Common wheat

FranceAgriMer

1 000 t	2012/13	2013/14	2014/15	2015/16	2016/17 Provisional Nov-17	2017/18 Forecast Oct-17	2017/18 Forecast Nov-17	Change 17/18 / 16/17
Information outside of the market S&D								
Area (1 000 ha)	4 861	4 984	5 010	5 159	5 132	5 157	5 100	-0,6%
Yield (qx/ha)	73,0	74,0	74,8	79,3	53,7	73,6	73,5	37,0%
Production (1 000 t)	35 503	36 871	37 466	40 910	27 560	37 937	37 510	36,1%
On-farm beginning stocks*	235	252	400	784	1 756	675	673	-61,7%
On-farm feeding and other on-farm use*	2 913	2 849	2 587	2 928	2 385	3 070	2 778	16,5%
On-farm ending stocks*	252	400	784	1 756	673	1 200	1 200	78,4%
Marketed production as of 01. 09					15 440		19 243	24,6%
% of forecast marketed production					58,8%		56,3%	-4,3%

* Tentative estimates.

1 000 t	2012/13	2013/14	2014/15	2015/16	2016/17 Provisional Nov-17	2017/18 Forecast Oct-17	2017/18 Forecast Nov-17	Change 17/18 / 16/17
MARKET SUPPLY								
Beginnig stocks on the market	2 281	2 901	2 400	2 850	3 337	2 944	2 944	-11,8%
Marketed production ("collecte")	32 573	33 873	34 495	37 011	26 258	34 342	34 205	30,3%
Imports	344	256	504	435	912	350	350	-61,6%
Other ingredients	69	57	53	51	50	50	50	0,0%
Adjustment	312							
Market supply, total	*35 579*	*37 087*	*37 452*	*40 347*	*30 557*	*37 686*	*37 549*	22,9%
MARKET USE								
Domestic human and industrial use								
Bread-making flour	2 888	2 929	2 869	2 894	2 957	2 900	2 900	-1,9%
Starch industry - Gluten industry	2 937	2 831	2 799	2 849	2 667	2 850	2 850	6,9%
Crackers, biscuits, industrial pastries, croissants…	1 280	1 242	1 288	1 200	1 233	1 220	1 220	-1,1%
Various uses, packing, pastry, malting industry	754	713	655	639	632	640	640	1,3%
Distillery (incl. Biofuels)	1 600	1 560	1 560	1 560	1 638	1 600	1 600	-2,3%
Domestic human and industrial use, sub-total	*9 460*	*9 274*	*9 171*	*9 141*	*9 127*	*9 210*	*9 210*	0,9%
Other domestic use								
Compound feed industry	4 587	4 419	4 390	5 216	5 424	5 300	5 300	-2,3%
Seed	410	403	394	353	400	400	400	0,0%
Losses (estimated to 1% of marketed production)	326	339	345	370	394	343	342	-13,2%
Others	0	389	291	871	469	500	500	6,6%
Other domestic use, sub-total	*5 323*	*5 550*	*5 420*	*6 810*	*6 687*	*6 543*	*6 542*	-2,2%
Domestic market use, total	*14 783*	*14 824*	*14 590*	*15 951*	*15 814*	*15 753*	*15 752*	-0,4%
Grains exports								
European Union	7 175	6 807	7 965	7 803	6 259	8 052	8 102	29,4%
Third-coutries	9 906	12 221	11 368	12 623	4 971	10 200	9 900	99,2%
Overseas territories	92	122	106	127	110	110	110	0,0%
Grains exports, sub-total	*17 172*	*19 150*	*19 439*	*20 553*	*11 340*	*18 362*	*18 112*	59,7%
Common wheat flour exports (grain value)								
European Union	241	232	188	178	170	190	160	-5,7%
Third-countries	453	451	354	298	259	170	170	-34,4%
Food aid	30	30	30	30	30	30	30	0,0%
Common wheat flour exports, sub-total (grain value)	*724*	*714*	*572*	*506*	*459*	*390*	*360*	-21,6%
Exports, total	*17 896*	*19 863*	*20 011*	*21 059*	*11 799*	*18 752*	*18 472*	56,6%
Market use, total	*32 678*	*34 688*	*34 602*	*37 010*	*27 613*	*34 505*	*34 224*	23,9%
MARKET ENDING STOCKS	**2 901**	**2 400**	**2 850**	**3 337**	**2 944**	**3 180**	**3 325**	12,9%
incl. Marketing entities ("collecteurs")	2 227	1 753	1 873	2 403	*2 250*			
incl. Compound feed industry	139	112	118	133	*156*			
incl. Milling industry	394	381	397	423	*397*			
incl. Starch industry	64	60	88	82	*91*			
incl. Elevators at ports	77	94	374	296	*50*			
5-year average ending-stocks					2 754	2 886	2 886	**4,8%**
Available volumes beyond 5YA					190	523	294	
(outside of the market S&D) reminder: On-farm ending stocks	*252*	*400*	*784*	*1 756*	*675*	*1 000*	*1 200*	*77,9%*

FranceAgriMer

Durum wheat

1 000 t	2012/13	2013/14	2014/15	2015/16	2017/18 *Provisional Nov-17*	2017/18 *Forecast Oct-17*	2017/18 *Forecast Nov-17*	Change *17/18 / 16/17*
Information outside of the market S&D								
Area (1 000 ha)	437	336	287	319	401	381	372	-7,2%
Yield (qx/ha)	54,5	53,0	51,8	56,6	42,2	56,7	56,6	34,0%
Production (1 000 t)	2 383	1 781	1 484	1 806	1 694	2 162	2 106	24,3%
On-farm beginning stocks*	35	52	7	61	164	146	146	-11,3%
On-farm feeding and other on-farm use*	52	6	18	83	135	50	50	-62,9%
On-farm ending stocks*	52	7	61	81	146	307	240	64,7%
Marketed production as of 01. 09					937		1 143	22,0%
% of forecast marketed production					59,4%		58,3%	

* Tentative estimates.

1 000 t	**2012/13**	**2013/14**	**2014/15**	**2015/16**	**2017/18** *Provisional Nov-17*	**2017/18** *Forecast Oct-17*	**2017/18** *Forecast Nov-17*	Change *17/18 / 16/17*
MARKET SUPPLY								
Beginnig stocks on the market	153	274	100	88	165	276	276	66,7%
Marketed production ("collecte")	2 313	1 820	1 412	1 703	1 578	1 951	1 961	24,3%
Imports	78	40	195	60	198	100	150	-24,4%
Adjustment	32	99	324	203	166			
Market supply, total	*2 577*	*2 233*	*2 031*	*2 053*	*2 108*	*2 326*	*2 387*	13,2%
MARKET USE								
Domestic human and industrial use								
Semolina industry	465	458	457	466	452	460	460	1,8%
Domestic human and industrial use, sub-total	*465*	*458*	*457*	*466*	*452*	*460*	*460*	1,8%
Other domestic use								
Compound feed industry	16	4	0	2	27	30	30	11,1%
Seed	41	35	40	45	40	40	40	0,0%
Losses (estimated to 1% of marketed production)	23	18	14	17	16	20	20	24,3%
Others					120	60	60	-50,0%
Other domestic use, sub-total	*80*	*57*	*55*	*64*	*203*	*150*	*150*	-26,2%
Domestic market use, total	*545*	*515*	*512*	*530*	*655*	*610*	*610*	-6,9%
Grains exports								
European Union	1 006	1 023	954	718	833	1050	950	14,0%
Third-coutries	591	437	318	500	209	350	400	91,8%
Grains exports, sub-total	1 597	1 460	1 271	1 219	1 042	1 400	1 350	29,6%
Durum wheat semolina & flour exports (grain value)								
Durum wheat semolina & flour exports, sub-total (grain value)								
Exports, total					*5 765*	*5 765*	*5 765*	0,0%
Market use, total								
MARKET ENDING STOCKS	**274**	**100**	**88**	**165**	**276**	**187**	**297**	
incl. Marketing entities ("collecteurs")	210	62	62	124	*245*			
incl. Compound feed industry	1	0	0	0	*1*			
incl. Semolina industry	44	27	24	24	*25*			
incl. Elevators at ports	18	11	1	16	*5*			
5-year average ending-stocks					158	180	180	
Available volumes beyond 5YA					117	6	117	
(outside of the market S&D) reminder: On-farm ending stocks	*52*	*7*	*61*	*81*	*146*	*307*	*240*	*64,7%*

Barley

1 000 t	2012/13	2013/14	2014/15	2015/16	2016/17 Provisional Nov-17	2017/18 Forecast Oct-17	2017/18 Forecast Nov-17	Change 17/18 / 16/17
Information outside of the market S&D								
Area (1 000 ha)	1 683	1 635	1 764	1 829	1 917	1 916	1 928	0,5%
Yield (qx/ha)	67,4	63,1	66,5	71,2	54,4	63,8	63,4	16,5%
Production (1 000 t)	11 341	10 315	11 729	13 028	10 435	12 229	12 224	17,1%
On-farm beginning stocks*	43	44	134	357	130	250	217	67,1%
On-farm feeding and other on-farm use*	1 776	1 764	1 469	2 061	1 593	2 269	2 219	39,3%
On-farm ending stocks*	44	134	357	403	217	200	200	-7,9%
Marketed production as of 01. 09					6 345	6 808	7 225	13,9%
% of forecast marketed production					72,5%	68,0%	72,1%	

* Tentative estimates.

1 000 t	2012/13	2013/14	2014/15	2015/16	2016/17 Provisional Nov-17	2017/18 Forecast Oct-17	2017/18 Forecast Nov-17	Change 17/18 / 16/17
MARKET SUPPLY								
Beginnig stocks on the market	955	1 265	1 127	1 155	1 291	1 072	1 072	-17,0%
Marketed production ("collecte")	9 564	8 462	10 037	10 920	8 755	10 010	10 022	14,5%
Imports	59	36	73	50	106	50	50	-53,0%
Market supply, total	*10 578*	*9 763*	*11 237*	*12 125*	*10 152*	*11 132*	*11 144*	9,8%
MARKET USE								
Domestic human and industrial uses								
Malting industry	161	153	128	259	255	260	260	1,8%
Food industry	20	20	20	20	20	20	20	0,0%
Domestic human and industrial use, sub-total	*181*	*173*	*148*	*279*	*275*	*280*	*280*	1,7%
Other domestic use								
Compound feed industry	1 291	1 205	1 012	1 014	1 602	1 300	1 200	-25,1%
Seed	160	167	161	156	160	160	160	0,0%
Losses (estimated to 1% of marketed production)	96	85	100	109	131	100	100	-23,7%
Others	118	393	465	154	218	250	250	14,6%
Other domestic use, sub-total	*1 664*	*1 849*	*1 739*	*1 433*	*2 112*	*1 810*	*1 710*	-19,0%
Domestic market use, total	*1 845*	*2 023*	*1 887*	*1 712*	*2 387*	*2 090*	*1 990*	-16,6%
Grains exports								
European Union	4 192	3 458	2 993	3 027	2 908	3 300	3 365	15,7%
Third-coutries	1 771	1 612	3 635	4 644	2 358	3 300	3 400	44,2%
Overseas territories	15	18	11	13	15	15	15	0,0%
Grains exports, sub-total	*5 978*	*5 088*	*6 638*	*7 684*	*5 281*	*6 615*	*6 780*	28,4%
Barley malt exports (grain value)								
European Union	799	790	823	727	725	750	750	3,5%
Third-coutries	690	735	734	711	688	680	680	-1,1%
Barley malt exports, sub-total (grain value)	*1 490*	*1 524*	*1 557*	*1 438*	*1 413*	*1 430*	*1 430*	1,2%
Exports, total	*7 468*	*6 612*	*8 195*	*9 121*	*6 694*	*8 045*	*8 210*	22,7%
Market use, total	*9 313*	*8 635*	*10 082*	*10 833*	*9 080*	*10 135*	*10 200*	12,3%
MARKET ENDING STOCKS	**1 265**	**1 127**	**1 155**	**1 291**	**1 072**	**997**	**944**	
incl. Marketing entities ("collecteurs")	1 097	884	809	991	*754*			
incl. Compound feed industry	43	43	43	41	*59*			
incl. Malting industry	95	104	106	120	*159*			
incl. Elevators at ports	31	97	197	140	*100*			
5-year average ending-stocks				1 224	1 182	1 182	0	
Available volumes beyond 5YA				-151	-185	-238	1	
(outside of the market S&D) reminder: On-farm ending stocks	*44*	*134*	*357*	*403*	*217*	*200*	*200*	*-7,9%*

Maize / Corn (full-maturity grain)

1 000 t	2012/13	2013/14	2014/15	2015/16	2016/17 *Provisional Nov-17*	2017/18 *Forecast Oct-17*	2017/18 *Forecast Nov-17*	Change *17/18 / 16/17*
Information outside of the market S&D								
Area (1 000 ha)	1 674	1 763	1 764	1 559	1 368	1 372	1 360	-0,6%
Yield (qx/ha)	91,6	82,1	101,8	83,8	76,3	91,6	93,4	22,4%
Production (1 000 t)	15 341	14 481	17 957	13 059	10 435	12 576	12 698	21,7%
Marketed production as of 01. 12					1 079		1 403	
% of forecast marketed production					11,1%		12,3%	

1 000 t	**2012/13**	**2013/14**	**2014/15**	**2015/16**	**2016/17** *Provisional Nov-17*	**2017/18** *Forecast Oct-17*	**2017/18** *Forecast Nov-17*	Change *17/18 / 16/17*
MARKET SUPPLY								
Beginnig stocks on the market	2 445	2 470	2 388	2 970	2 485	1 950	1 950	-21,5%
Marketed production ("collecte")	13 628	12 573	16 238	12 052	9 753	11 095	11 400	16,9%
Imports	475	587	414	412	574	500	500	-12,9%
Market supply, total	*16 548*	*15 629*	*19 040*	*15 434*	*12 812*	*13 545*	*13 851*	8,1%
MARKET USE								
Domestic human and industrial use								
Starch industry	2 252	2 289	2 294	2 259	2 269	2 250	2 250	-0,8%
Semolina industry	125	135	127	126	135	130	100	-25,9%
Distillery (incl. Biofuels)	521	536	518	474	515	515	515	0,0%
Domestic human and industrial use, sub-total	*2 898*	*2 960*	*2 939*	*2 859*	*2 919*	*2 895*	*2 865*	-1,8%
Other domestic use								
Compound feed industry	3 492	3 531	3 701	2 773	2 282	2 600	2 700	18,3%
Seed	108	85	99	94	90	90	90	0,0%
Losses (estimated to 1% of marketed production)	136	126	162	121	98	111	114	16,9%
Others	693	1 070	921	766	782	200	200	-74,4%
Other domestic use, sub-total	*4 429*	*4 812*	*4 883*	*3 753*	*3 251*	*3 001*	*3 104*	-4,5%
Domestic market use, total	*7 328*	*7 771*	*7 822*	*6 612*	*6 170*	*5 896*	*5 969*	-3,3%
Grains exports								
European Union	5 874	4 723	7 516	5 620	4 126	4 778	4 718	14,3%
Third-coutries	524	402	371	354	195	150	150	-23,1%
Overseas territories	120	96	124	129	120	120	120	0,0%
Grains exports, sub-total	*6 518*	*5 221*	*8 011*	*6 103*	*4 441*	*5 048*	*4 988*	12,3%
Maize / Corn semolina and flour exports (grain value)								
Maize / Corn semolina & flour exports, sub-total (grain value)	233	250	237	234	250	250	190	-24,0%
Exports, total	*6 750*	*5 471*	*8 247*	*6 337*	*4 691*	*5 298*	*5 178*	10,4%
Market use, total	*14 078*	*13 242*	*16 069*	*12 949*	*10 861*	*11 194*	*11 147*	2,6%
MARKET ENDING STOCKS	2 470	2 388	2970	2485	*1 950*	*2351,173*	*2703,57246*	38,6%
incl. Marketing entities ("collecteurs")	2 310	2 151	2764	2271	*1779*			
incl. Compound feed industry	87	93	85	89	*93,123*			
incl. Starch industry	64	53	66	73	63			
incl. Semolina industry	***6,679***	***7,35475***	***8,35013***	***8,5472***	*5*			
incl. Elevators at ports	**2**	**83**	**47**	43	10			
5-year average ending-stocks					2551	2452	2452	
Available volumes beyond 5YA					*-601*	*-101*	*251*	