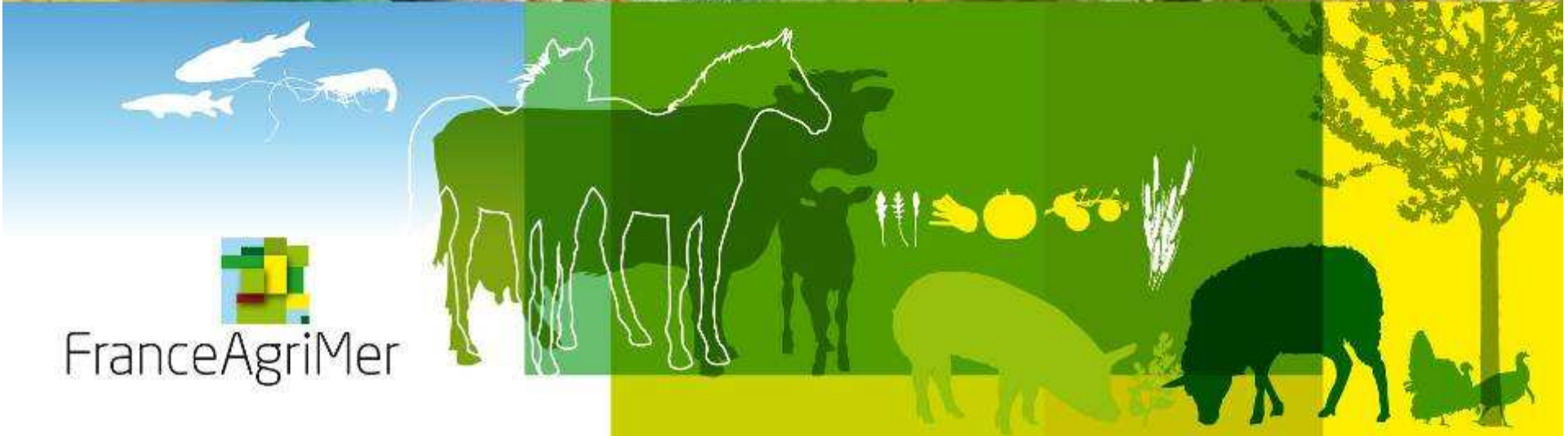


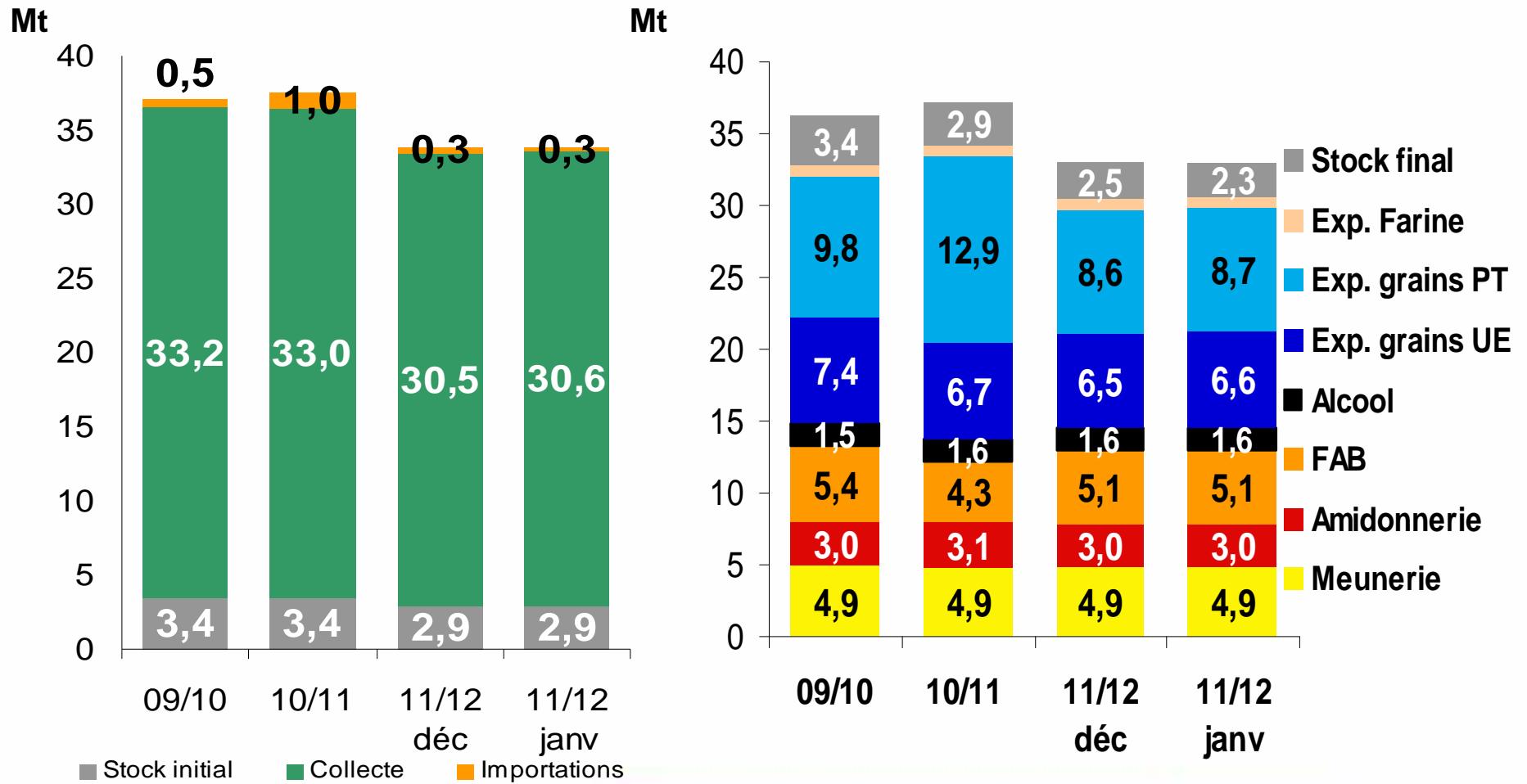
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LAIT /  
OLÉO-PROTÉAGINEUX /  
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PLANTES À PARFUM, AROMATIQUES ET MÉDICINALES /  
SUCRE /  
VIANDES BLANCHES /  
VIANDES ROUGES /  
VINS /

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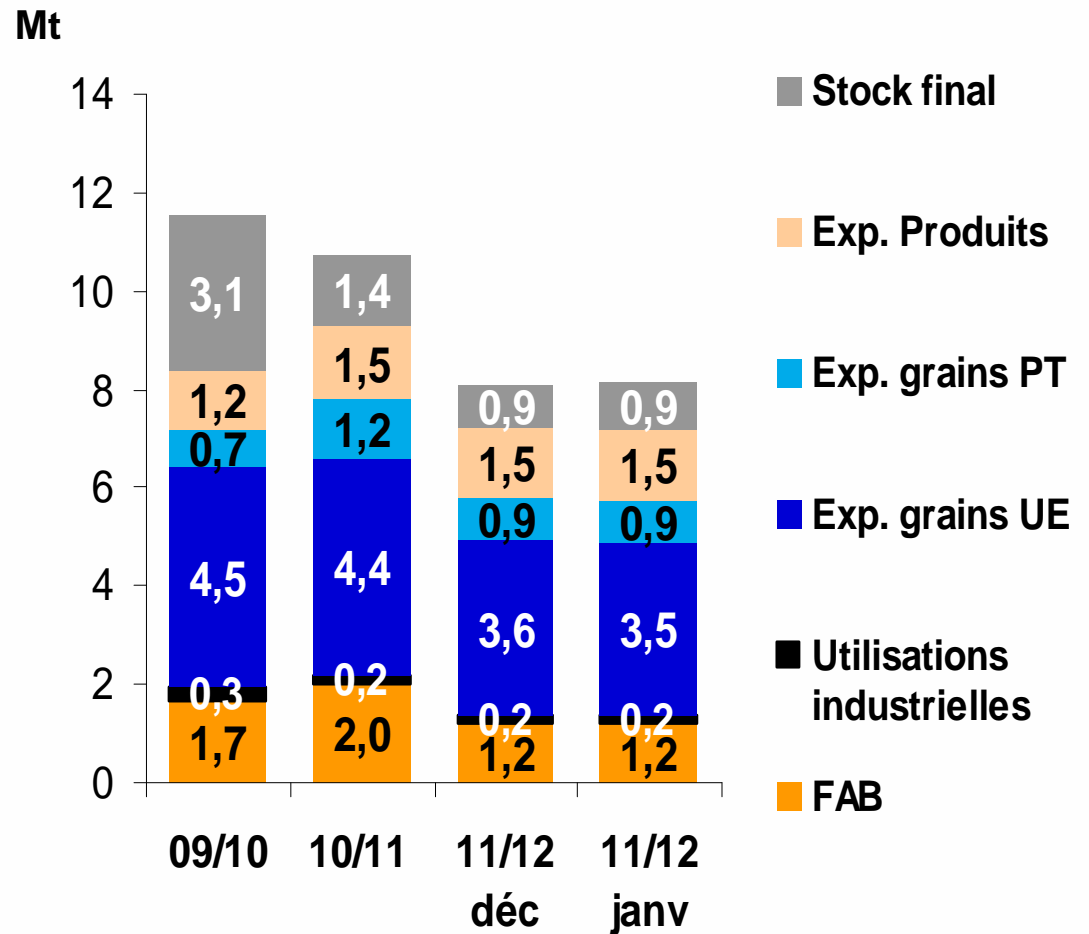
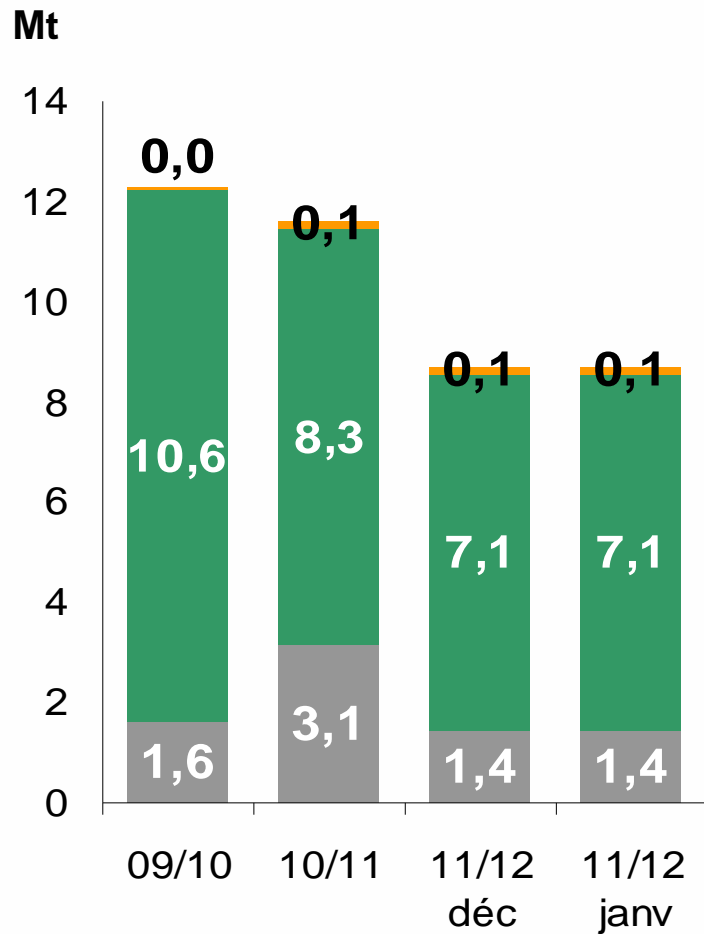


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## Bilan blé tendre



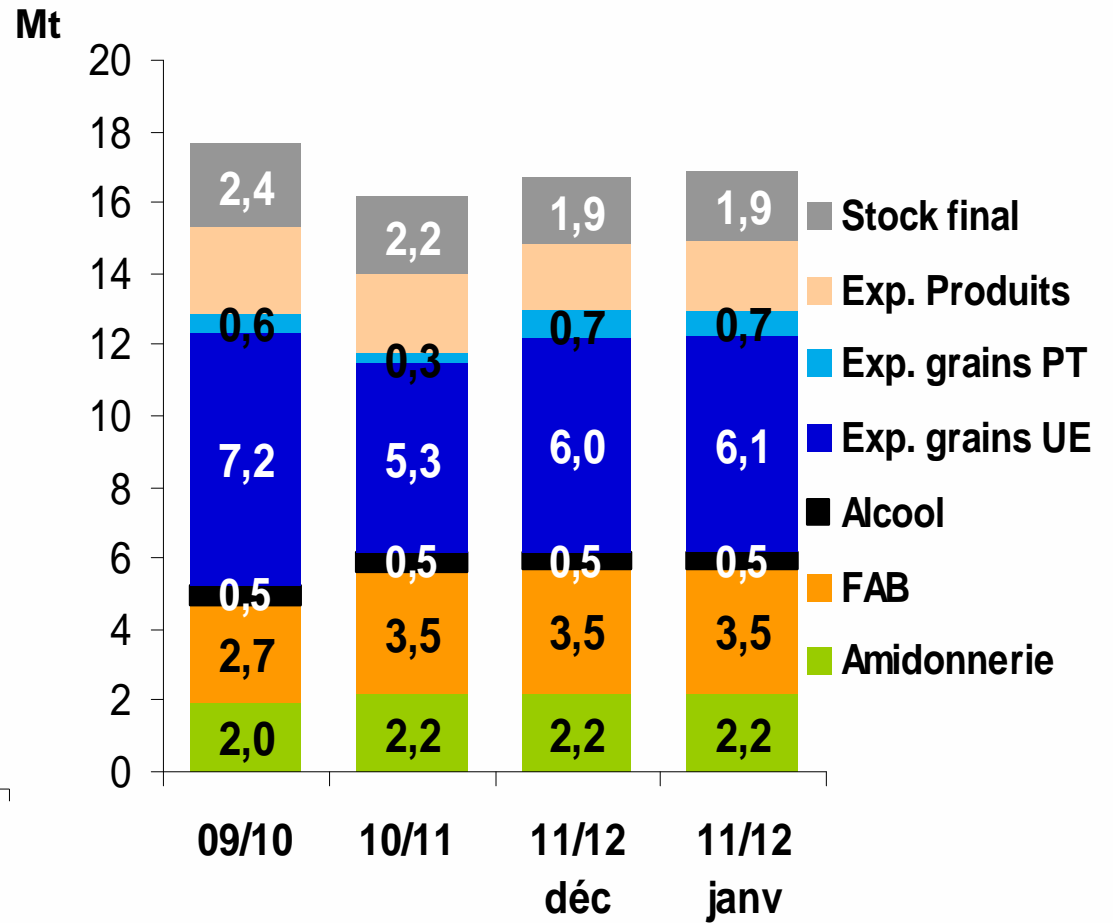
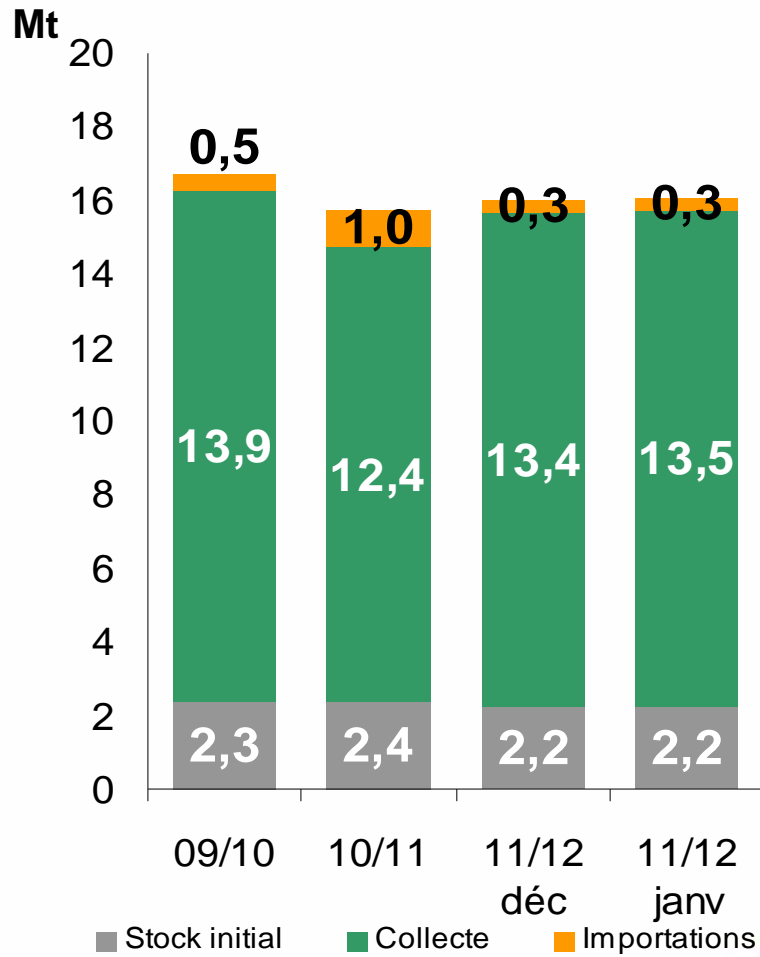
## Bilan orge



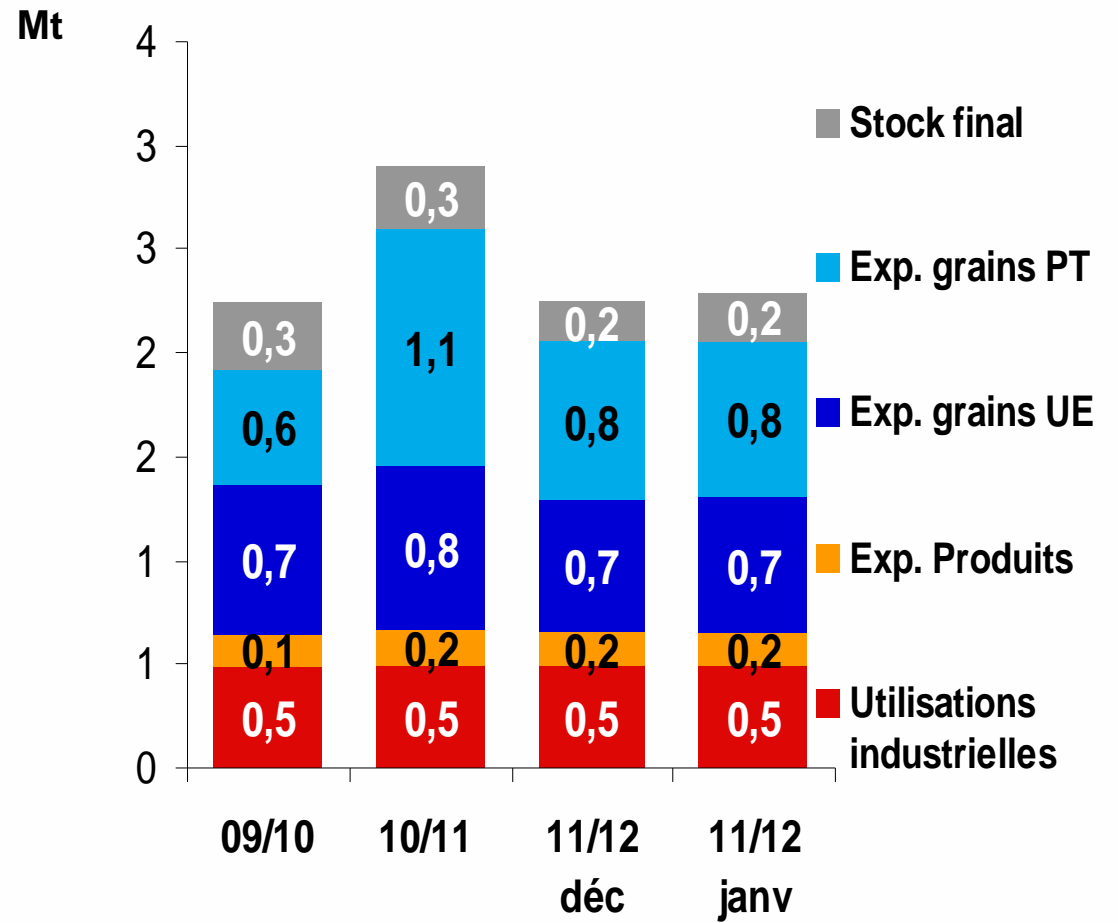
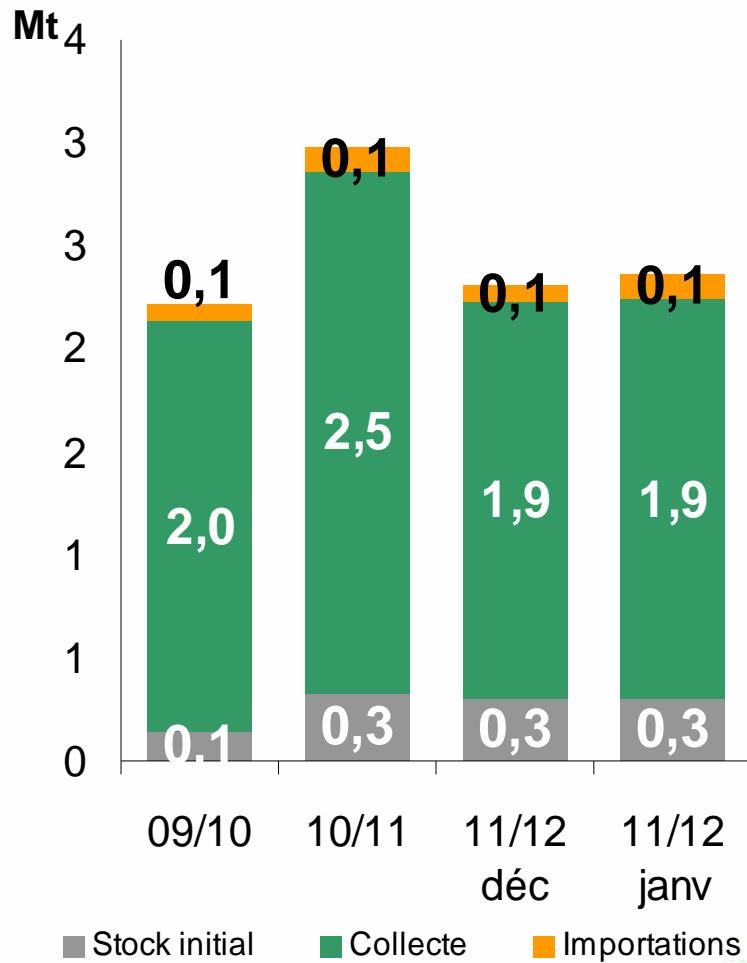
■ Stock initial ■ Collecte ■ Importations



## Bilan maïs



## Bilan blé dur

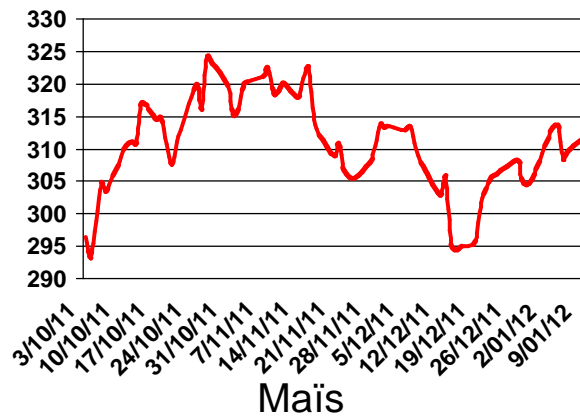




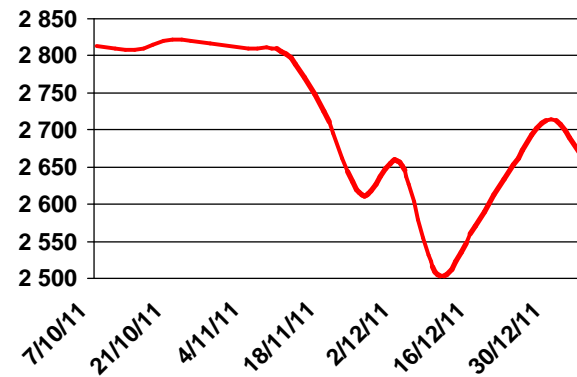
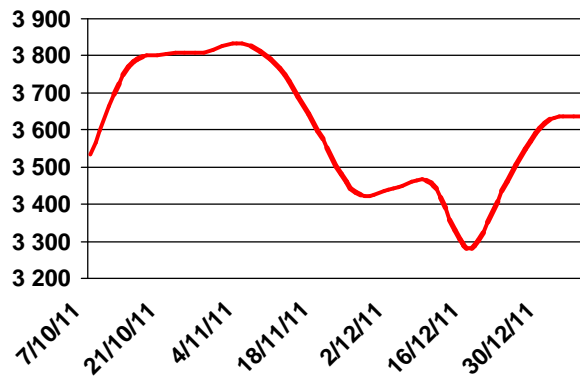
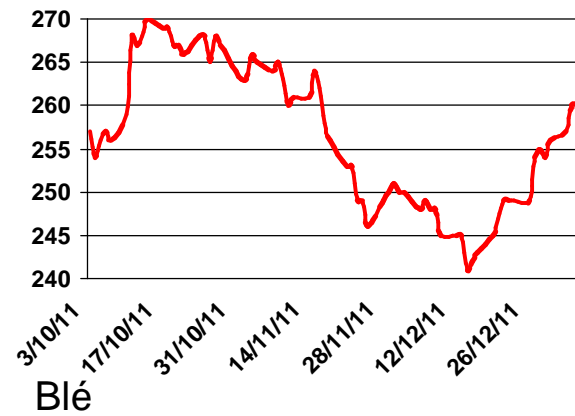
# Marché mondial

# Evolution des indices de prix des matières premières

Reuters Jefferies

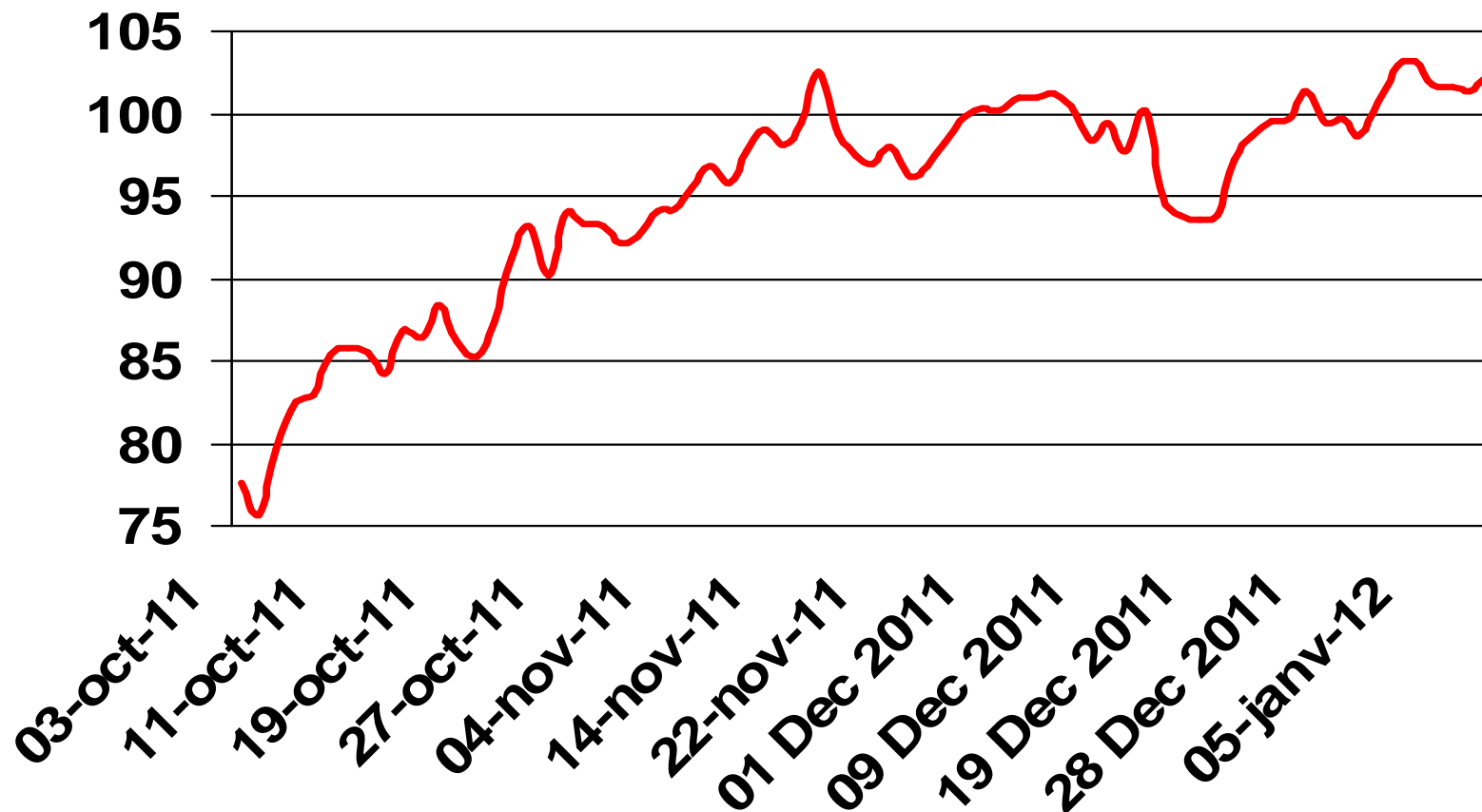


Indice céréales et oléagineux CIC



# Evolution des cours du pétrole

(crude oil New York \$/baril)





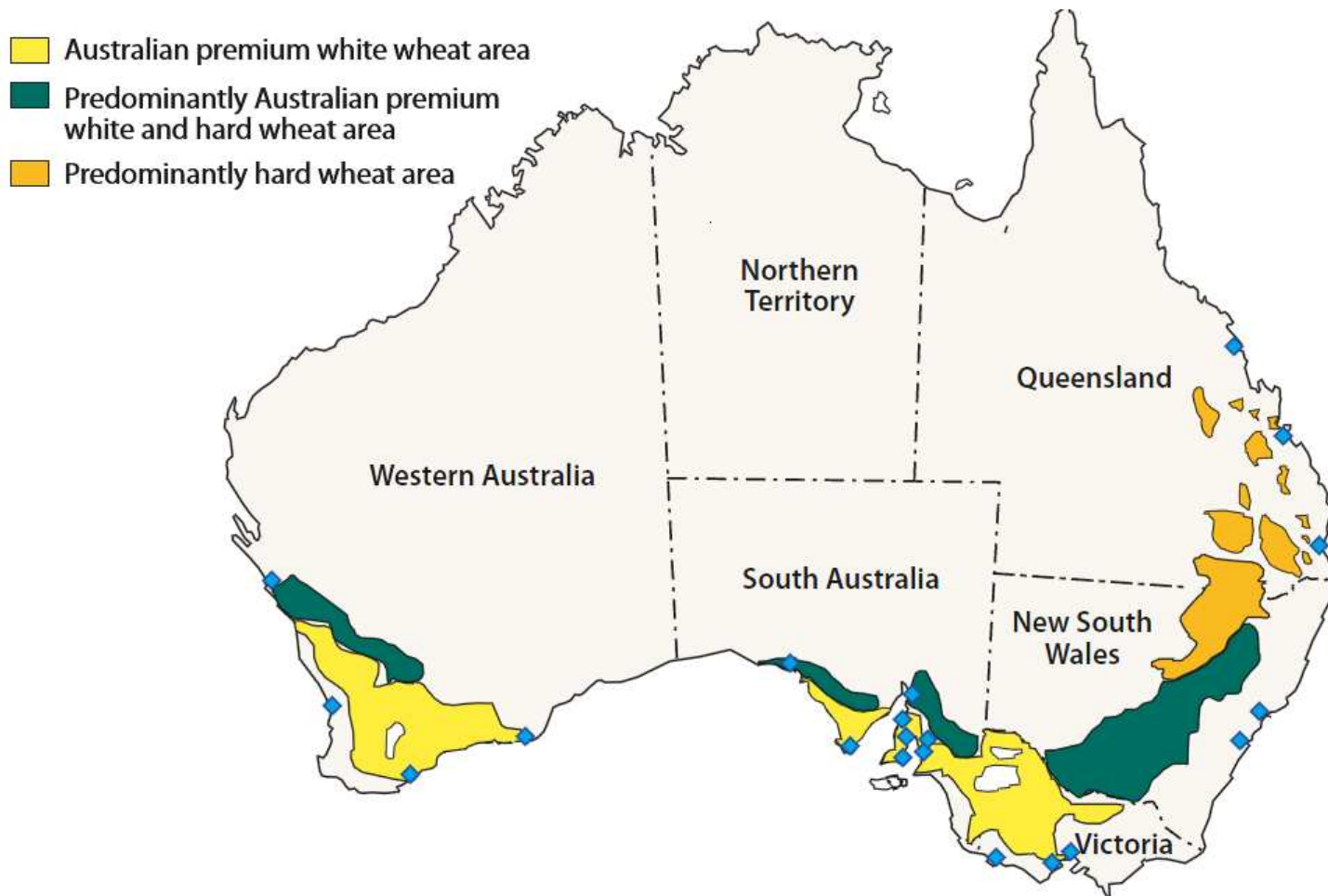


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# Argentine

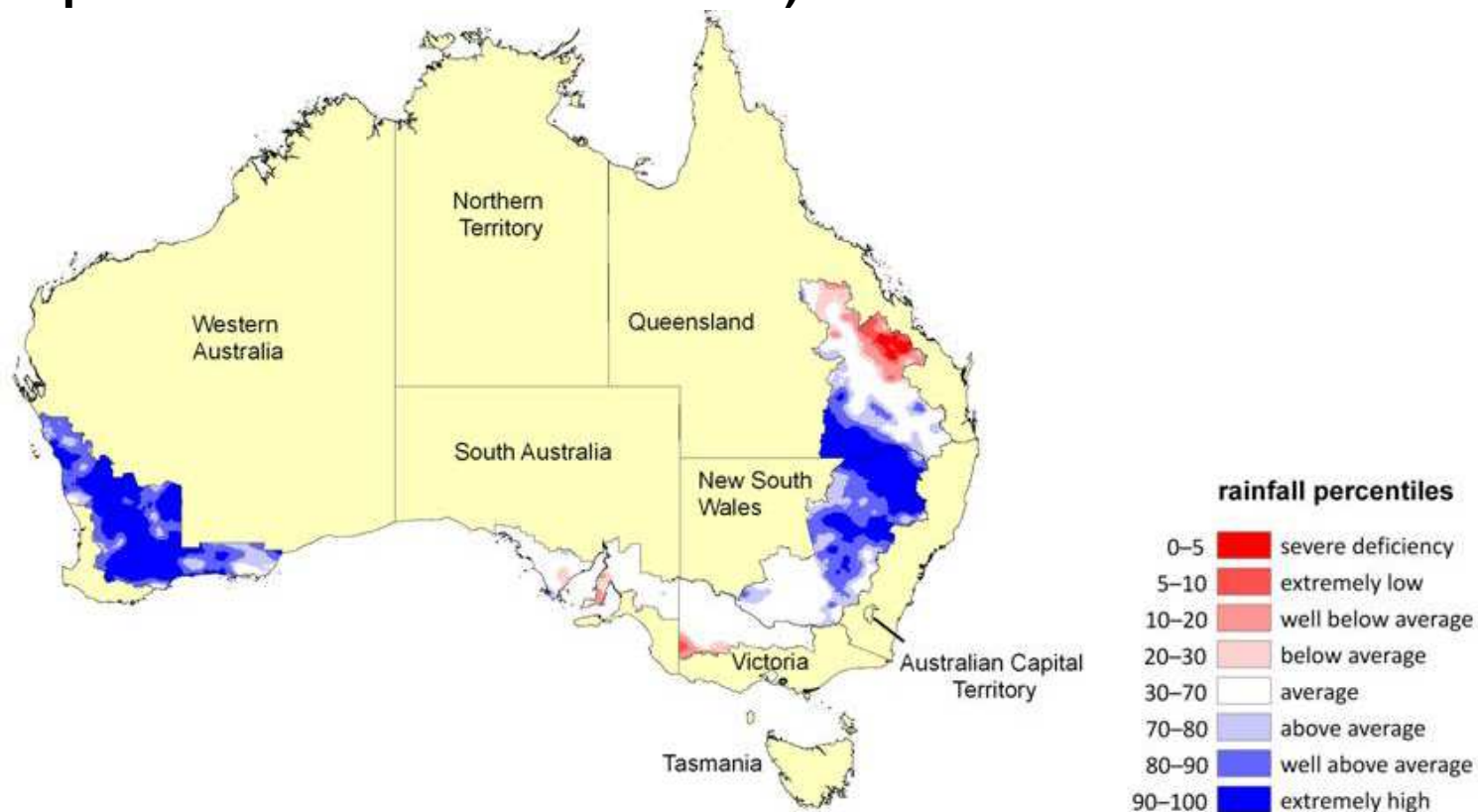


# Zones de production du blé en Australie

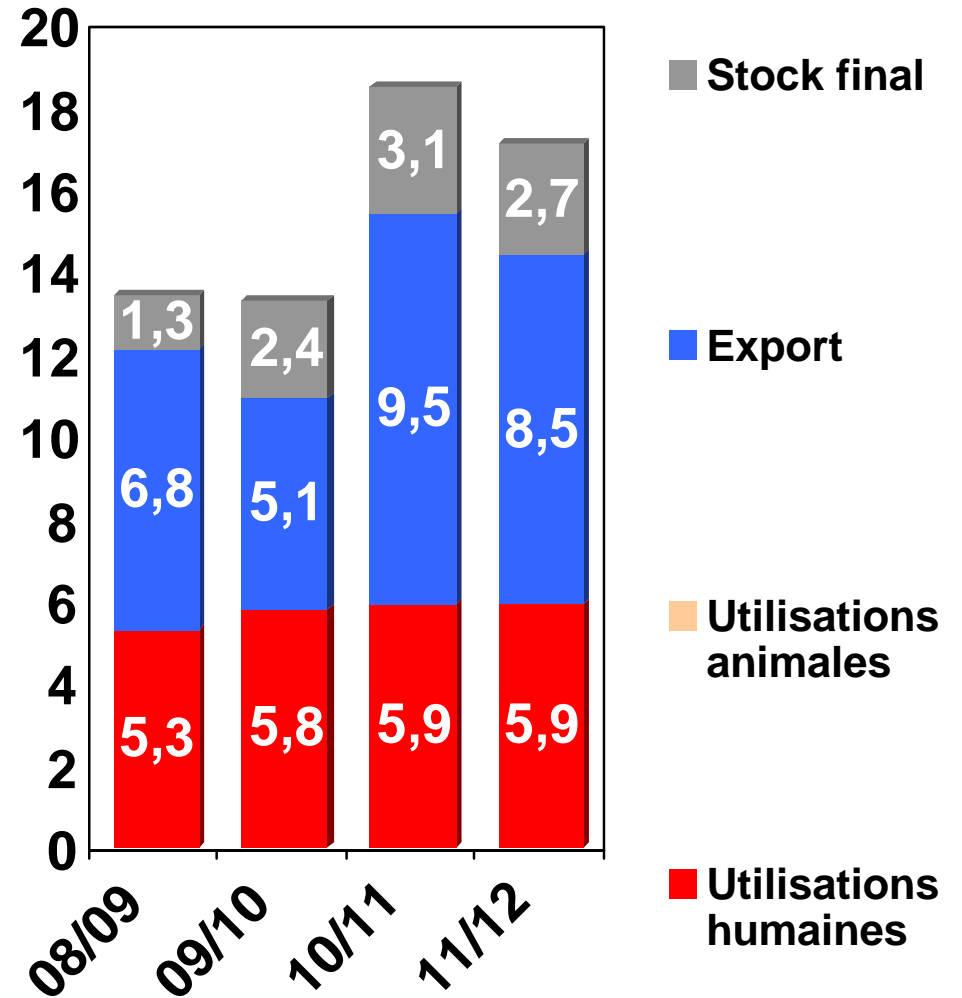
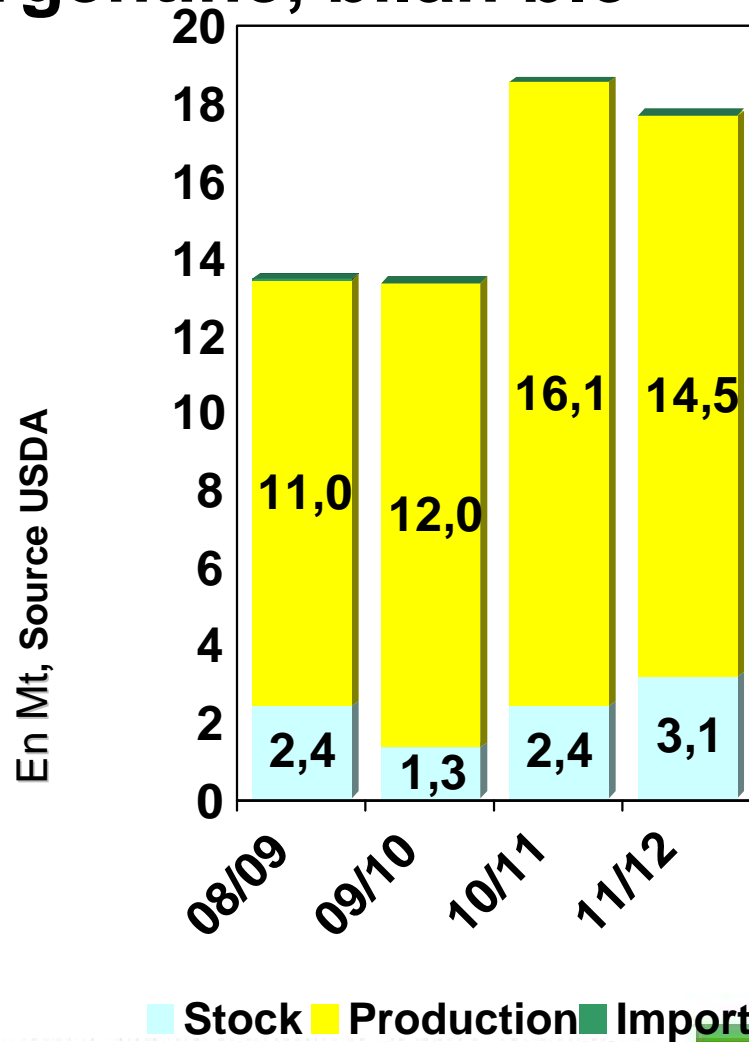


# Précipitation sur les zones de production du blé en Australie

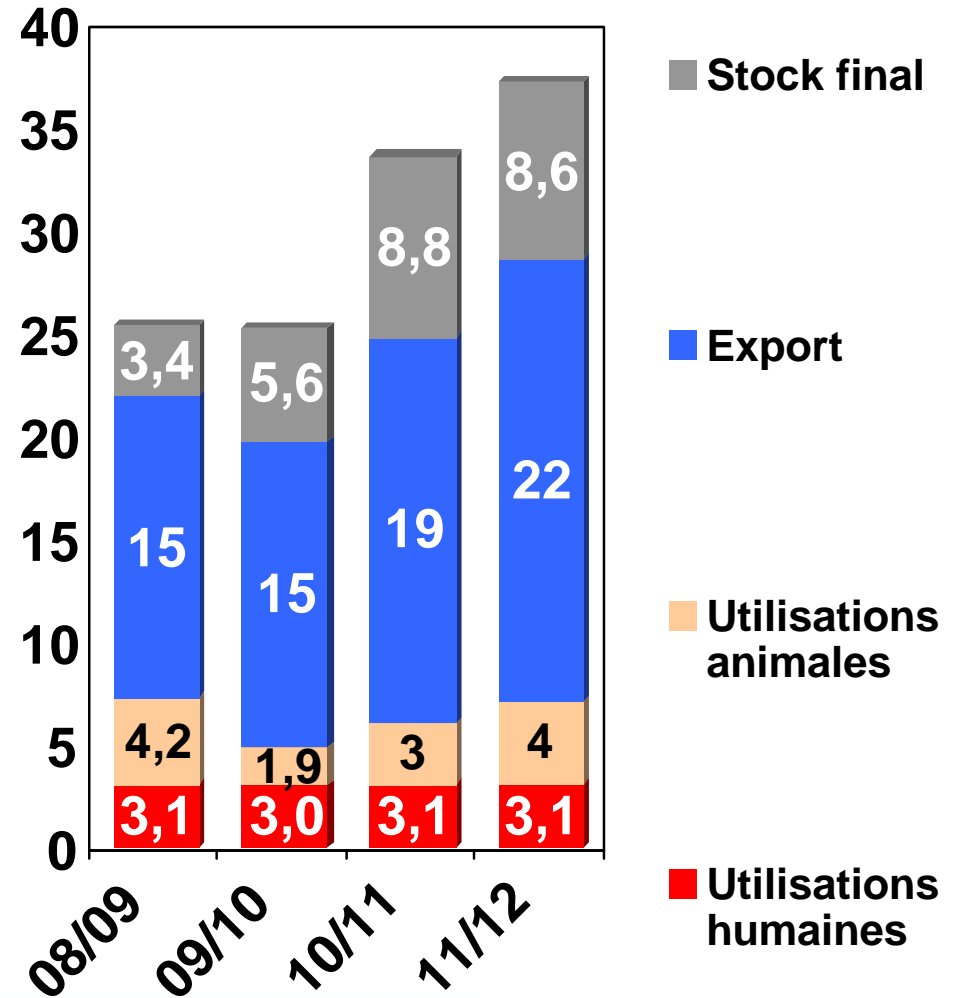
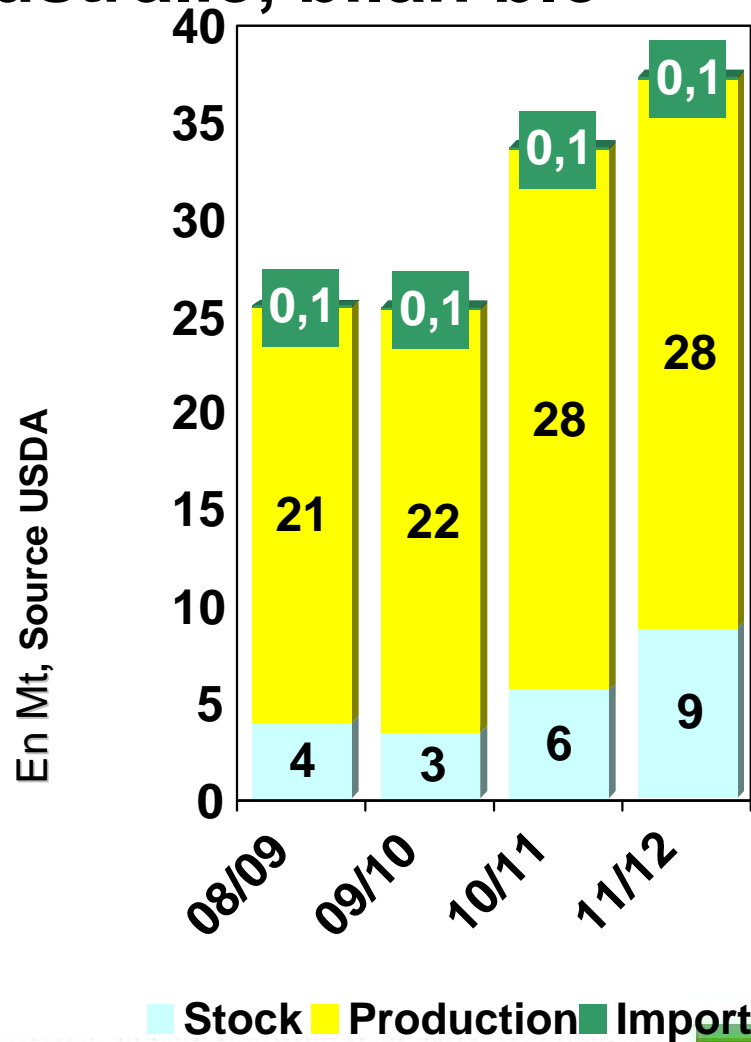
(entre le 1<sup>er</sup> septembre et le 30 novembre 2011)



# Argentine, bilan blé

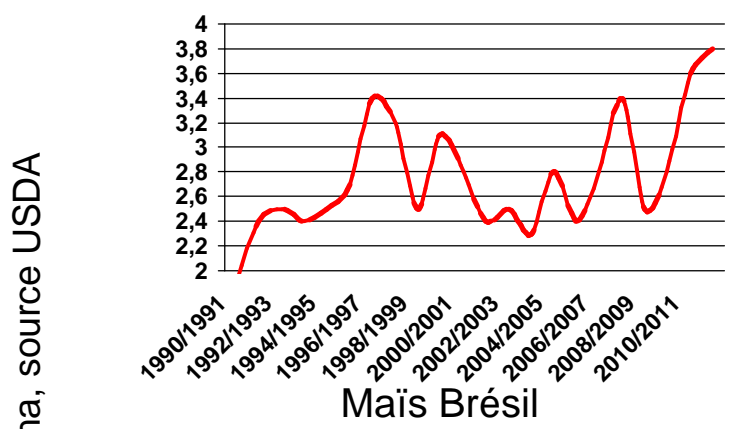


# Australie, bilan blé

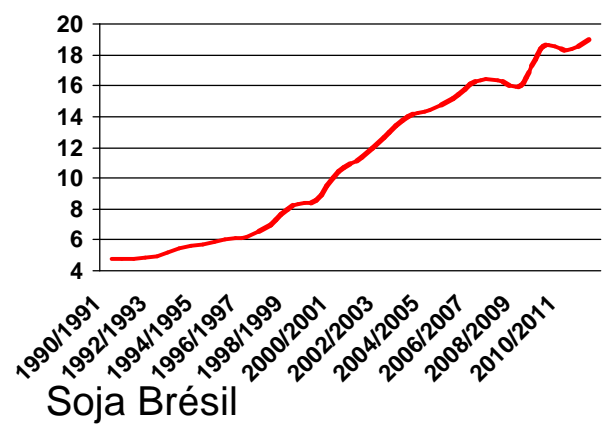


# Evolution des surfaces maïs et soja en Argentine et au Brésil

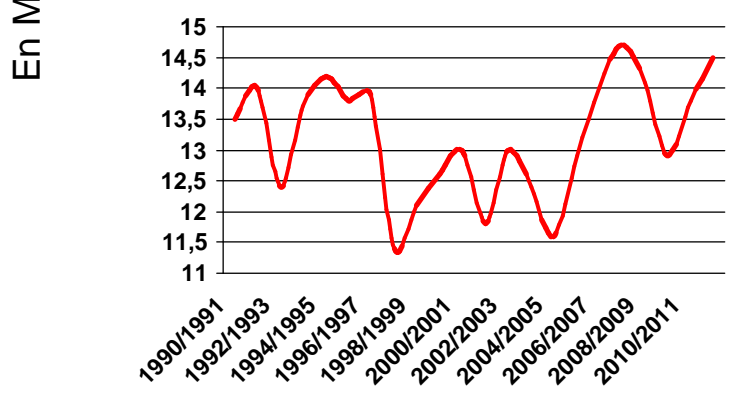
Maïs Argentine



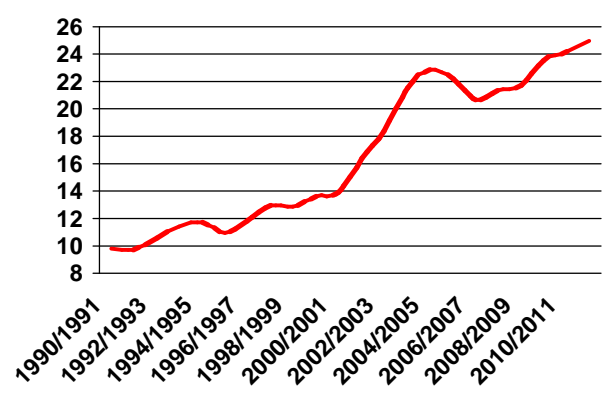
Soja Argentine



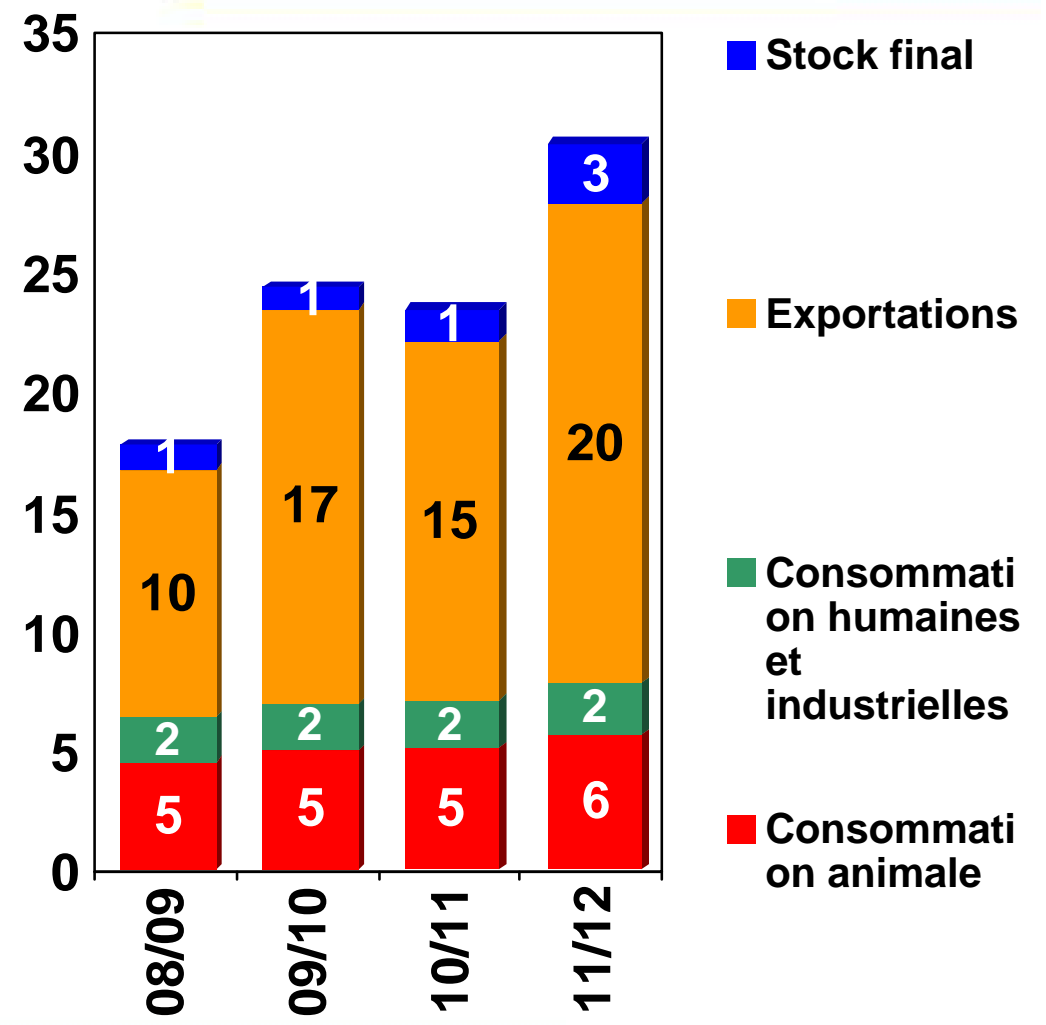
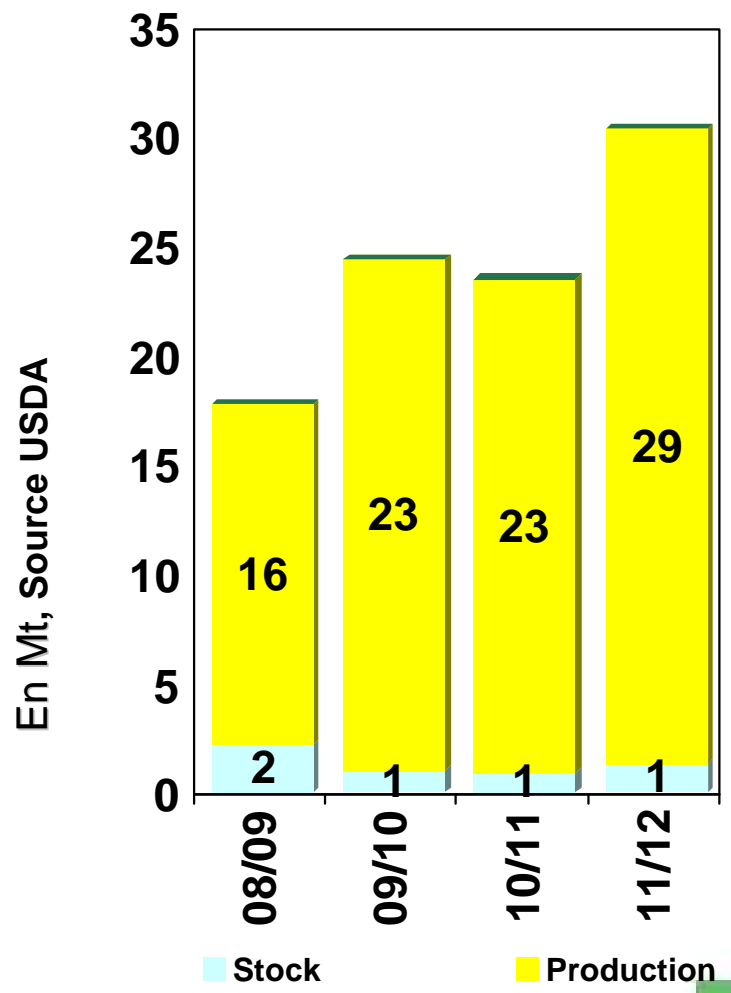
Maïs Brésil



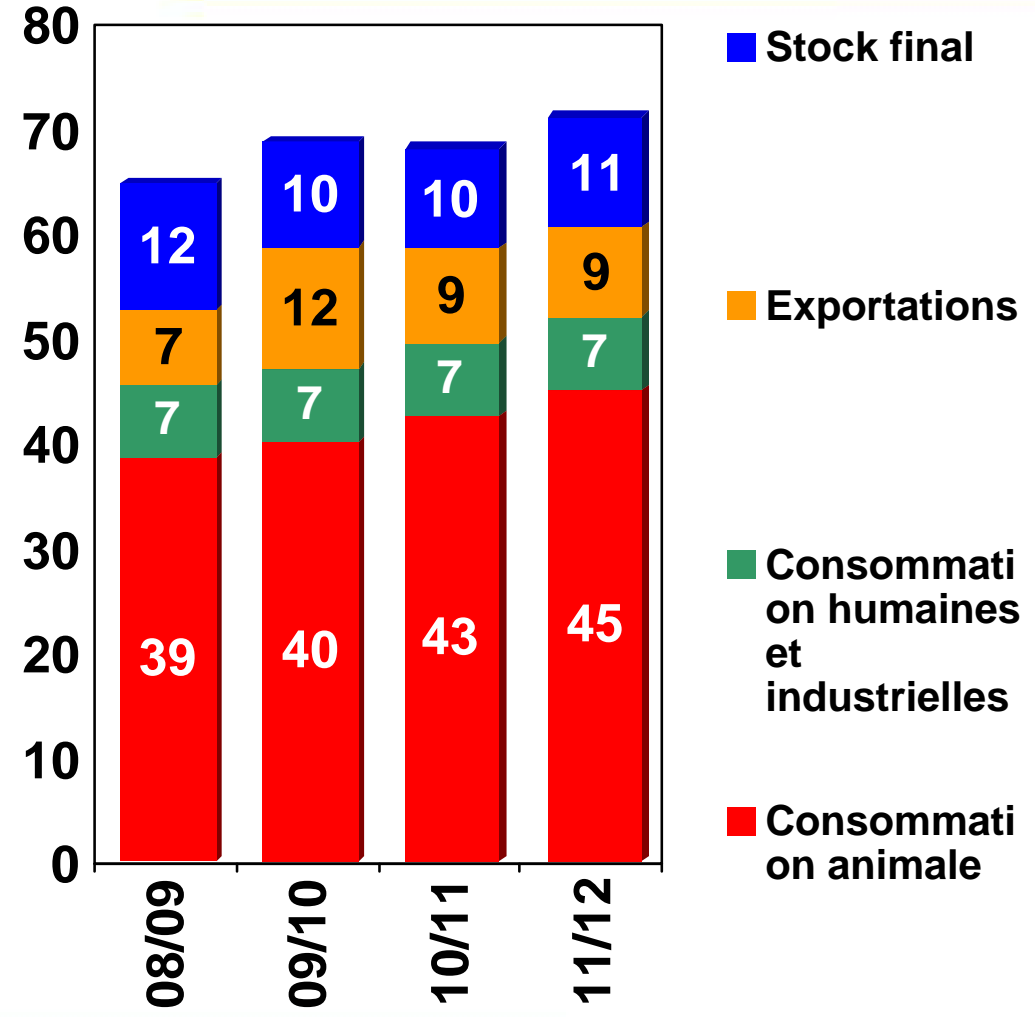
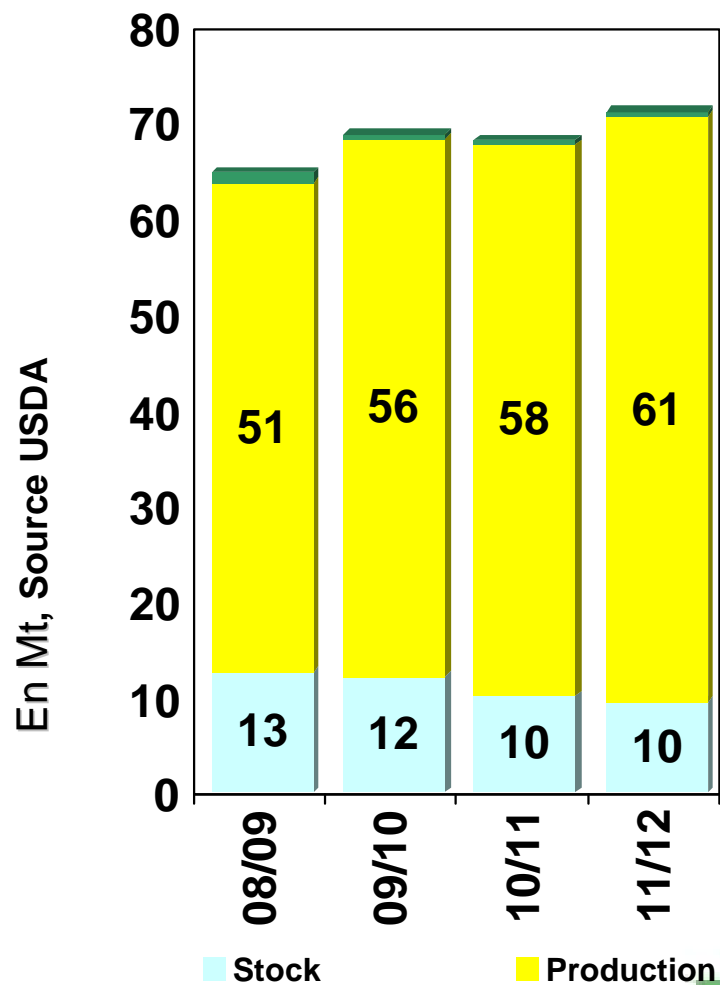
Soja Brésil



# Argentine, bilan maïs



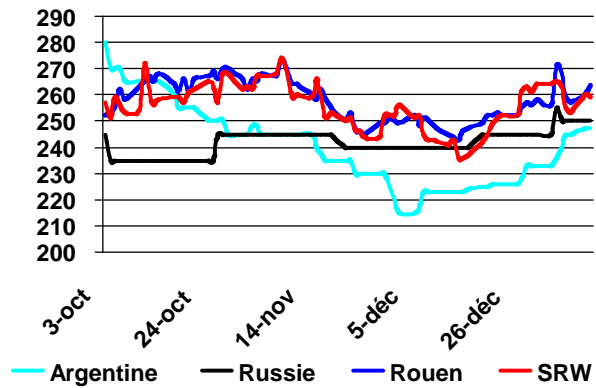
# Brésil, bilan maïs



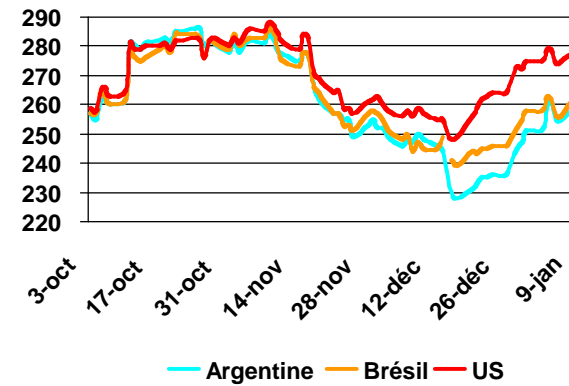


# Evolutions des cours mondiaux (\$/t)

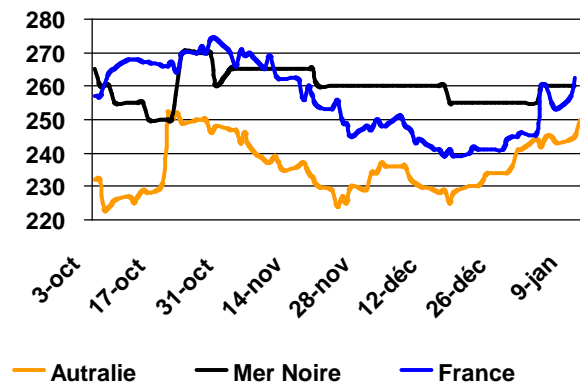
## Blé



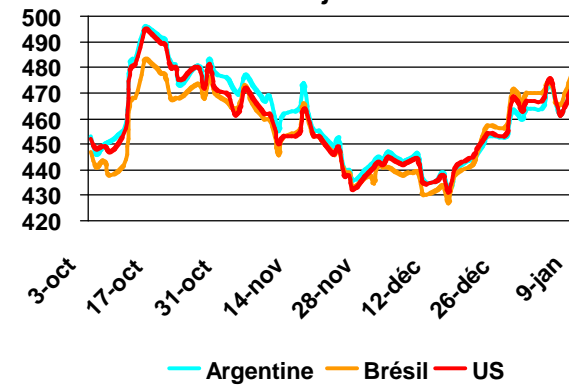
## Maïs



## Orge

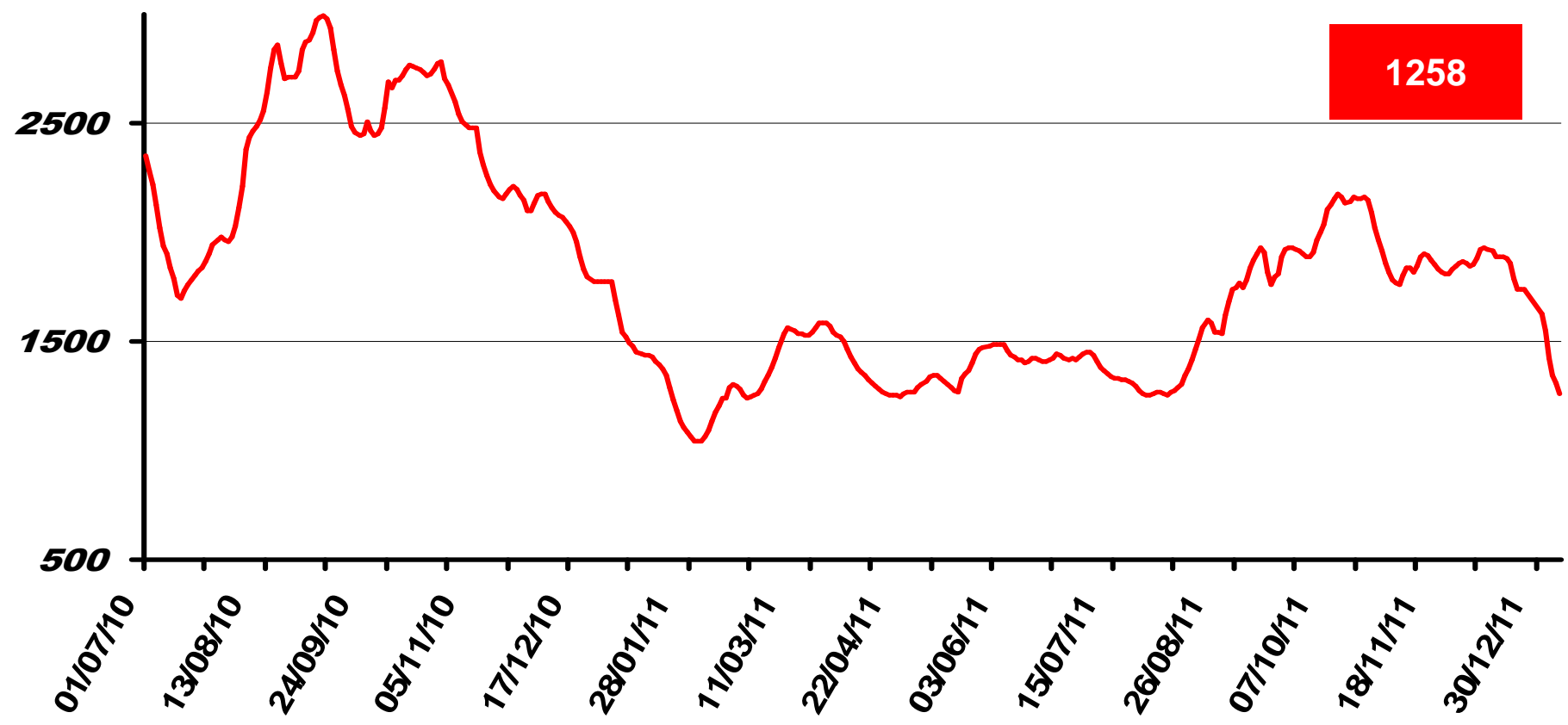


## Soja



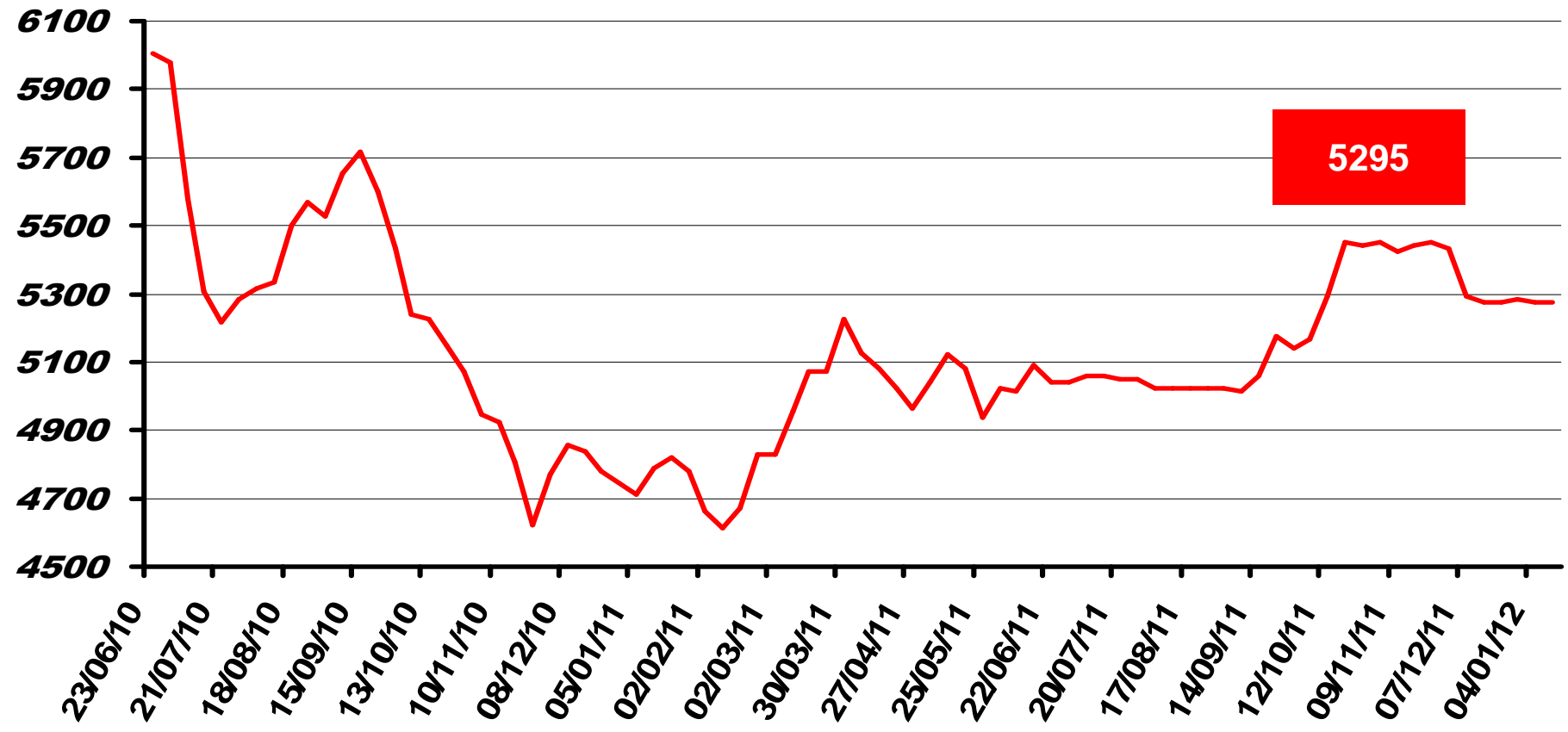


# Fret : Baltic Dry Index

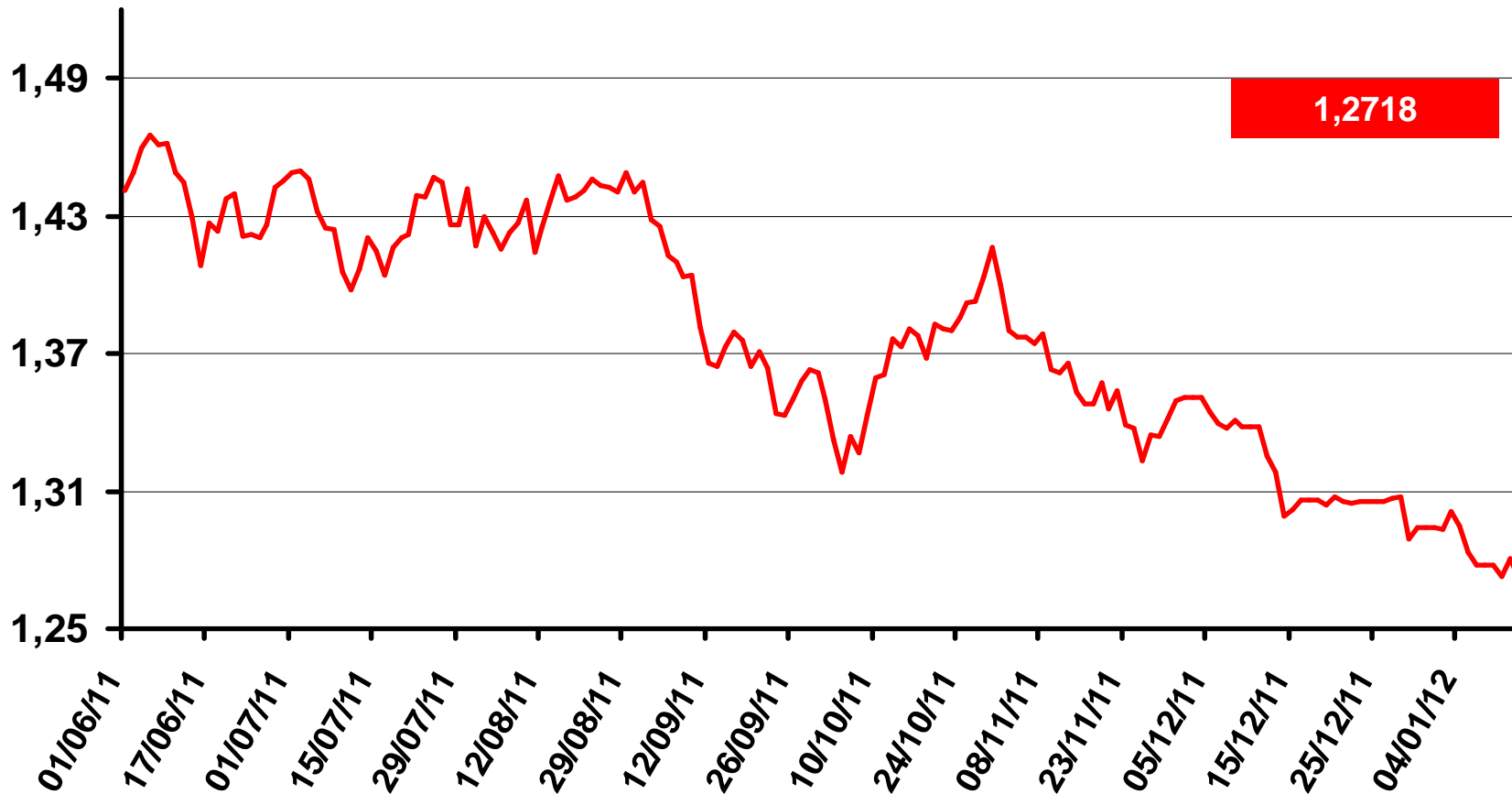




## Fret : Indice des frets céréaliers



# Taux de change Euro / \$ au 11 janvier 2011



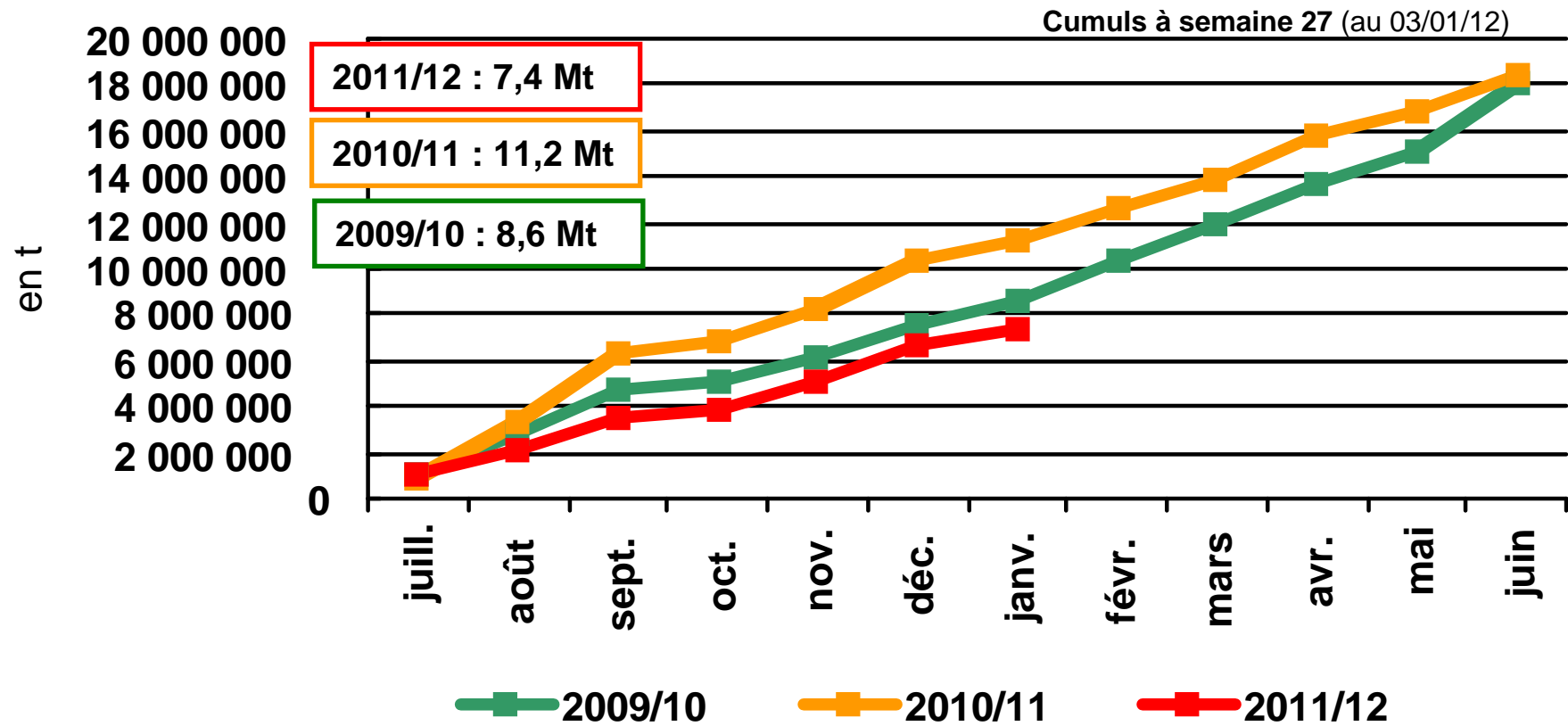


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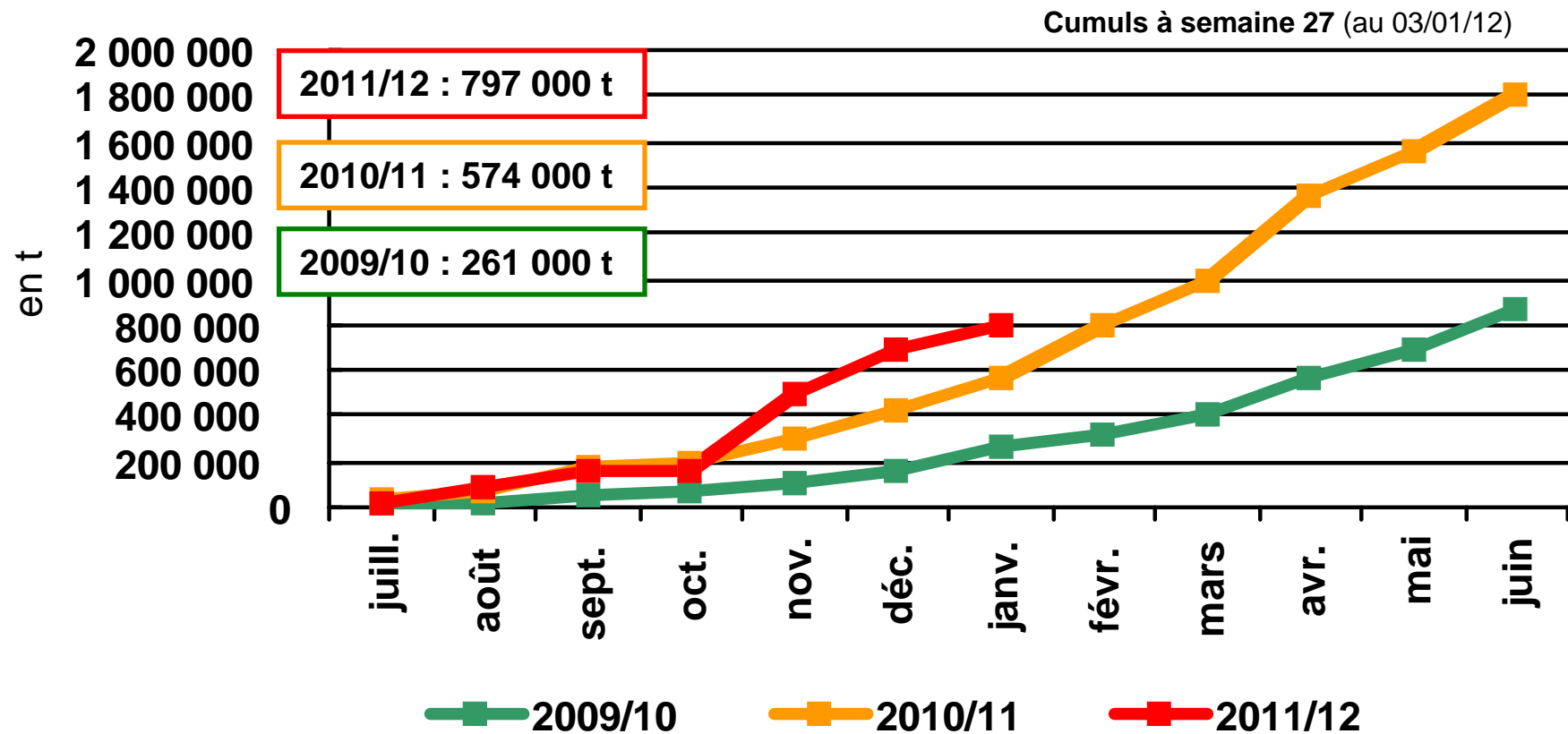
# Marché européen

## BLE TENDRE (grains) : certificats à l'EXPORTATION délivrés dans l'UE



Source : Commission européenne

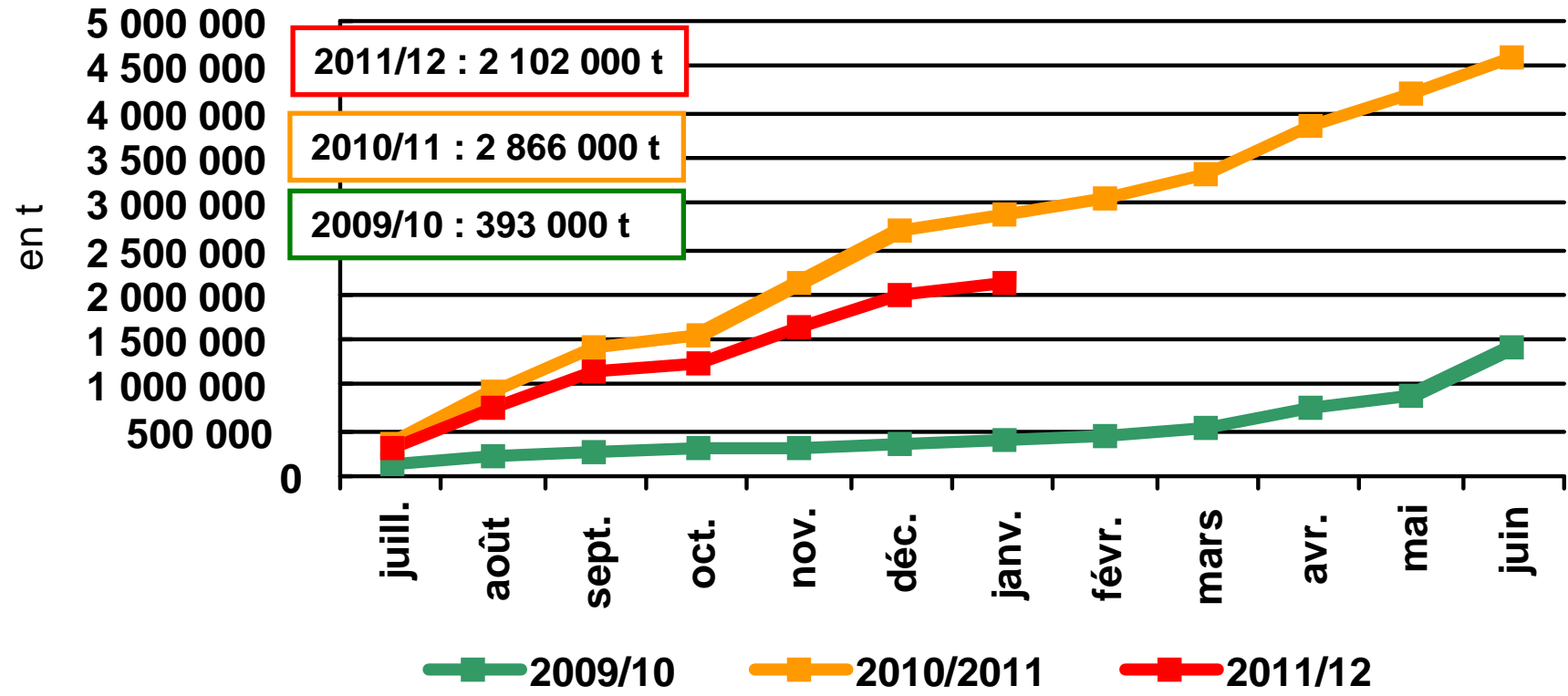
## BLE DUR (grains) : certificats à l'EXPORTATION délivrés dans l'UE



Source : Commission européenne

# ORGE (grains) : certificats à l'EXPORTATION délivrés dans l'UE

Cumuls à semaine 27 (au 03/01/12)

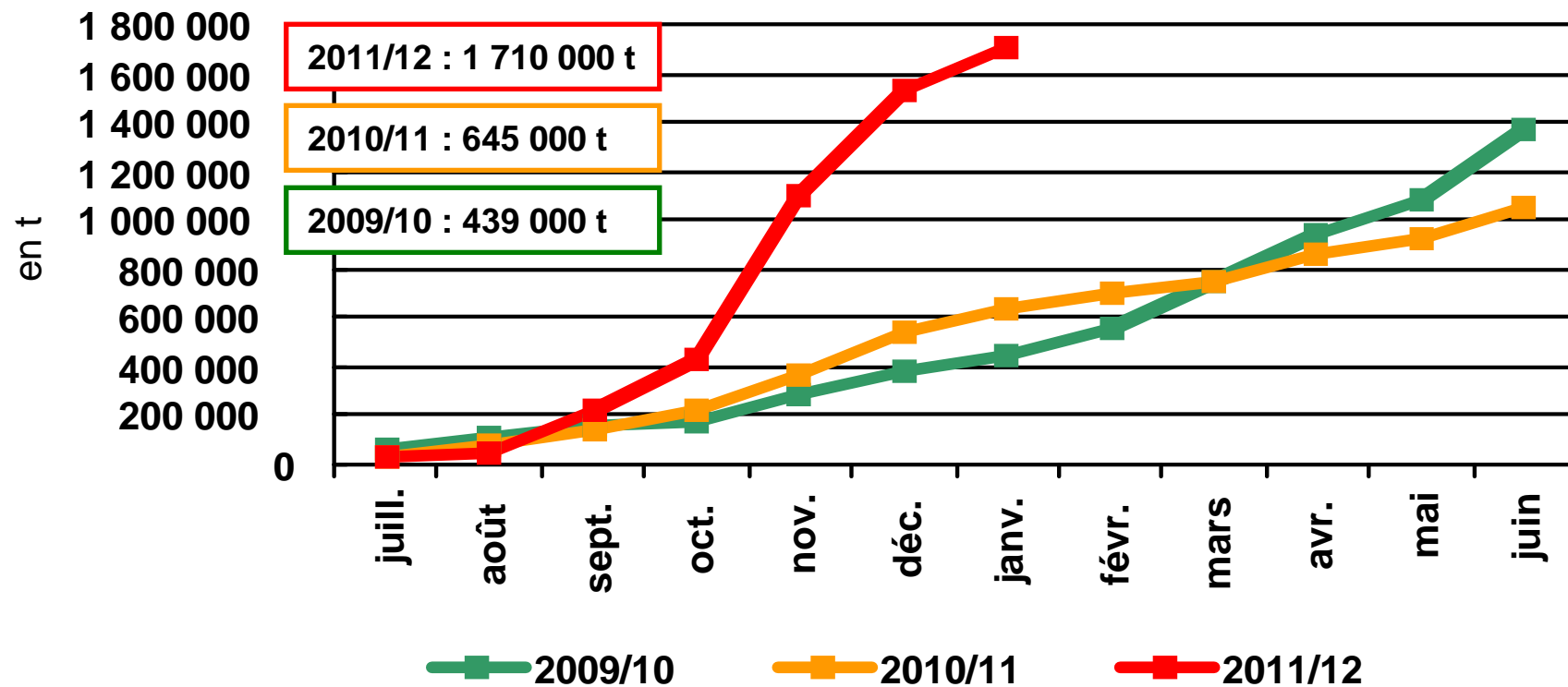


Source : Commission européenne



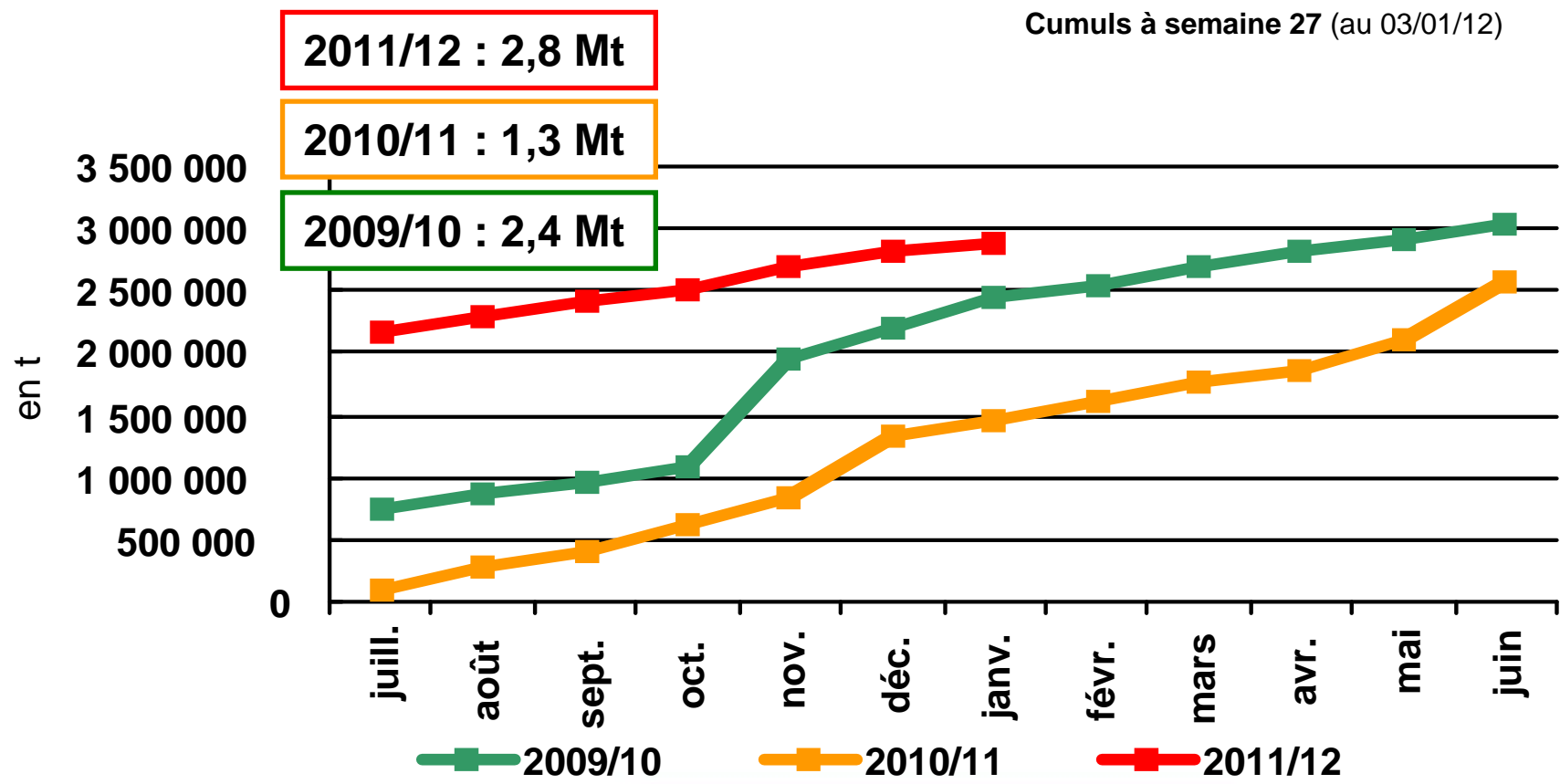
## MAIS (grains) : certificats à l'EXPORTATION délivrés dans l'UE

Cumuls à semaine 27 (au 03/01/12)

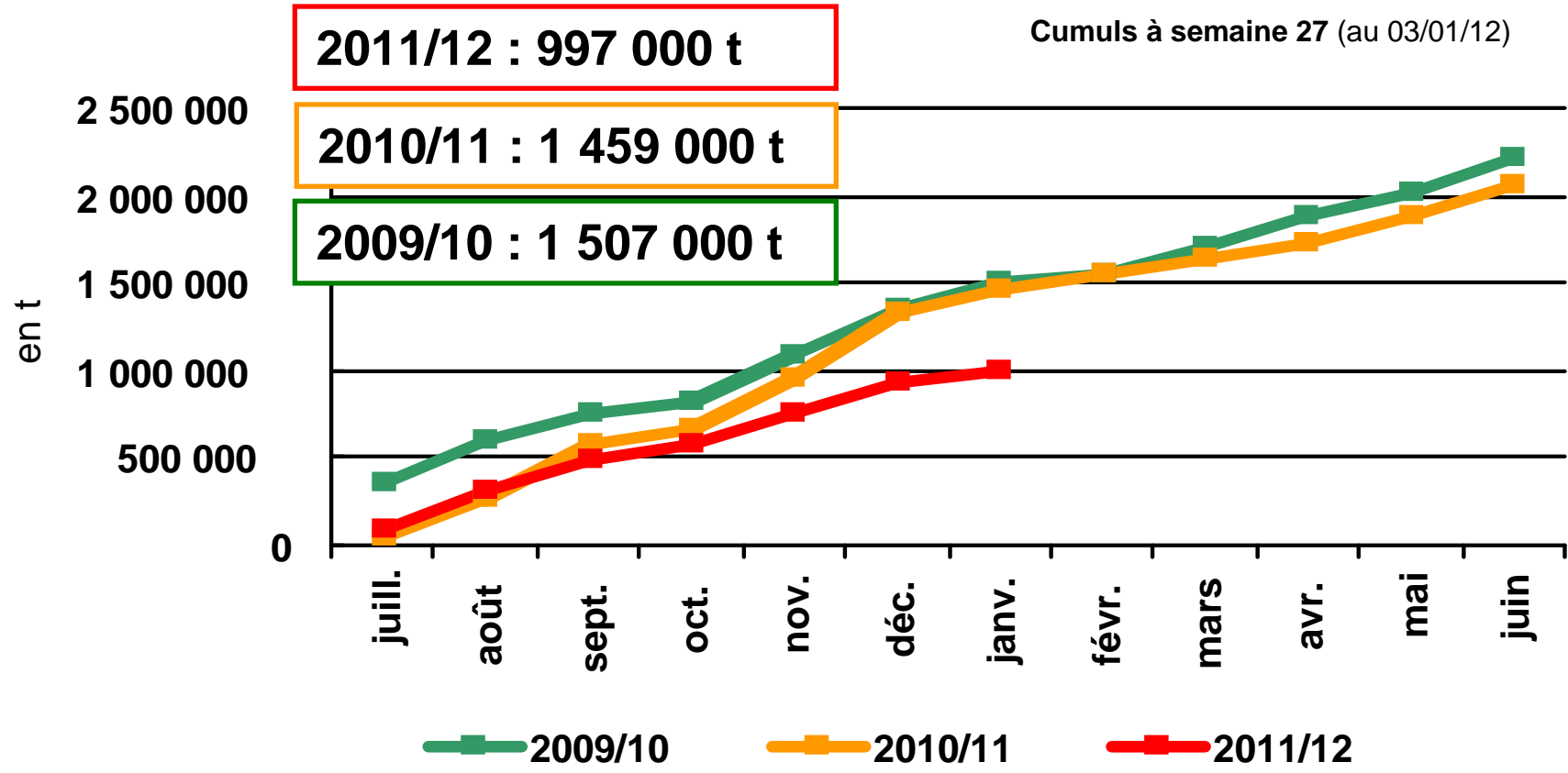


Source : Commission européenne

## BLE TENDRE (grains) : certificats à l'IMPORTATION délivrés dans l'UE

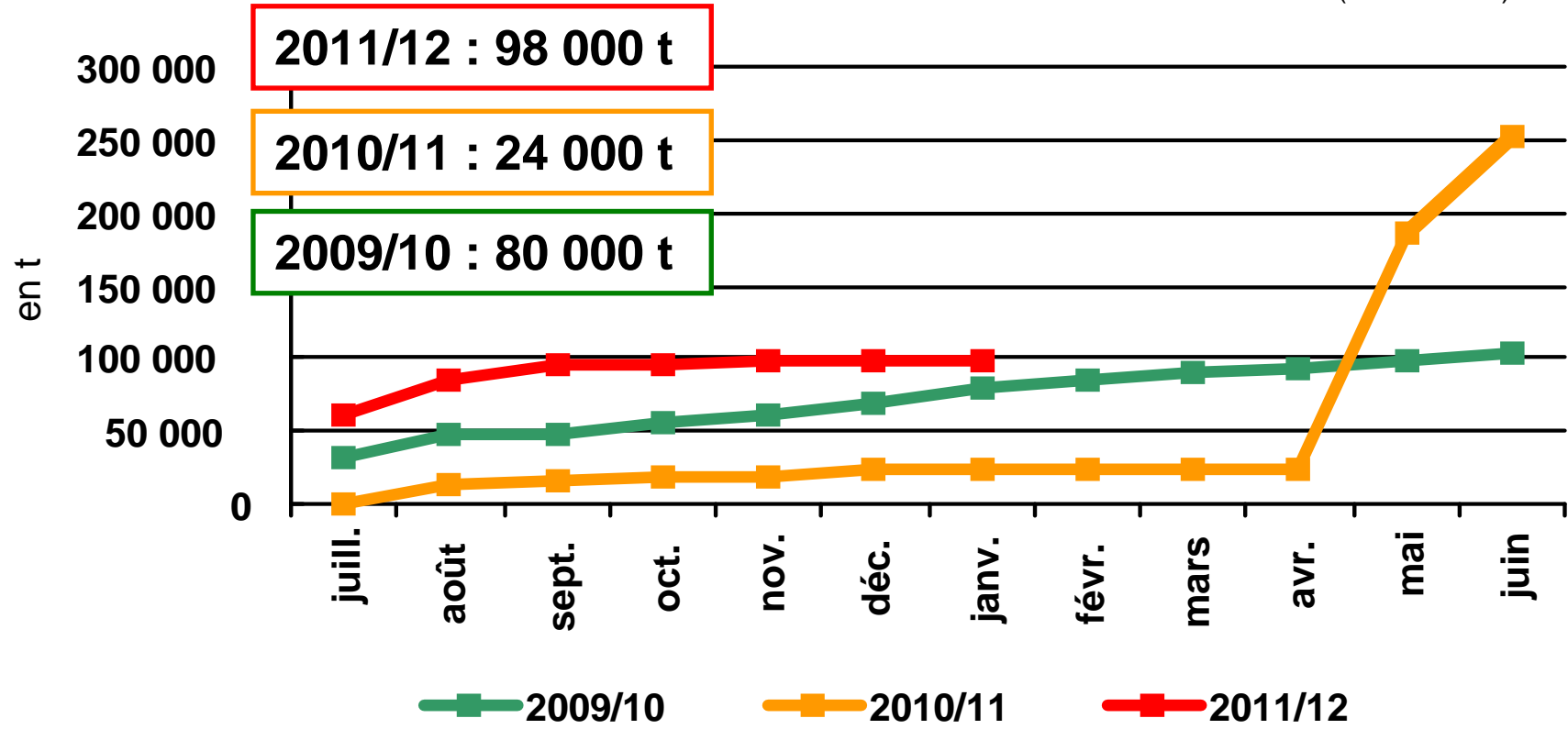


## BLE DUR (grains) : certificats à l'IMPORTATION délivrés dans l'UE



## ORGE (grains) : certificats à l'IMPORTATION délivrés dans l'UE

Cumuls à semaine 27 (au 03/01/12)

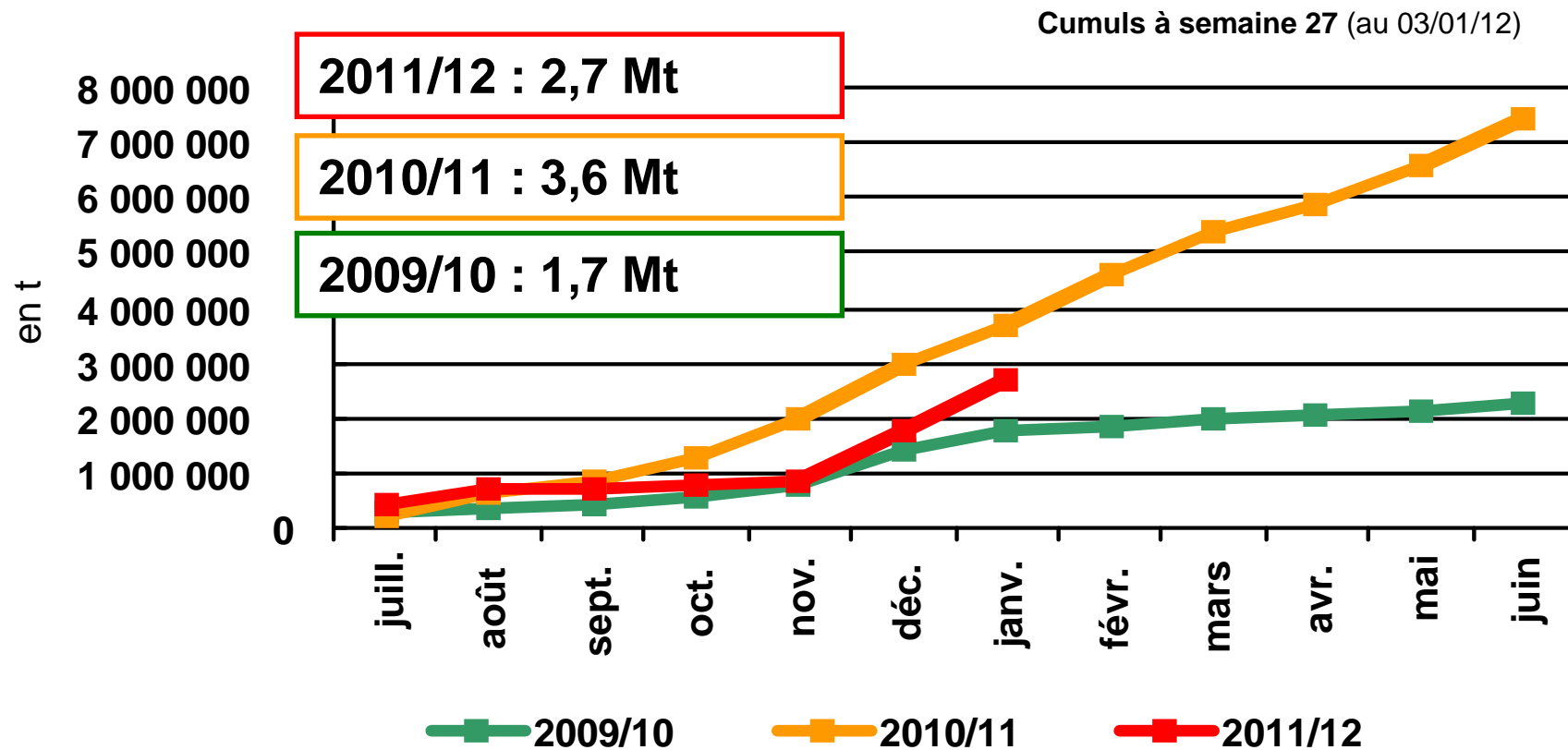


**2011/12 : 98 000 t**

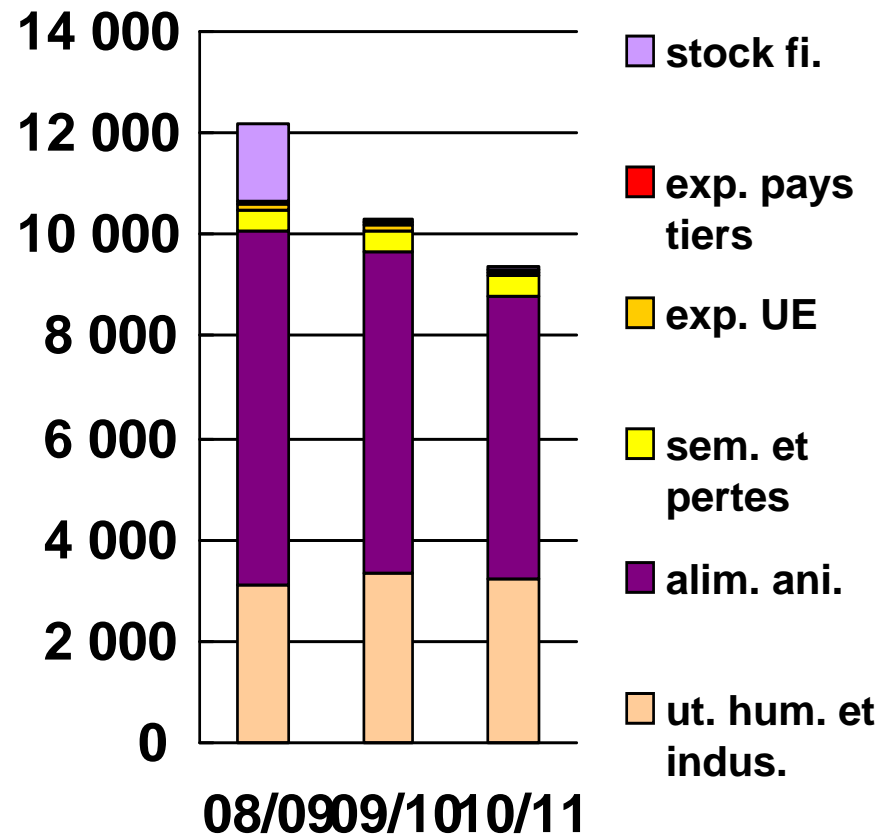
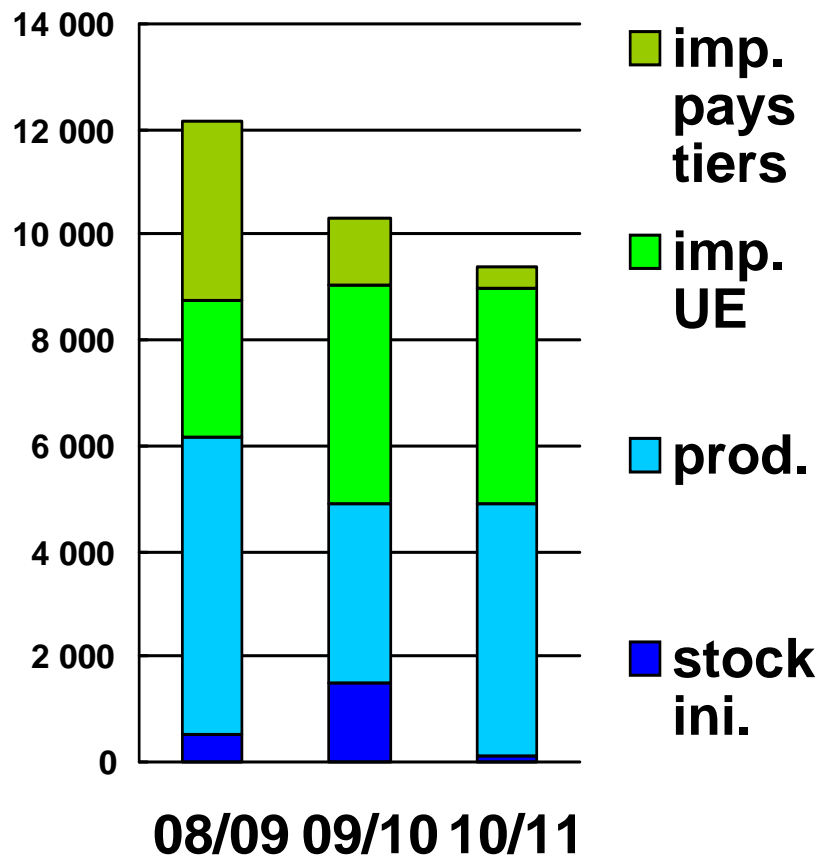
**2010/11 : 24 000 t**

**2009/10 : 80 000 t**

## MAIS (grains) : certificats à l'IMPORTATION délivrés dans l'UE

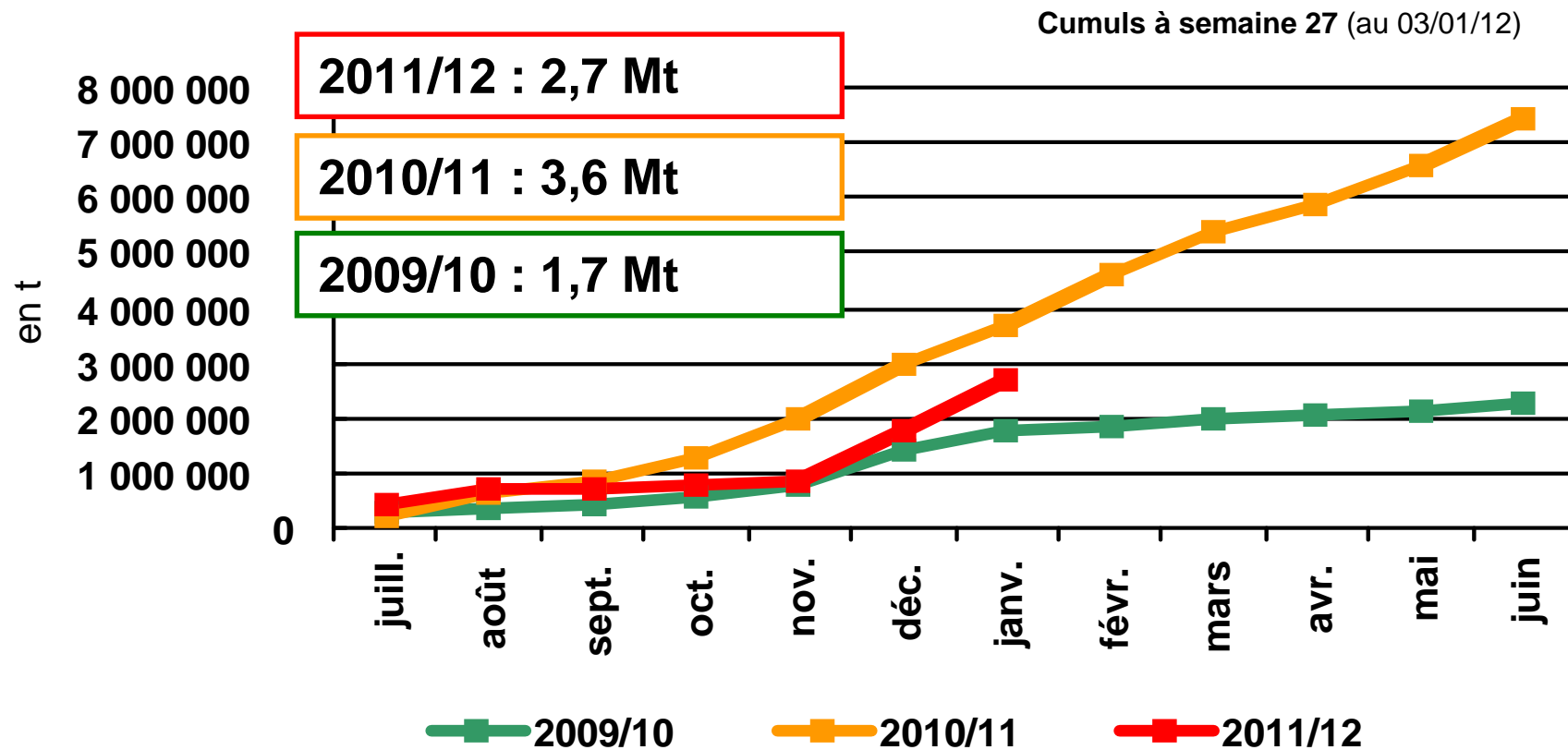


## Espagne - bilan BLE TENDRE

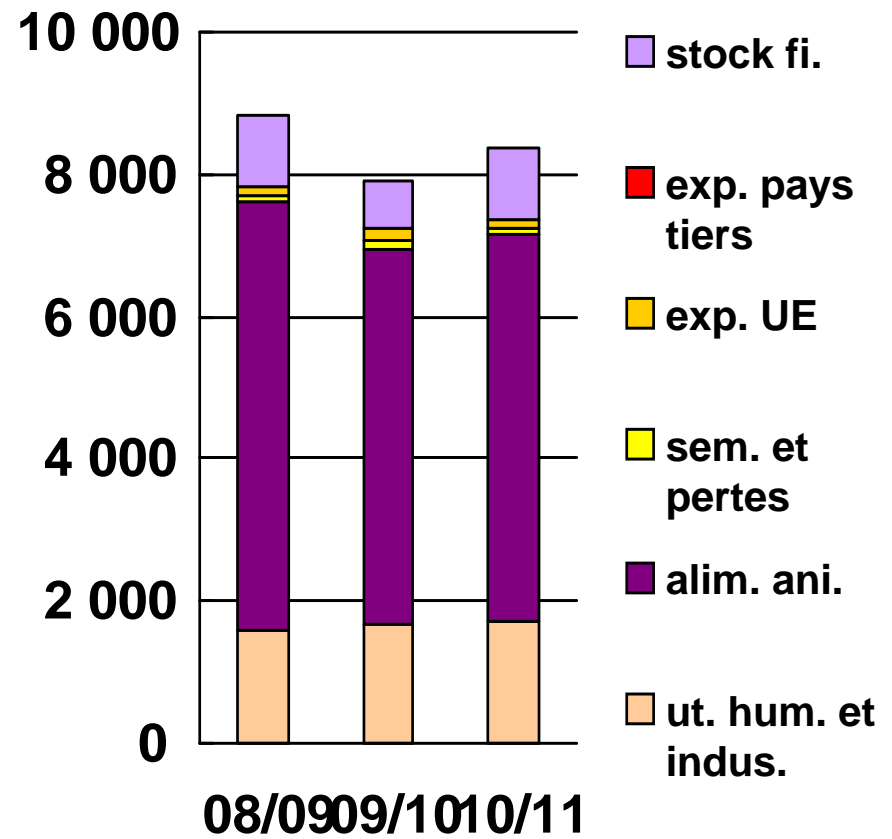
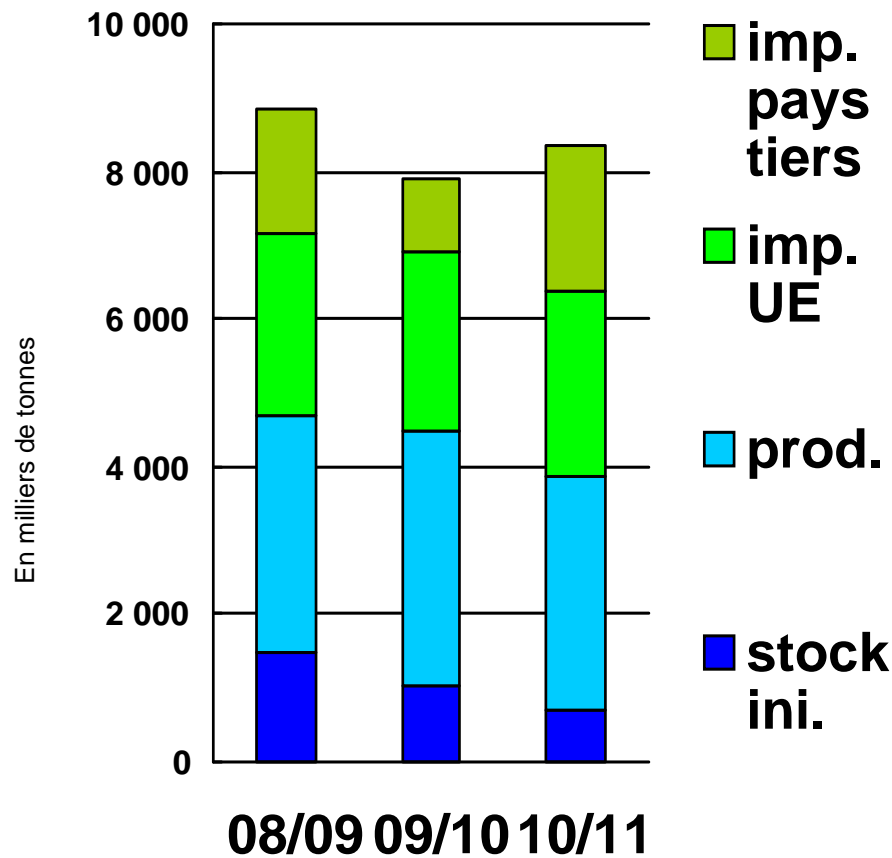


Source : CE, 16/09/10

## MAIS (grains) : certificats à l'IMPORTATION délivrés dans l'UE



## Espagne - bilan MAIS

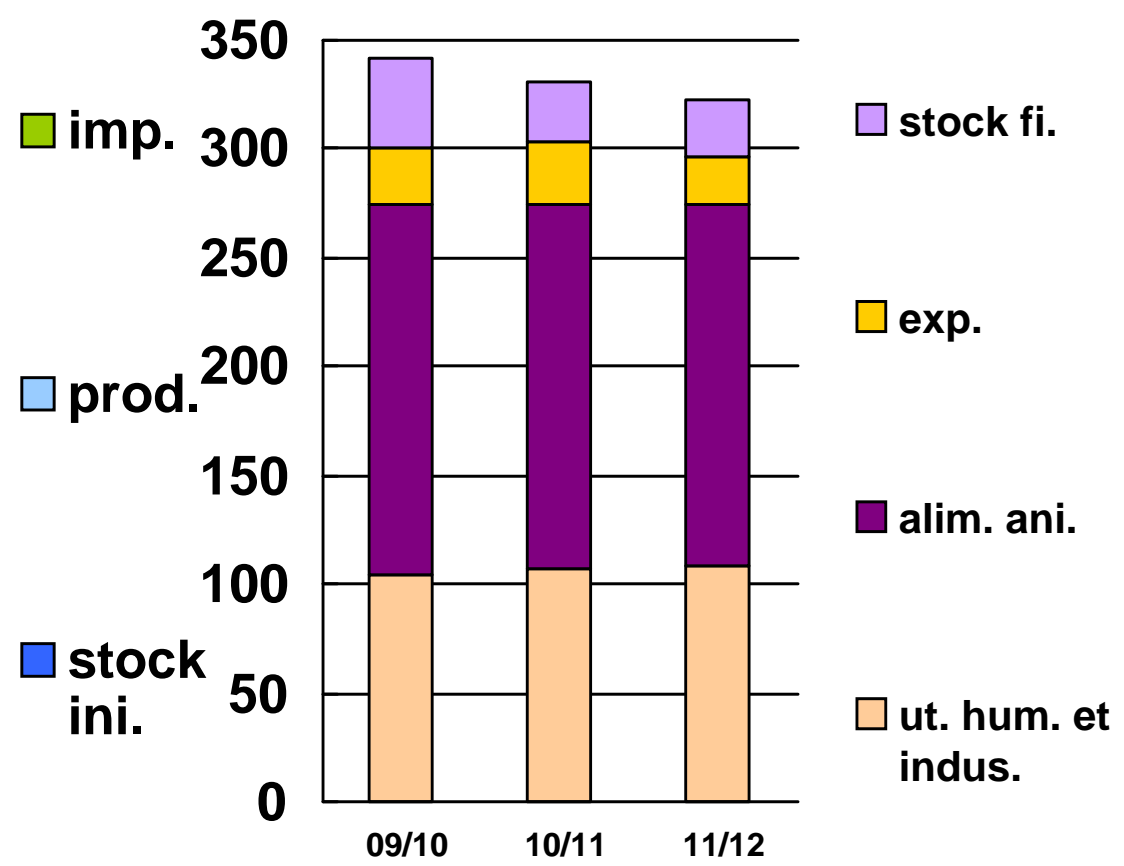
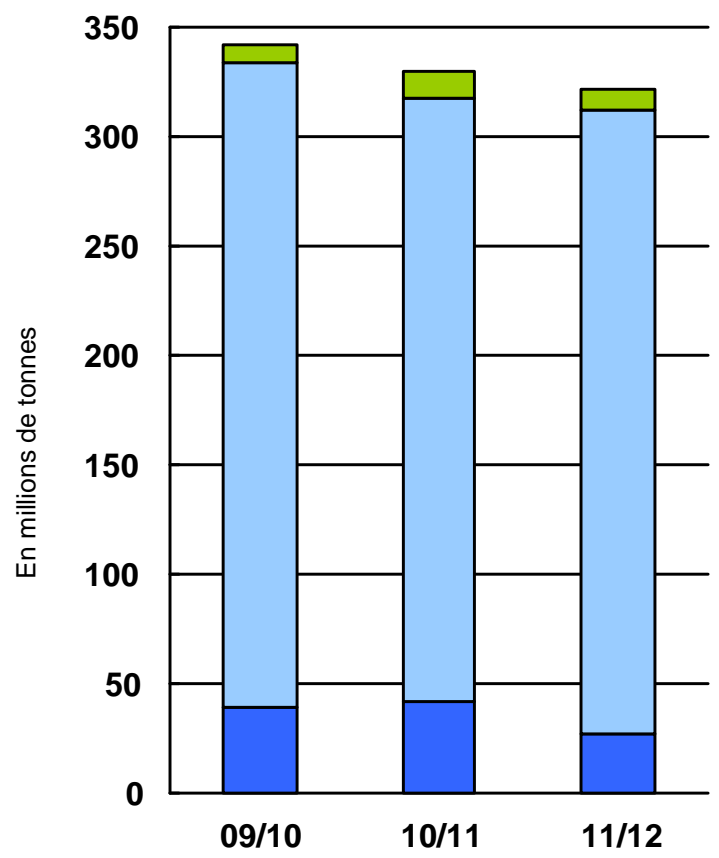


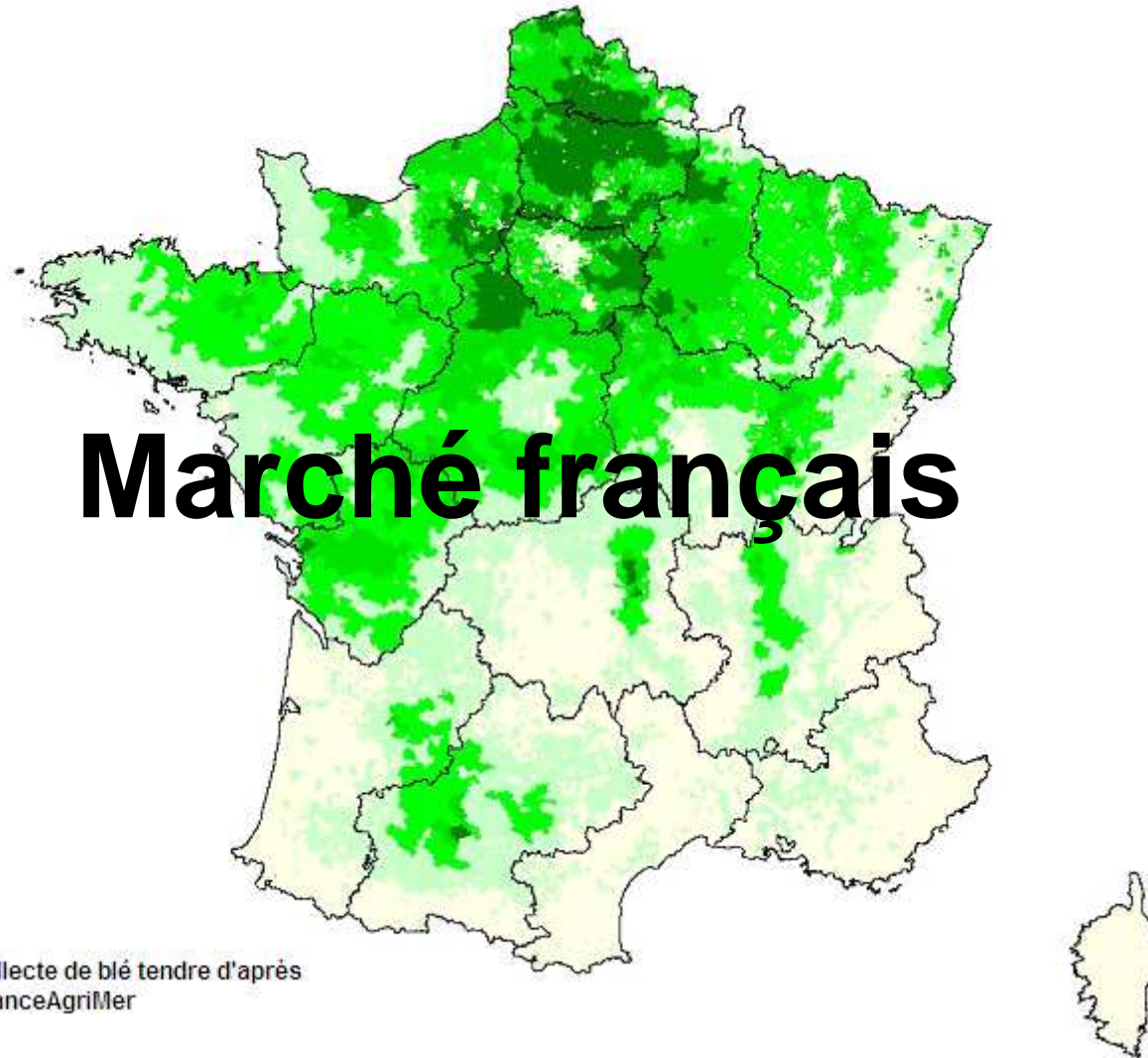
Source : CE, 16/09/10



## UE - bilan toutes céréales

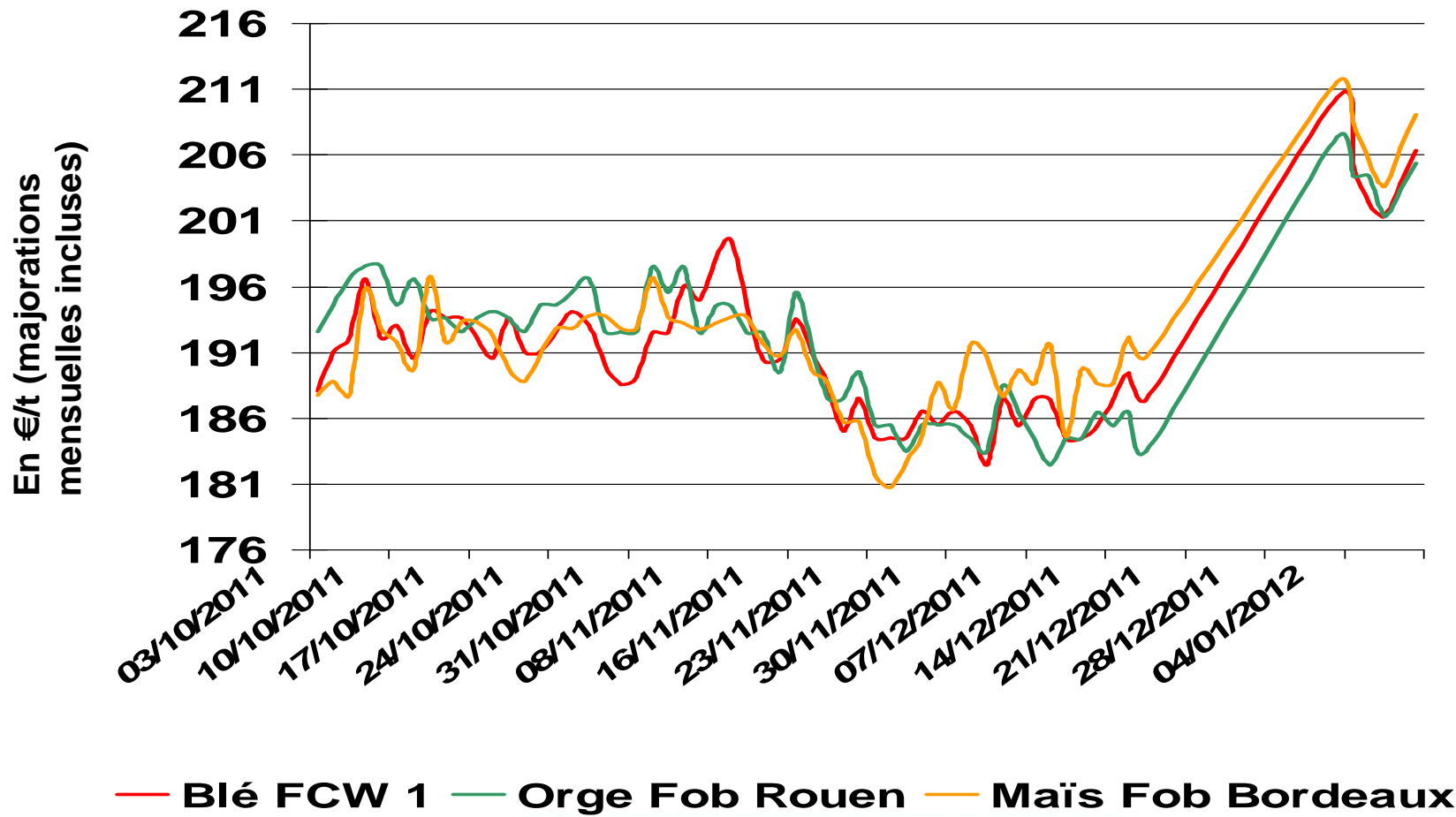
Total dispo 2011/12 : 322,24 M/t



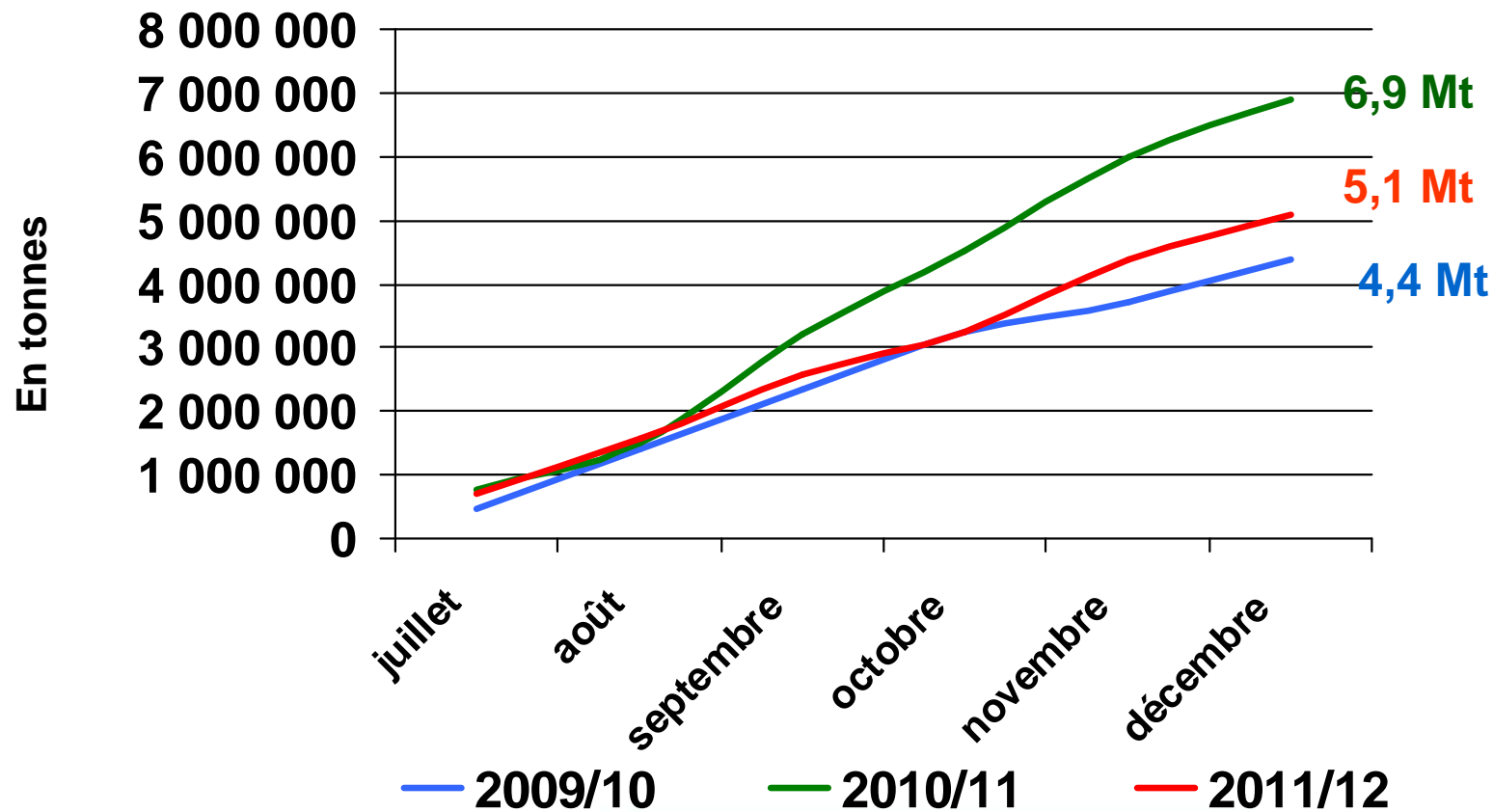


densité de collecte de blé tendre d'après  
les états 1 FranceAgriMer

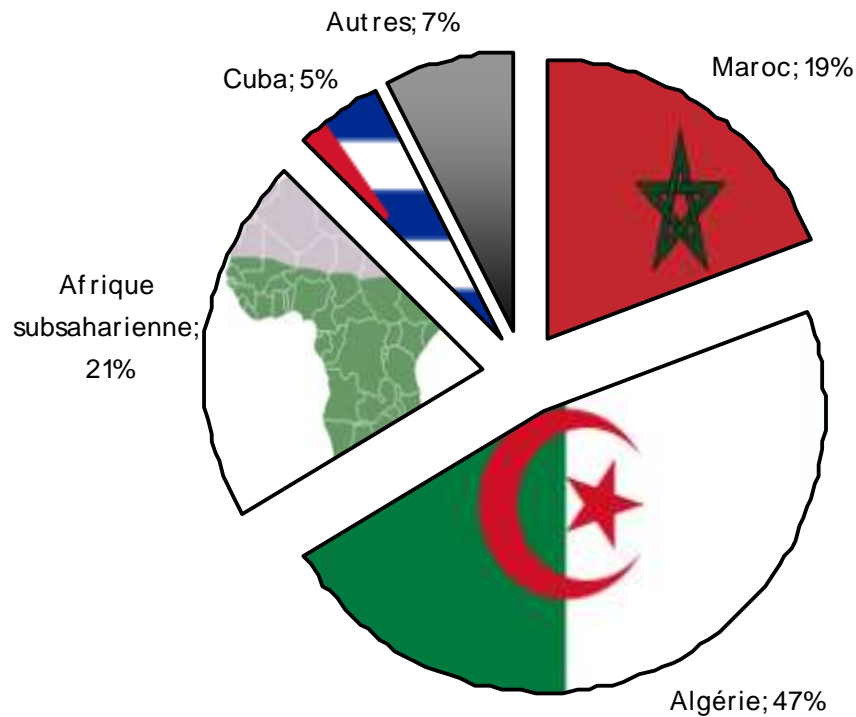
## Céréales françaises : cotations à l'exportation



## Blé tendre : cumul des embarquements vers les pays tiers depuis les ports français

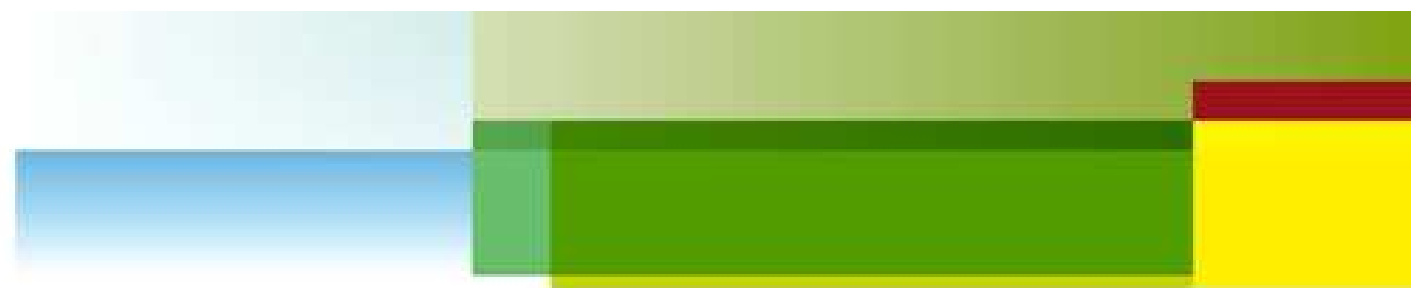


## Blé tendre : principales destinations des exportations vers les pays tiers à fin décembre 2011

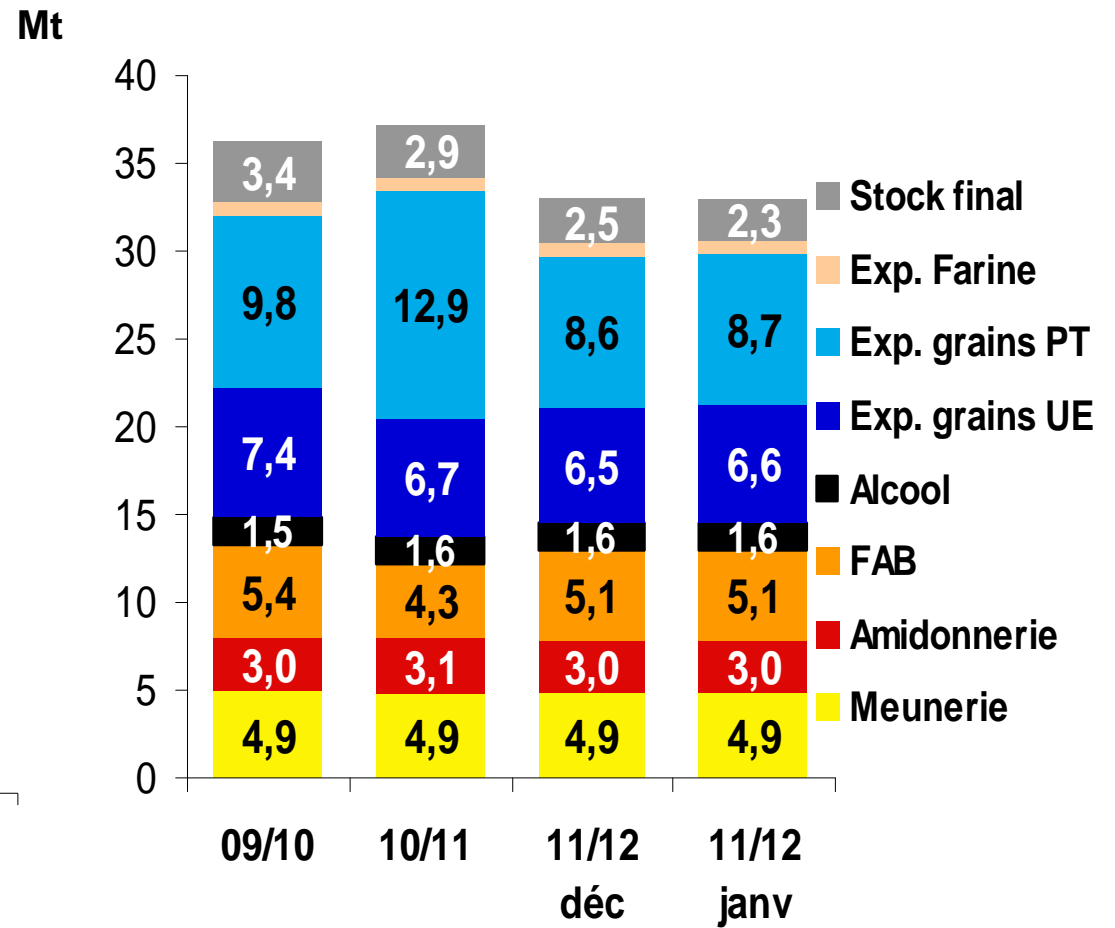
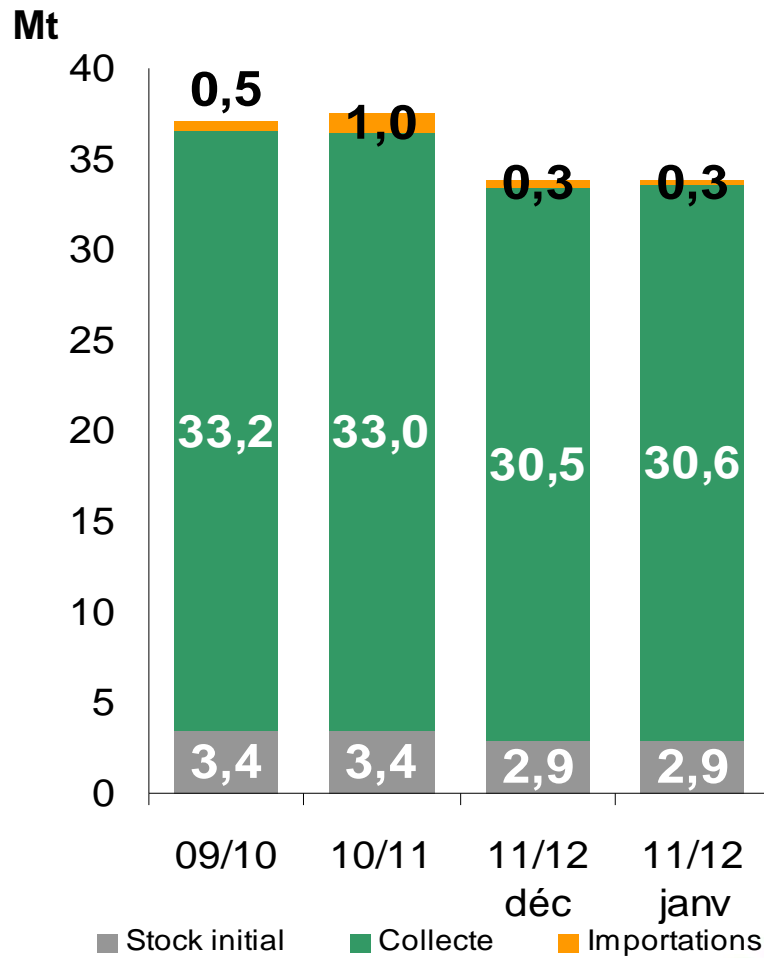


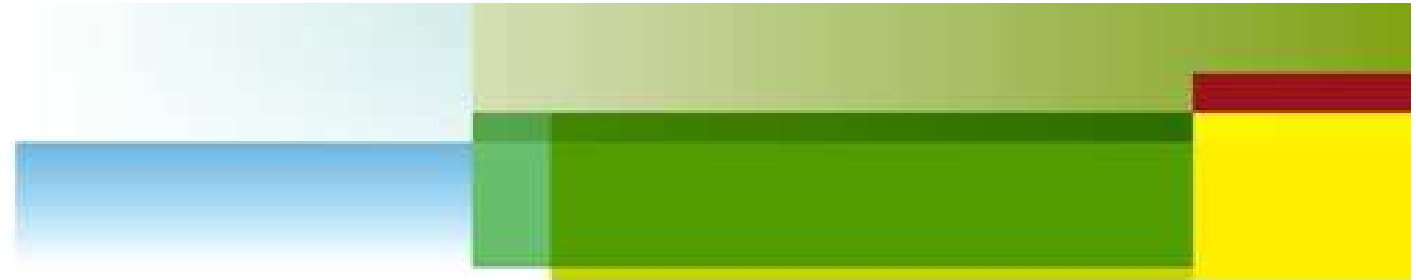
## Exports de céréales par les ports français

<i>Campagne</i>	<i>2010/11</i>	<i>2009/10</i>	<i>2008/09</i>	<i>2007/08</i>
Rouen	8 302	7 575	7 643	4 687
La Rochelle	3 506	3 371	3 096	2 310
Dunkerque	2 300	1 128	1 128	534
Nantes-Mont	1 805	1 436	1 300	876
Bordeaux	1 169	1 018	1 013	1 060
PLN	902	466	642	574
Bayonne	214	271	350	444
Caen	376	269	206	186
<i>Total 8 ports</i>	<i>18 574</i>	<i>15 534</i>	<i>15 378</i>	<i>10 671</i>

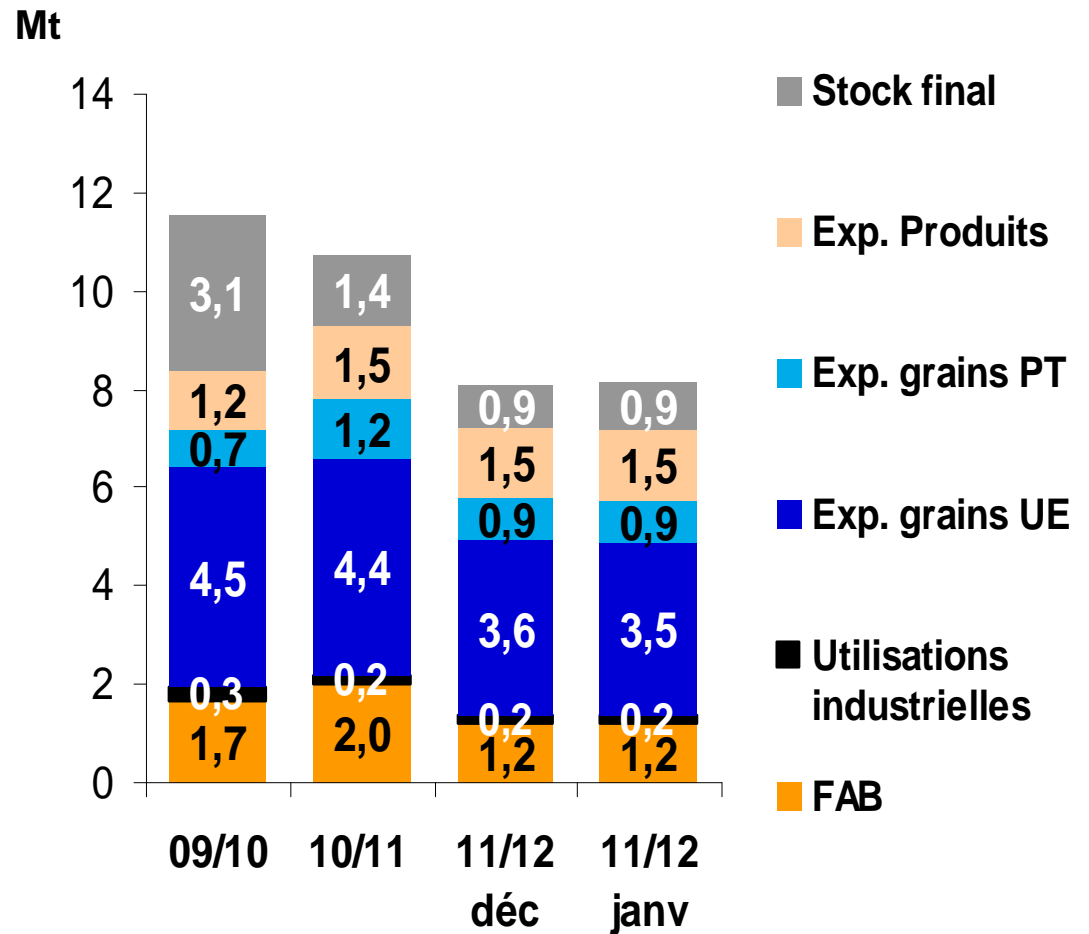
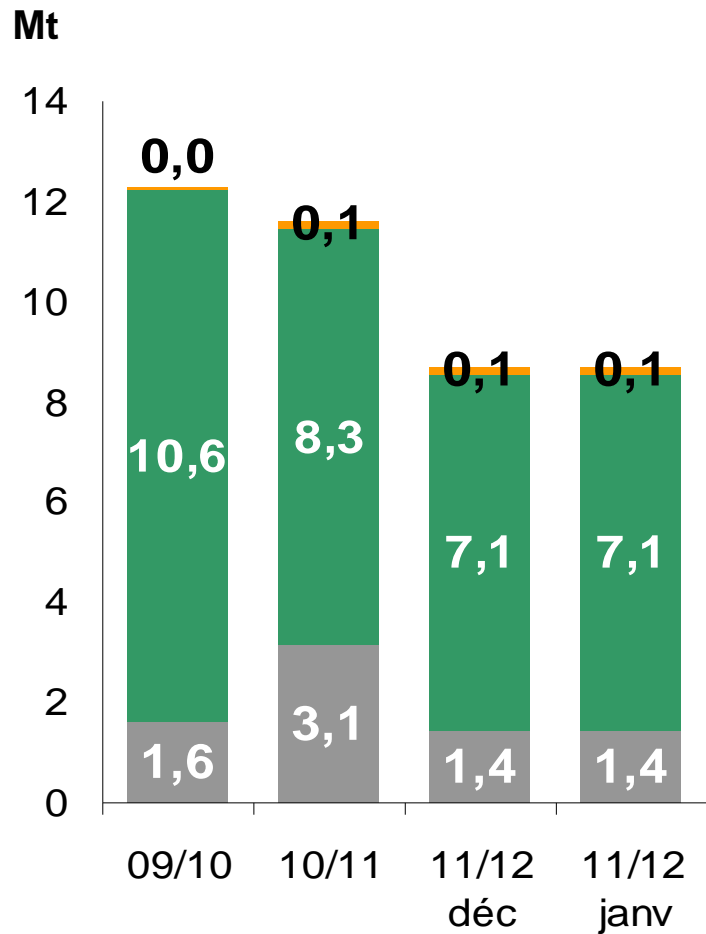


## Bilan blé tendre





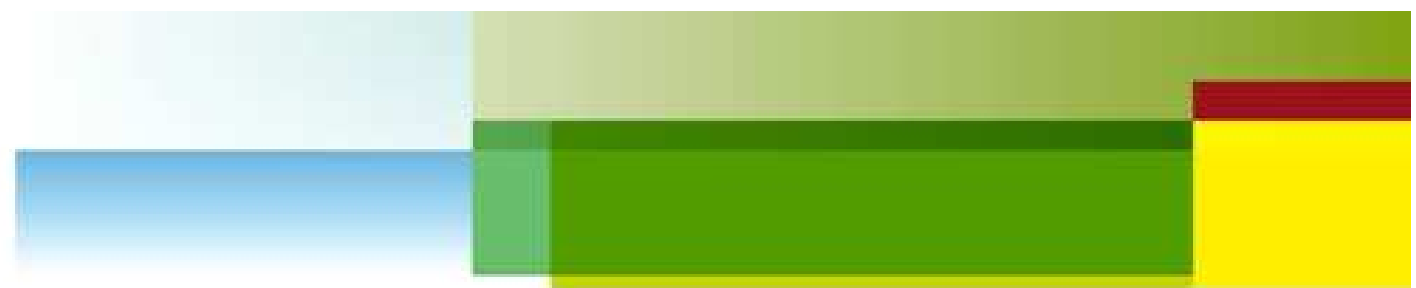
## Bilan orge



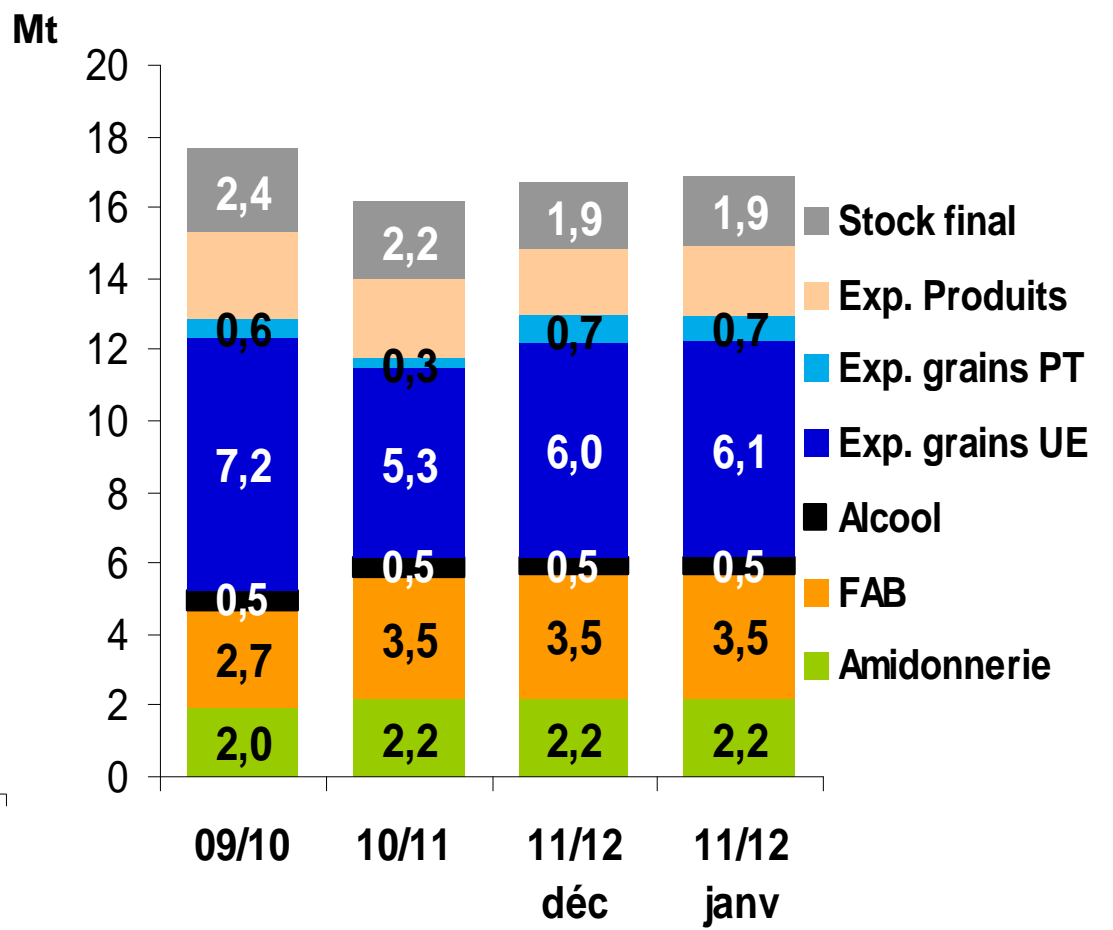
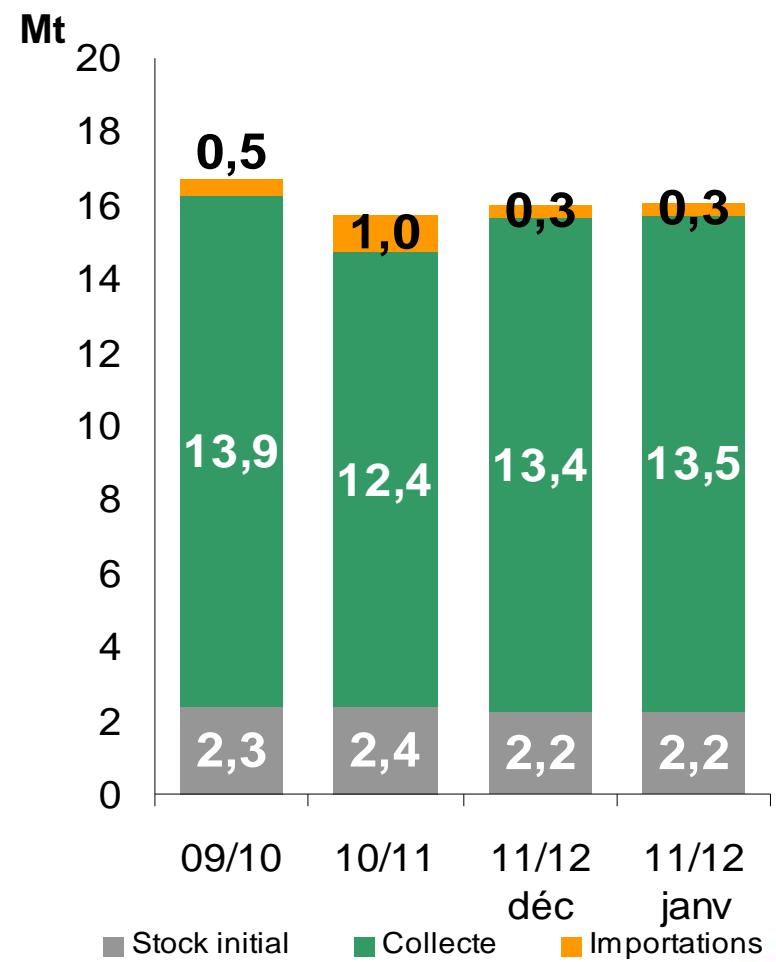
■ Stock initial ■ Collecte ■ Importations

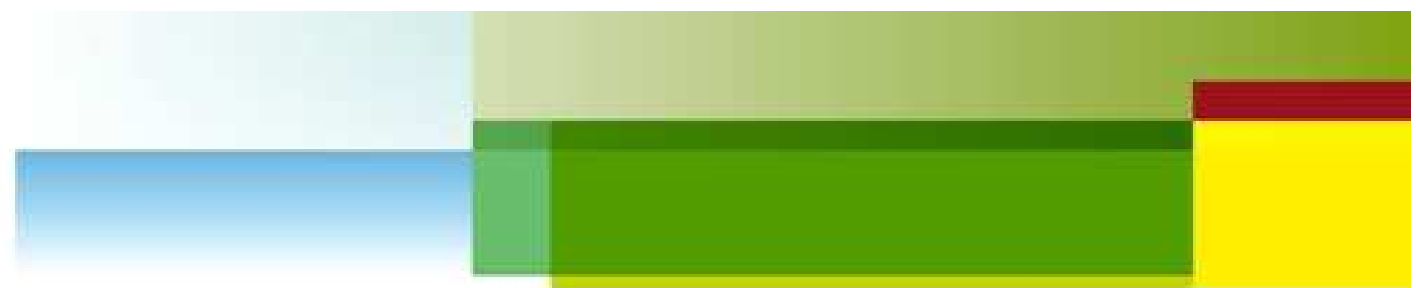




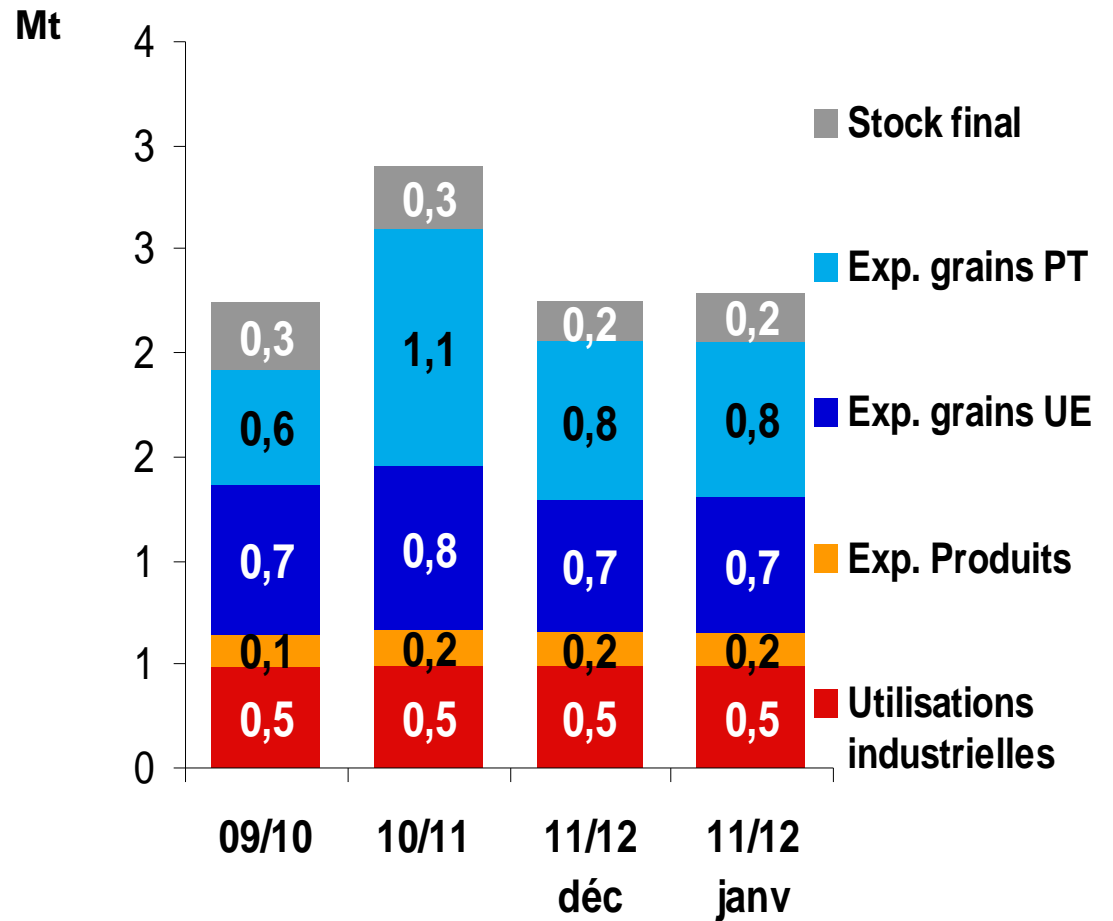
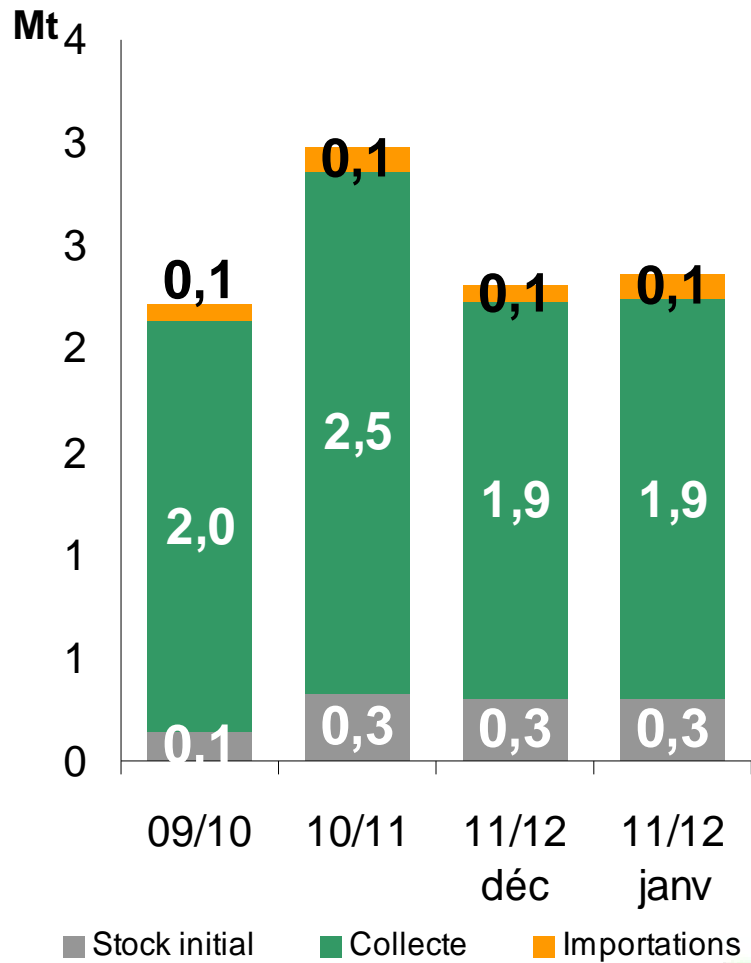


## Bilan maïs



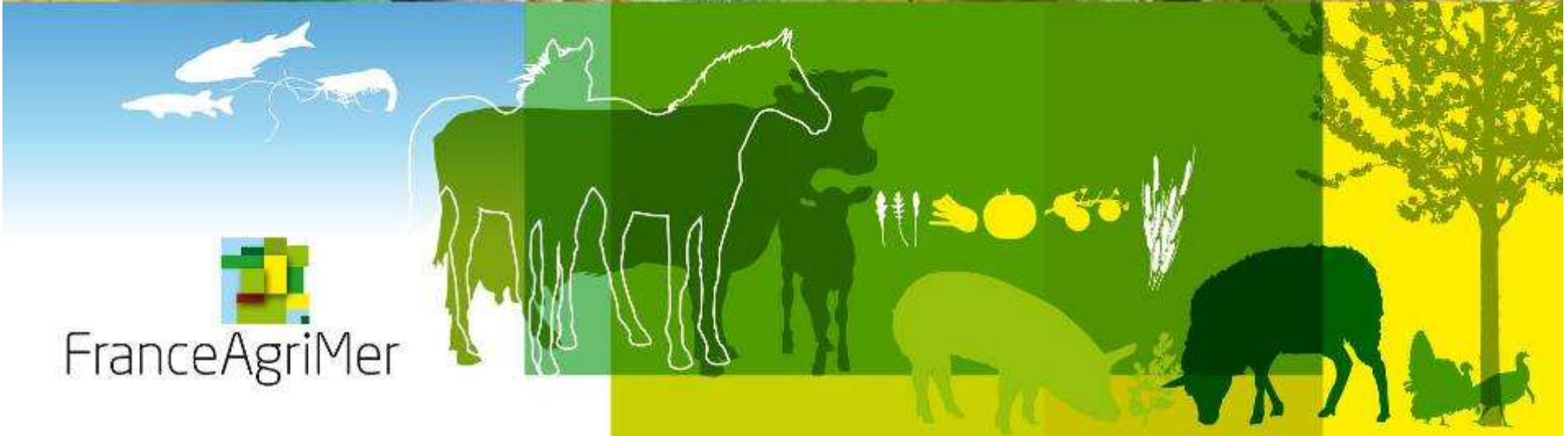


## Bilan blé dur



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SUCRE /  
VIANDES BLANCHES /  
VIANDES ROUGES /  
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