FranceAgriMer

# Common wheat

| 1 000 t | 2013/14 | 2014/15 | 2015/16 | 2016/17 *Provisional Sept-17* | 2017/18 *Forecast Sept-17* | Change *17/18 / 16/17* |
|---|---|---|---|---|---|---|
| **Information outside of the market S&D** | | | | | | |
| Area (1 000 ha) | 4 984 | 5 010 | 5 159 | 5 132 | 5 146 | + 0,3% |
| Yield (qx/ha) | 74,0 | 74,8 | 79,3 | 53,7 | 73,4 | + 36,7% |
| Production (1 000 t) | 36 871 | 37 466 | 40 910 | 27 560 | 37 788 | + 37,1% |
| On-farm beginning stocks* | 252 | 400 | 784 | 1 756 | 675 | - 61,6% |
| On-farm feeding and other on-farm use* | 2 849 | 2 587 | 2 928 | 2 393 | 3 013 | + 25,9% |
| On-farm ending stocks* | 400 | 784 | 1 756 | 675 | 1 000 | + 48,1% |
| Marketed production as of 01. 02 | | | | 7 443 | 13 736 | + 84,5% |
| % of forecast marketed production | | | | 28,4% | 39,9% | 40,6% |

* Tentative estimates.

| 1 000 t | 2013/14 | 2014/15 | 2015/16 | 2016/17 *Provisional Sept-17* | 2017/18 *Forecast Sept-17* | Change *17/18 / 16/17* |
|---|---|---|---|---|---|---|
| **MARKET SUPPLY** | | | | | | |
| Beginnig stocks on the market | 2 901 | 2 400 | 2 850 | 3 337 | 2 944 | - 11,8% |
| Marketed production ("collecte") | 33 873 | 34 495 | 37 011 | 26 247 | 34 450 | + 31,3% |
| Imports | 256 | 504 | 435 | 912 | 350 | - 61,6% |
| Other ingredients | 57 | 53 | 51 | 50 | 50 | + 0,0% |
| Adjustment | | | | | | |
| *Market supply, total* | *37 087* | *37 452* | *40 347* | *30 546* | *37 794* | *+ 23,7%* |
| **MARKET USE** | | | | | | |
| *Domestic human and industrial use* | | | | | | |
| Bread-making flour | 2 929 | 2 869 | 2 894 | 2 957 | 2 900 | - 1,9% |
| Starch industry - Gluten industry | 2 831 | 2 799 | 2 849 | 2 730 | 2 850 | + 4,4% |
| Crackers, biscuits, industrial pastries, croissants… | 1 242 | 1 288 | 1 200 | 1 233 | 1 220 | - 1,1% |
| Various uses, packing, pastry, malting industry | 713 | 655 | 639 | 632 | 640 | + 1,3% |
| Distillery (incl. Biofuels) | 1 560 | 1 560 | 1 560 | 1 638 | 1 600 | - 2,3% |
| *Domestic human and industrial use, sub-total* | *9 274* | *9 171* | *9 141* | *9 190* | *9 210* | *+ 0,2%* |
| *Other domestic use* | | | | | | |
| Compound feed industry | 4 419 | 4 390 | 5 216 | 5 424 | 5 300 | - 2,3% |
| Seed | 403 | 394 | 353 | 400 | 400 | + 0,0% |
| Losses (estimated to 1% of marketed production) | 339 | 345 | 370 | 394 | 345 | - 12,5% |
| Others | 389 | 291 | 871 | 395 | 500 | + 26,5% |
| *Other domestic use, sub-total* | *5 550* | *5 420* | *6 810* | *6 613* | *6 545* | *- 1,0%* |
| *Domestic market use, total* | *14 824* | *14 590* | *15 951* | *15 803* | *15 755* | *- 0,3%* |
| *Grains exports* | | | | | | |
| European Union | 6 807 | 7 965 | 7 803 | 6 259 | 7 850 | + 25,4% |
| Third-coutries | 12 221 | 11 368 | 12 623 | 4 971 | 10 200 | + 105,2% |
| Overseas territories | 122 | 106 | 126,86 | 110 | 110 | + 0,0% |
| *Grains exports, sub-total* | *19 150* | *19 439* | *20 553* | *11 340* | *18 160* | *+ 60,1%* |
| *Common wheat flour exports (grain value)* | | | | | | |
| European Union | 232 | 188 | 178 | 170 | 190 | + 11,8% |
| Third-countries | 451 | 354 | 298 | 259 | 250 | - 3,5% |
| Food aid | 30 | 30 | 30 | 30 | 30 | + 0,0% |
| *Common wheat flour exports, sub-total (grain value)* | *714* | *572* | *506* | *459* | *470* | *+ 2,4%* |
| *Exports, total* | *19 863* | *20 011* | *21 059* | *11 799* | *18 630* | *+ 57,9%* |
| *Market use, total* | *34 688* | *34 602* | *37 010* | *27 602* | *34 385* | *+ 24,6%* |
| **MARKET ENDING STOCKS** | **2 400** | **2 850** | **3 337** | **2 944** | **3 409** | **+ 15,8%** |
| *incl. Marketing entities ("collecteurs")* | 1 753 | 1 873 | 2 403 | *2 250* | | |
| *incl. Compound feed industry* | 112 | 118 | 133 | *156* | | |
| *incl. Milling industry* | 381 | 397 | 423 | *397* | | |
| *incl. Starch industry* | 60 | 88 | 82 | *91* | | |
| *incl. Elevators at ports* | 94 | 374 | 296 | *50* | | |
| 5-year average ending-stocks | | | | 2 754 | 2 886 | **4,8%** |
| Available volumes beyond 5YA | | | | 190 | 523 | |
| *(outside of the market S&D) reminder: On-farm ending stocks* | *400* | *784* | *1 756* | *675* | *1 000* | *+ 48,1%* |

# Durum wheat

FranceAgriMer

| 1 000 t | 2013/14 | 2014/15 | 2015/16 | 2016/17 *Provisional Sept-17* | 2017/18 *Forecast Sept-17* | Change *17/18 / 16/17* |
|---|---|---|---|---|---|---|
| **Information outside of the market S&D** | | | | | | |
| Area (1 000 ha) | 336 | 287 | 319 | 401 | 381 | - 4,9% |
| Yield (qx/ha) | 53,0 | 51,8 | 56,6 | 42,2 | 56,1 | + 32,9% |
| Production (1 000 t) | 1 781 | 1 484 | 1 806 | 1 694 | 2 140 | + 26,3% |
| On-farm beginning stocks* | 52 | 7 | 61 | 81 | 101 | + 5,9% |
| On-farm feeding and other on-farm use* | 6 | 18 | 83 | 93 | 50 | - 36,5% |
| On-farm ending stocks* | 7 | 61 | 81 | 101 | 232 | + 153,5% |
| Marketed production as of 01. 02 | | | | 752 | 963 | + 28,1% |
| % of forecast marketed production | | | | 47,6% | 49,2% | |

* Tentative estimates.

| 1 000 t | 2013/14 | 2014/15 | 2015/16 | 2016/17 *Provisional Sept-17* | 2017/18 *Forecast Sept-17* | Change *17/18 / 16/17* |
|---|---|---|---|---|---|---|
| **MARKET SUPPLY** | | | | | | |
| Beginnig stocks on the market | 274 | 100 | 88 | 165 | 276 | + 66,7% |
| Marketed production ("collecte") | 1 820 | 1 412 | 1 703 | 1 580 | 1 959 | + 23,9% |
| Imports | 40 | 195 | 60 | 198 | 100 | - 49,6% |
| Adjustment | 99 | 324 | 203 | 163 | | |
| *Market supply, total* | *2 233* | *2 031* | *2 053* | *2 107* | *2 334* | *+ 10,8%* |
| **MARKET USE** | | | | | | |
| *Domestic human and industrial use* | | | | | | |
| Semolina industry | 458 | 457 | 466 | 452 | 460 | + 1,8% |
| *Domestic human and industrial use, sub-total* | *458* | *457* | *466* | *452* | *460* | *+ 1,8%* |
| *Other domestic use* | | | | | | |
| Compound feed industry | 4 | 0 | 2 | 27 | 0 | - 100,0% |
| Seed | 35 | 40 | 45 | 40 | 40 | + 0,0% |
| Losses (estimated to 1% of marketed production) | 18 | 14 | 17 | 16 | 20 | + 23,9% |
| Others | | | | 120 | 120 | + 0,0% |
| *Other domestic use, sub-total* | *57* | *55* | *64* | *203* | *180* | *- 11,4%* |
| *Domestic market use, total* | *515* | *512* | *530* | *655* | *640* | *- 2,3%* |
| *Grains exports* | | | | | | |
| European Union | 1 023 | 954 | 718 | 833,1 | 900 | + 8,0% |
| Third-coutries | 437 | 318 | 500 | 208,6 | 400 | + 91,8% |
| *Grains exports, sub-total* | 1 460 | 1 271 | 1 219 | 1 042 | 1 300 | + 24,8% |
| *Durum wheat semolina & flour exports (grain value)* | | | | | | |
| *Durum wheat semolina & flour exports, sub-total (grain value)* | 158 | 160 | 139 | 135 | 140 | + 3,7% |
| *Exports, total* | *1 618* | *1 431* | *1 358* | *1 177* | *1 440* | *+ 22,4%* |
| *Market use, total* | *2 133* | *1 943* | *1 888* | *1 831* | *2 080* | *+ 13,6%* |
| **MARKET ENDING STOCKS** | **100** | **88** | **165** | **276** | **255** | **- 7,6%** |
| *incl. Marketing entities ("collecteurs")* | 62 | 62 | 124 | 245 | | |
| *incl. Compound feed industry* | 0 | 0 | 0 | 1 | | |
| *incl. Semolina industry* | 27 | 24 | 24 | 25 | | |
| *incl. Elevators at ports* | 11 | 1 | 16 | 5 | | |
| 5-year average ending-stocks | | | | 156 | 184 | |
| Available volumes beyond 5YA | | | | 120 | 71 | |
| *(outside of the market S&D) reminder: On-farm ending stocks* | *7* | *61* | *81* | *85* | *216* | *+ 153,5%* |

FranceAgriMer

# Barley

| 1 000 t | 2013/14 | 2014/15 | 2015/16 | 2016/17 *Provisional Sept-17* | 2017/18 *Forecast Sept-17* | Change *17/18 / 16/17* |
|---|---|---|---|---|---|---|
| **Information outside of the market S&D** | | | | | | |
| Area (1 000 ha) | 1 635 | 1 764 | 1 829 | 1 917 | 1 922 | + 0,2% |
| Yield (qx/ha) | 63,1 | 66,5 | 71,2 | 54,4 | 63,8 | + 17,2% |
| Production (1 000 t) | 10 315 | 11 729 | 13 028 | 10 435 | 12 255 | + 17,4% |
| On-farm beginning stocks* | 44 | 134 | 357 | 403 | 249 | - 38,2% |
| On-farm feeding and other on-farm use* | 1 764 | 1 469 | 2 061 | 1 827 | 2 065 | + 13,0% |
| On-farm ending stocks* | 134 | 357 | 403 | 249 | 200 | - 19,7% |
| Marketed production as of 01. 02 | | | | 4 799 | 5 939 | + 23,8% |
| % of forecast marketed production | | | | 54,8% | 58,0% | |

* Tentative estimates.

| 1 000 t | 2013/14 | 2014/15 | 2015/16 | 2016/17 *Provisional Sept-17* | 2017/18 *Forecast Sept-17* | Change *17/18 / 16/17* |
|---|---|---|---|---|---|---|
| **MARKET SUPPLY** | | | | | | |
| Beginnig stocks on the market | 1 265 | 1 127 | 1 155 | 1 291 | 1 072 | - 17,0% |
| Marketed production ("collecte") | 8 462 | 10 037 | 10 920 | 8 762 | 10 239 | + 16,9% |
| Imports | 36 | 73 | 50 | 106 | 50 | - 53,0% |
| *Market supply, total* | *9 763* | *11 237* | *12 125* | *10 160* | *11 361* | *+ 11,8%* |
| **MARKET USE** | | | | | | |
| *Domestic human and industrial uses* | | | | | | |
| Malting industry | 153 | 128 | 259 | 255 | 260 | + 1,8% |
| Food industry | 20 | 20 | 20 | 20 | 20 | + 0,0% |
| *Domestic human and industrial use, sub-total* | *173* | *148* | *279* | *275* | *280* | *+ 1,7%* |
| *Other domestic use* | | | | | | |
| Compound feed industry | 1 205 | 1 012 | 1 014 | 1 601 | 1 300 | - 18,8% |
| Seed | 167 | 161 | 156 | 160 | 160 | + 0,0% |
| Losses (estimated to 1% of marketed production) | 85 | 100 | 109 | 131 | 102 | - 22,1% |
| Others | 393 | 465 | 154 | 226 | 250 | + 10,4% |
| *Other domestic use, sub-total* | *1 849* | *1 739* | *1 433* | *2 119* | *1 812* | *- 14,5%* |
| *Domestic market use, total* | *2 023* | *1 887* | *1 712* | *2 394* | *2 092* | *- 12,6%* |
| *Grains exports* | | | | | | |
| European Union | 3 458 | 2 993 | 3 027 | 2 908 | 3 275 | + 12,6% |
| Third-coutries | 1 612 | 3 635 | 4 644 | 2 358 | 3 500 | + 48,4% |
| Overseas territories | 18 | 11 | 12,547346 | 15 | 15 | + 0,0% |
| *Grains exports, sub-total* | *5 088* | *6 638* | *7 684* | *5 281* | *6 790* | *+ 28,6%* |
| *Barley malt exports (grain value)* | | | | | | |
| European Union | 790 | 823 | 727 | 725 | 750 | + 3,5% |
| Third-coutries | 735 | 734 | 711 | 688 | 680 | - 1,1% |
| *Barley malt exports, sub-total (grain value)* | 1 524 | 1 557 | 1438 | 1413 | 1430 | + 1,2% |
| *Exports, total* | *6 612* | *8 195* | *9 121* | *6 694* | *8 220* | *+ 22,8%* |
| *Market use, total* | *8 635* | *10 082* | *10 833* | *9 088* | *10 312* | *+ 13,5%* |
| **MARKET ENDING STOCKS** | **1 127** | **1 155** | **1 291** | **1 072** | **1 049** | **- 2,2%** |
| *incl. Marketing entities ("collecteurs")* | 884 | 809 | 991 | *754* | | |
| *incl. Compound feed industry* | 43 | 43 | 41 | *59* | | |
| *incl. Malting industry* | 104 | 106 | 120 | *159* | | |
| *incl. Elevators at ports* | 97 | 197 | 140 | *100* | | |
| 5-year average ending-stocks | | | | 1 159 | 1 182 | |
| Available volumes beyond 5YA | | | | -87 | -133 | |
| *(outside of the market S&D) reminder: On-farm ending stocks* | *134* | *357* | *403* | *249* | *200* | *- 67,8%* |

# Maize / Corn (full-maturity grain)

| 1 000 t | 2013/14 | 2014/15 | 2015/16 | 2016/17 Provisional Sept-17 | 2017/18 Forecast Sept-17 | Change 17/18 / 16/17 |
|---|---|---|---|---|---|---|
| **Information outside of the market S&D** | | | | | | |
| Area (1 000 ha) | 1 763 | 1 764 | 1 559 | 1 368 | 1 351 | - 1,2% |
| Yield (qx/ha) | 82,1 | 101,8 | 83,8 | 82,2 | 90,9 | + 10,6% |
| Production (1 000 t) | 14 481 | 17 957 | 13 059 | 11 252 | 12 286 | + 9,2% |
| Marketed production as of 01. 12 | | | | 2 244 | 1 419 | - 36,7% |
| % of forecast marketed production | | | | 23,0% | 12,9% | |

| **1 000 t** | **2013/14** | **2014/15** | **2015/16** | **2016/17** *Provisional Sept-17* | **2017/18** *Forecast Sept-17* | Change *17/18 / 16/17* |
|---|---|---|---|---|---|---|
| **MARKET SUPPLY** | | | | | | |
| Beginnig stocks on the market | 2 470 | 2 388 | 2 970 | 2 485 | 1 950 | - 21,5% |
| Marketed production ("collecte") | 12 573 | 16 238 | 12 052 | 9 753 | 10 982 | + 12,6% |
| Imports | 587 | 414 | 412 | 574 | 500 | - 12,9% |
| *Market supply, total* | *15 629* | *19 040* | *15 434* | *12 812* | *13 432* | *+ 4,8%* |
| **MARKET USE** | | | | | | |
| *Domestic human and industrial use* | | | | | | |
| Starch industry | 2 289 | 2 294 | 2 259 | 2 269 | 2 250 | - 0,8% |
| Semolina industry | 135 | 127 | 126 | 135 | 130 | - 3,7% |
| Distillery (incl. Biofuels) | 536 | 518 | 474 | 515 | 515 | + 0,0% |
| *Domestic human and industrial use, sub-total* | *2 960* | *2 939* | *2 859* | *2 919* | *2 895* | *- 0,8%* |
| *Other domestic use* | | | | | | |
| Compound feed industry | 3 531 | 3 701 | 2 773 | 2 282 | 2 600 | + 13,9% |
| Seed | 85 | 99 | 94 | 90 | 90 | + 0,0% |
| Losses (estimated to 1% of marketed production) | 126 | 162 | 121 | 98 | 110 | + 12,6% |
| Others | 1 070 | 921 | 766 | 782 | 500 | - 36,1% |
| *Other domestic use, sub-total* | *4 812* | *4 883* | *3 753* | *3 251* | *3 300* | *+ 1,5%* |
| *Domestic market use, total* | *7 771* | *7 822* | *6 612* | *6 170* | *6 195* | *+ 0,4%* |
| *Grains exports* | | | | | | |
| European Union | 4 723 | 7 516 | 5 620 | 4 126 | 4 200 | + 1,8% |
| Third-coutries | 402 | 371 | 354 | 195 | 150 | - 23,1% |
| Overseas territories | 96 | 124 | 128,99261 | 120 | 120 | + 0,0% |
| *Grains exports, sub-total* | *5 221* | *8 011* | *6 103* | *4 441* | *4 470* | *+ 0,7%* |
| Maize / Corn semolina and flour exports (grain value) | | | | | | |
| *Maize / Corn semolina & flour exports, sub-total (grain value)* | 250 | 237 | 234 | 250 | 250 | + 0,0% |
| *Exports, total* | *5 471* | *8 247* | *6 337* | *4 691* | *4 720* | *+ 0,6%* |
| *Market use, total* | *13 242* | *16 069* | *12 949* | *10 861* | *10 915* | *+ 0,5%* |
| **MARKET ENDING STOCKS** | **2 388** | **2 970** | **2 485** | **1 950** | **2 517** | **+ 29,1%** |
| *incl. Marketing entities ("collecteurs")* | 2 151 | 2 764 | 2 271 | *1 779* | | |
| *incl. Compound feed industry* | 93 | 85 | 89 | *93* | | |
| *incl. Starch industry* | 53 | 66 | 73 | *63* | | |
| *incl. Semolina industry* | 7 | 8 | 9 | *5* | | |
| *incl. Elevators at ports* | 83 | 47 | 43 | *10* | | |
| 5-year average ending-stocks | | | | 2 551 | 2 444 | |
| Available volumes beyond 5YA | | | | -601 | 73 | |