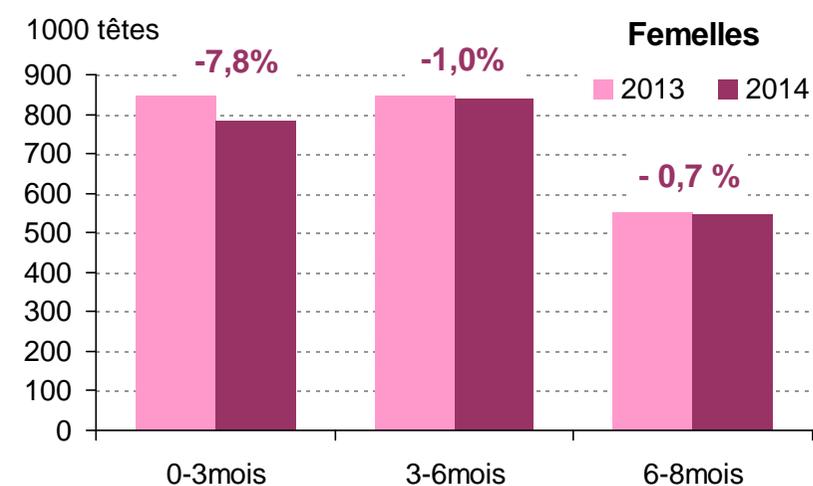
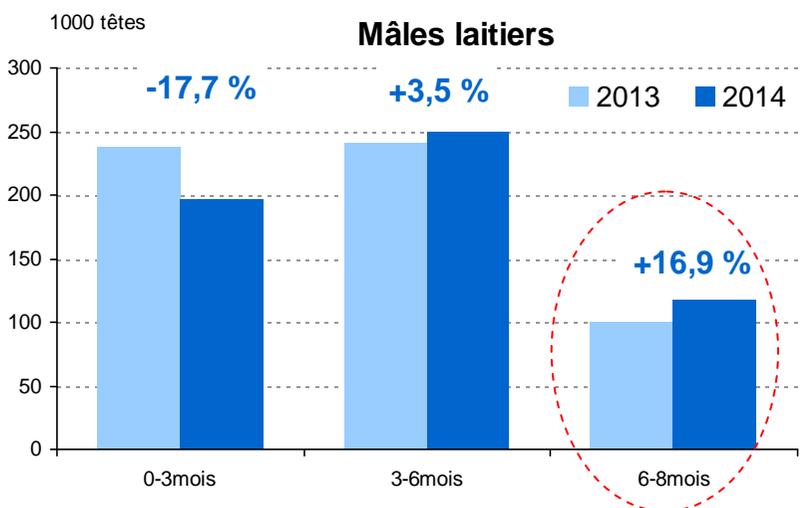
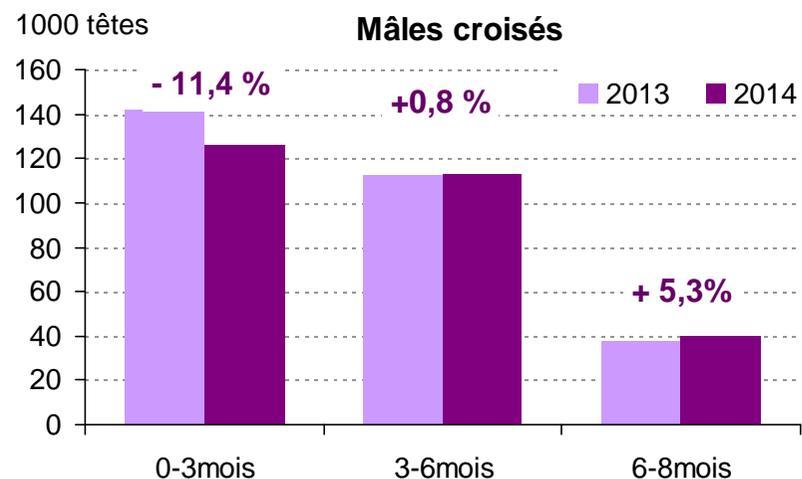
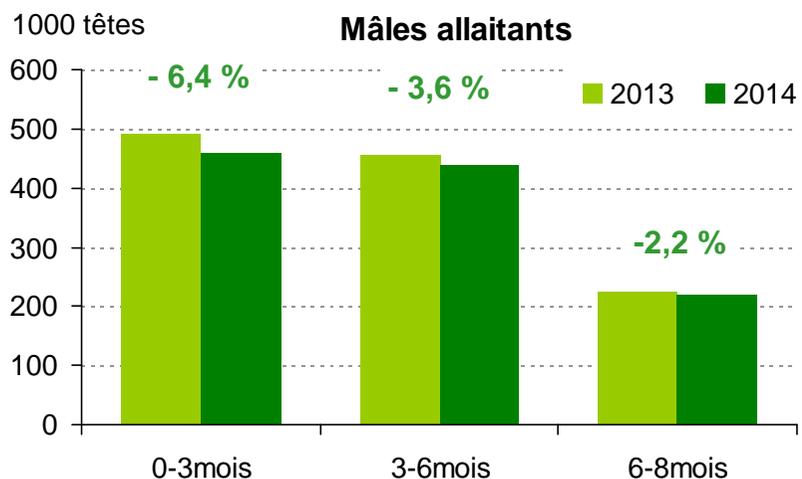
## Repli des prix des broutards depuis le début de l'été



# Les broutards français toujours parmi les plus chers de l'UE



# Disponibilités en bovins de moins de 8 mois au 1<sup>er</sup> juin

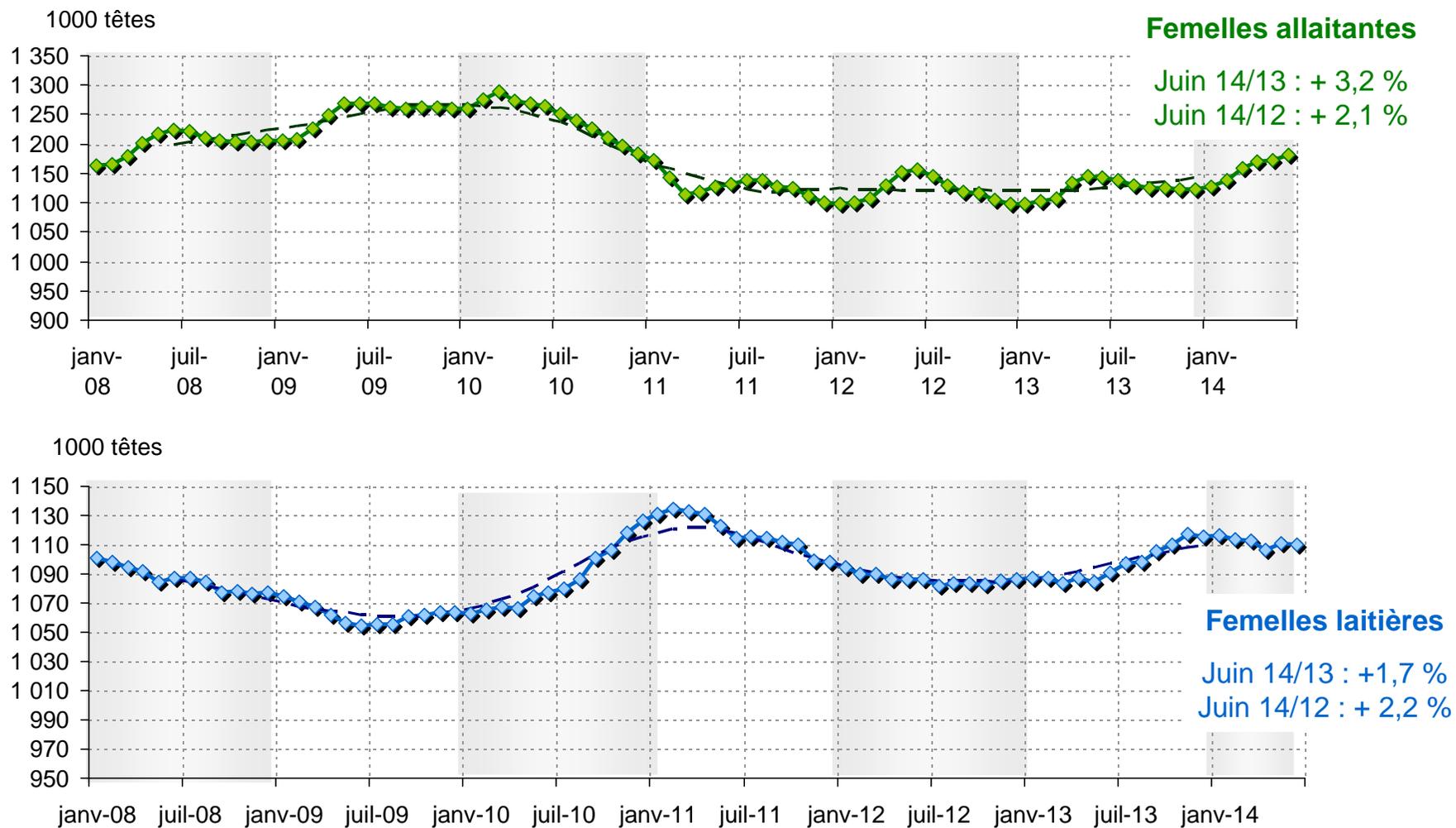




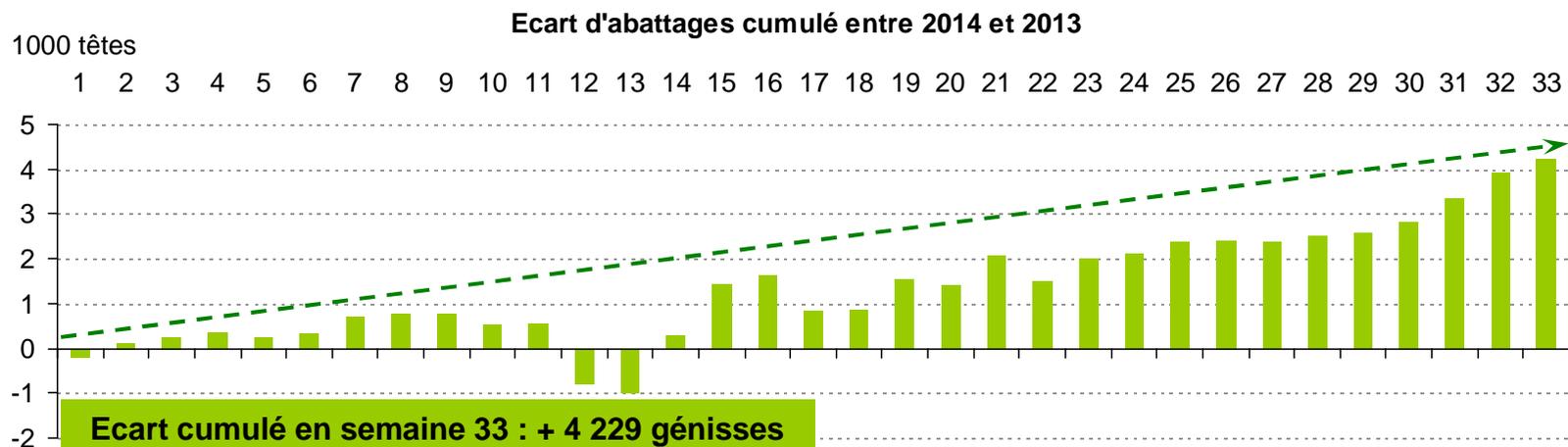
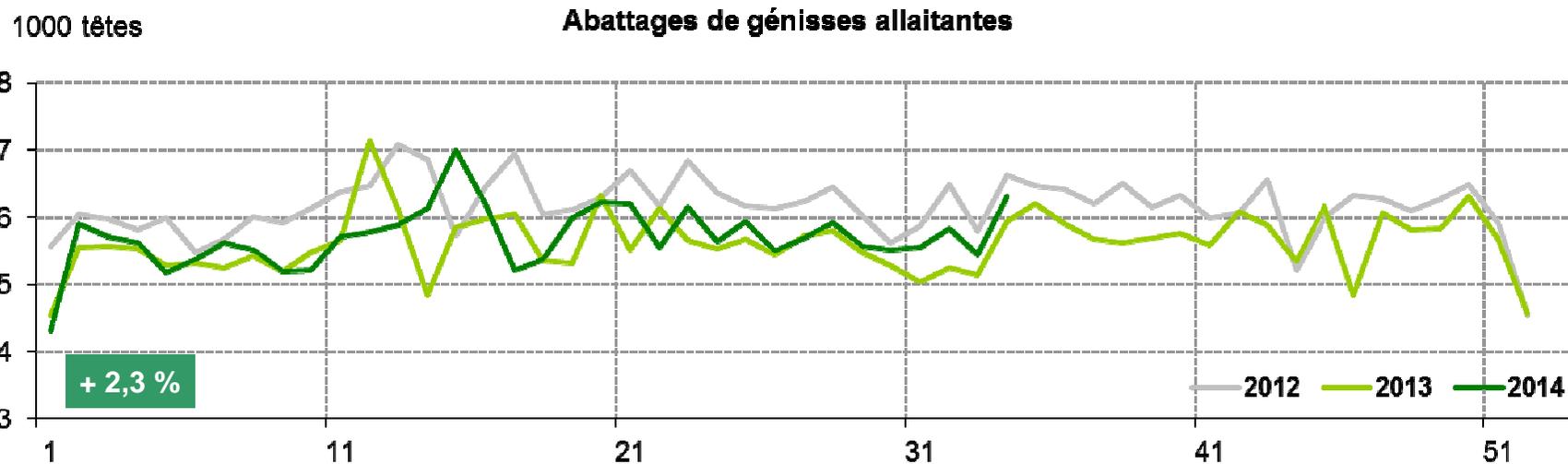
# Marché des bovins finis



# Le cheptel de femelles allaitantes de 24-36 mois en augmentation



# Reprise des abattages de génisses...

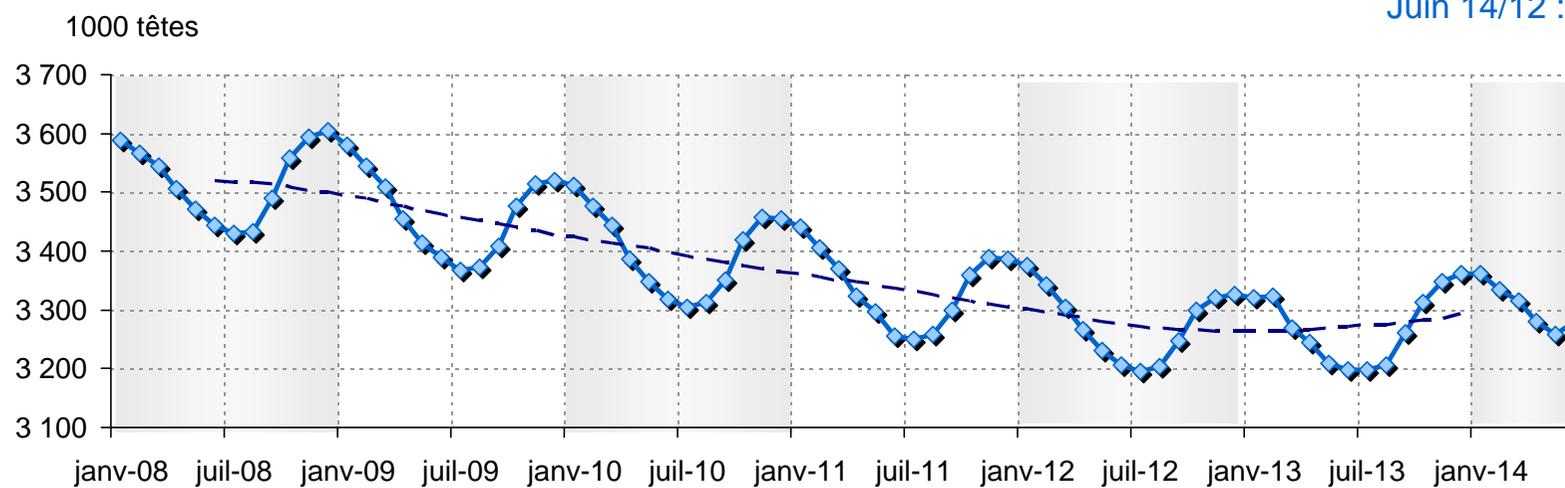


# Evolution du cheptel de femelles de plus de 36 mois

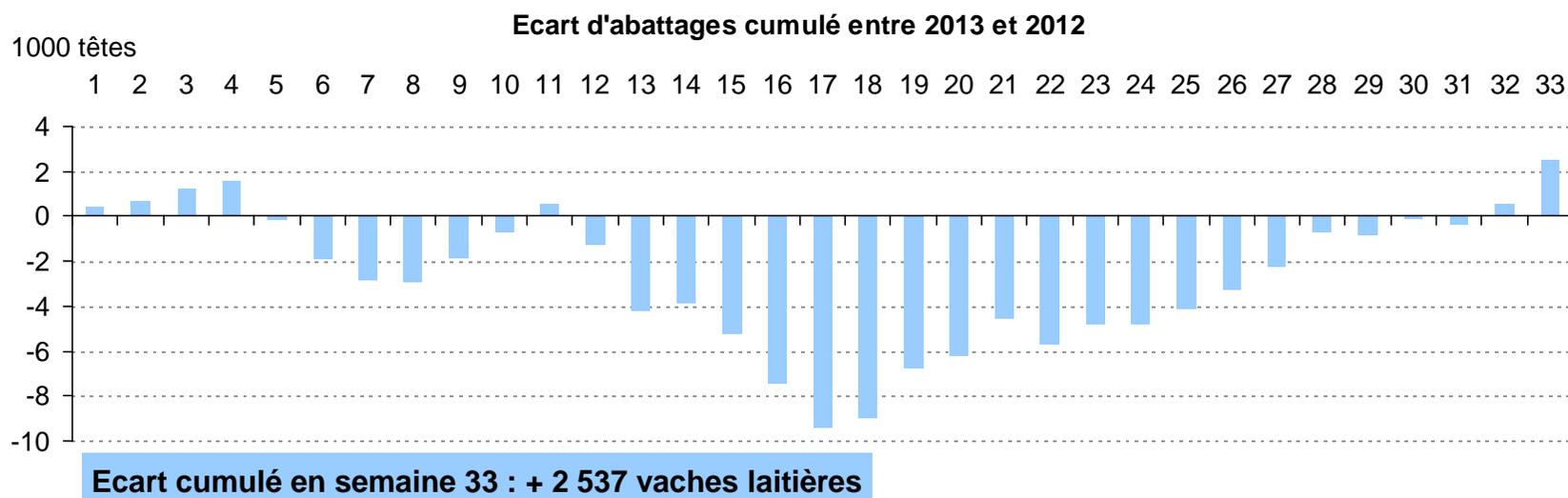
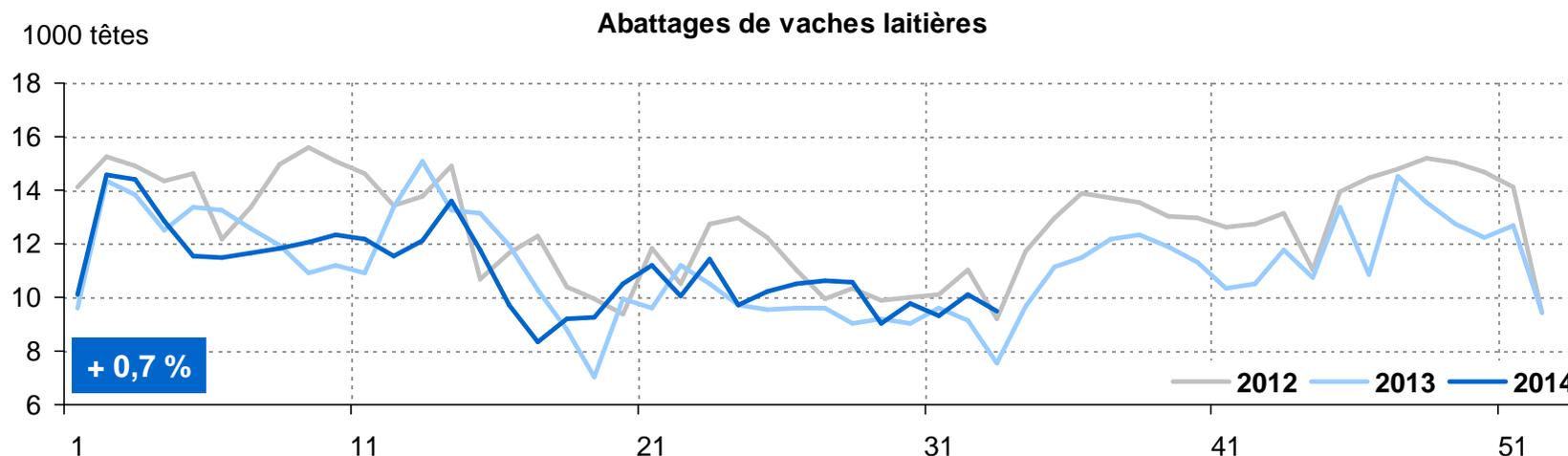
Femelles laitières :

Juin 14/13 : +2,6 %

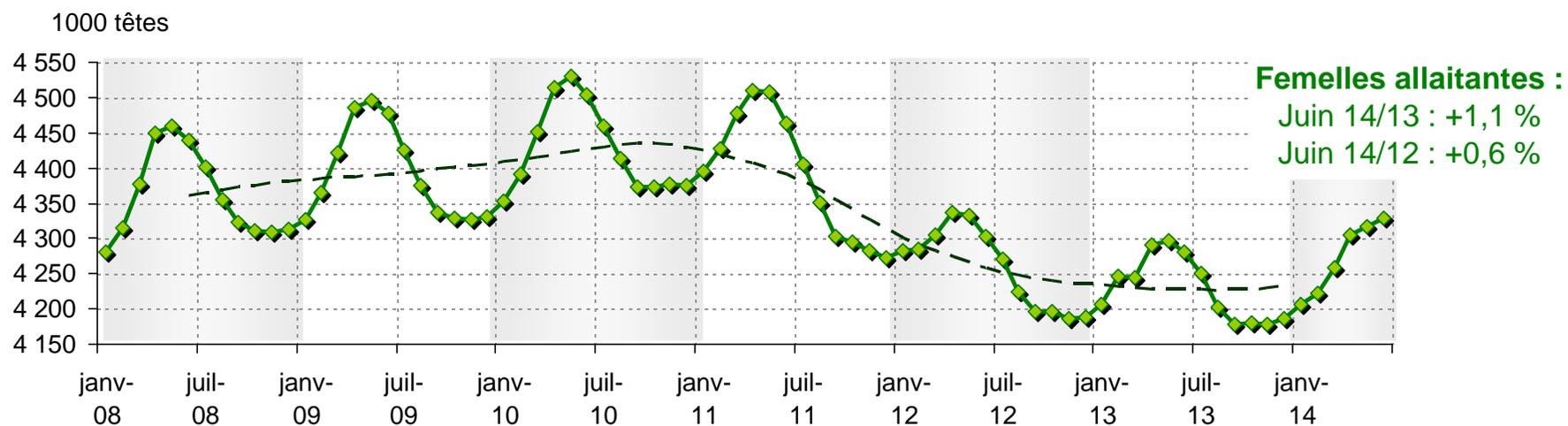
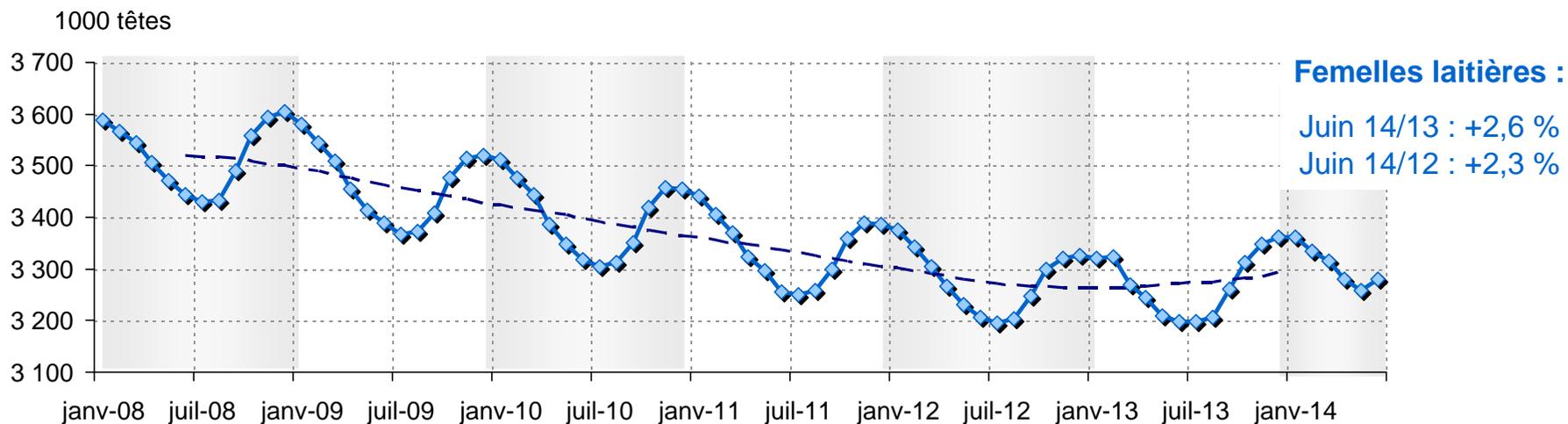
Juin 14/12 : +2,3 %



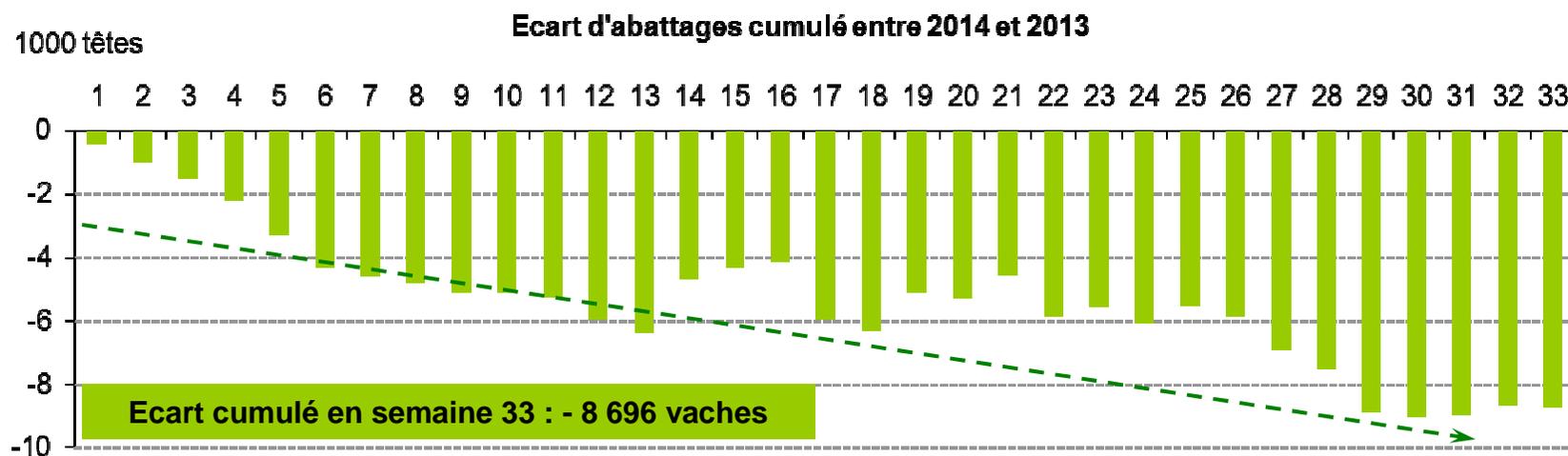
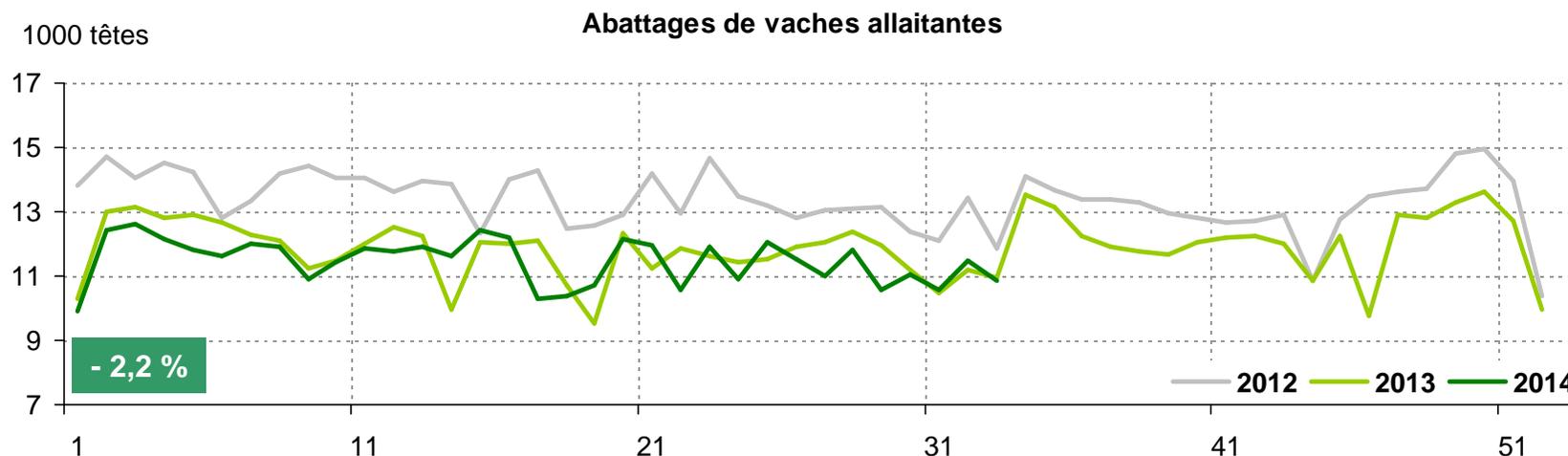
# Abattages de vaches laitières : timide reprise



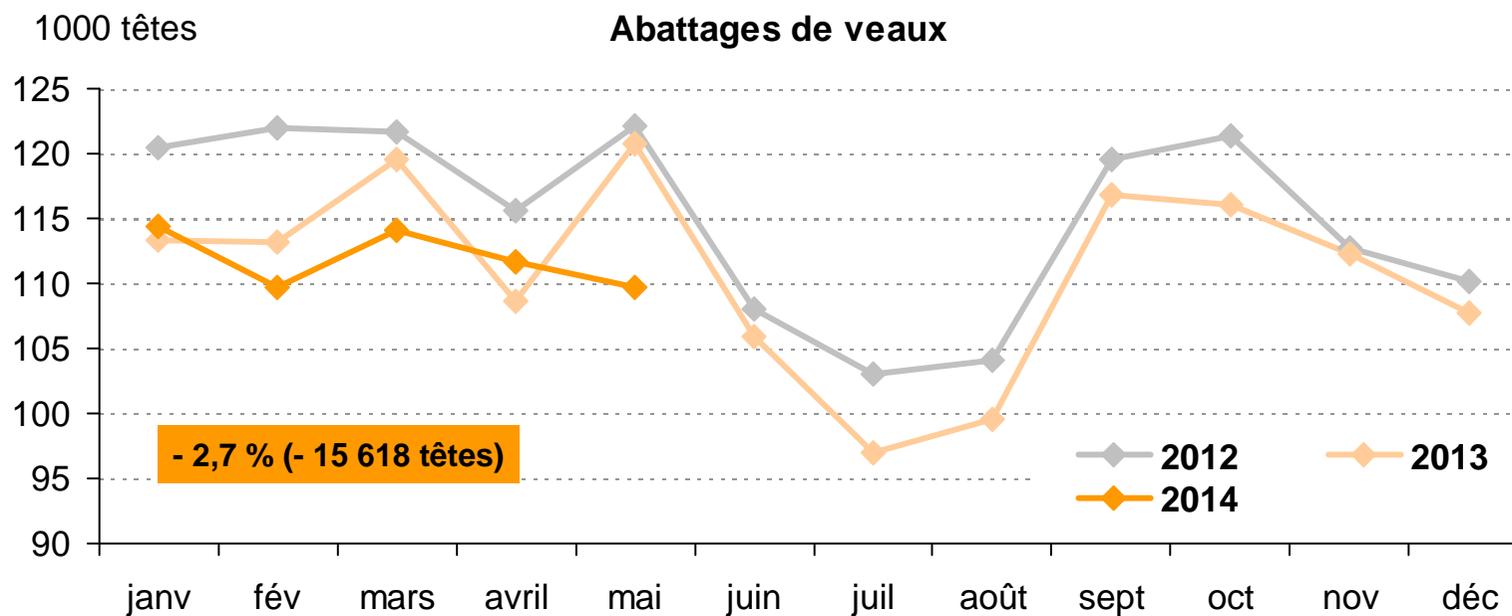
# Evolution du cheptel de femelles de plus de 36 mois



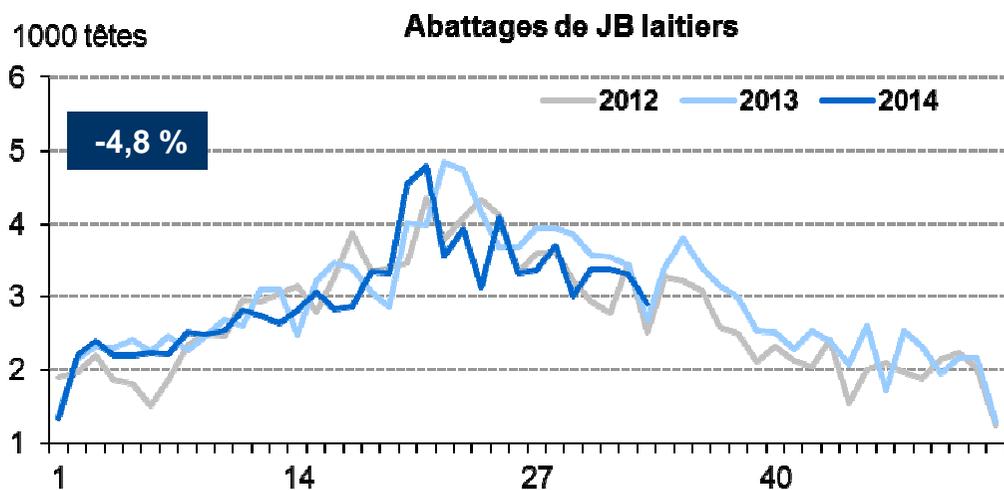
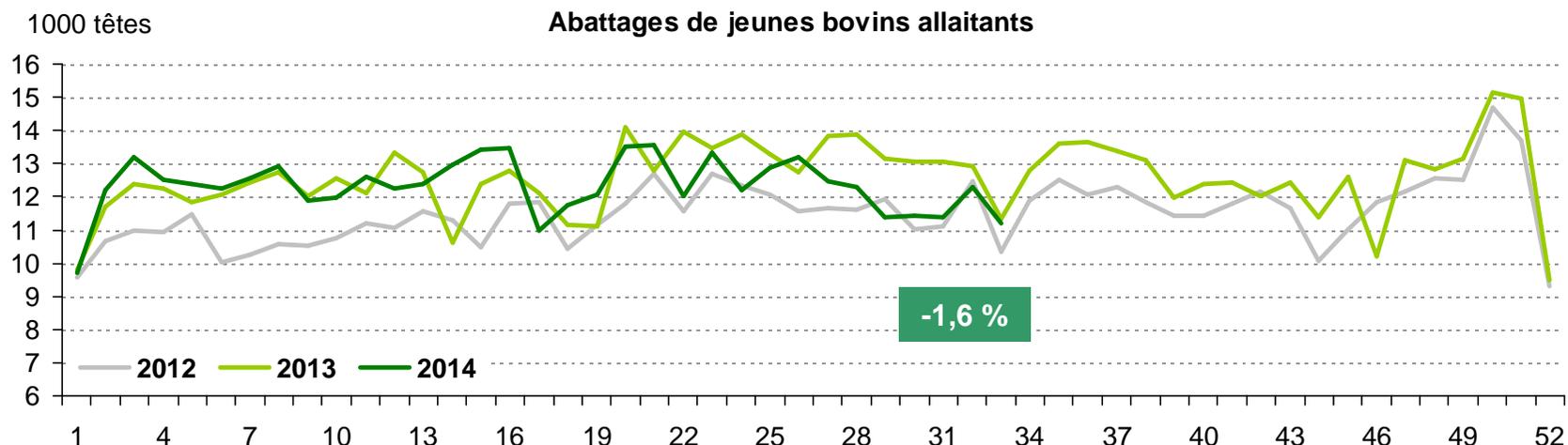
# Abattages de vaches allaitantes : nette chute



## Repli des abattages de veaux de boucherie



# Abattage de jeunes bovins...

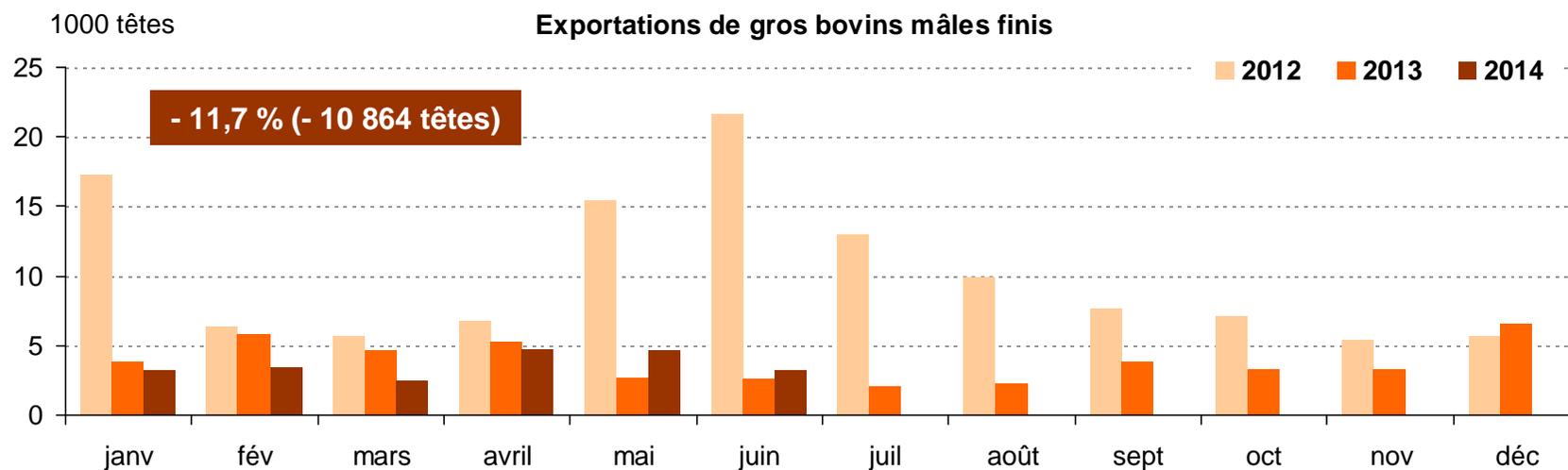
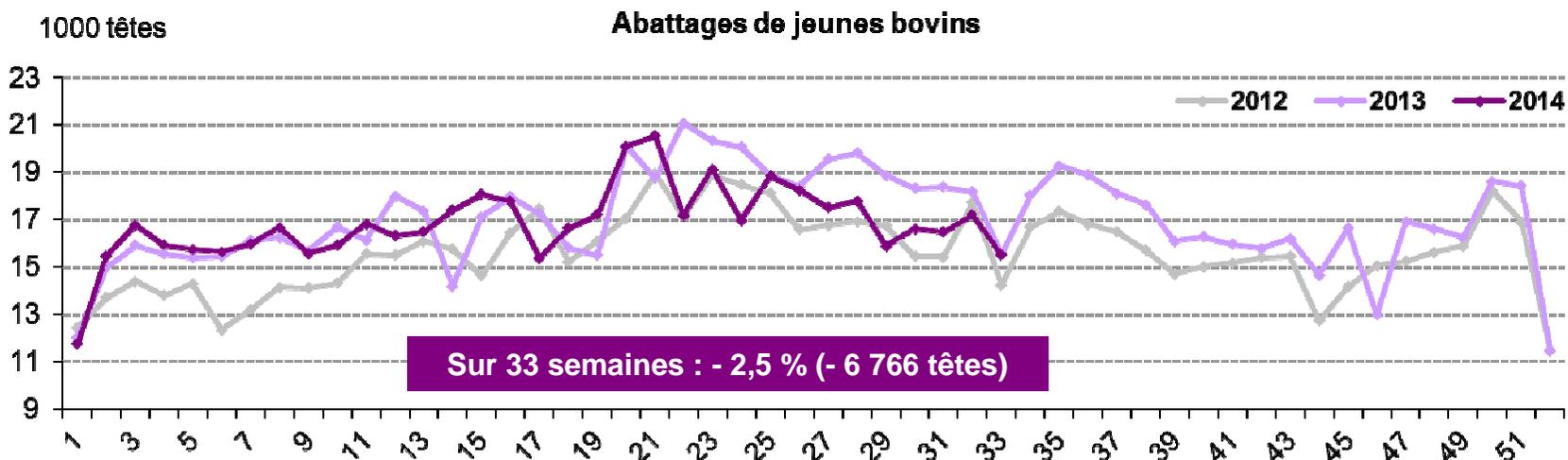


Léger allourdissement des carcasses de JB allaitants : + 0,09 kg/tête

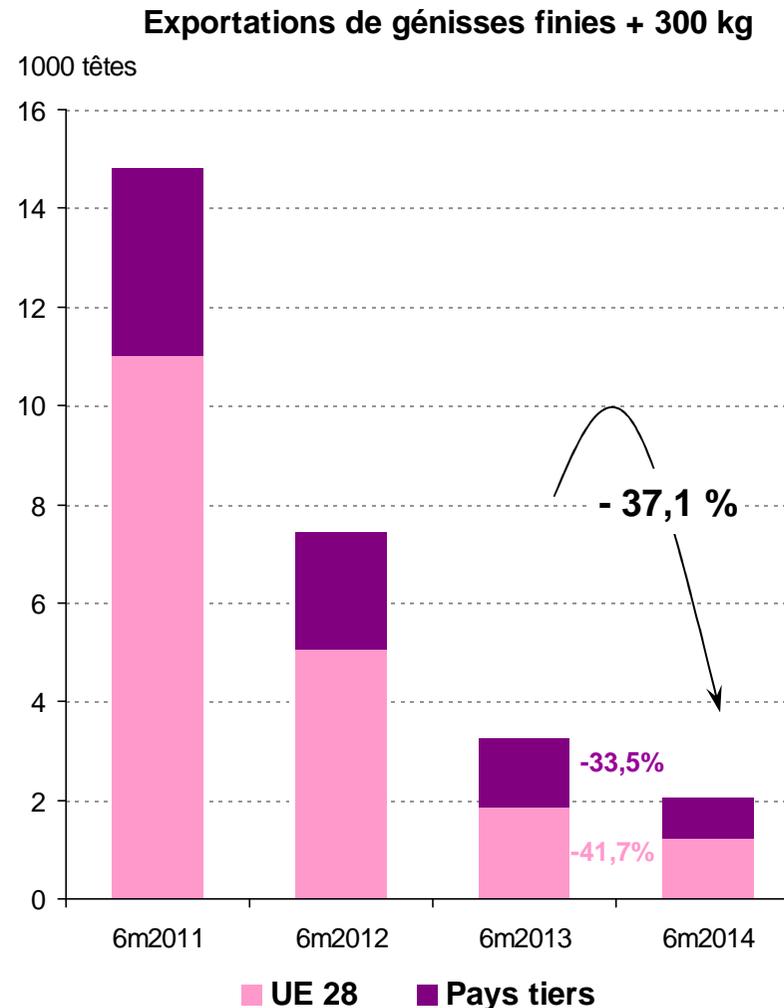
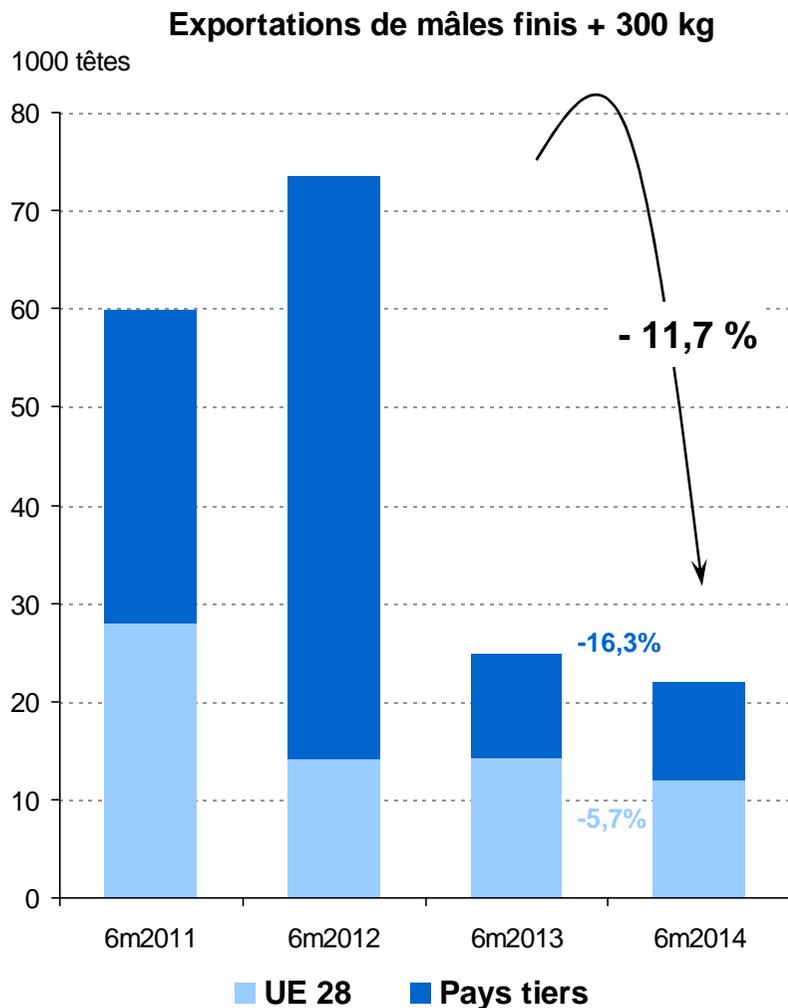
Réduction des poids de carcasses de JB laitiers : - 3,50 kg/tête

(moyenne sur 33 semaines 2014/13)

# Baisse des exportations de bovins finis

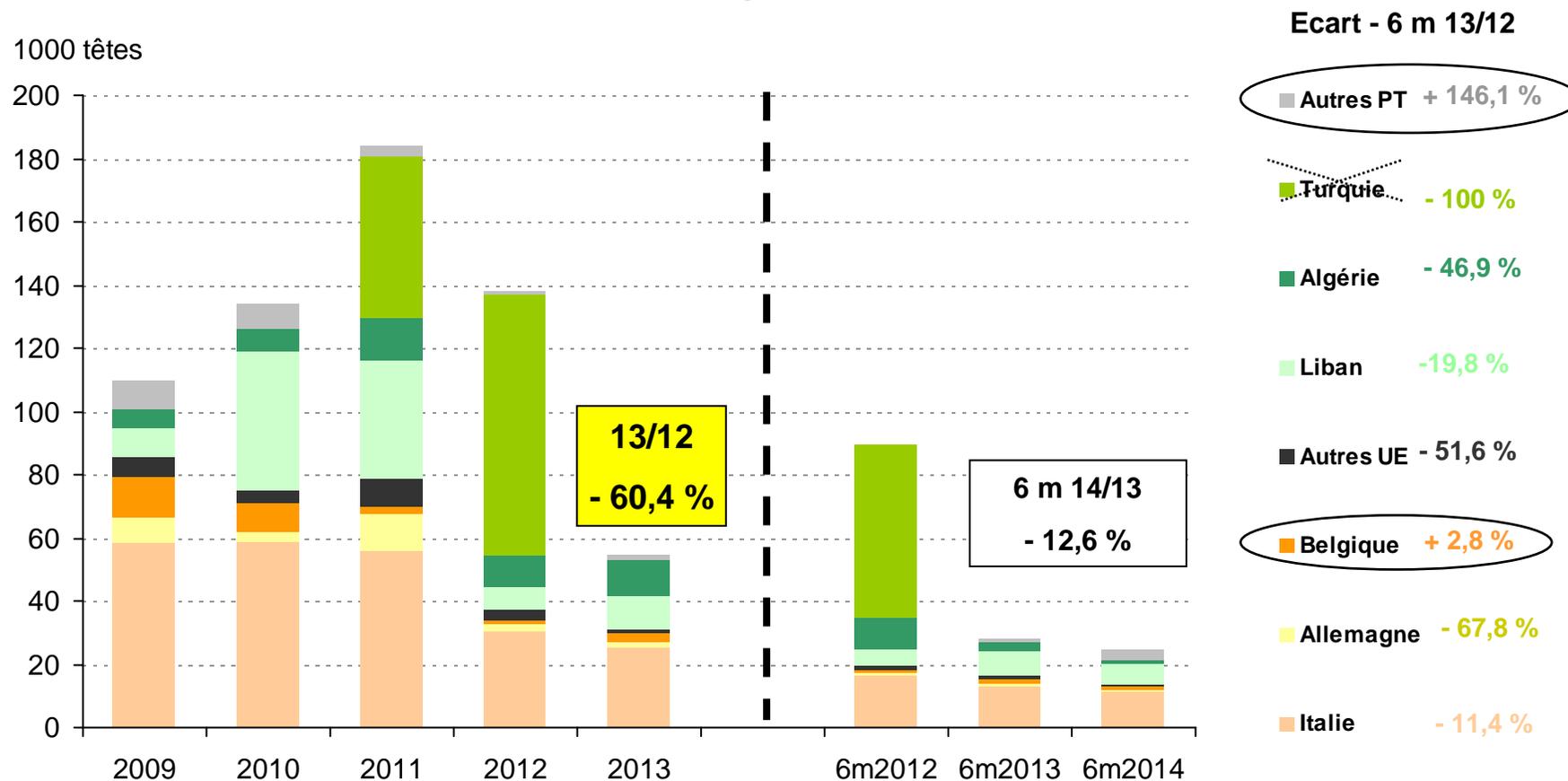


# Ralentissement des exportations de tous les gros bovins finis

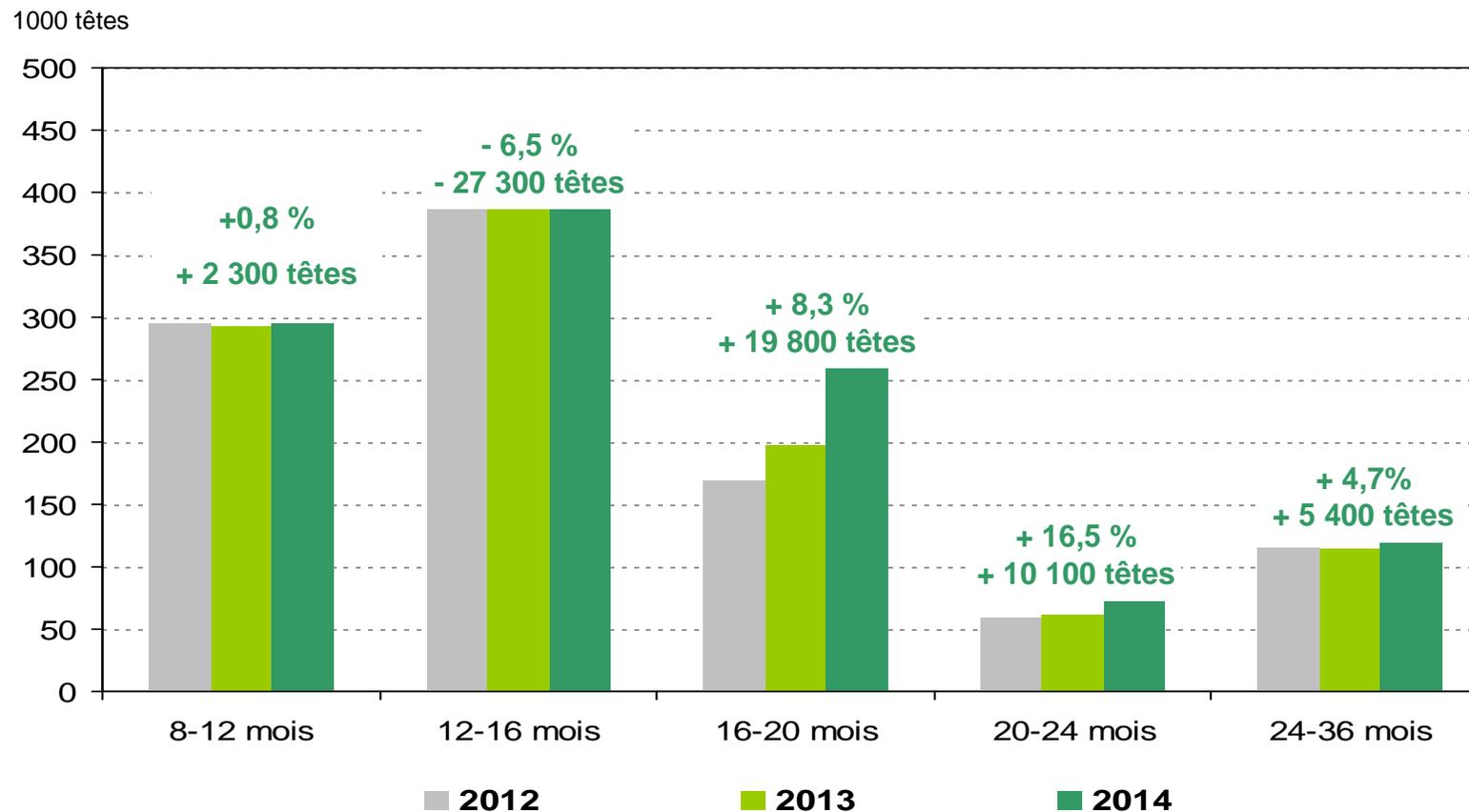


# Pertes des débouchés turc et plus récemment algérien pour les GB finis, non compensées par les autres pays importateurs

## Exportations de bovins de + 300 kg destinés à la boucherie



# Disponibilités en mâles allaitants au 1er juin

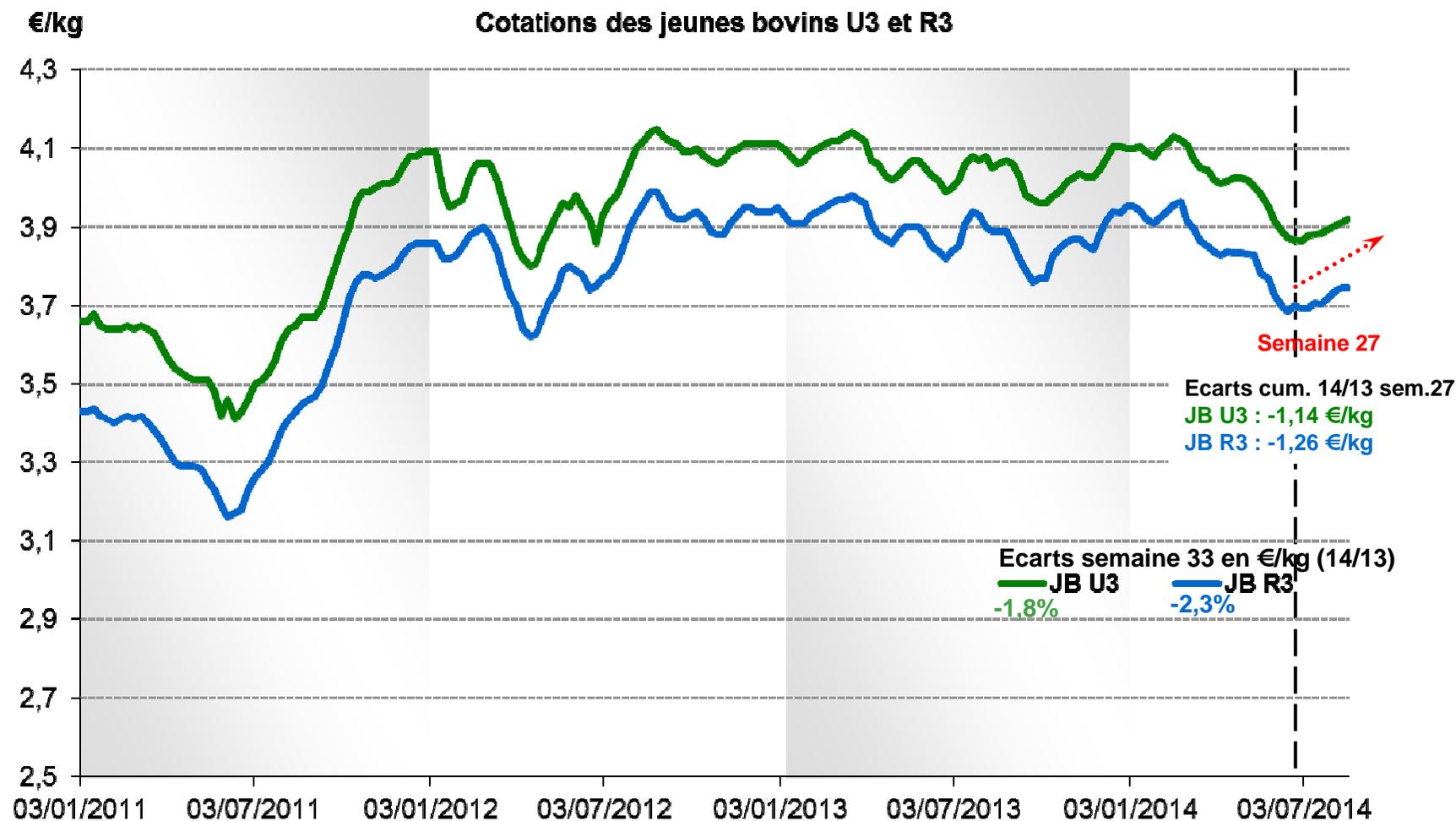




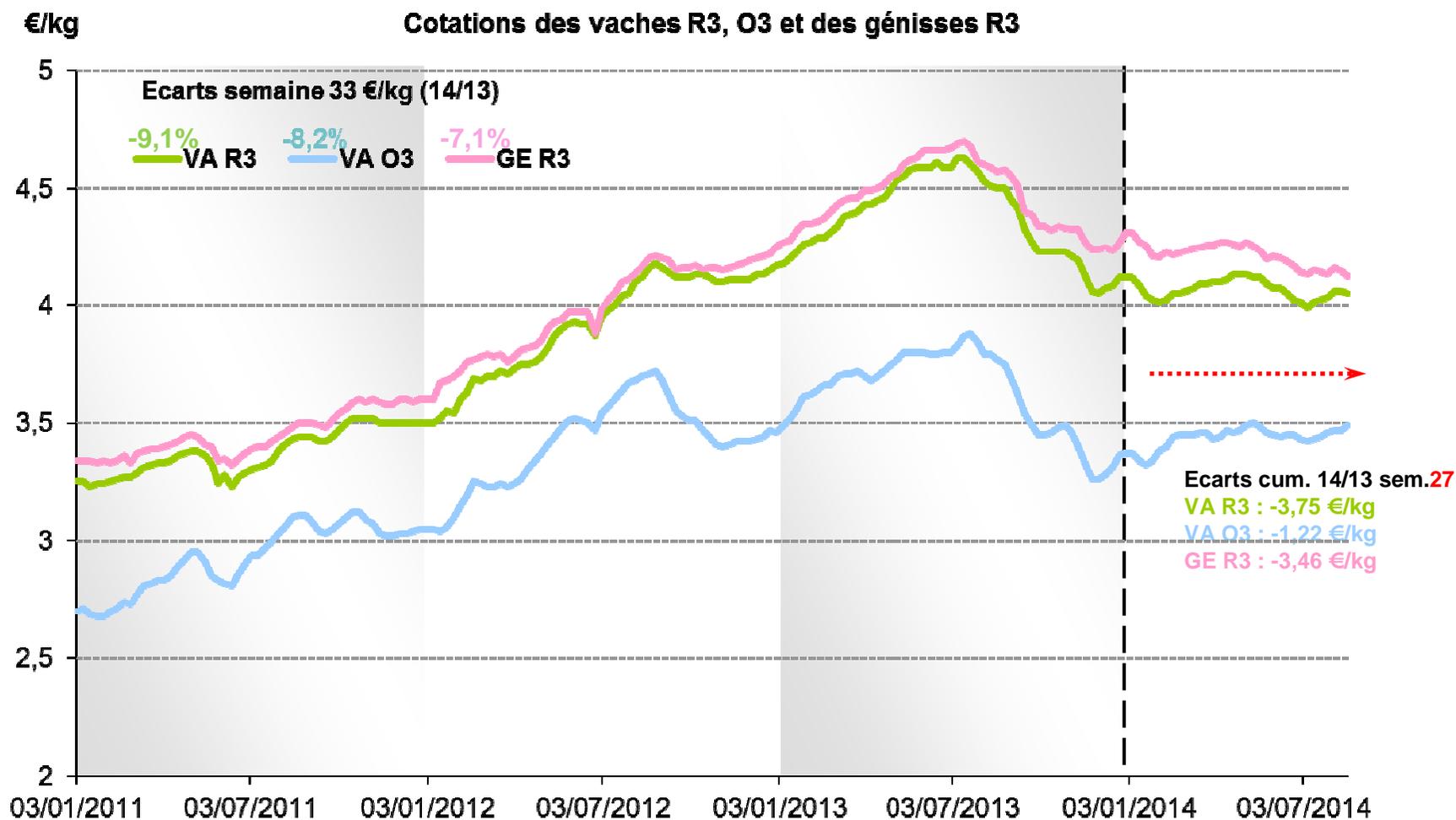
# La viande bovine



# Cours des jeunes bovins en augmentation sur les dernières semaines

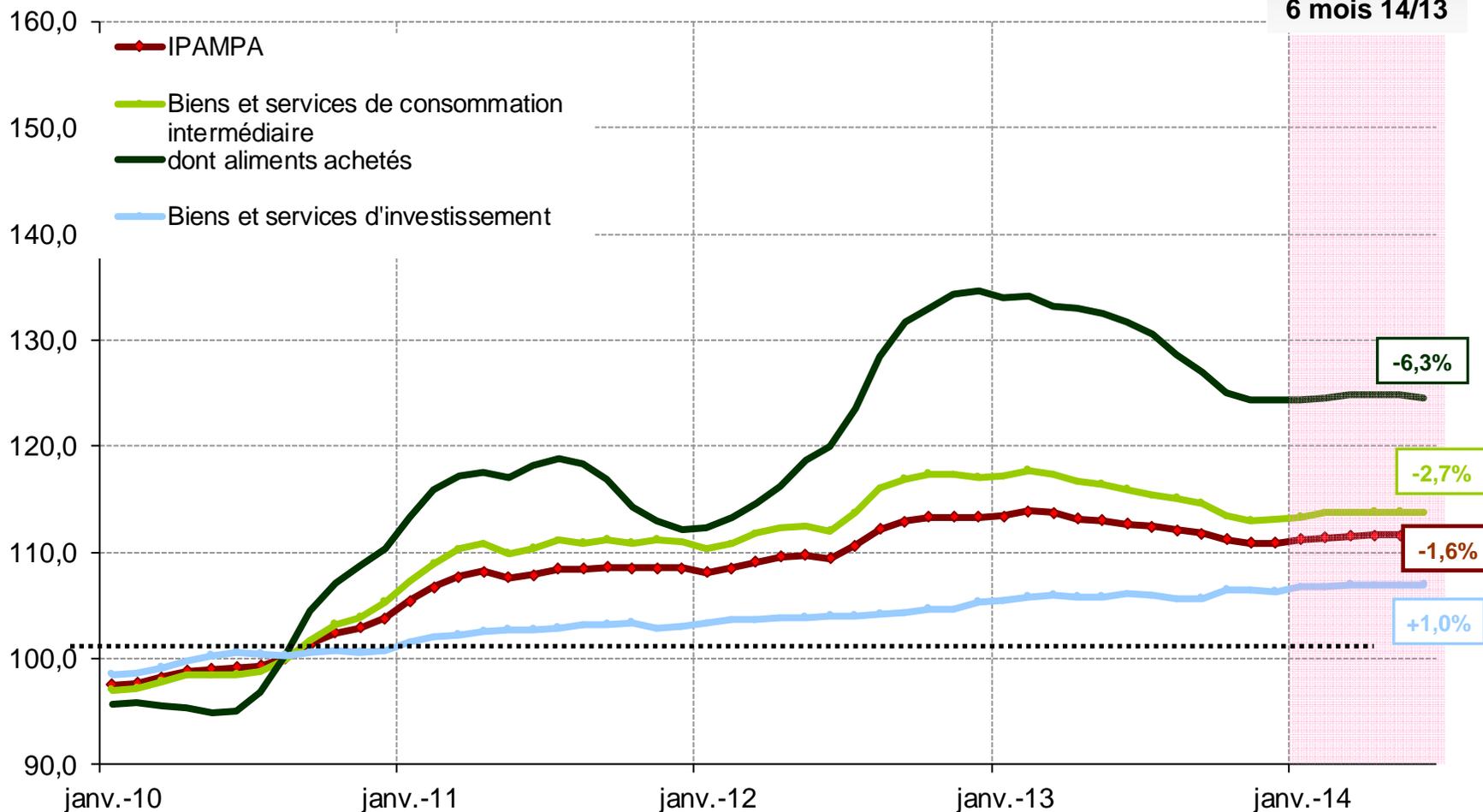


# Prix des femelles sur le premier semestre...



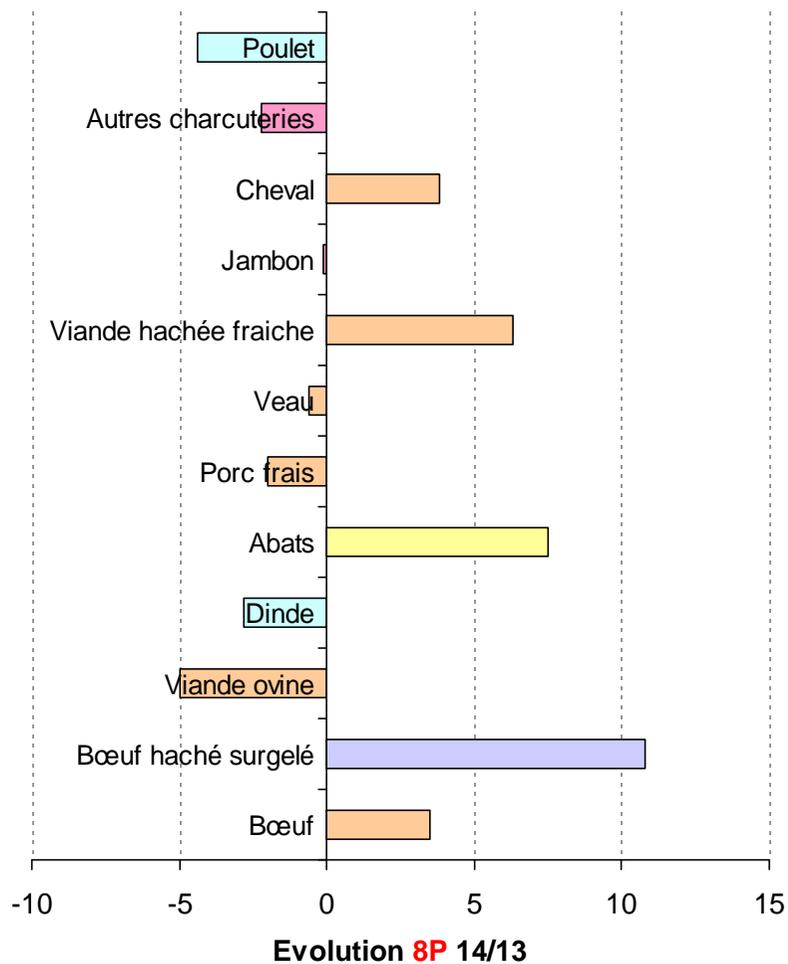
# IPAMPA Viande bovine sur une tendance décroissante

Indice base 100  
en 2010



# Achats des ménages : comparaison des divers produits carnés

Evolution des quantités achetées



Evolution des prix d'achat

