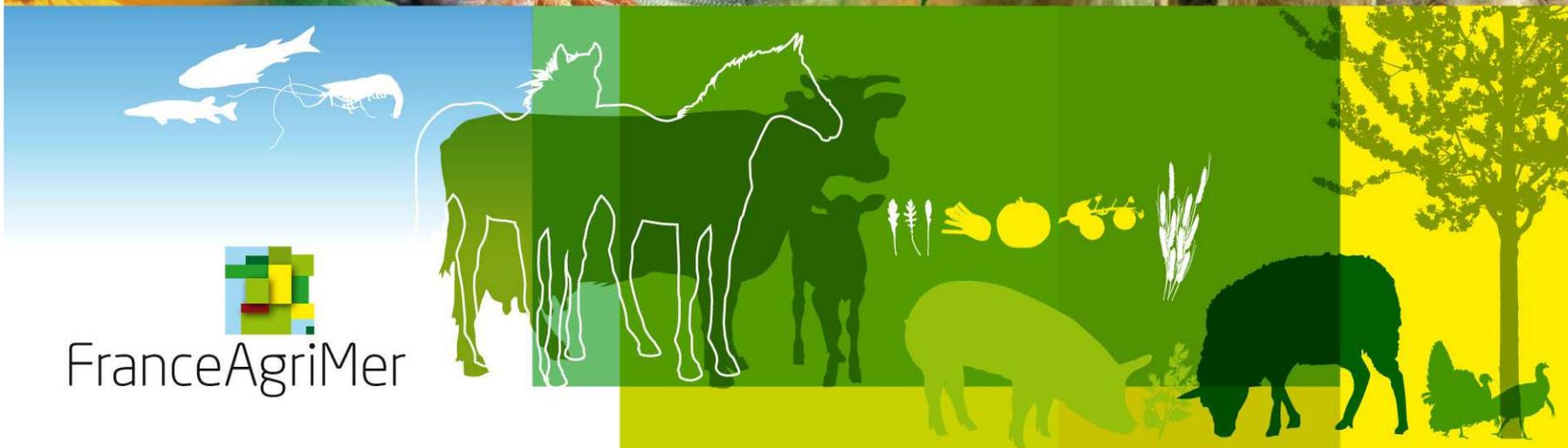


CÉRÉALES /
FRUITS ET LÉGUMES /
HORTICULTURE /
LAIT /
OLÉO-PROTÉAGINEUX /
PÊCHE ET AQUACULTURE /
PLANTES À PARFUM, AROMATIQUES ET MÉDICINALES /
SUCRE /
VIANDES BLANCHES /
VIANDES ROUGES /
VINS /

FranceAgriMer



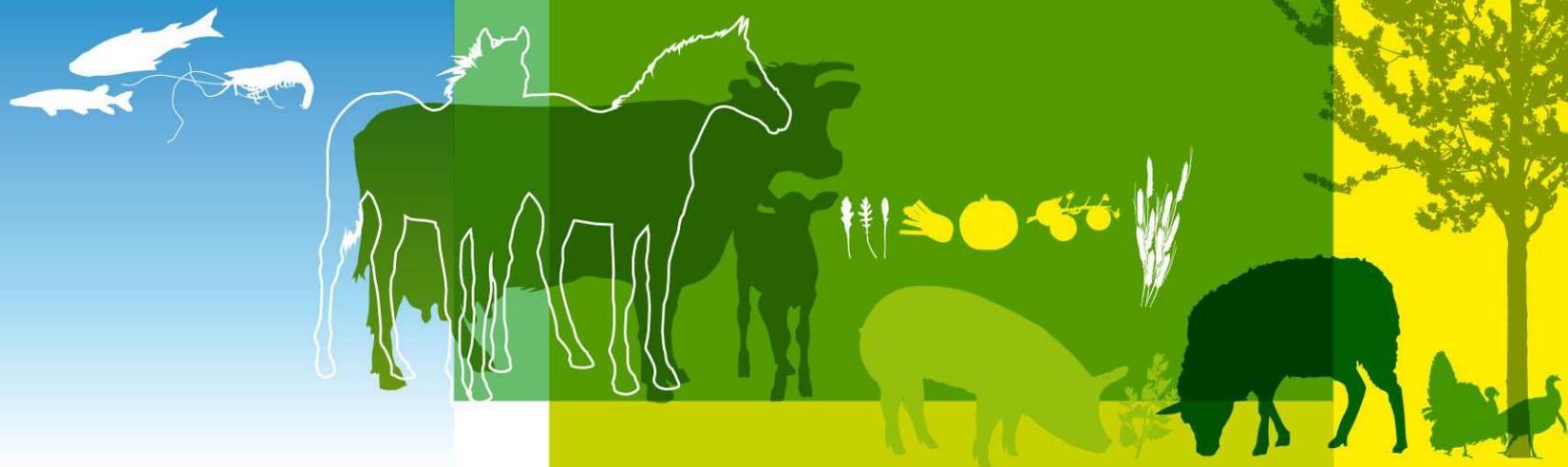

FranceAgriMer

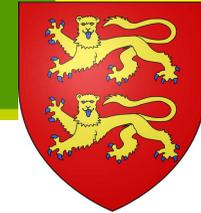
Rencontres Régionales Céréalières 2015

Régions Basse-Normandie et Haute-Normandie

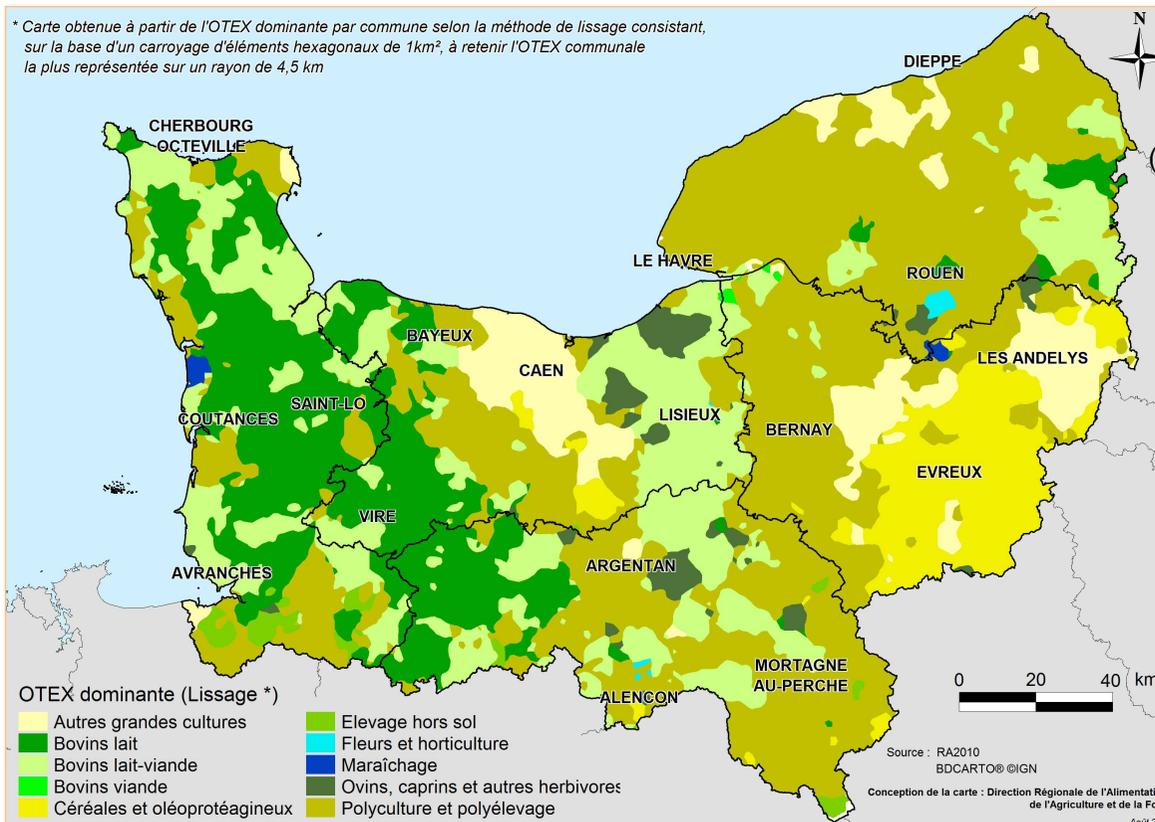
Le 05 novembre 2015

A Caen





Normandie – Chiffres clés agricoles



Nombre d'exploitations

35 400

(Dont 19 900 Moyennes / grandes)

SAU moyenne

53 ha

Surface grandes cultures

(hors fourrages annuels)

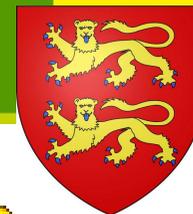
794 500 ha

Prairies (STH + PT)

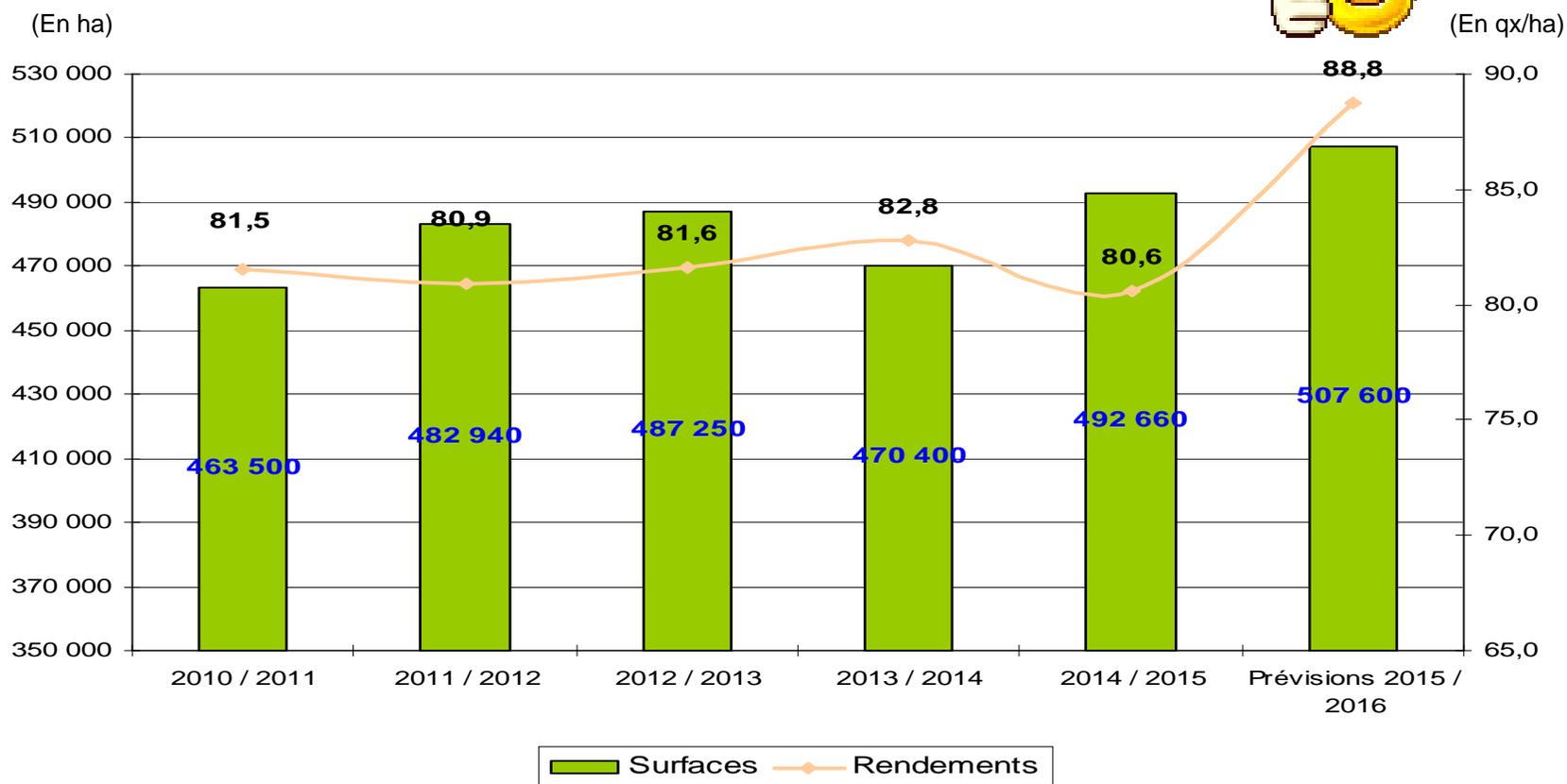
886 000 ha

Sources : SRISE DRAAF Basse et Haute-Normandie
ÉTABLISSEMENT NATIONAL DES PRODUITS DE L'AGRICULTURE ET DE LA MER

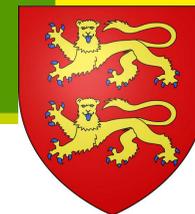
OTEX : Orientation Technico-Economique des Exploitations



Blé tendre – Surfaces et rendements

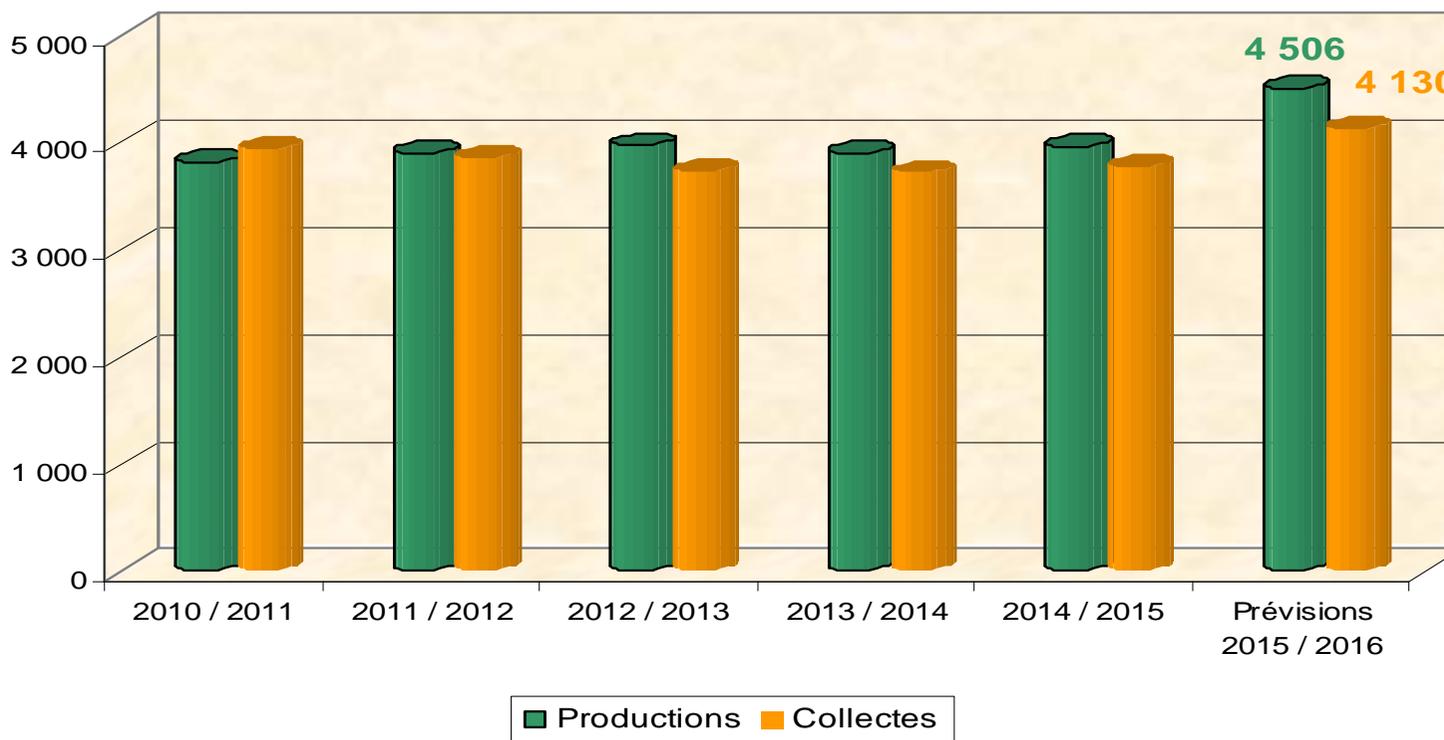


Sources : SRISE DRAAF Basse et Haute-Normandie

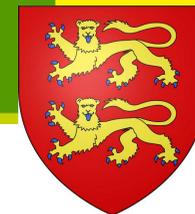


Blé tendre – Productions et collectes

En milliers de tonnes

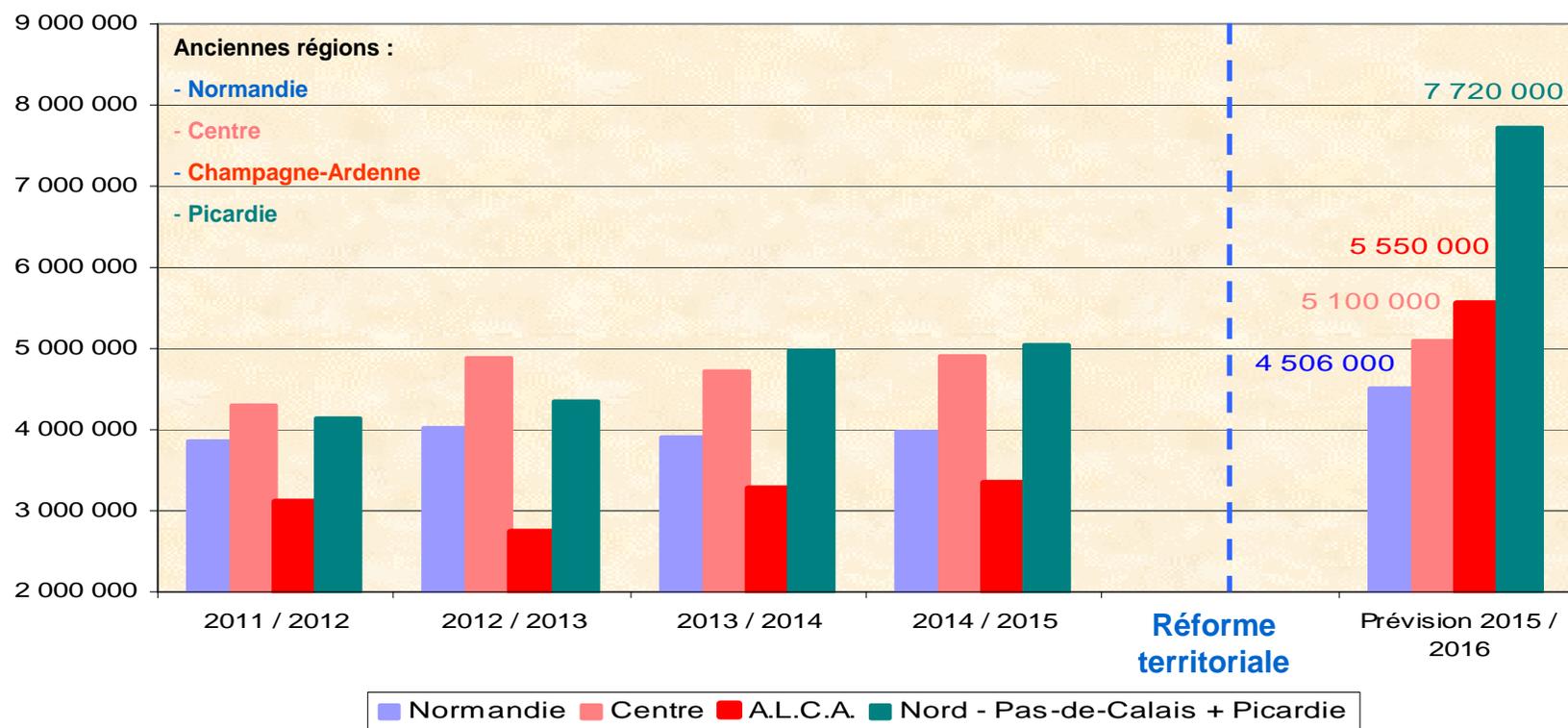


Source : FranceAgriMer

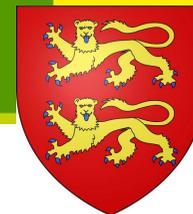


Production de blé tendre – principales régions céréalières

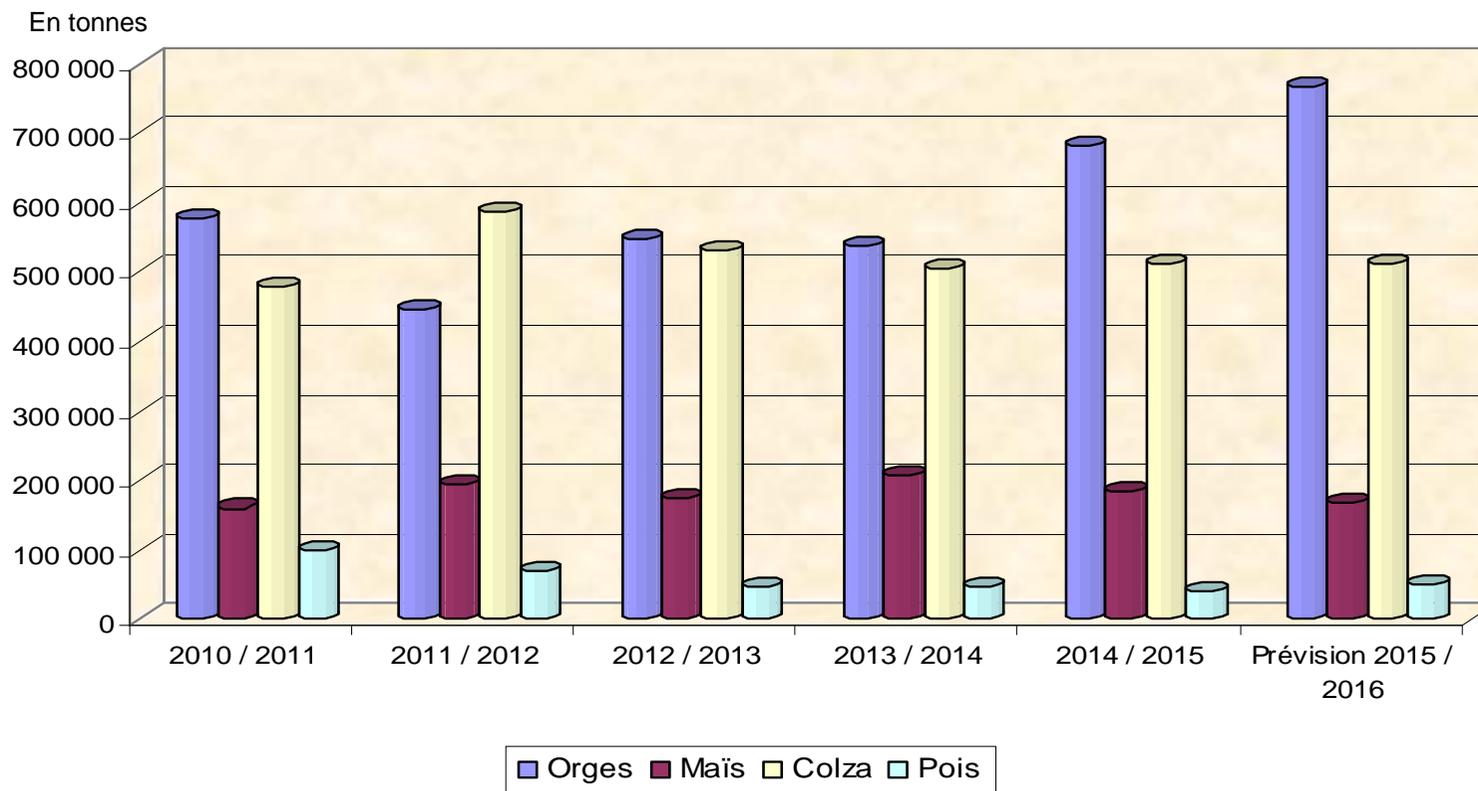
En tonnes



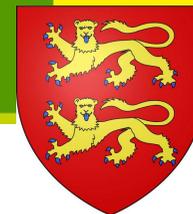
Source : FranceAgriMer



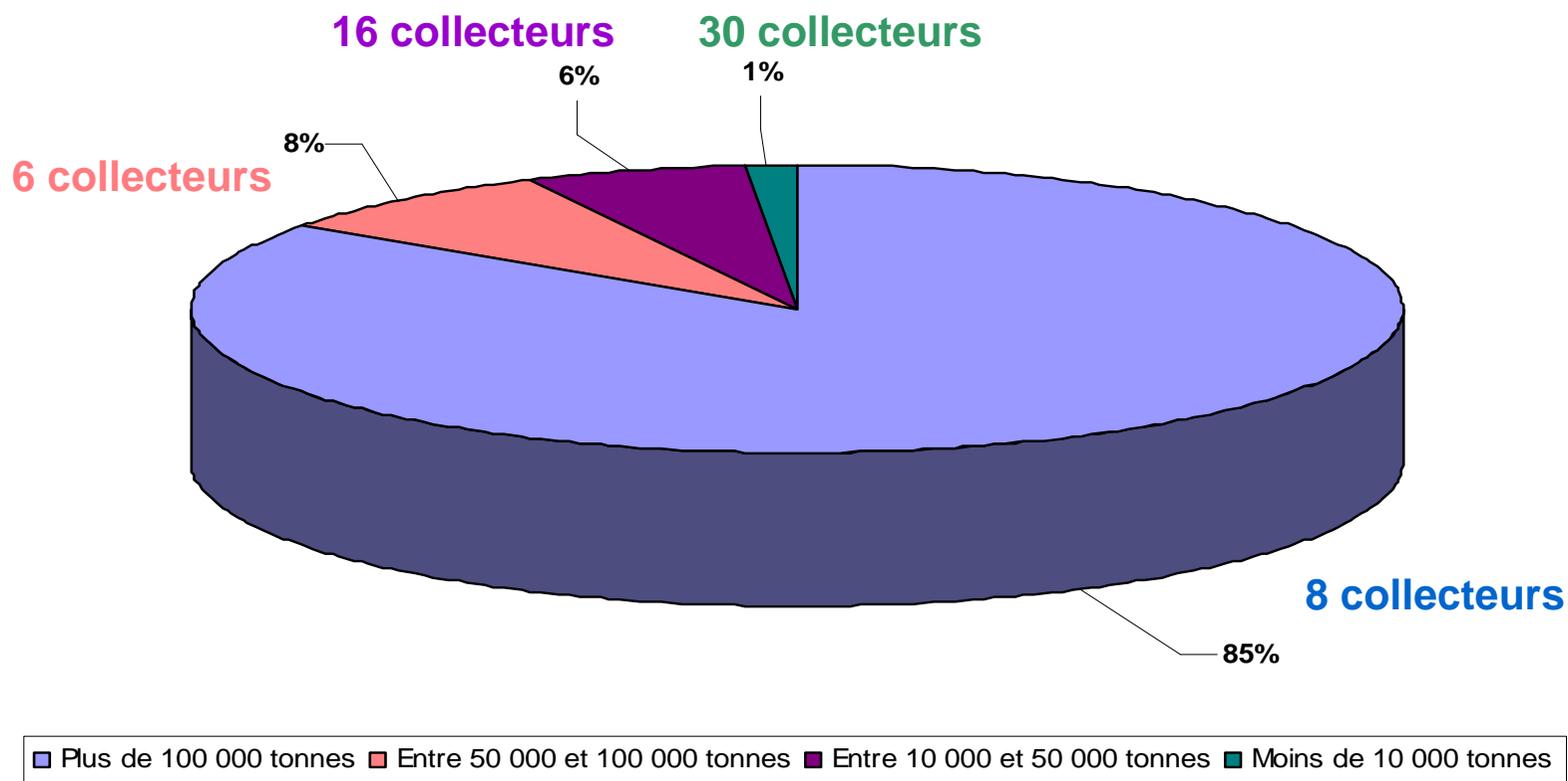
Collectes – Autres cultures



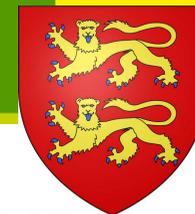
Source : FranceAgriMer



Structure de la collecte

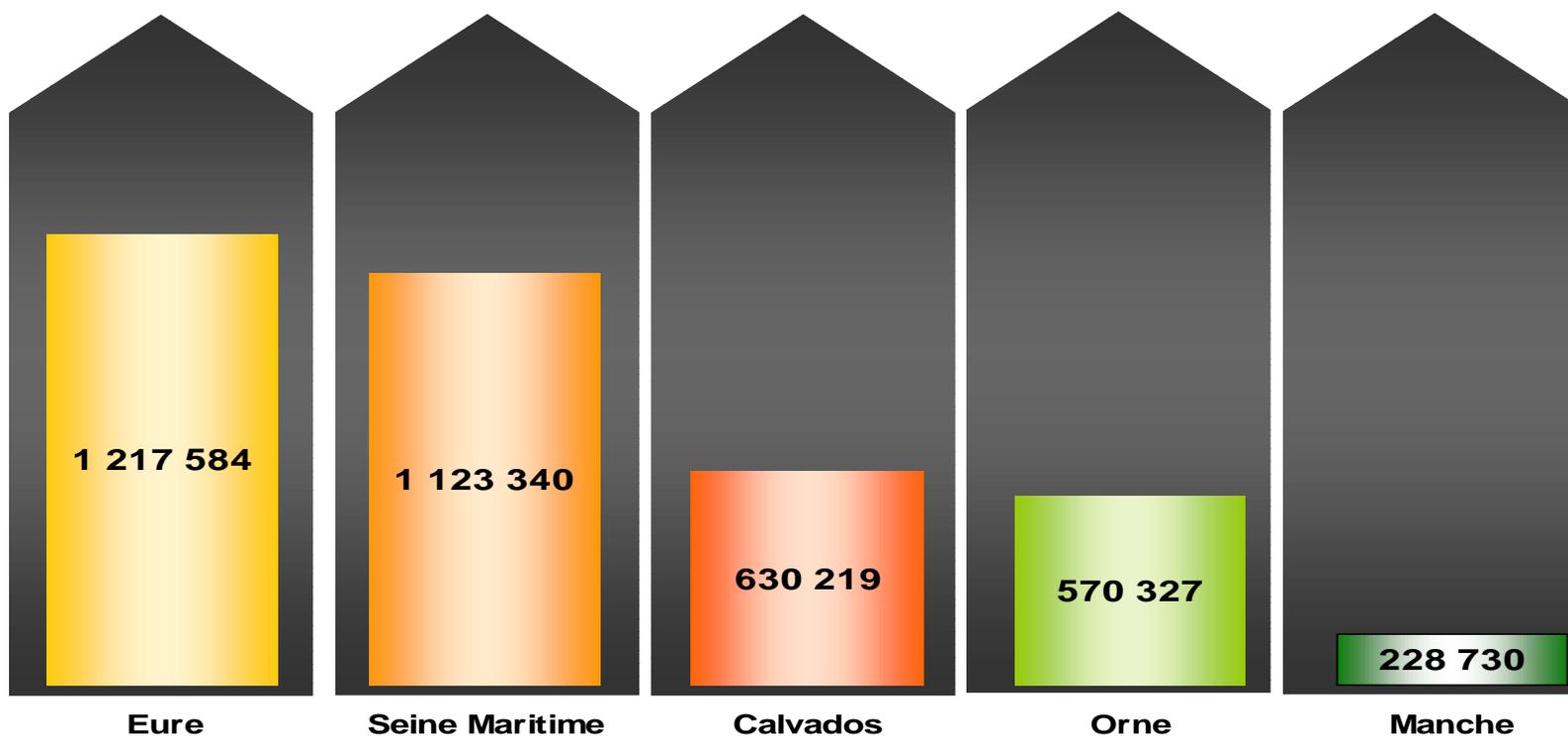


Source : FranceAgriMer

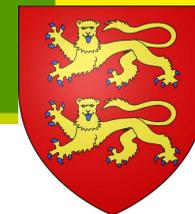


Blés tendres – répartition départementale – collecte 2014 / 2015

En tonnes

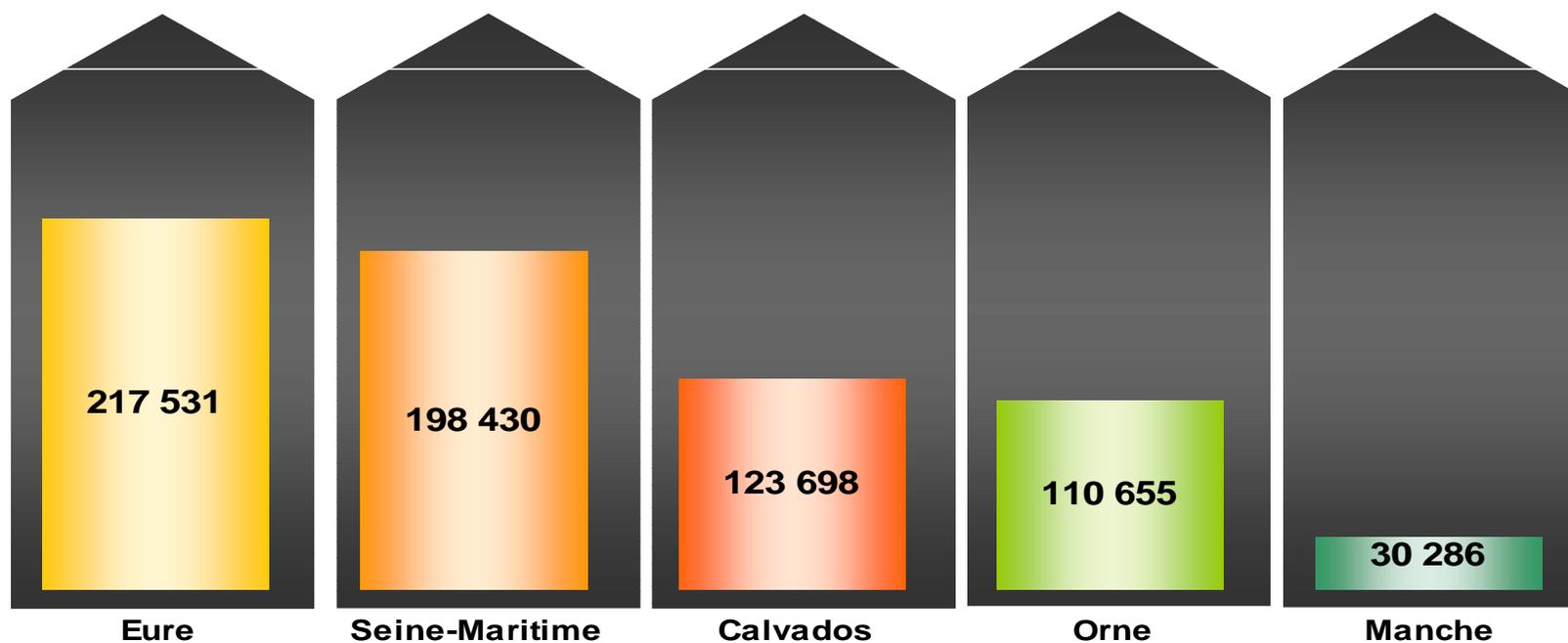


Source : FranceAgriMer

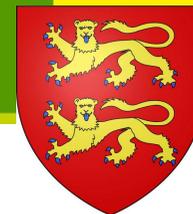


Orges – répartition départementale – collecte 2014 / 2015

En tonnes

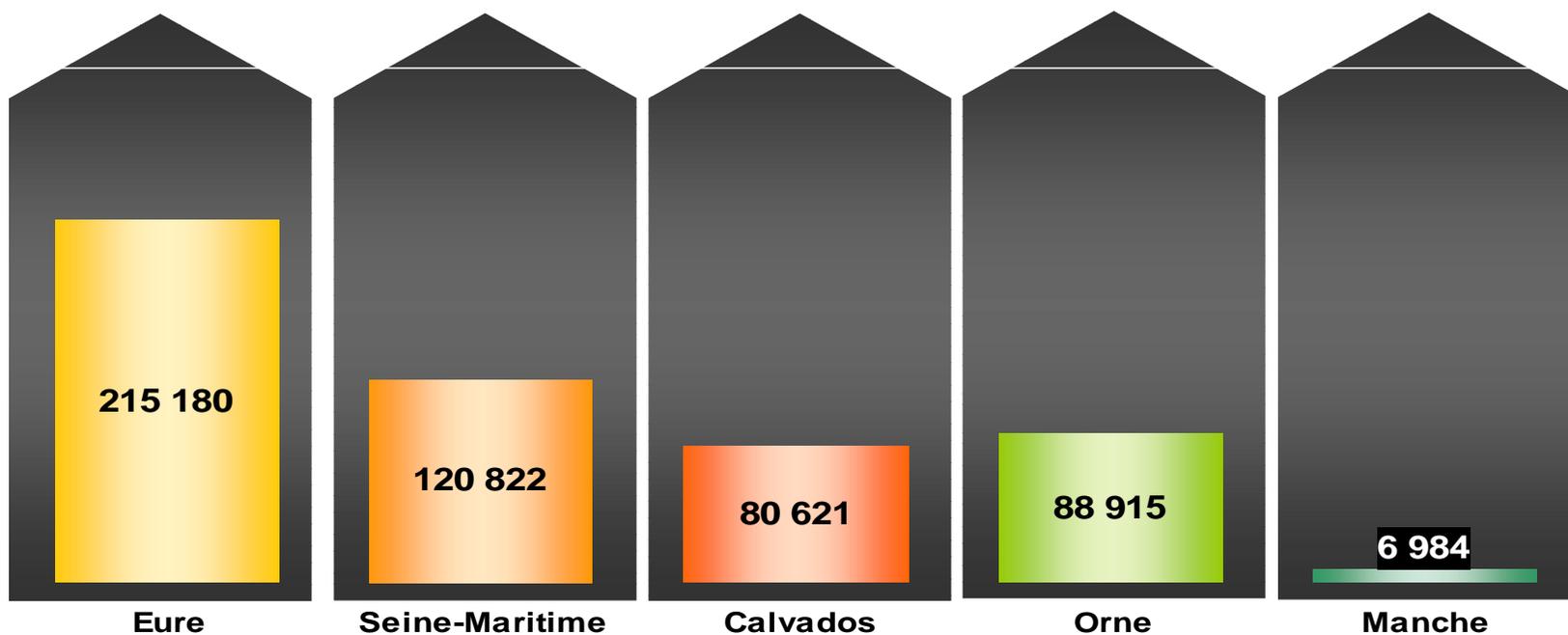


Source : FranceAgriMer



Colzas – répartition départementale - collecte

En tonnes



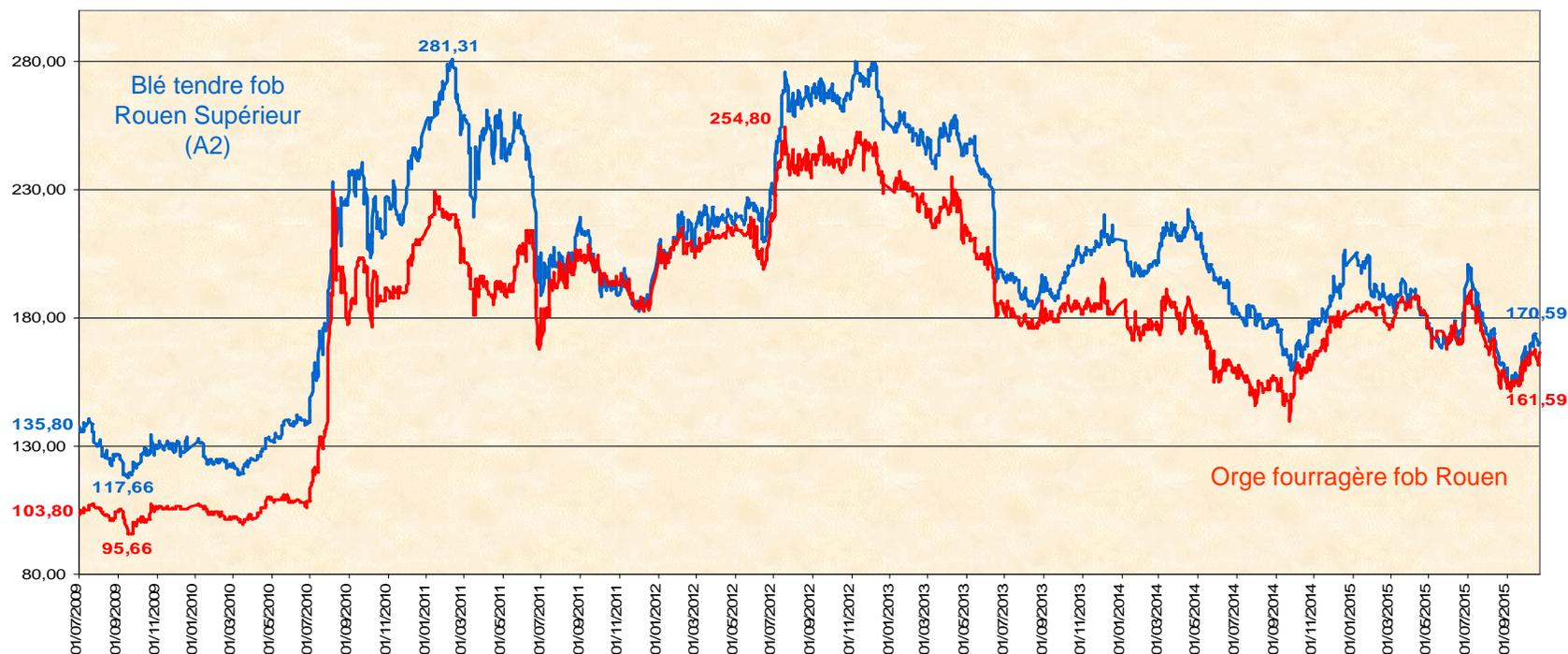
Source : FranceAgriMer



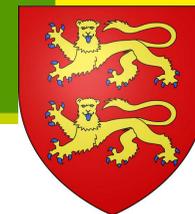
Cotations des céréales françaises

Cotations céréales françaises fob Rouen - 1er Juillet 2009 au 22 octobre 2015

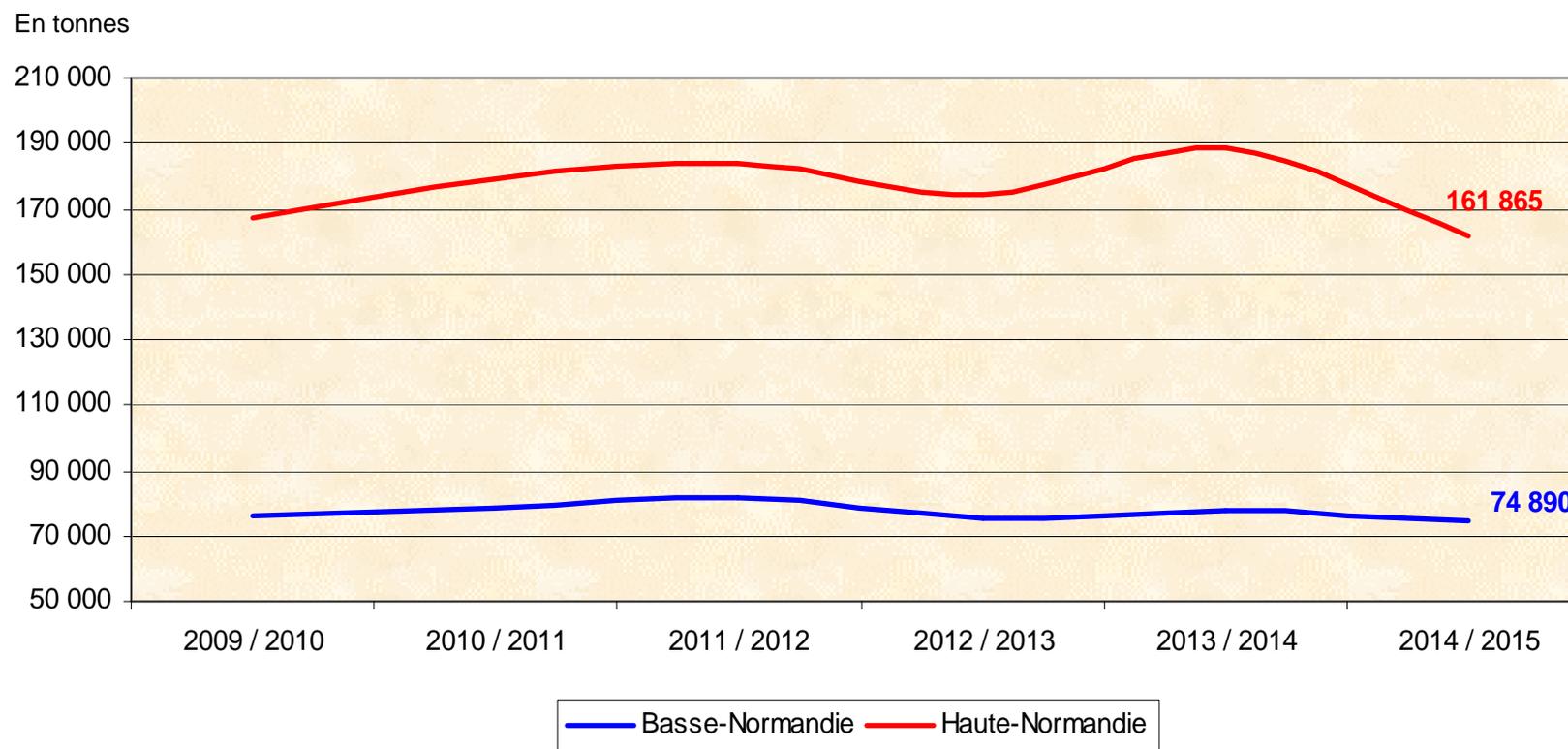
En euros



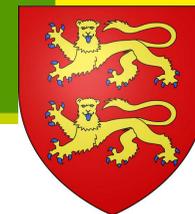
Source : FranceAgriMer



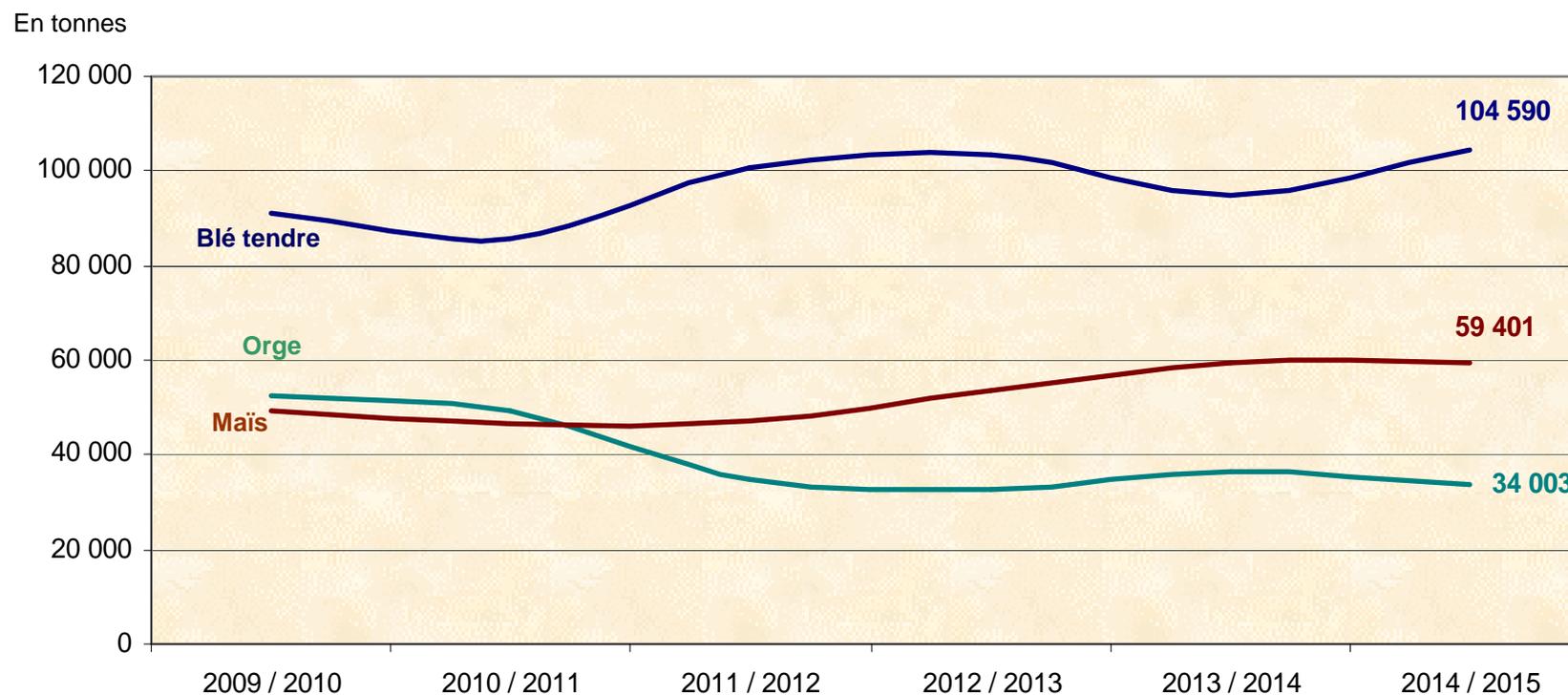
Farine produite en Normandie



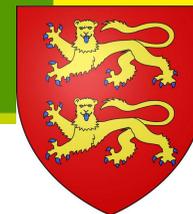
Source : FranceAgriMer



Incorporation de céréales en aliments du bétail



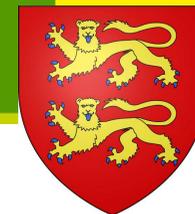
Source : FranceAgriMer



L'aval de FranceAgriMer en Normandie

Aval au 22 octobre 2015	Basse-Normandie	Haute-Normandie	Normandie
Collecteurs avalisés	10	8	18
dont coopératives	3	4	7
dont négoce	7	4	11
Encours	84 150 000 €	57 400 000 €	141 550 000 €
Campagne 2014 / 2015	Basse-Normandie	Haute-Normandie	Normandie
Nombre billets avalisés	136	134	270
Montant total des billets avalisés	316 080 000 €	365 779 000 €	681 859 000 €

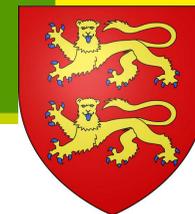
Source : FranceAgriMer



Enquête collecteurs 2015

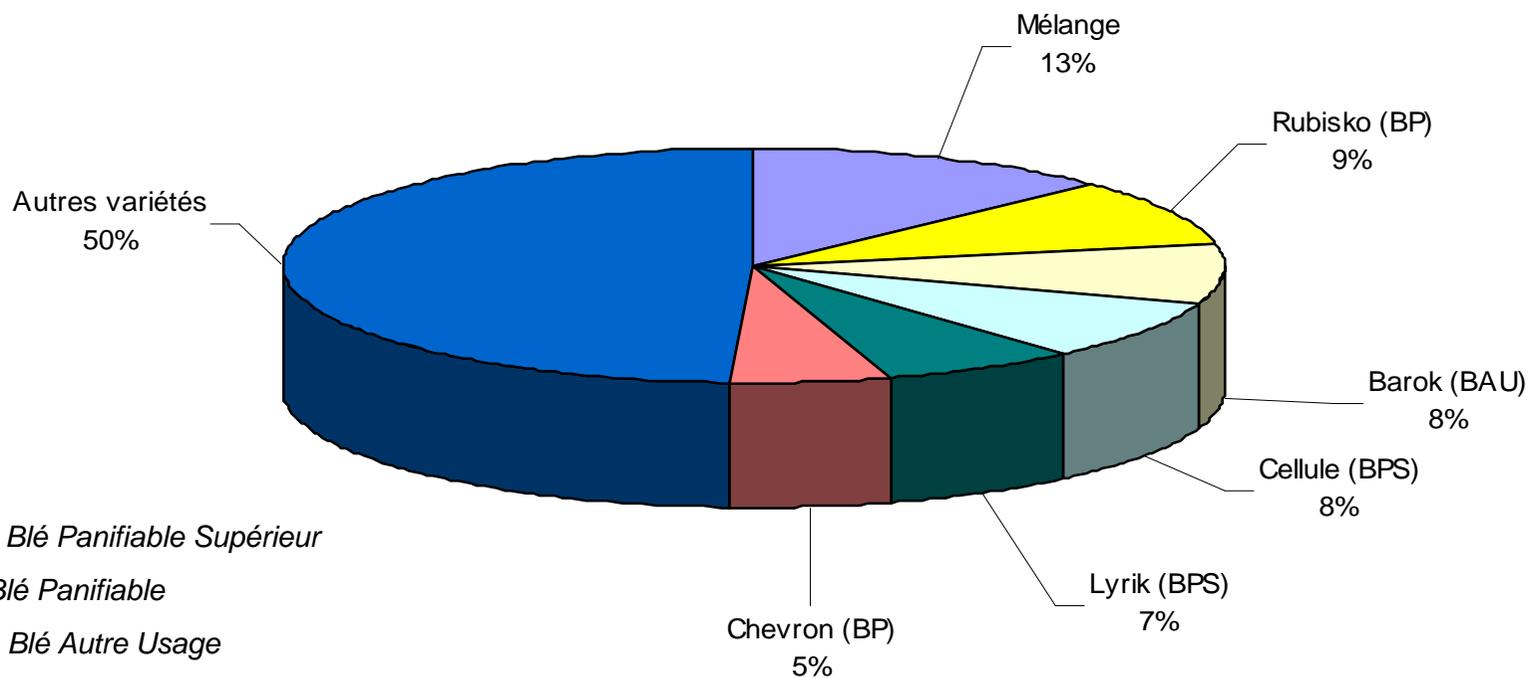
Récolte 2015	Protéine (en %)	PS (kg / hl)	Teneur en eau	Hagberg (en sec)
Basse-Normandie	10,9	78,2	13,9	336
Haute-Normandie	10,8	79,2	14,1	323
France	11,0	79,6	12,8	311
<i>Rappel Récolte 2014</i>				
<i>Basse-Normandie</i>	<i>10,6</i>	<i>75,5</i>	<i>15,3</i>	
<i>Haute-Normandie</i>	<i>11,1</i>	<i>75,5</i>	<i>15,4</i>	
<i>France</i>	<i>11,1</i>	<i>76,3</i>	<i>13,8</i>	

Source : FranceAgriMer



Principales variétés de blés – Basse-Normandie

Basse-Normandie

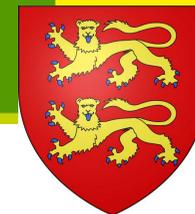


BPS : Blé Panifiable Supérieur

BP : Blé Panifiable

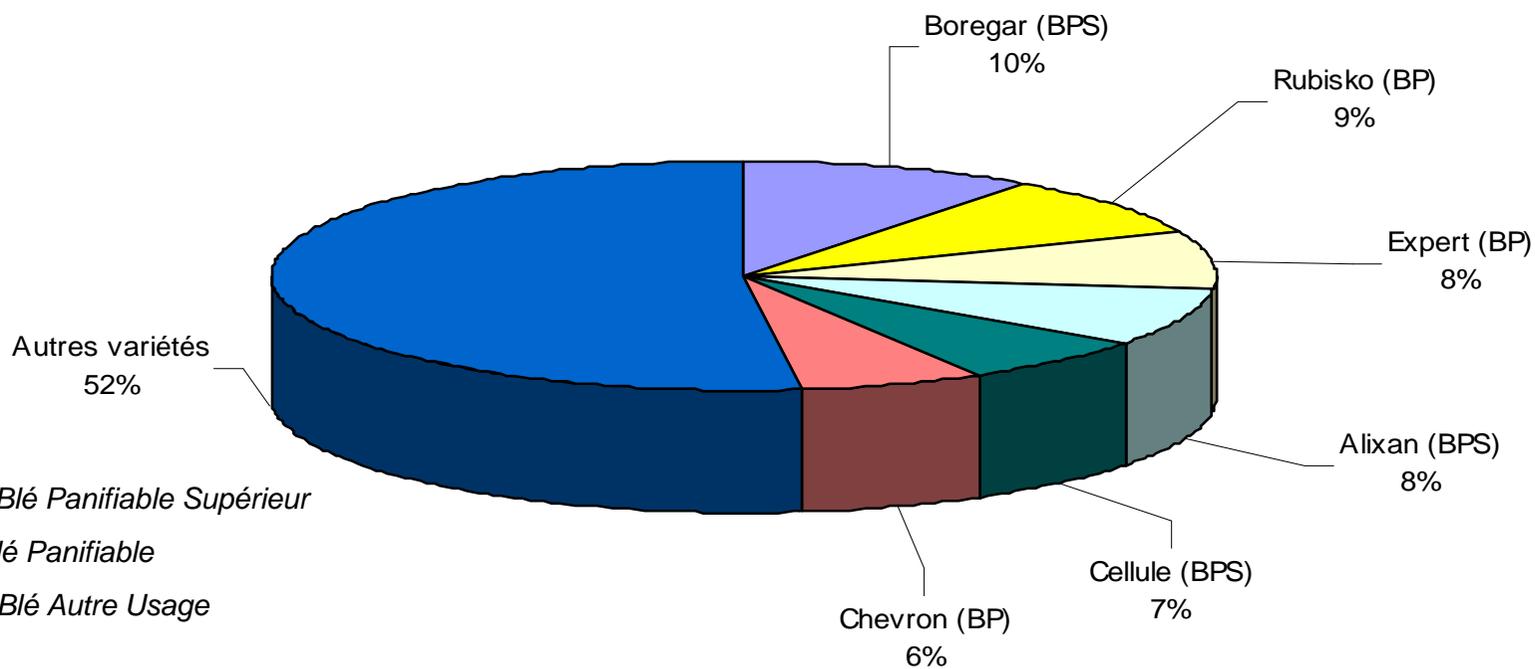
BAU : Blé Autre Usage

Source : FranceAgriMer / Arvalis



Principales variétés de blés – Haute-Normandie

Haute-Normandie

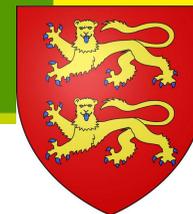


BPS : Blé Panifiable Supérieur

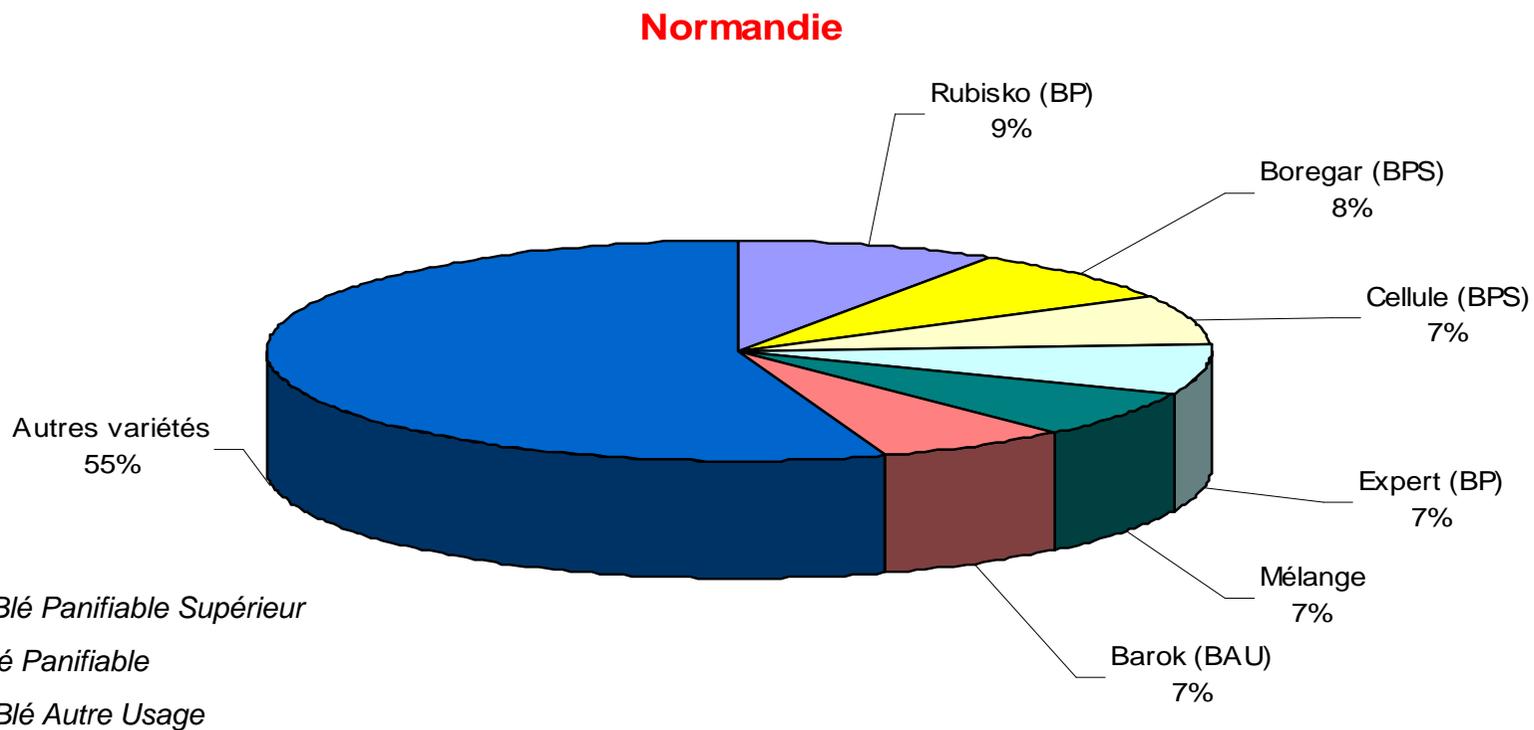
BP : Blé Panifiable

BAU : Blé Autre Usage

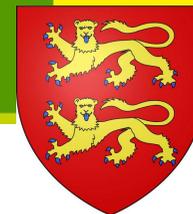
Source : FranceAgriMer / Arvalis



Principales variétés de blés - Normandie

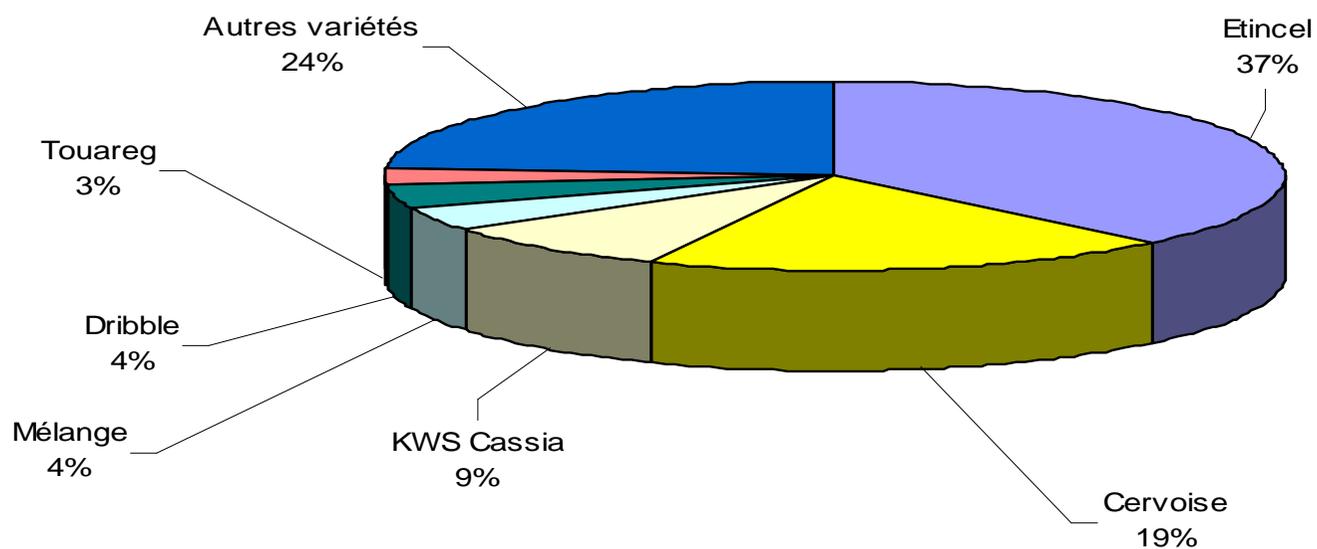


Source : FranceAgriMer / Arvalis

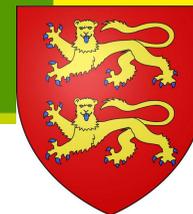


Principales variétés d'orges – Basse-Normandie

Basse-Normandie

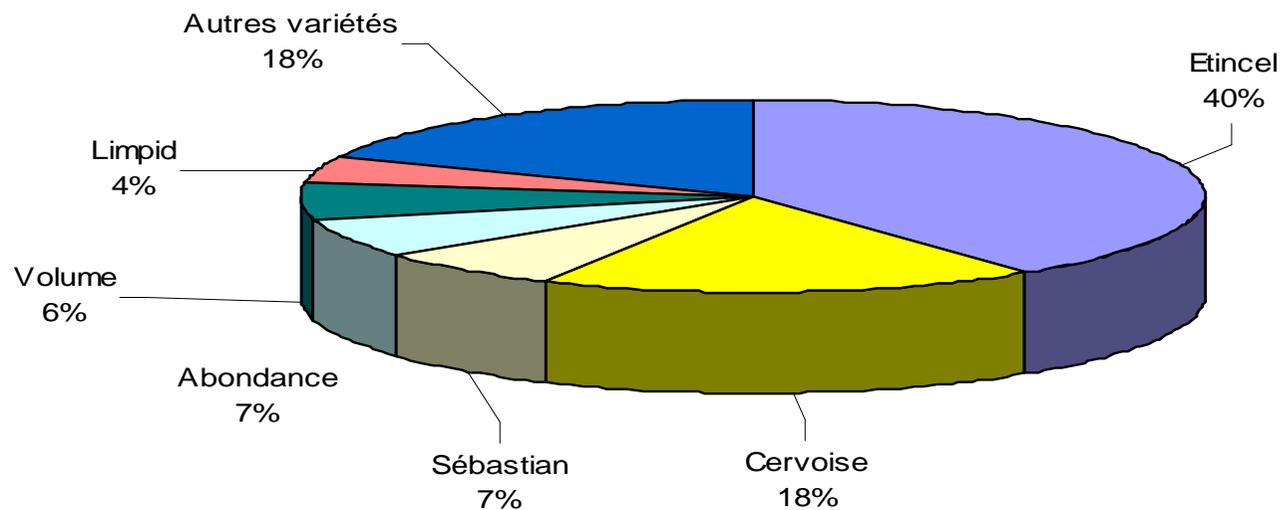


Source : FranceAgriMer / Arvalis

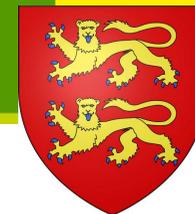


Principales variétés d'orges – Haute-Normandie

Haute-Normandie

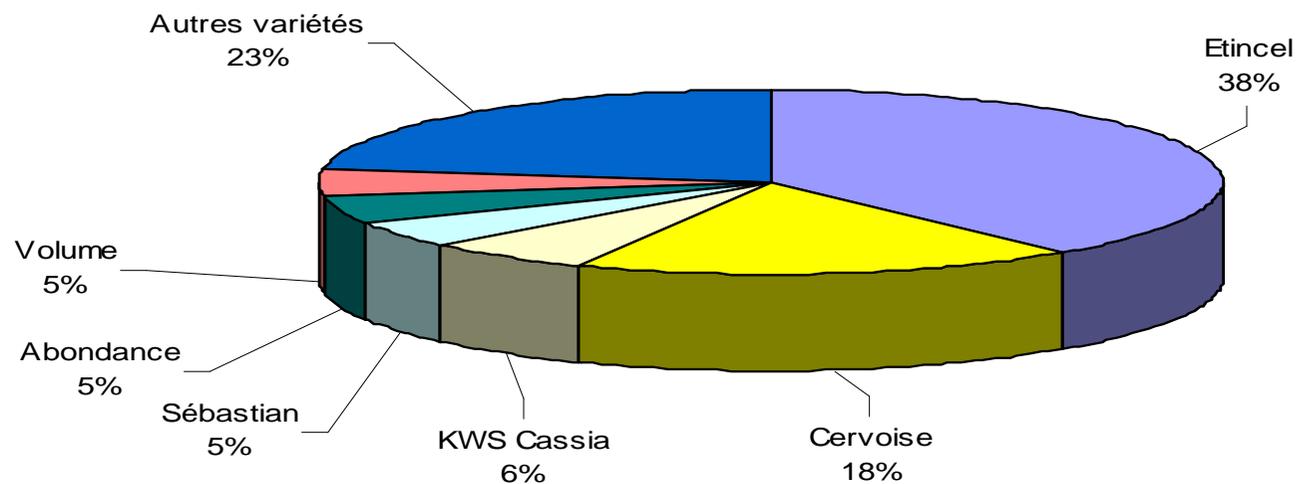


Source : FranceAgriMer / Arvalis

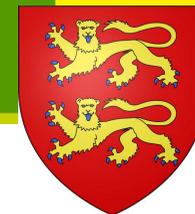


Principales variétés d'orges - Normandie

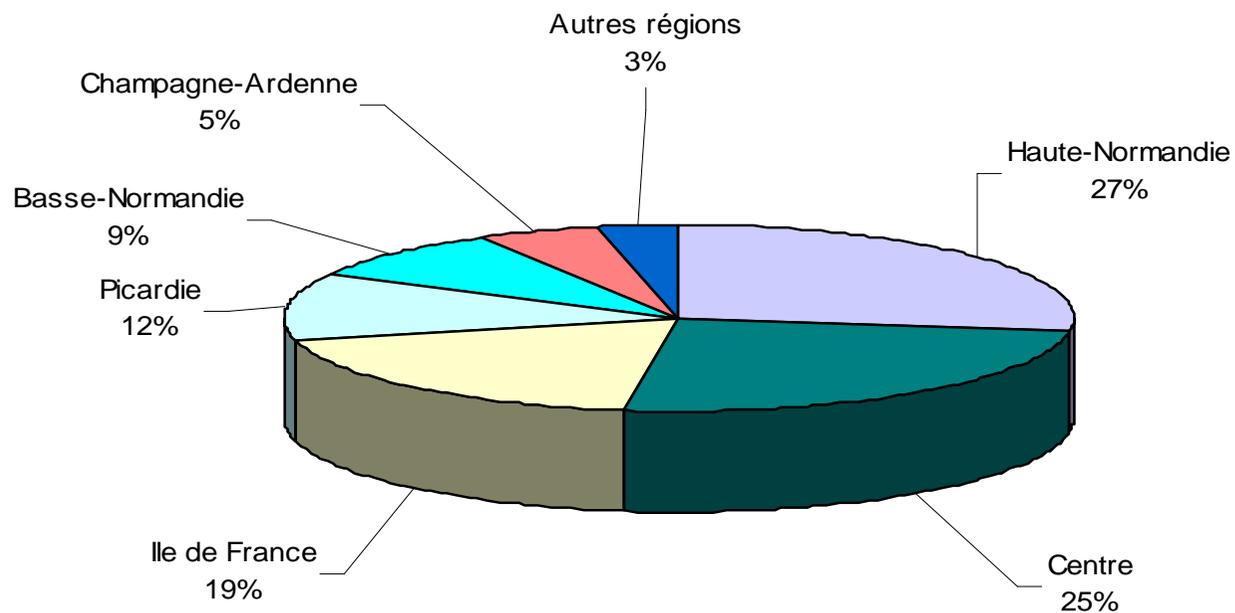
Normandie



Source : FranceAgriMer / Arvalis

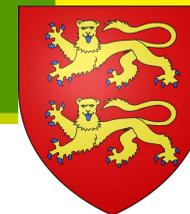


Origine des céréales acheminées sur le Port de Rouen

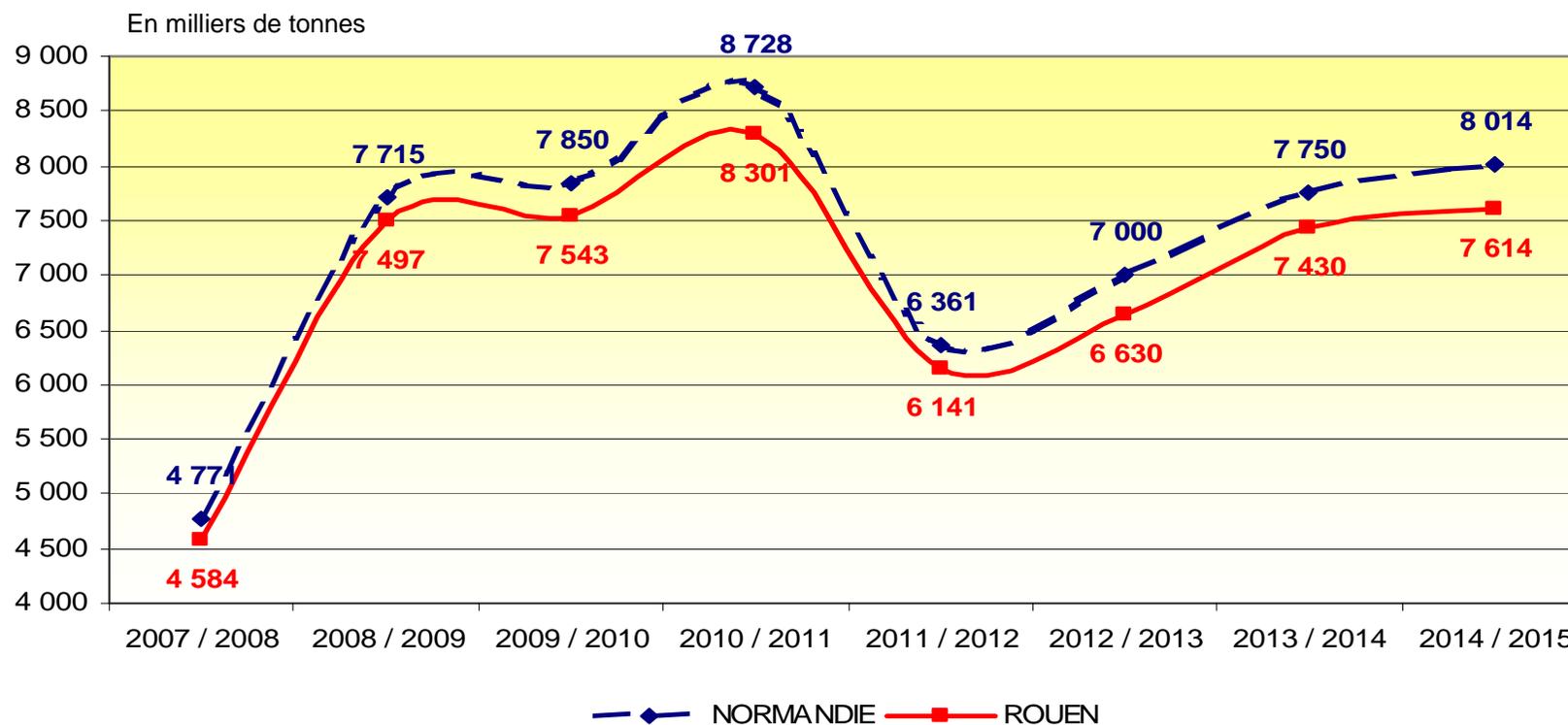


Mode d'acheminement	2014 / 2015	2013 / 2014
Routier	66,2	69,7
Fluvial	24,4	24,0
Ferroviaire	9,4	6,3
TOTAUX	100,0	100,0

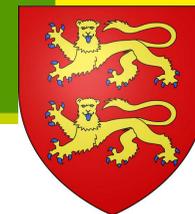
Source : Haropa – Grand Port Maritime de Rouen



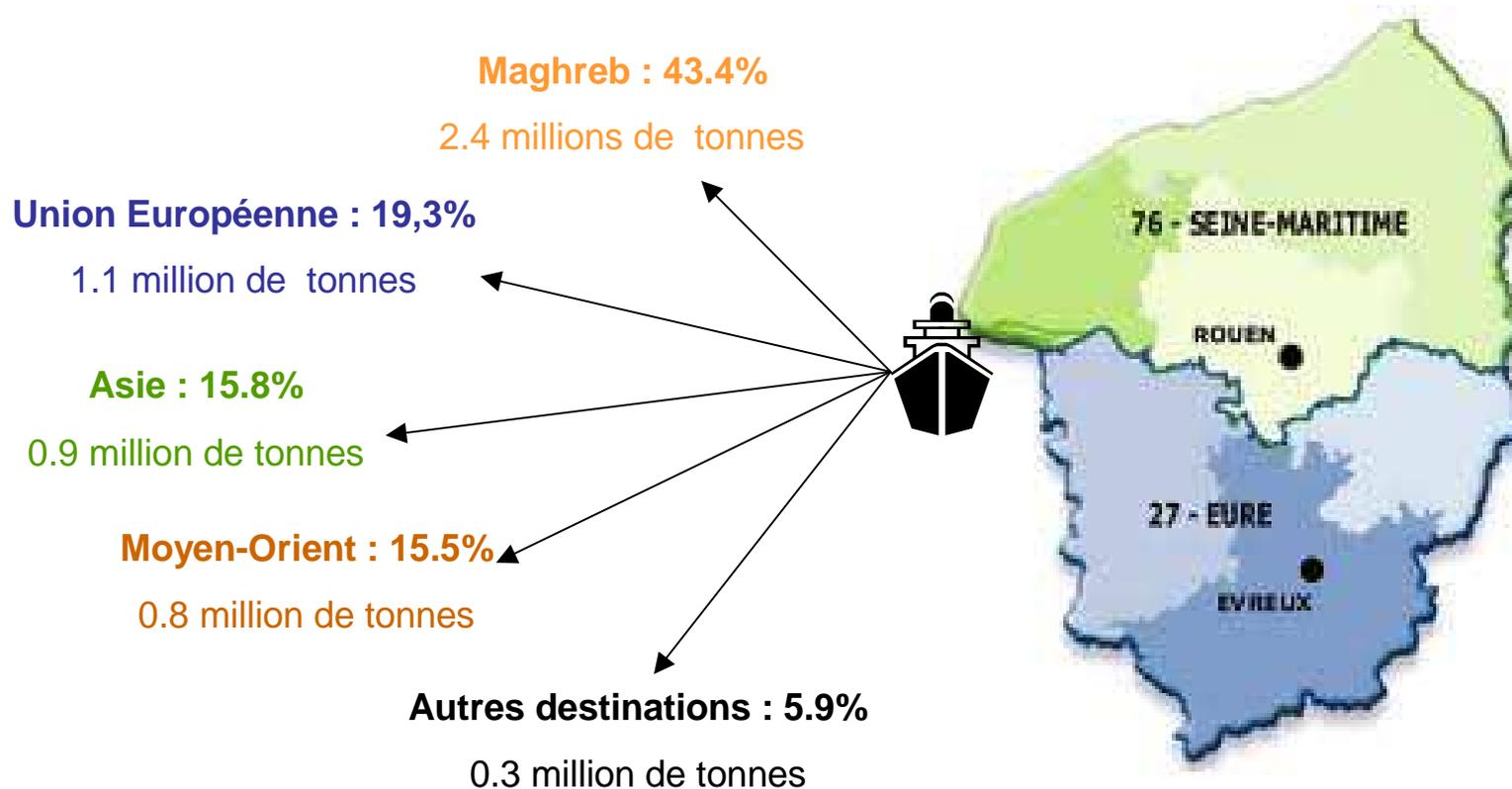
Evolution du trafic – Exportations régionales



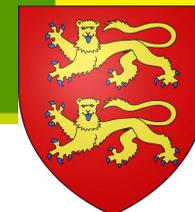
Source : Haropa – Grand Port Maritime de Rouen



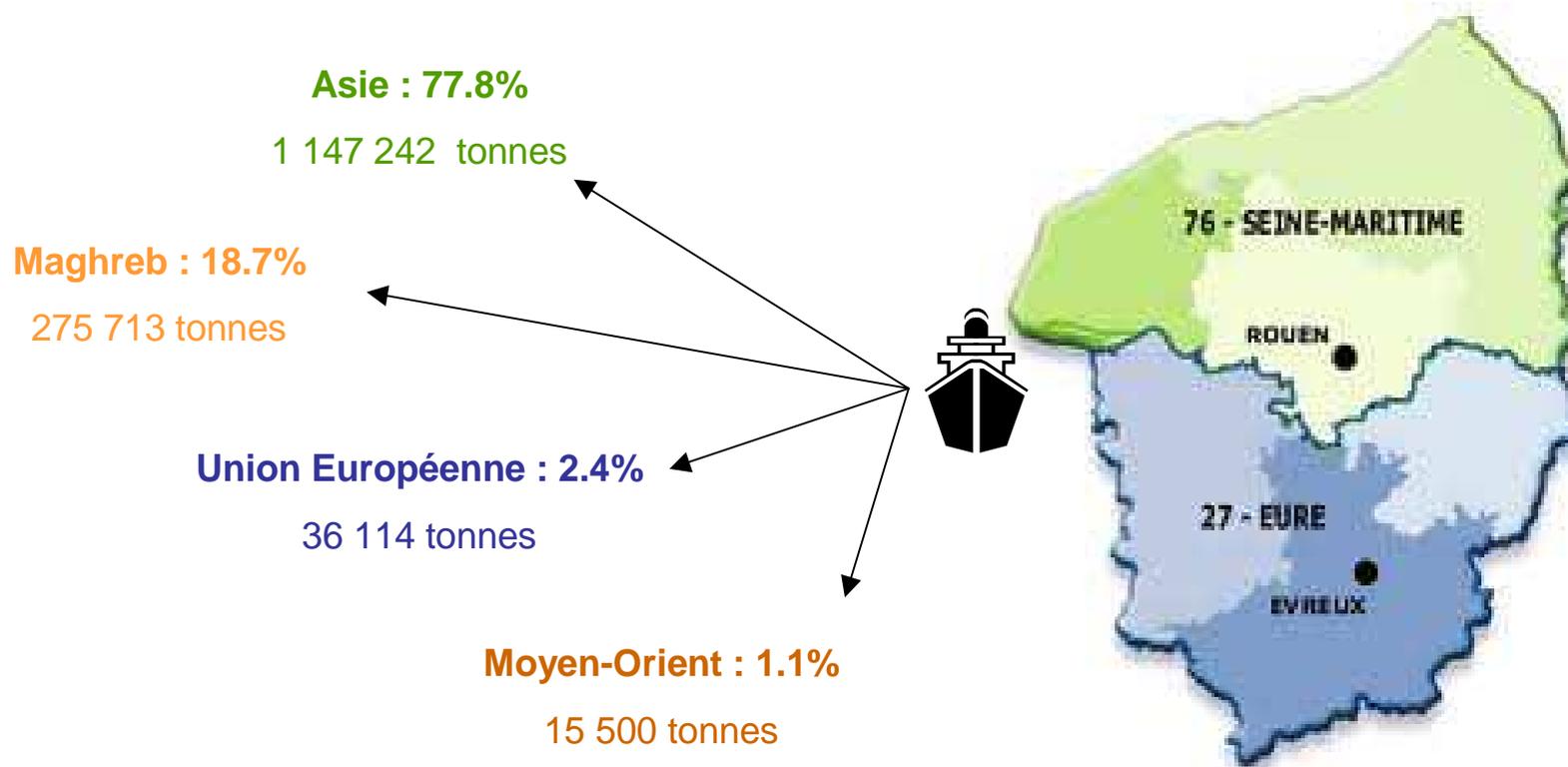
Principales destinations des blés au départ de Rouen



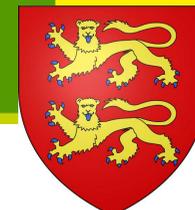
Source : Haropa – Grand Port Maritime de Rouen



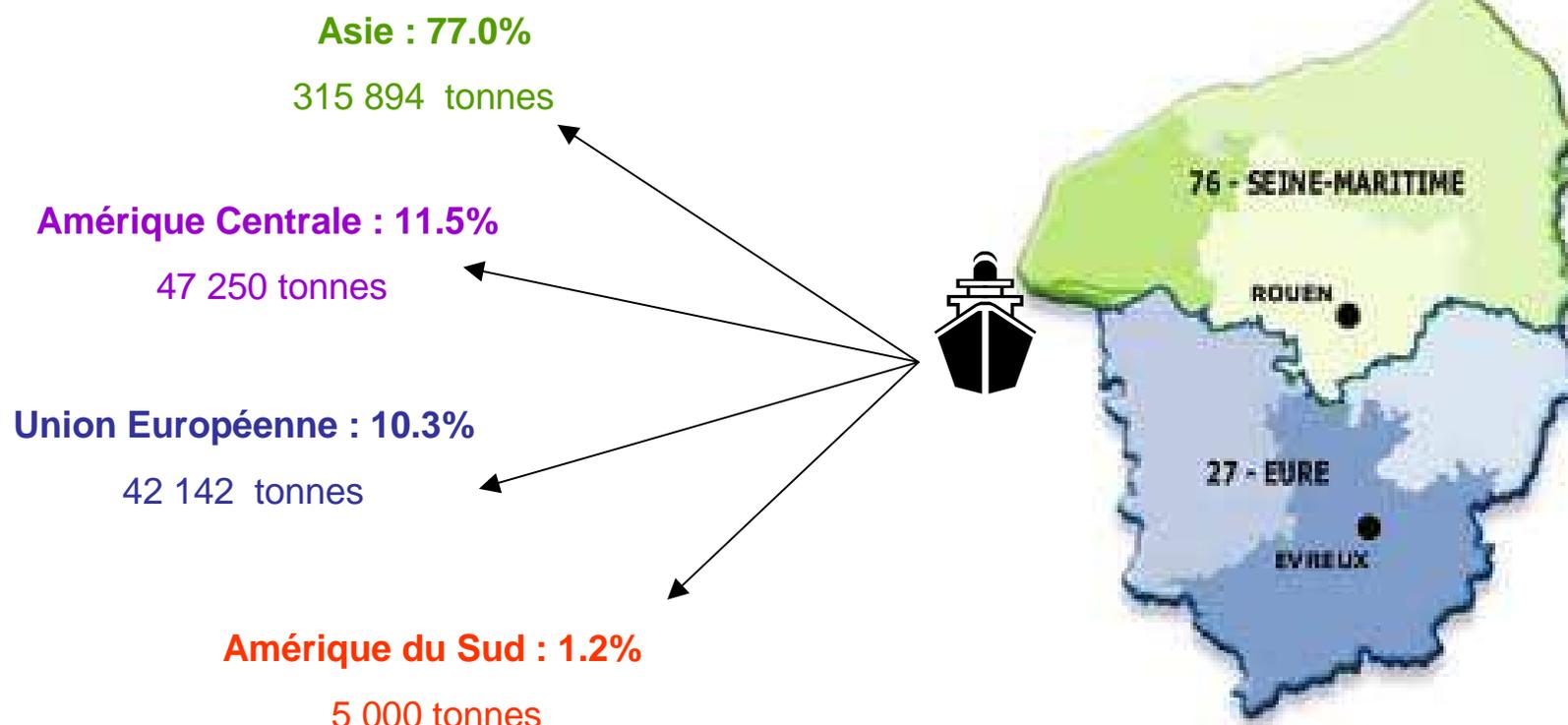
Principales destinations des orges fourragères au départ de Rouen



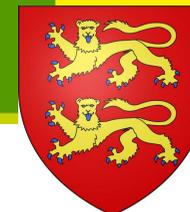
Source : Haropa – Grand Port Maritime de Rouen



Principales destinations des orges de brasserie au départ de Rouen

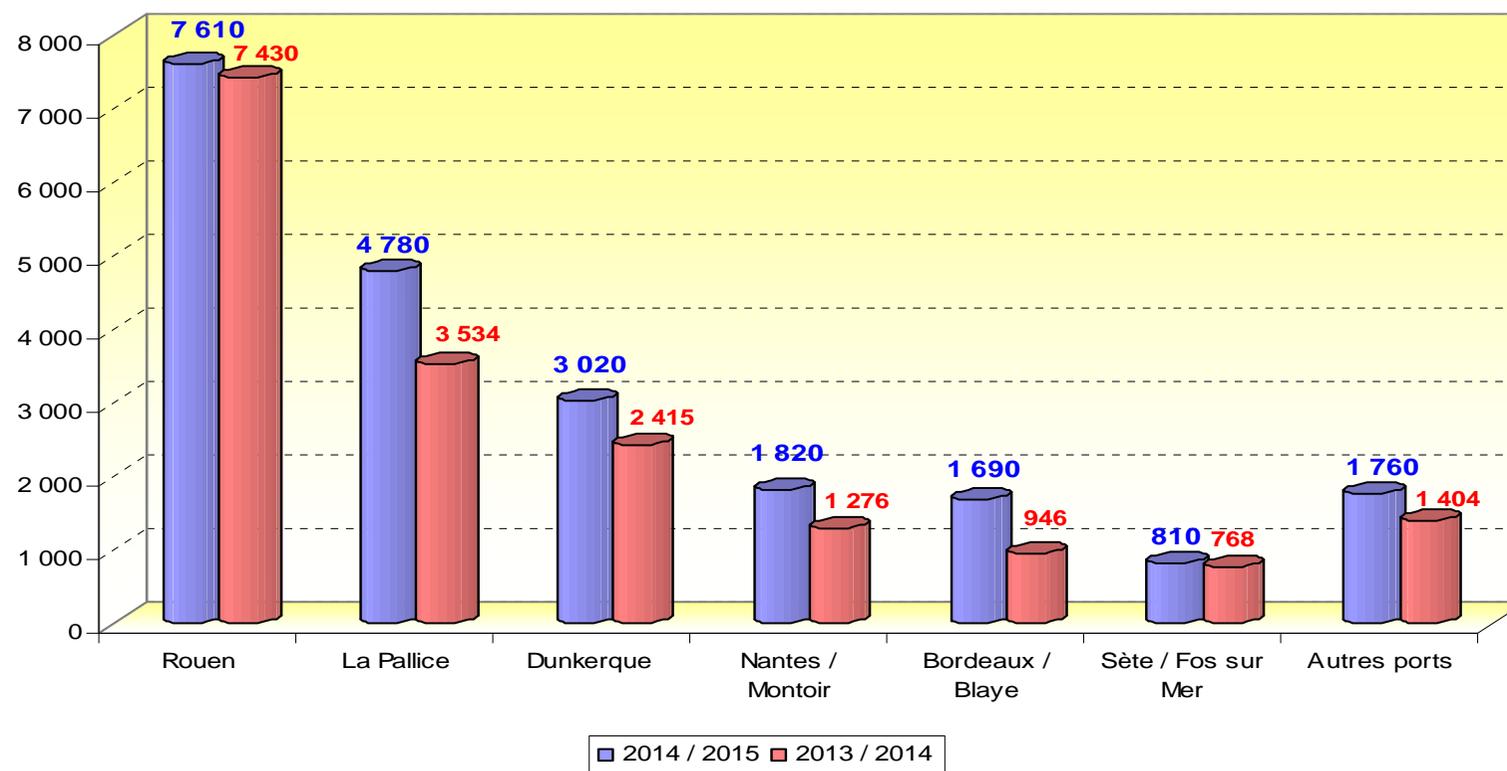


Source : Haropa – Grand Port Maritime de Rouen



Exportations de céréales – Résultat des principaux ports français

En milliers de tonnes



Source : Haropa - Grand Port Maritime de Rouen

Rencontres Régionales Céréalières 2015

Régions Basse-Normandie et Haute-Normandie

Merci de votre attention

