

FranceAgriMer

Conseil spécialisé

MARCHE DU BLE DUR

16 novembre 2017



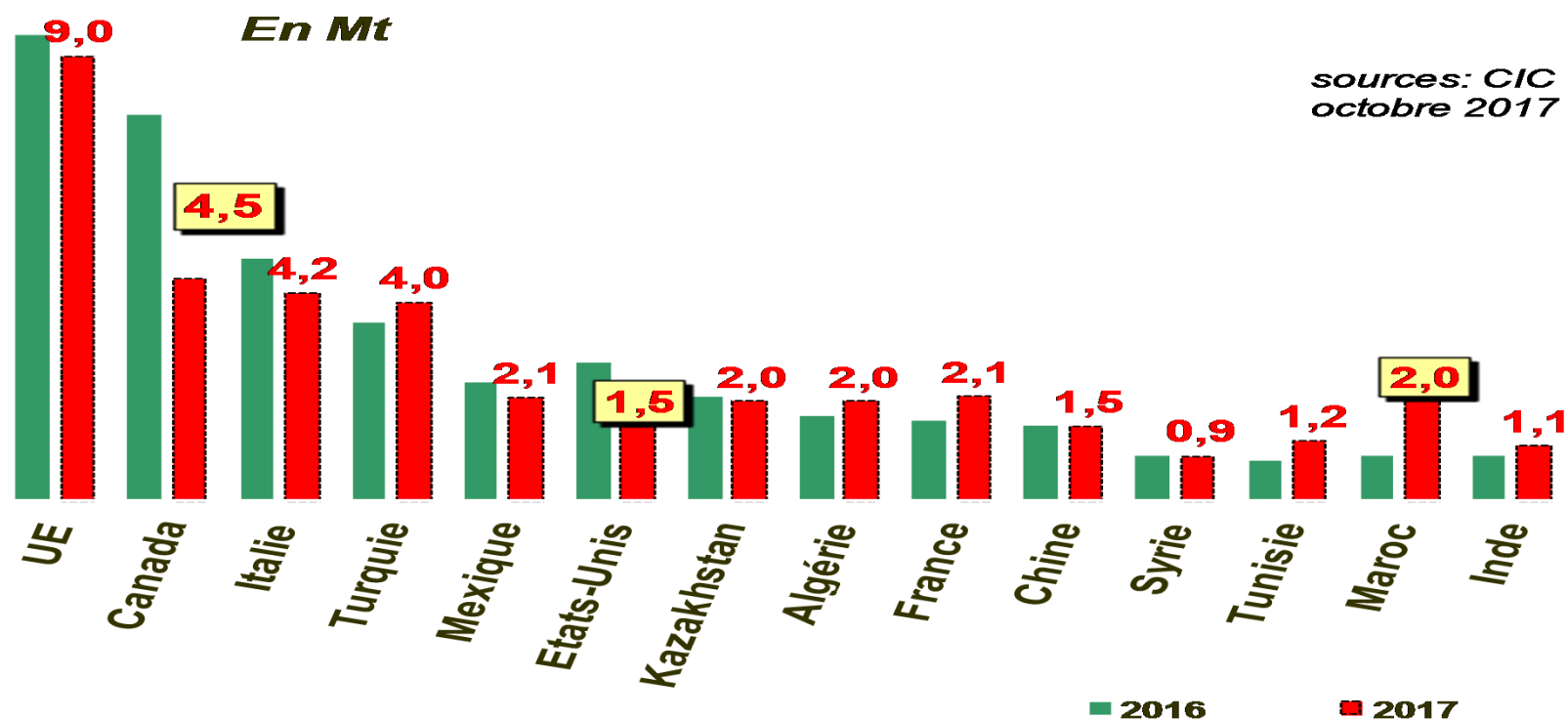


Points clé

•2017/18:

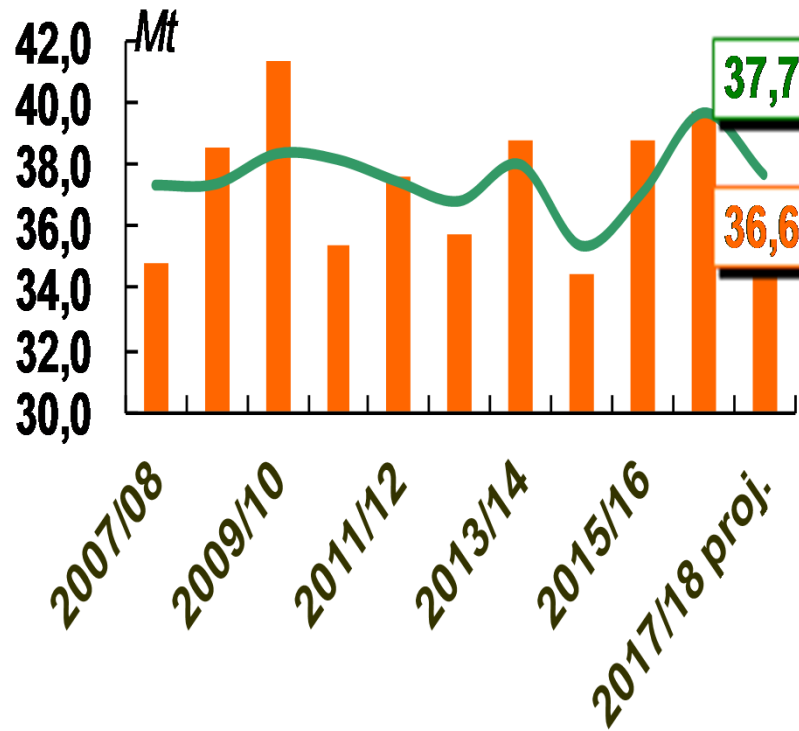
- **Monde: Une production en repli de 8 %**
- **Une production nord américaine affectée par la sécheresse: Canada moins 40 %!!**
- **Une offre canadienne d'excellente qualité**
- ***UE*: production en léger repli de 2%**

Production mondiale du blé dur par pays en 2016 et estimations 2017



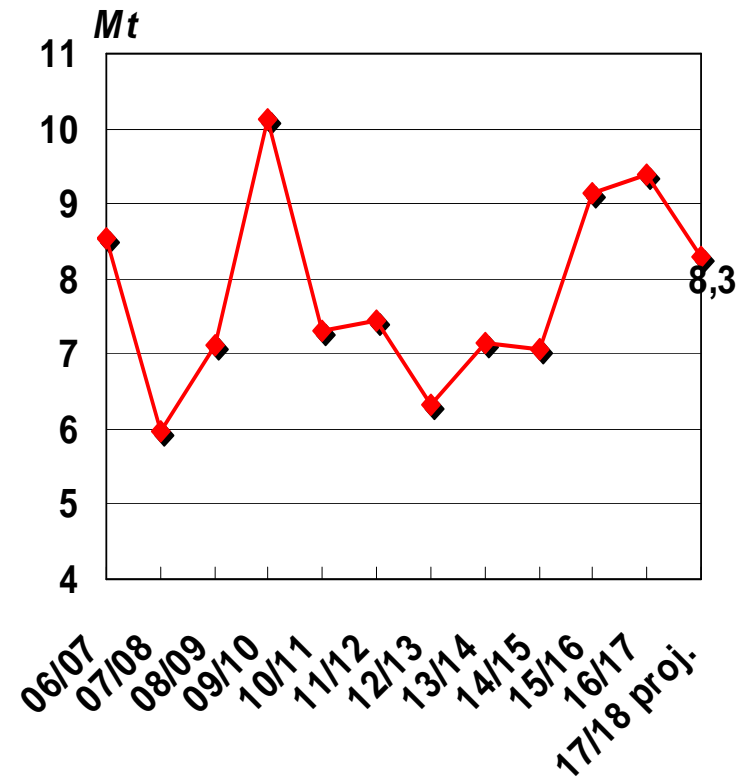
Bilan mondial du blé dur

En Mt, source: CIC novembre 2017



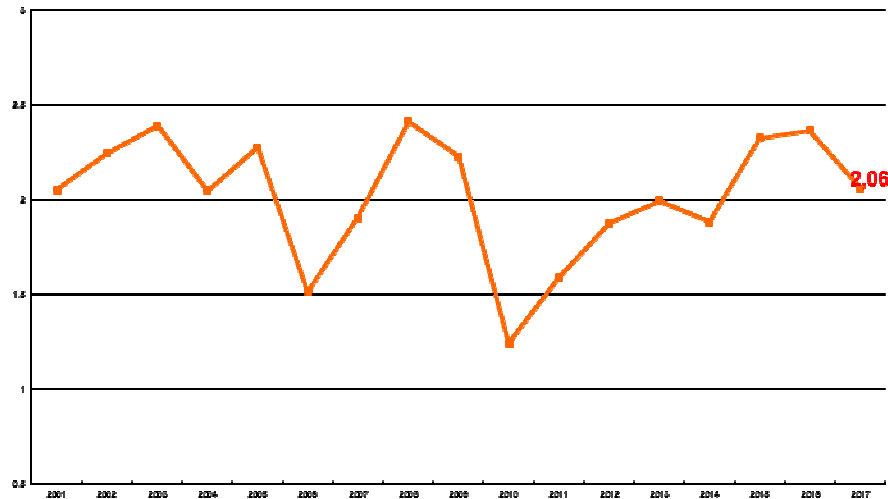
■ Production — Consommation

Stocks 8 Mt, en nette baisse!

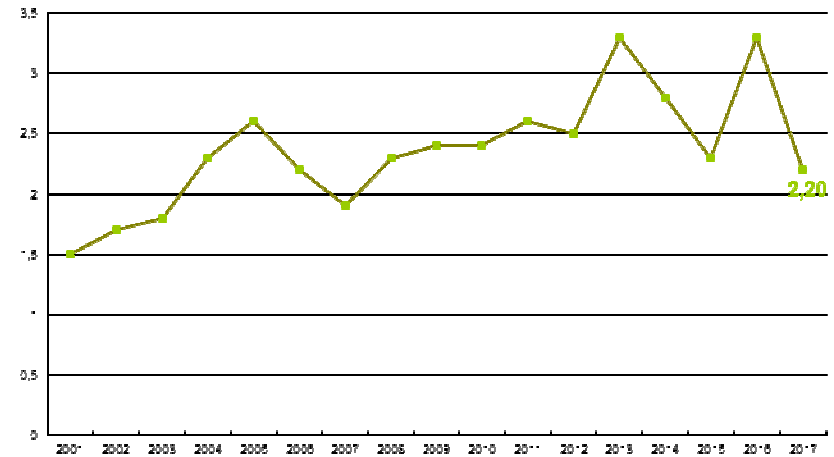


CANADA : Superficie, rendement, production en forte baisse

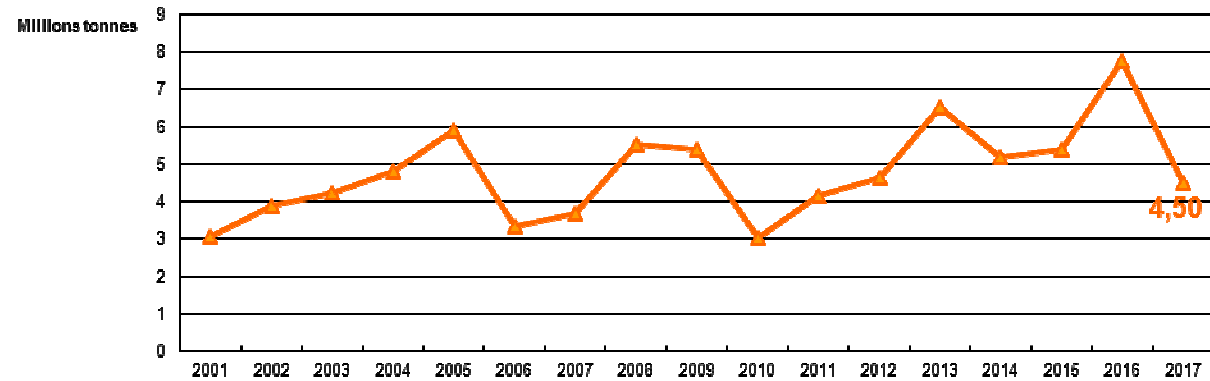
Surfaces en Mha



Rendement en t/ha

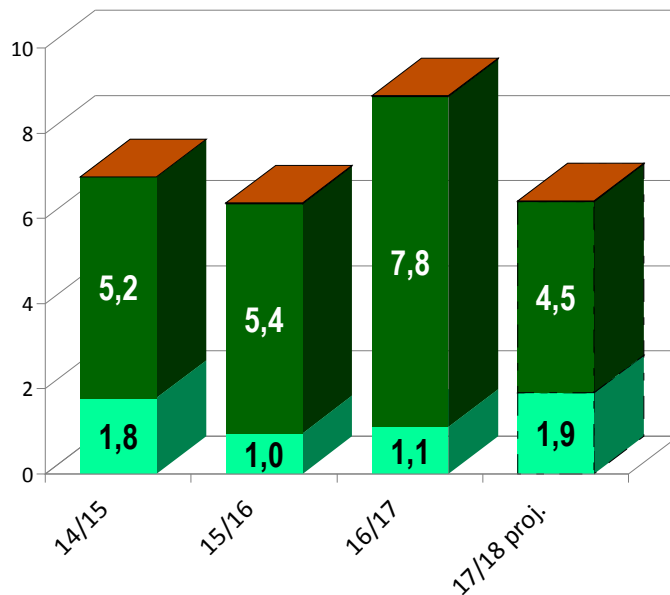


Production en Mt



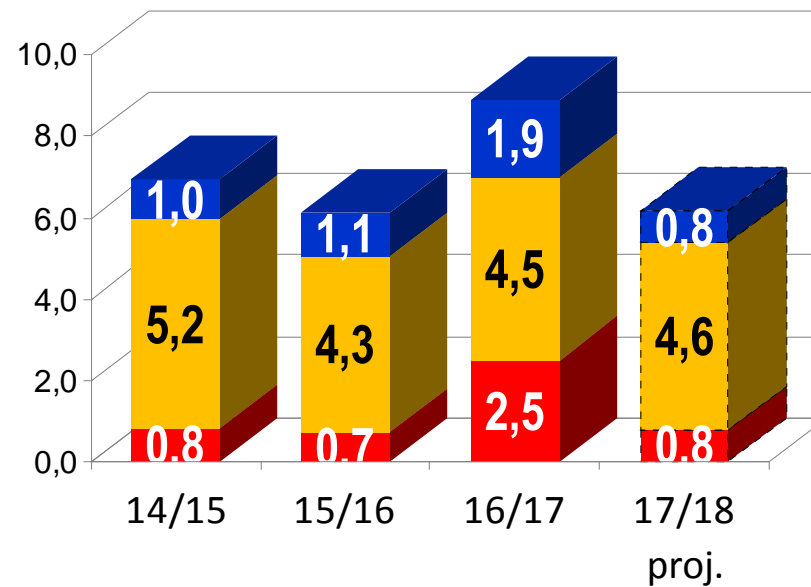
Canada : bilan blé dur projections 2017/18 en Mt

RESSOURCES



Stock initial Production Import

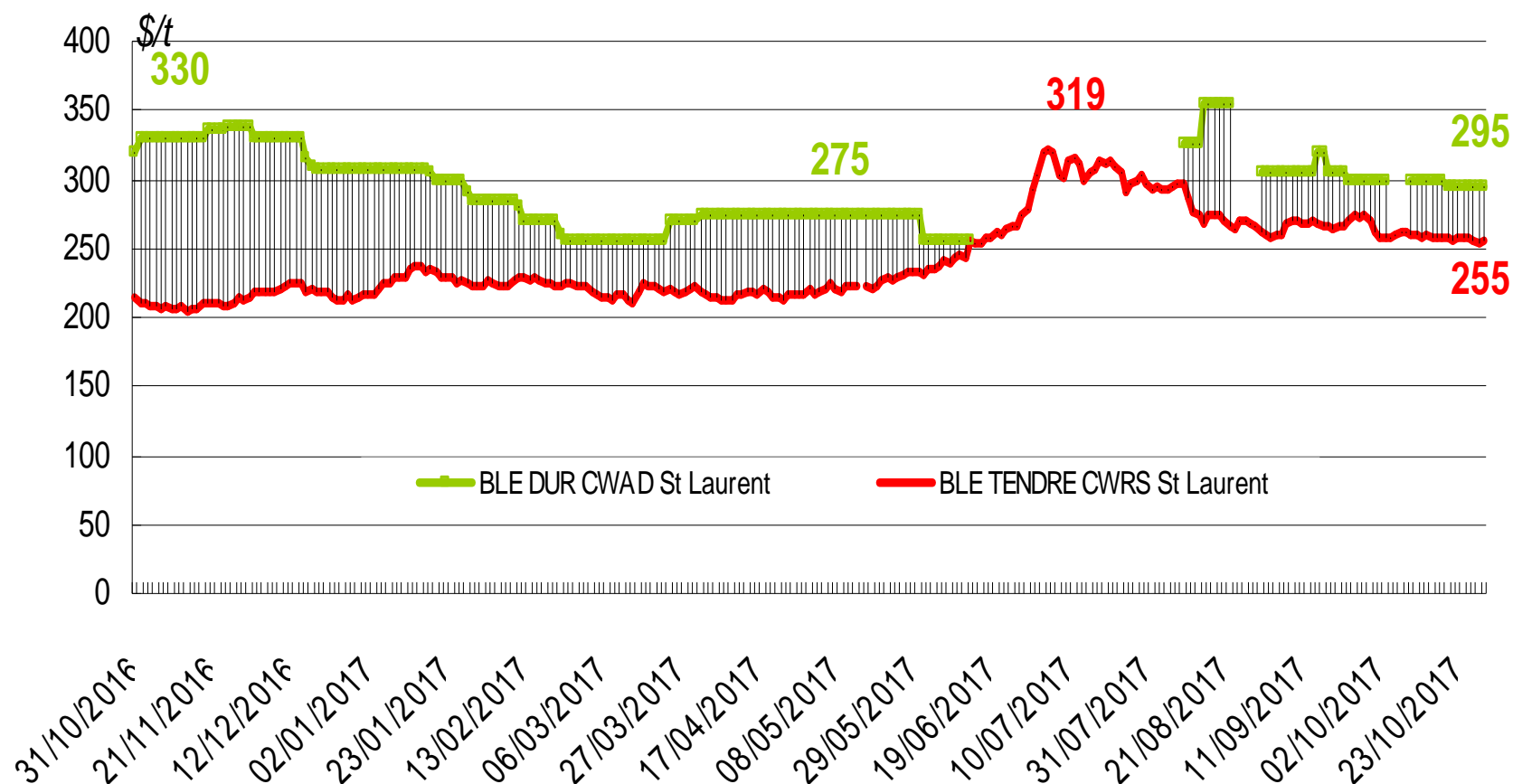
UTILISATIONS



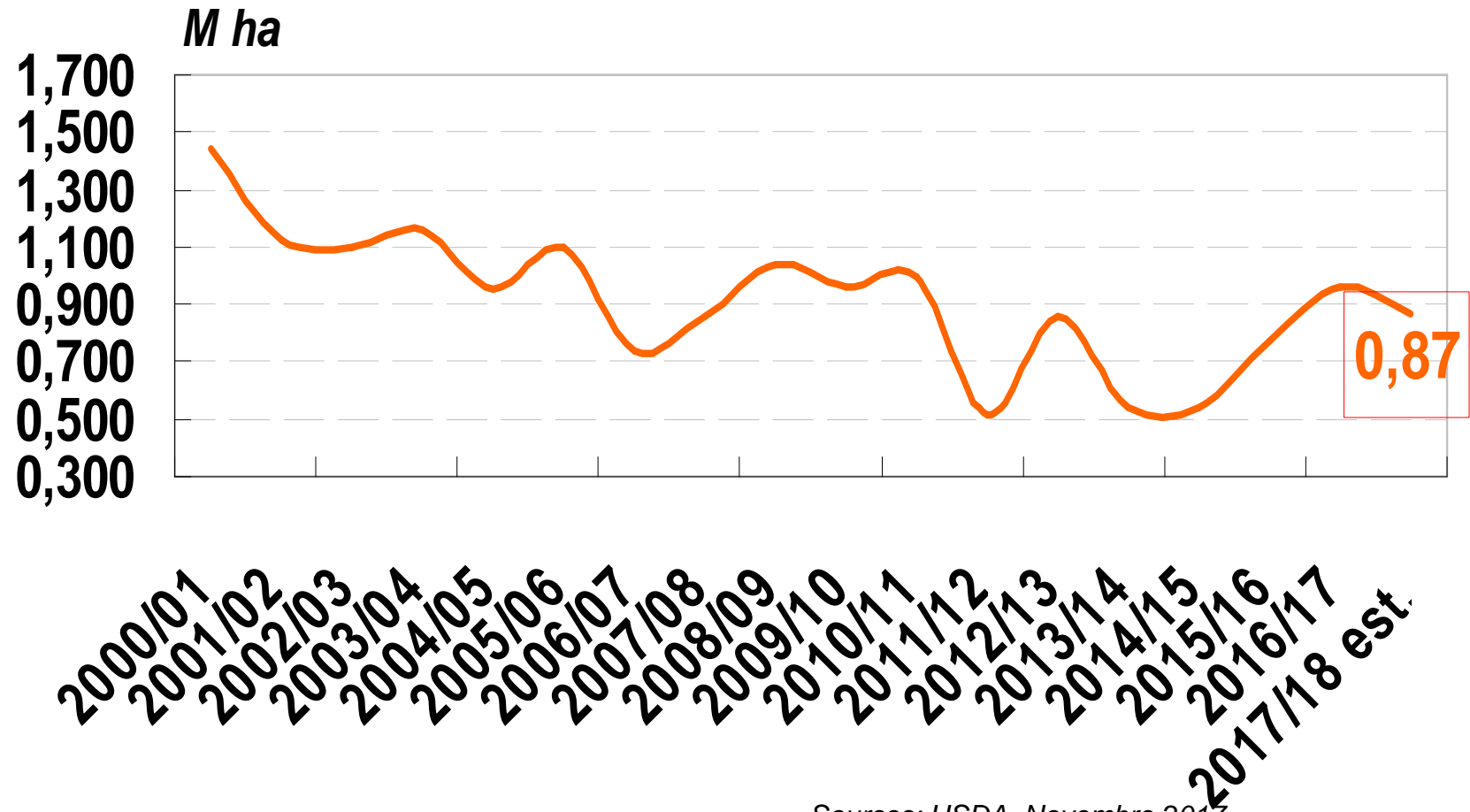
Util Interieure Export Stock Fin

Canada : Cours du CWAD et CWRS

Source CIC, \$/t Fob St Laurent



Surfaces États-Unis 2017 estimées en baisse de 10 %



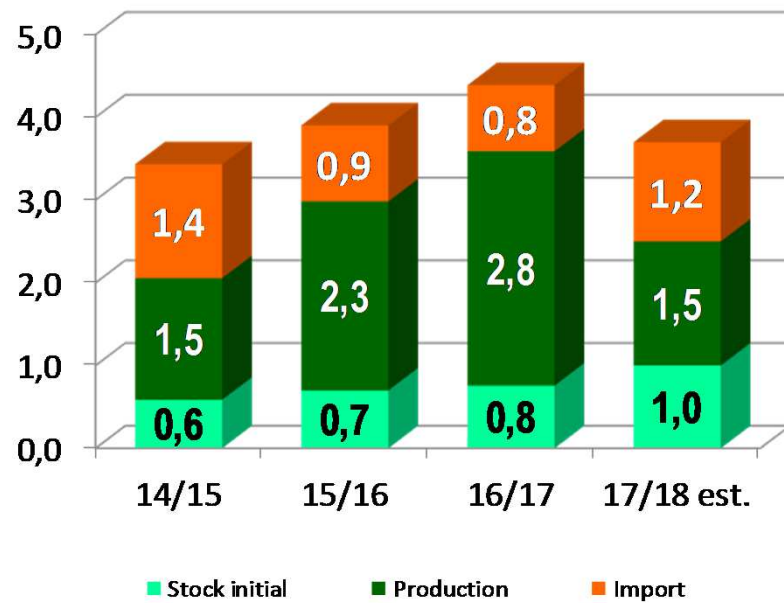
Sources: USDA, Novembre 2017

Etats-Unis : bilan blé dur

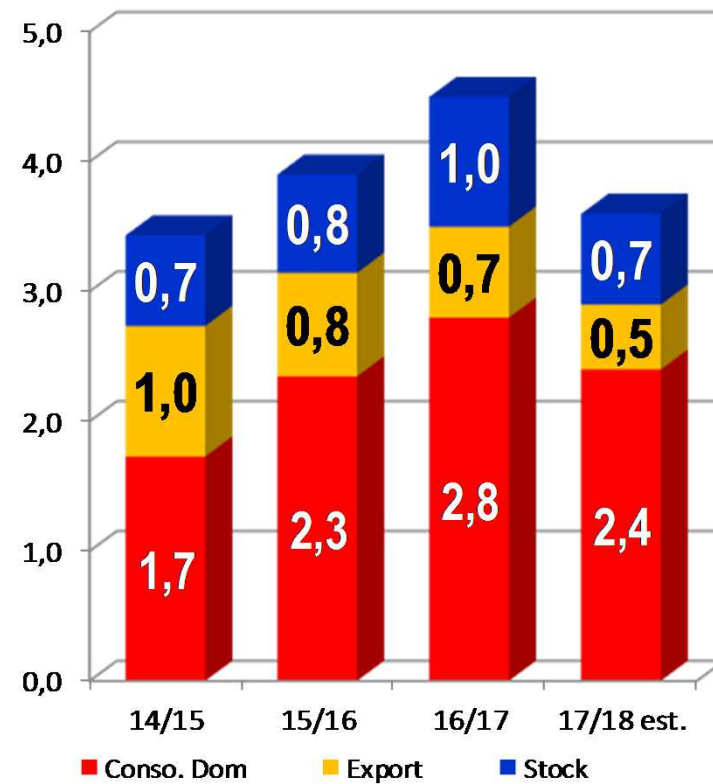
estimations 2017/18

en Mt

RESSOURCES

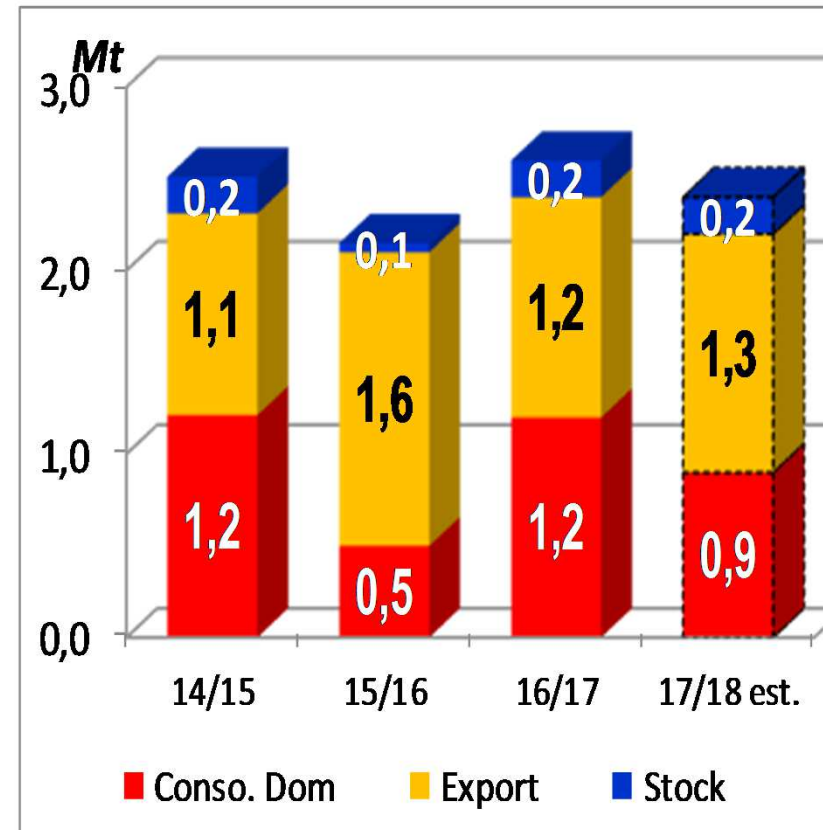
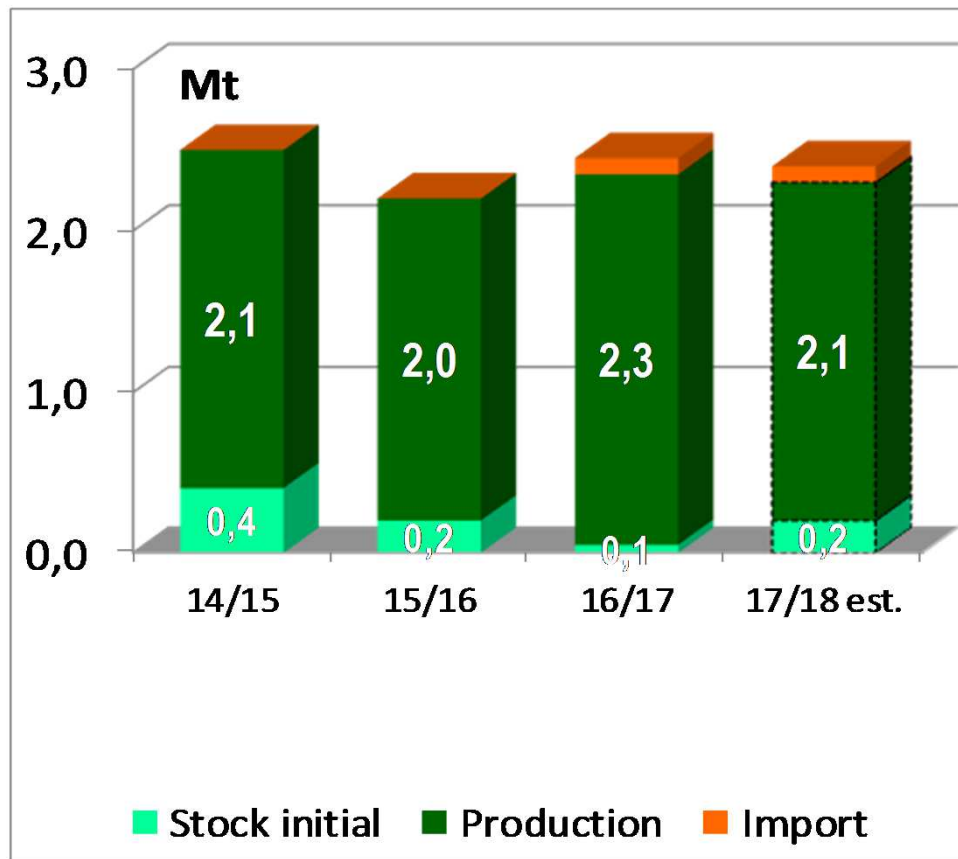


UTILISATIONS

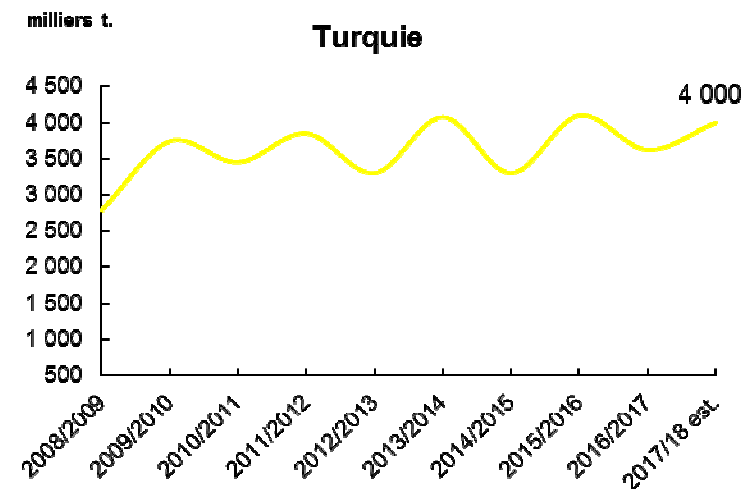
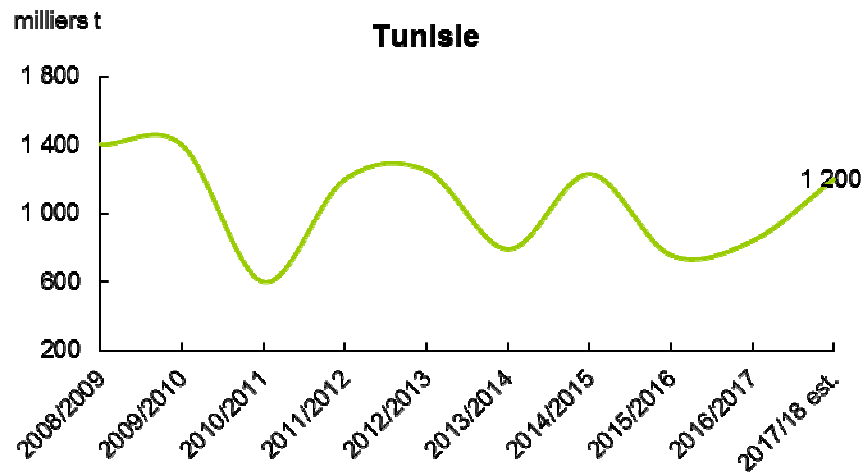
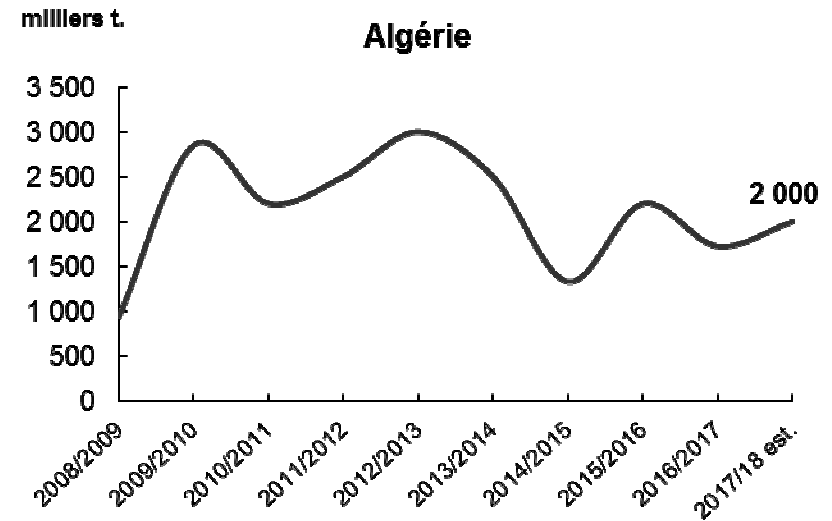
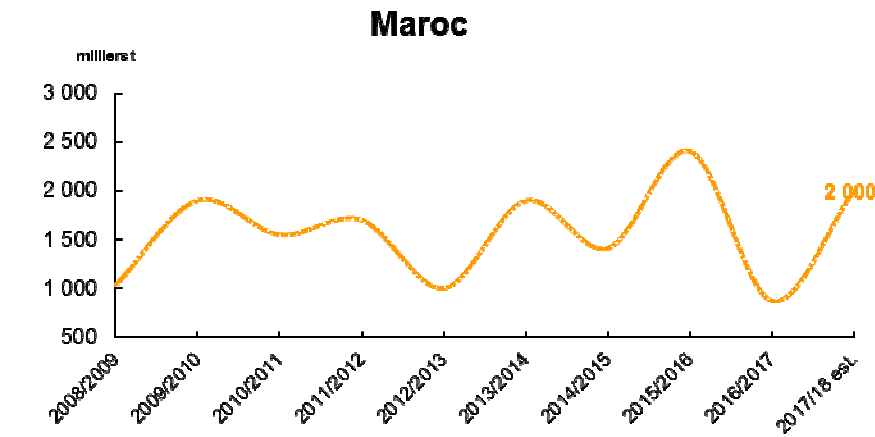


Sources: USDA, Novembre 2017

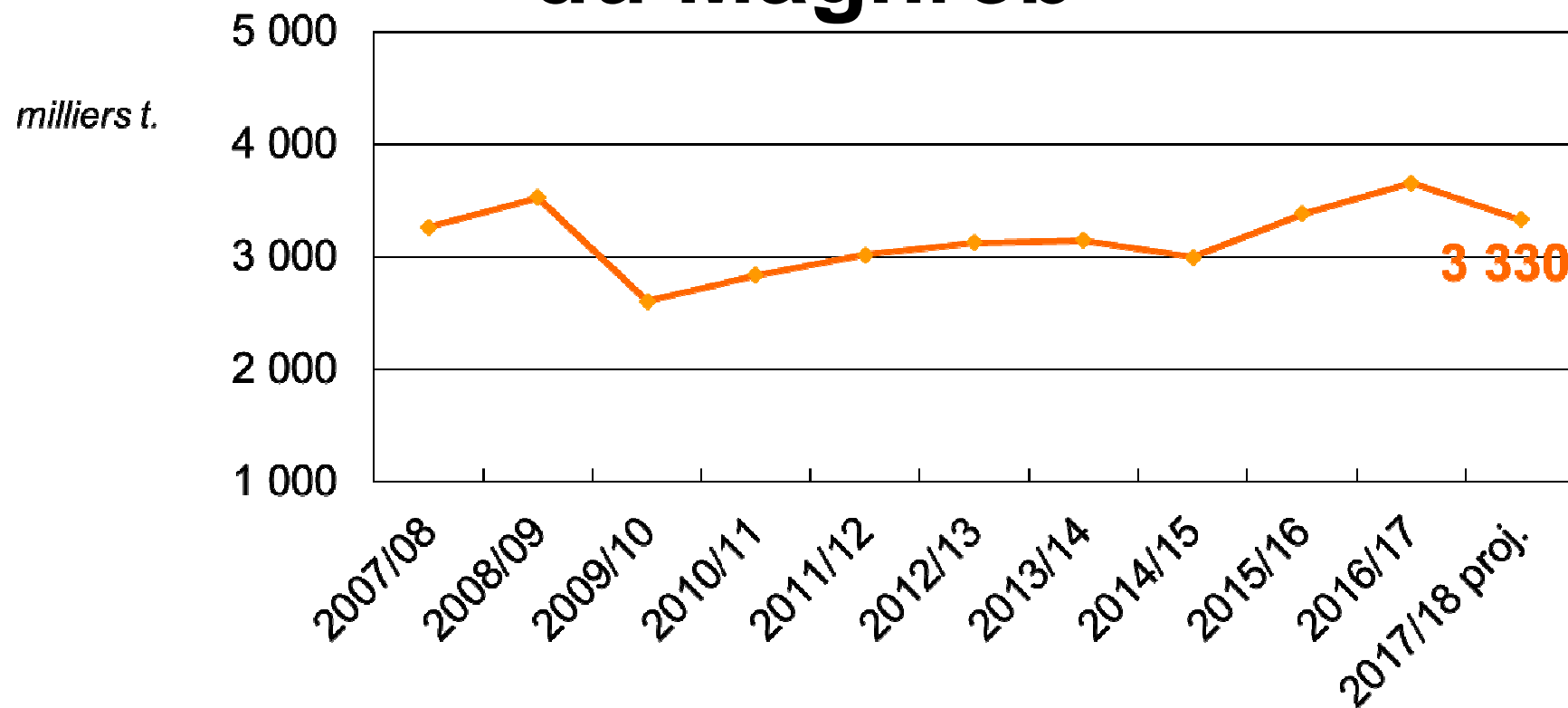
Mexique : bilan blé dur projections 2017/18



Production de blé dur au Maghreb et en Turquie



Importation de blé dur du Maghreb



Sources: CIC, novembre 2017

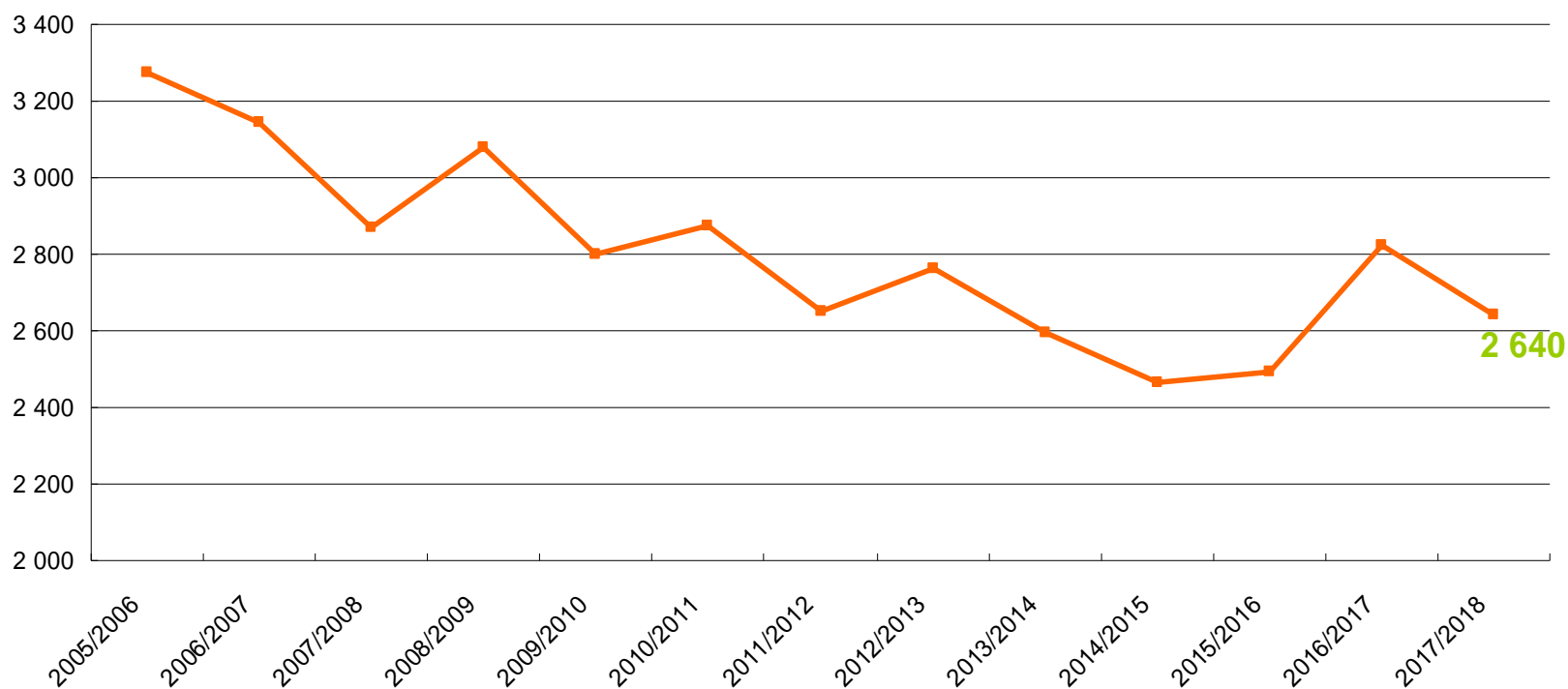


LE MARCHÉ DU BLE DUR EN EUROPE

Surfaces de blé dur en Europe

Un recul de 7 % en 2017/18

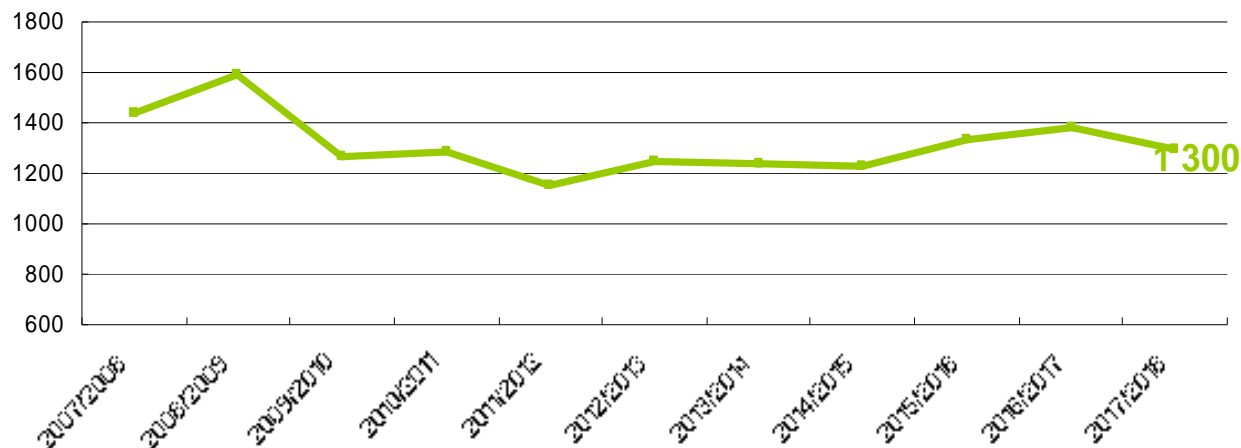
en milliers d'ha



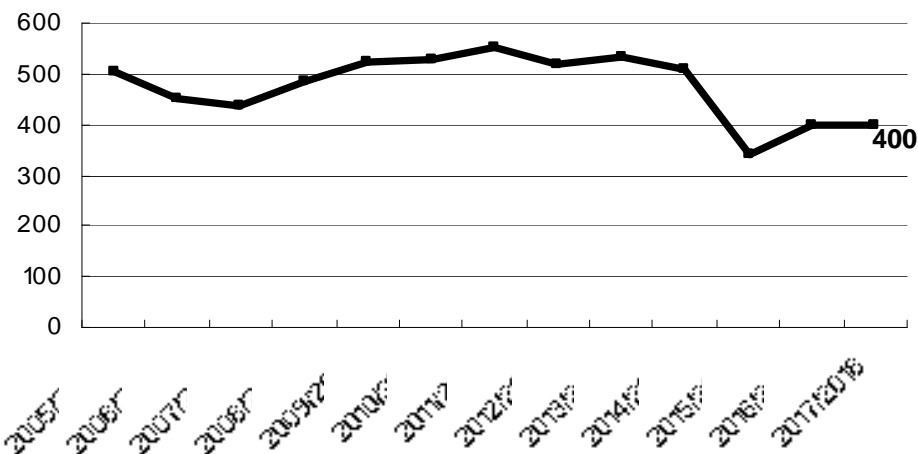
Superficies de blé dur en Europe

en Milliers d'ha

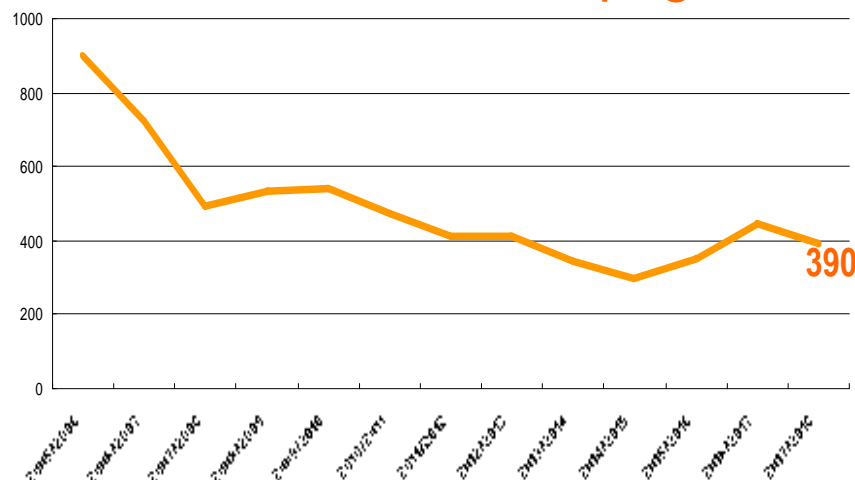
Italie



Grèce

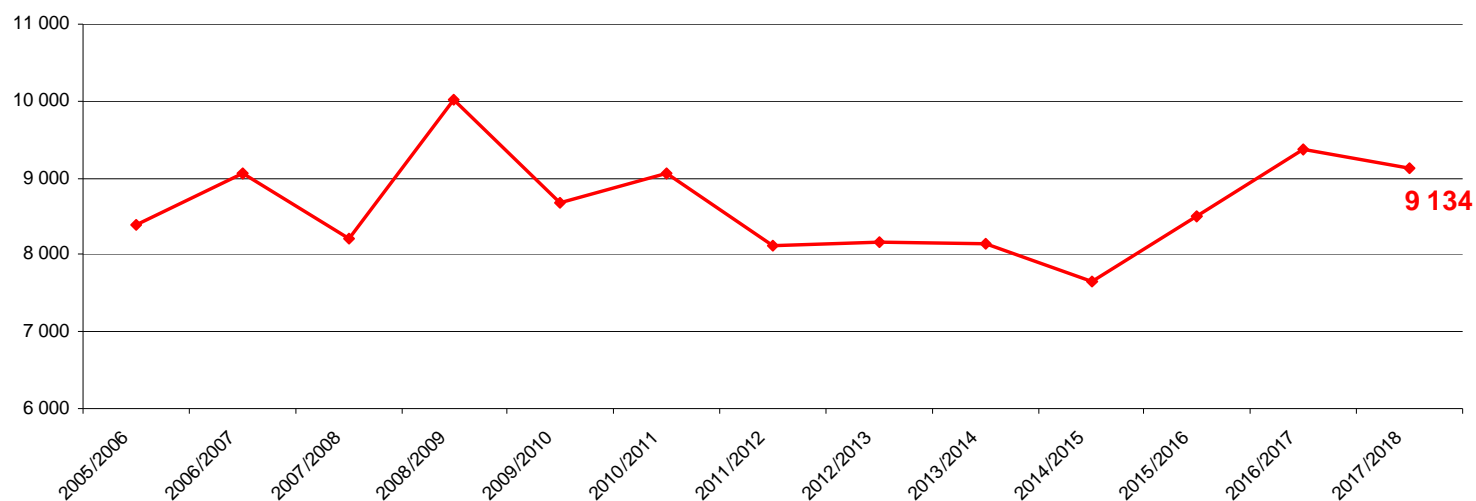


Espagne



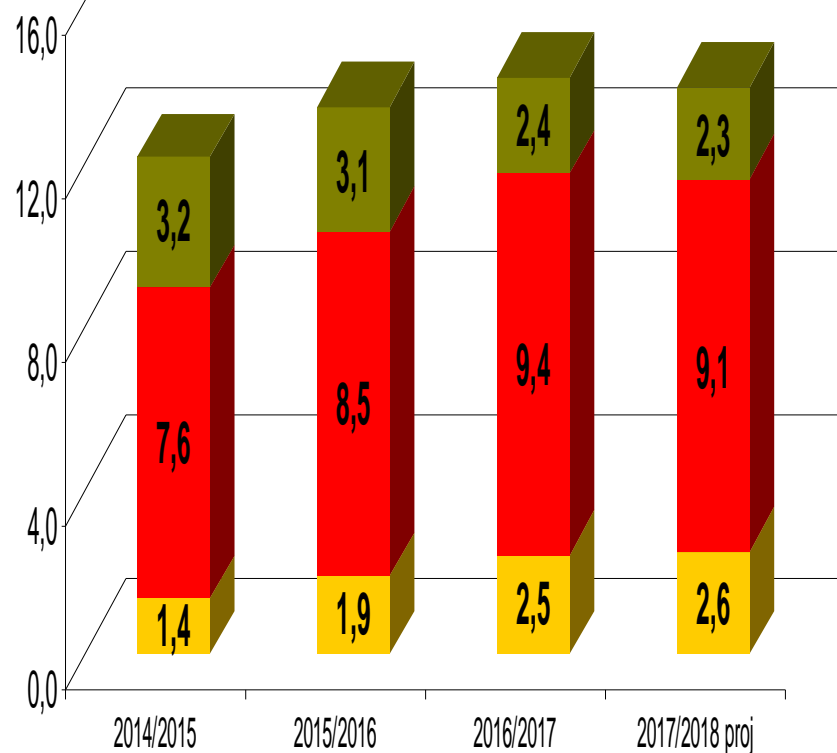
Production européenne : une baisse modérée en 2017

Milliers de tonnes

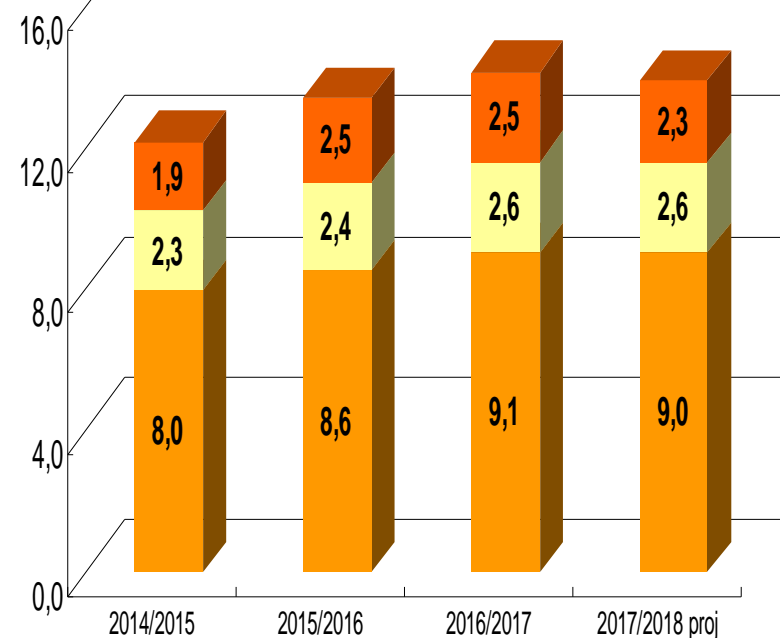


BILAN BLE DUR de l'Union Européenne prévisions 2017/18

Ressources en Mt



Utilisations

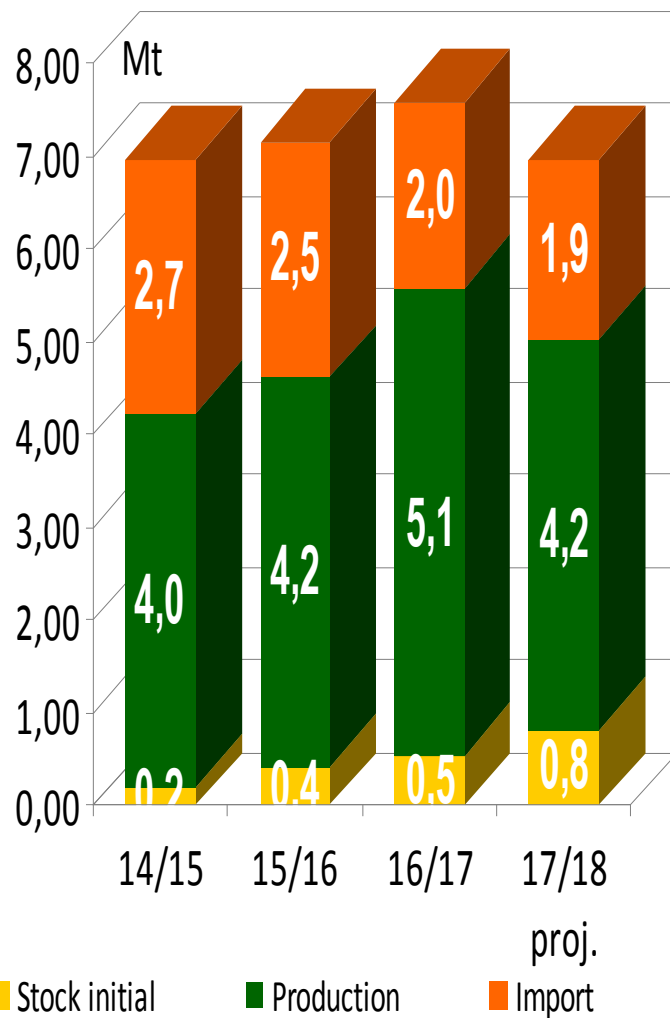


Utilisation domestique Exports Stocks fin

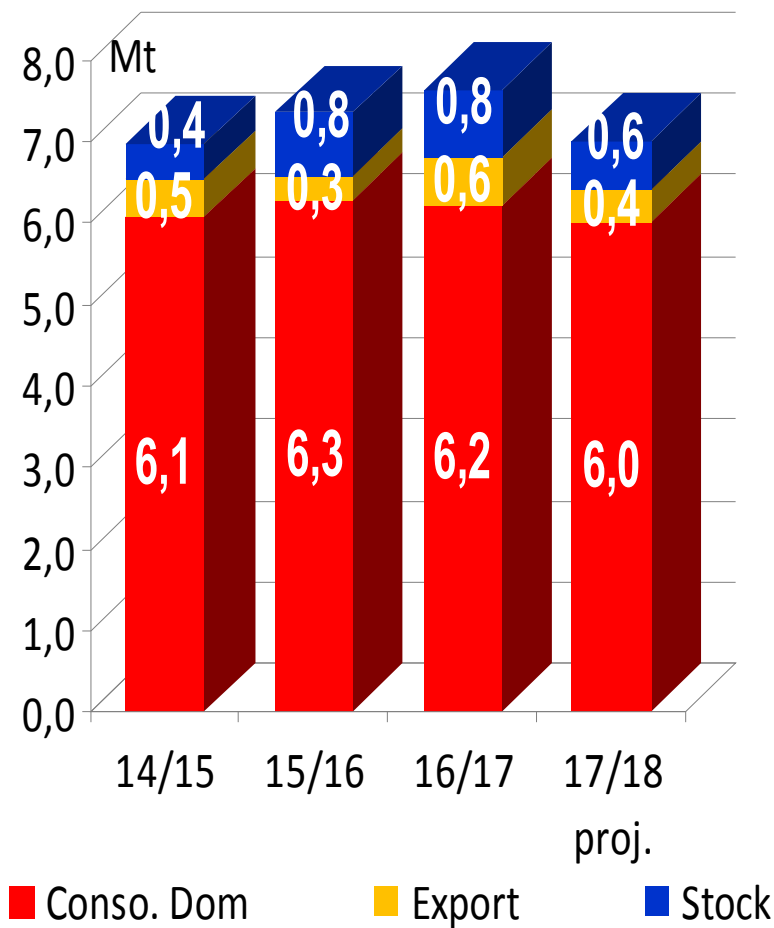
Stock initial Production Imports

Italie: Bilan projections 2017/18

Ressources



Utilisations

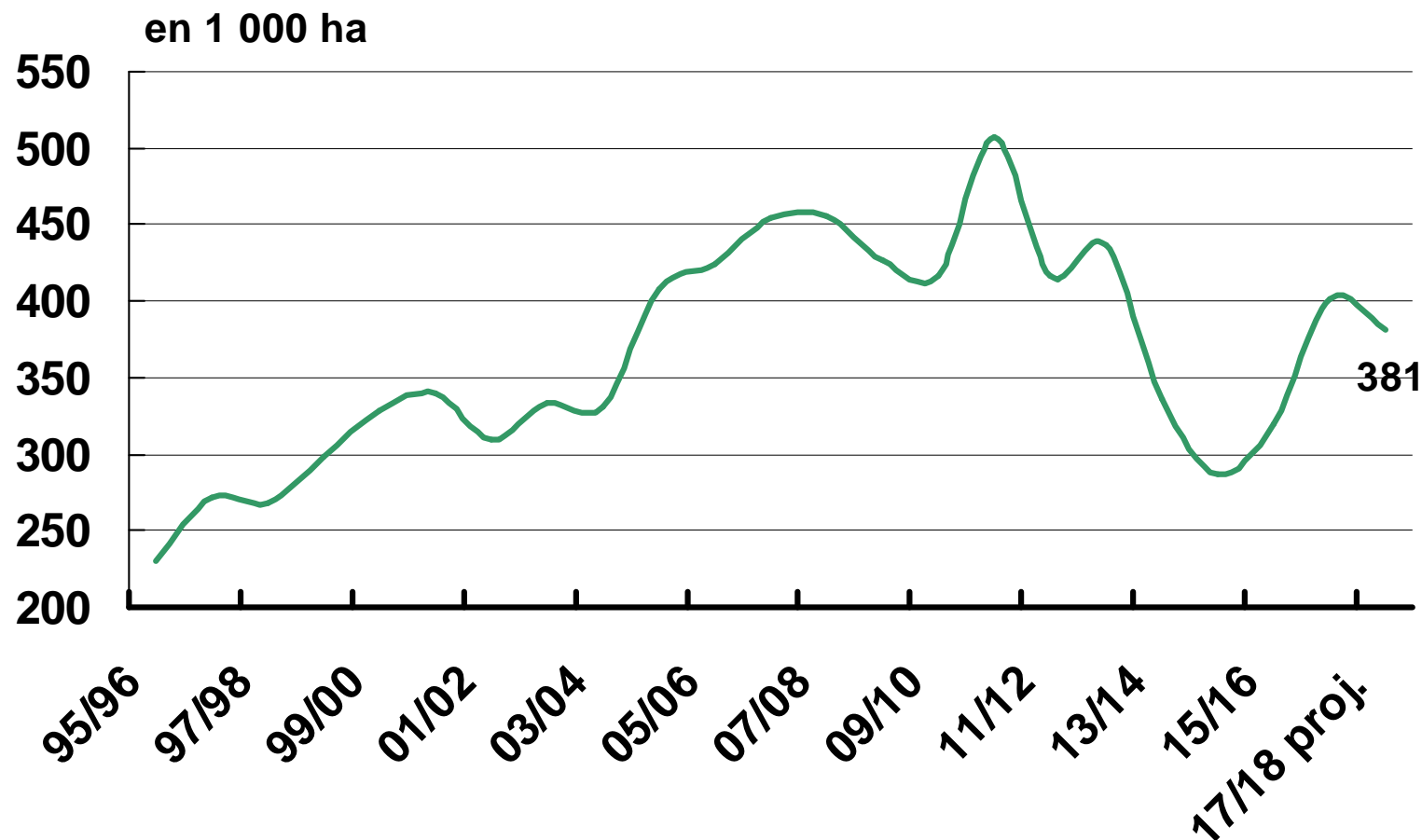


Sources: CIC /Stratégies Grains-.octobre 2017

Le Marché du blé dur en France

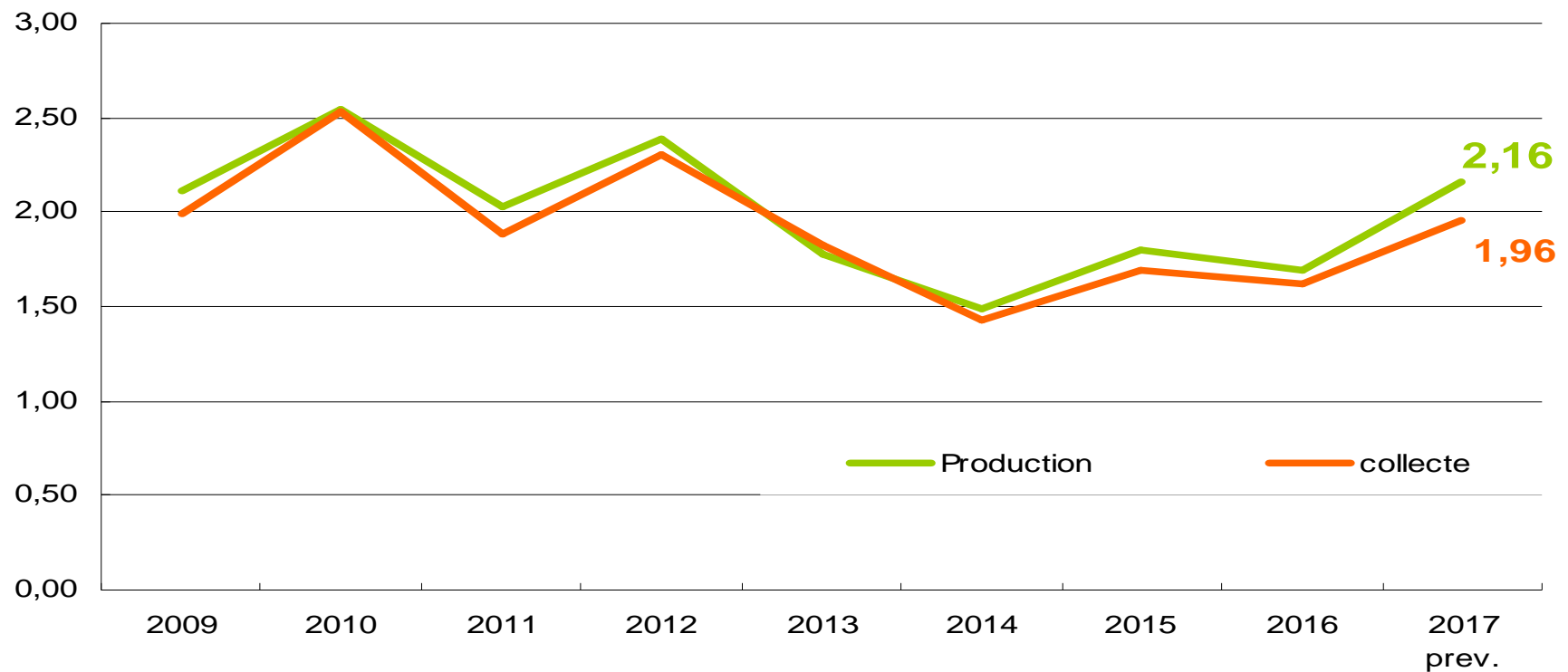


Surfaces de blé dur en France : un recul de 5 % en 2017



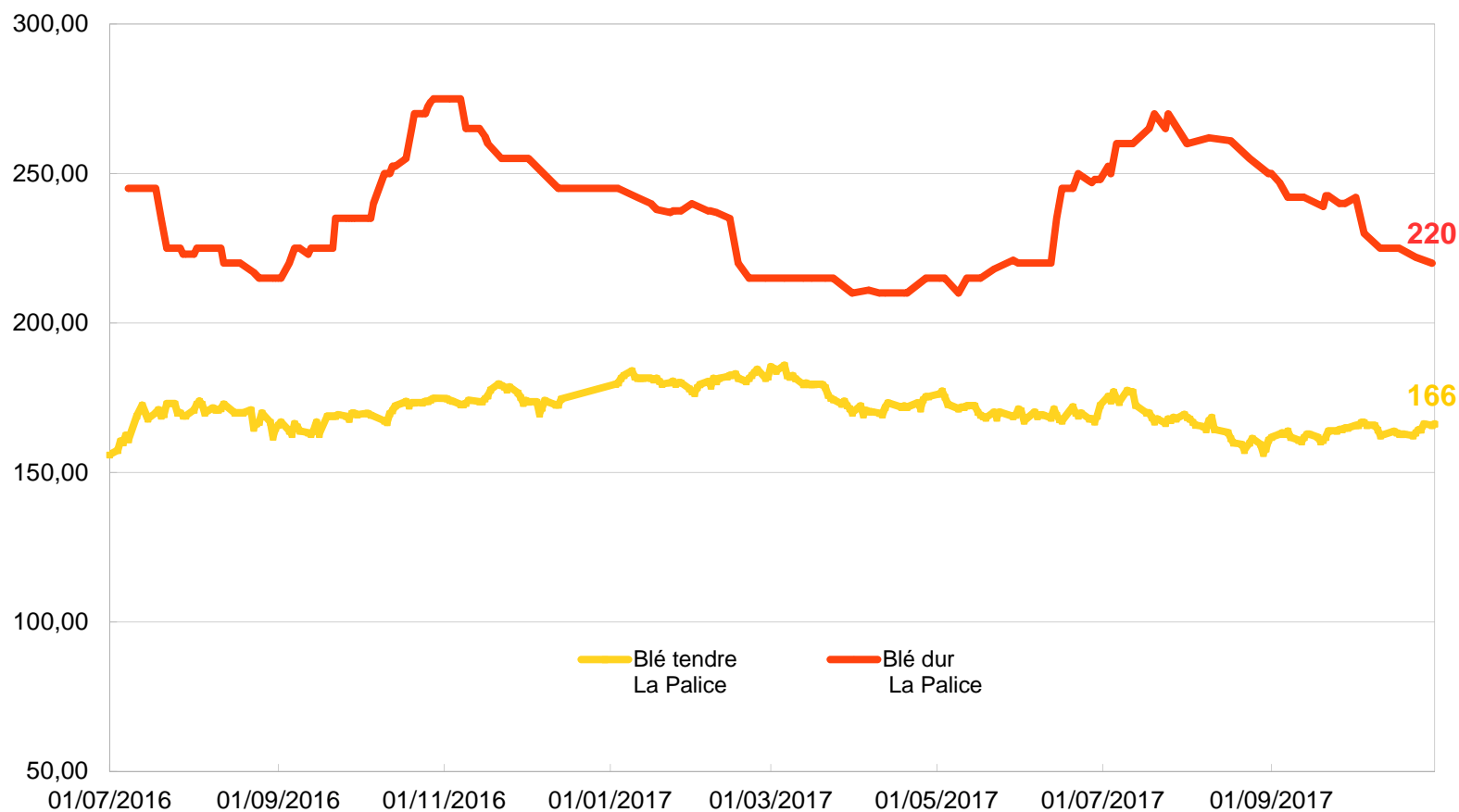
Source: SSP/FranceAgriMer

La production de blé dur 2017 : une hausse de 28 % par rapport à 2016



Cours du blé dur et blé tendre en France FOB La Pallice

En €/t





Les statistiques blé dur maintenant disponibles en ligne

[https://visionet.franceagrimer.fr/
Données & chiffres > productions
végétales > grandes cultures > revue
Marché du blé dur](https://visionet.franceagrimer.fr/Données%20&%20chiffres%20>%20productions%20végétales%20>%20grandes%20cultures%20>%20revue%20Marché%20du%20blé%20dur)

<https://visionet.franceagrimer.fr/Pages/Statistiques.aspx?menuurl=Statistiques/productions%20v%C3%A9g%C3%A9tales/grandes%20cultures/revue%20March%C3%A9%20du%20bl%C3%A9%20dur>



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ATTENTION