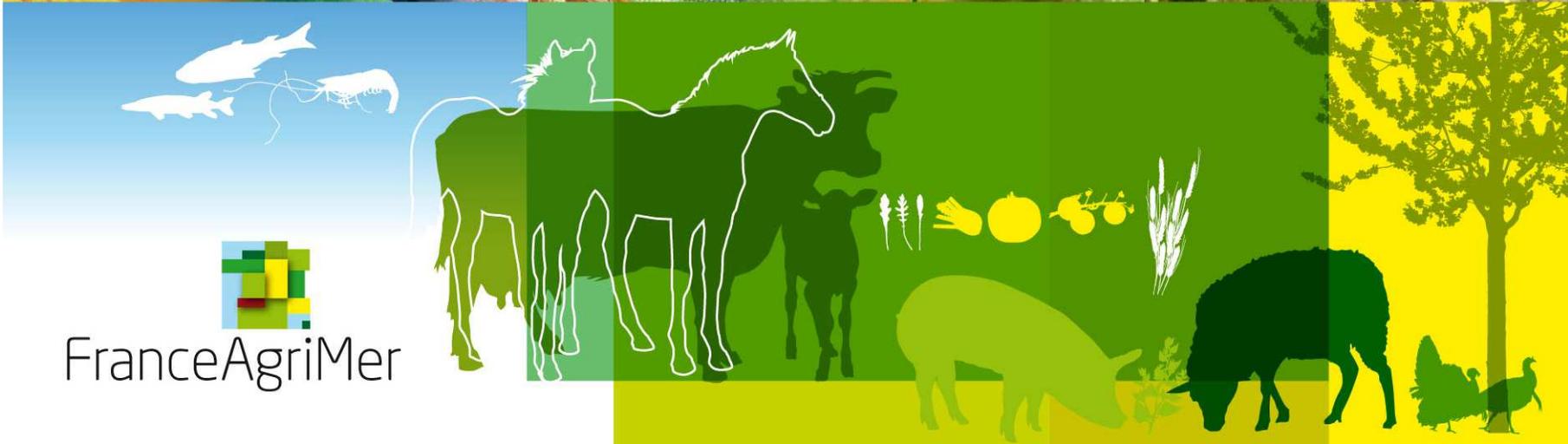


CÉRÉALES /
FRUITS ET LÉGUMES /
HORTICULTURE /
LAIT /
OLÉO-PROTÉAGINEUX /
PÊCHE ET AQUACULTURE /
PLANTES À PARFUM, AROMATIQUES ET MÉDICINALES /
SUCRE /
VIANDES BLANCHES /
VIANDES ROUGES /
VINS /

FranceAgriMer



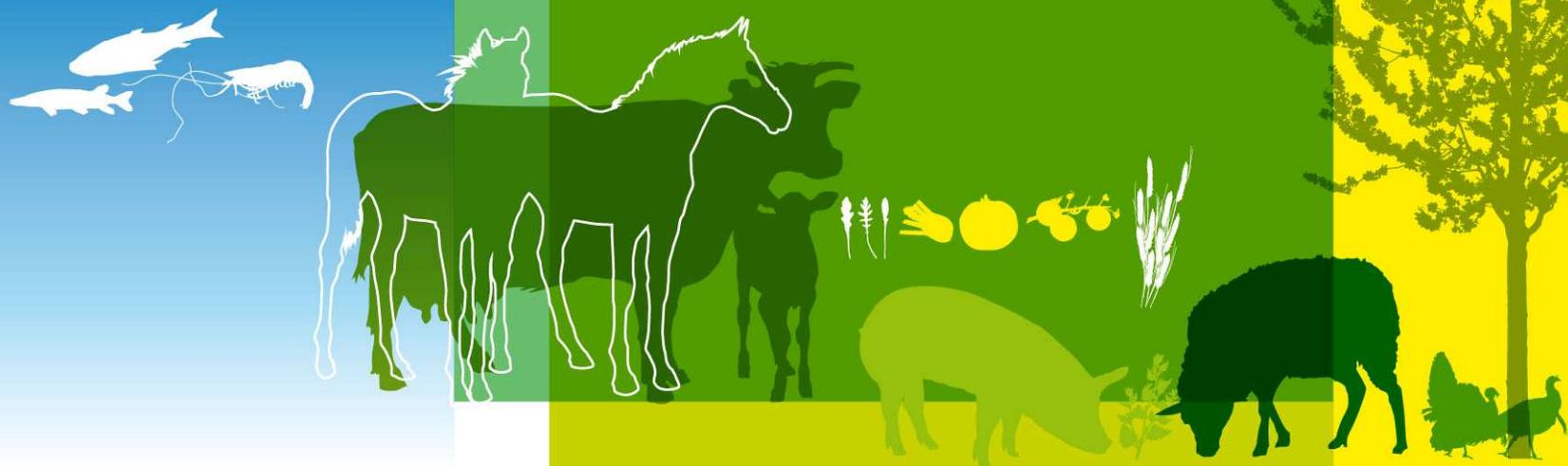

FranceAgriMer

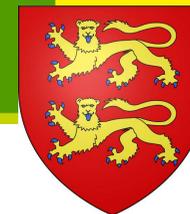
Rencontres Régionales Céréalières 2016

Région Normandie

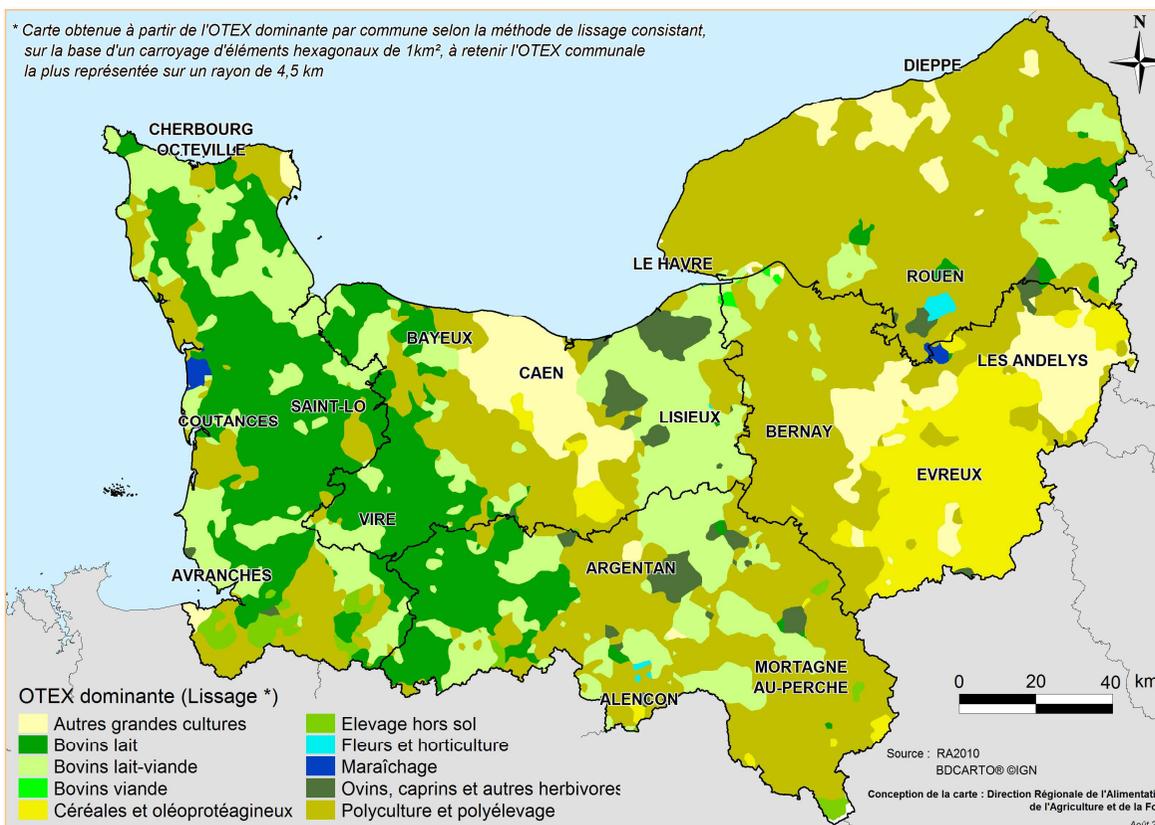
Le 21 novembre 2016

A Gruchet le Valasse





Normandie – Chiffres clés agricoles

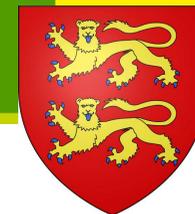


Nombre d'exploitations
35 400
(Dont 19 900 Moyennes / grandes)

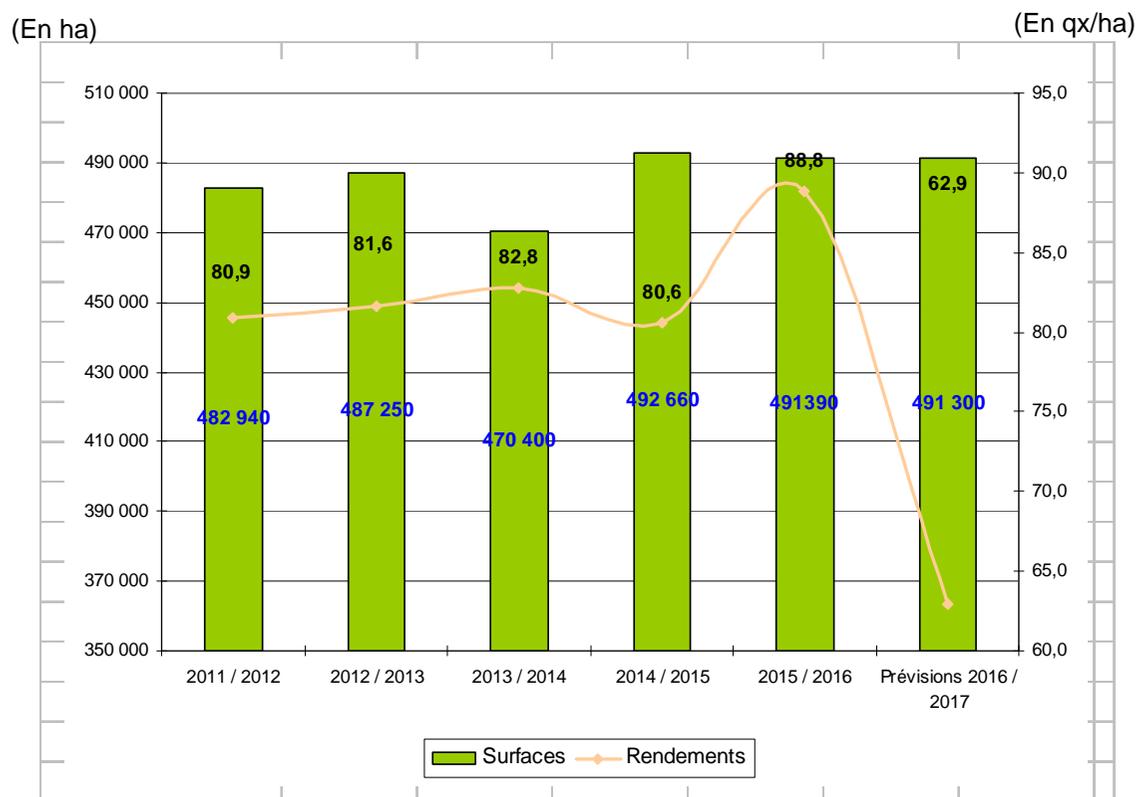
SAU moyenne
53 ha

Surface grandes cultures
(hors fourrages annuels)
794 500 ha

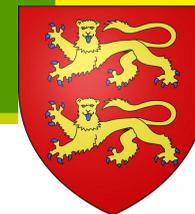
Prairies (STH + PT)
886 000 ha



Blé tendre – Surfaces et rendements

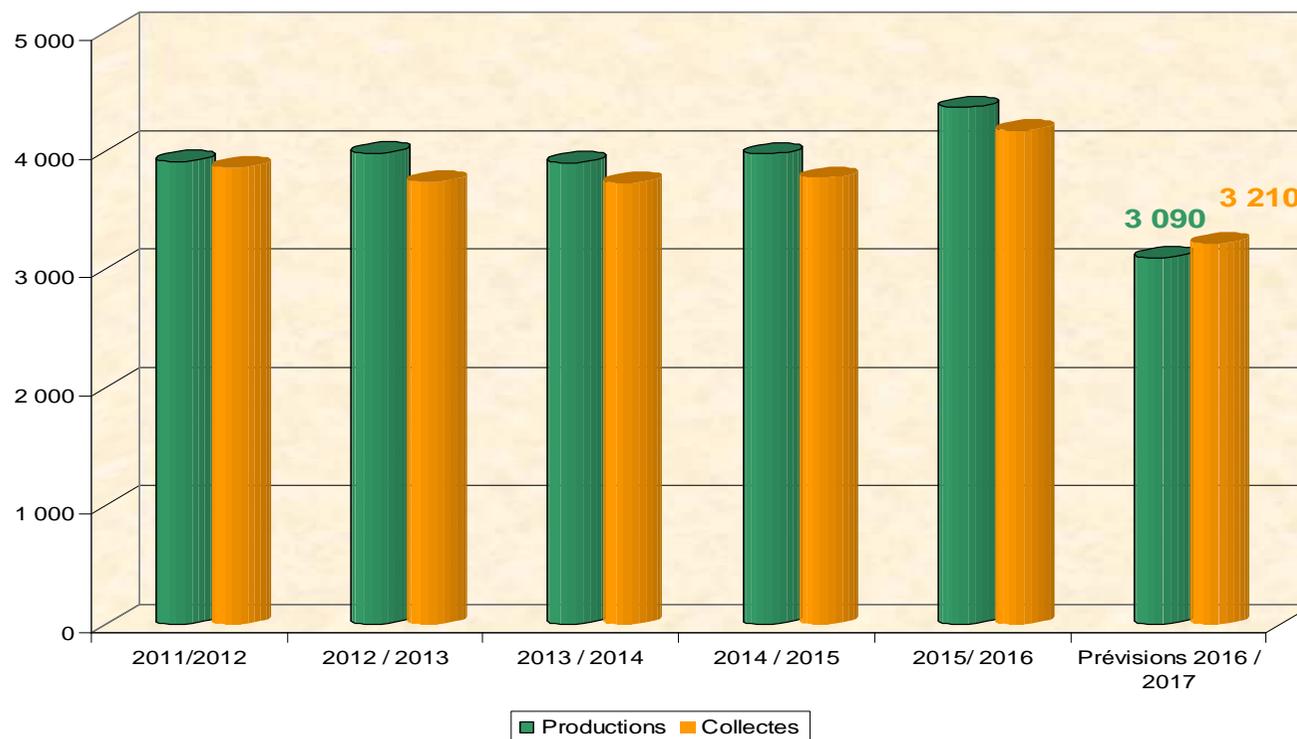


Sources : SRISE DRAAF Normandie

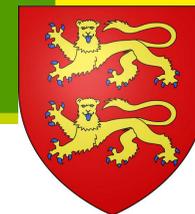


Blé tendre – Productions et collectes

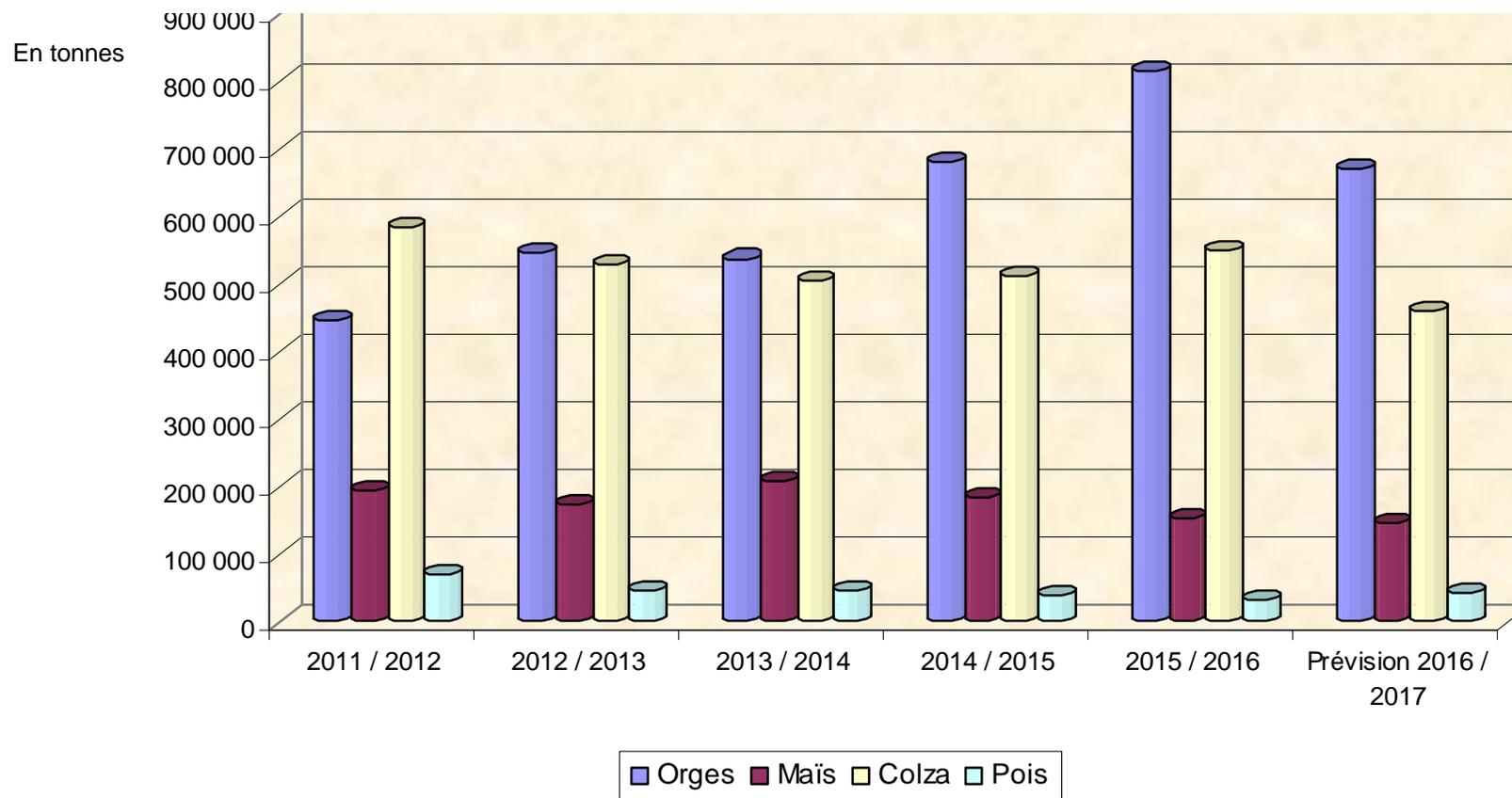
En milliers de tonnes



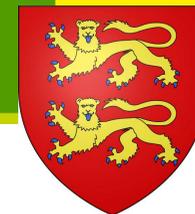
Source : FranceAgriMer



Collectes – Autres cultures

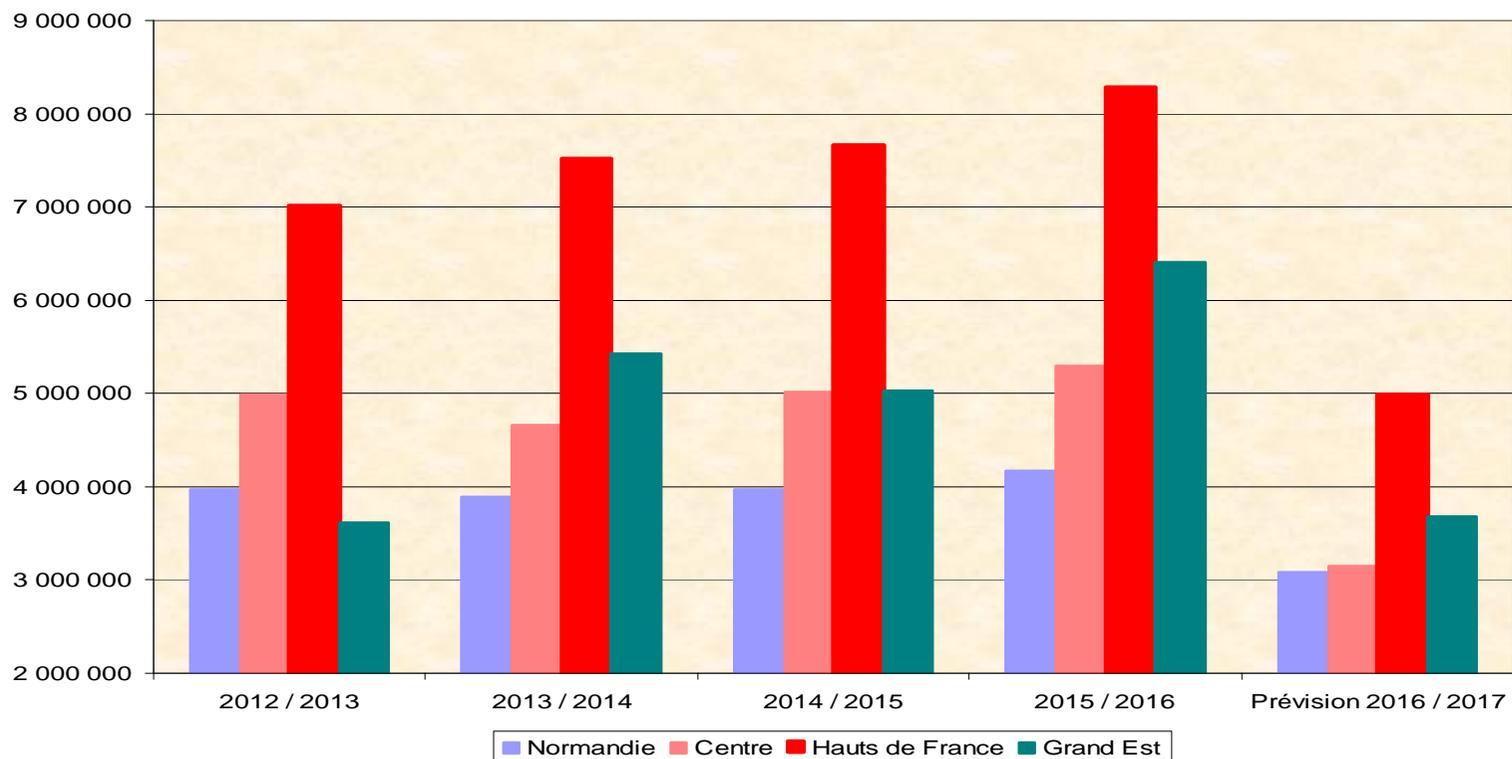


Source : FranceAgriMer

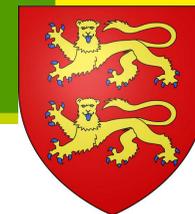


Production de blé tendre – principales régions céréalières

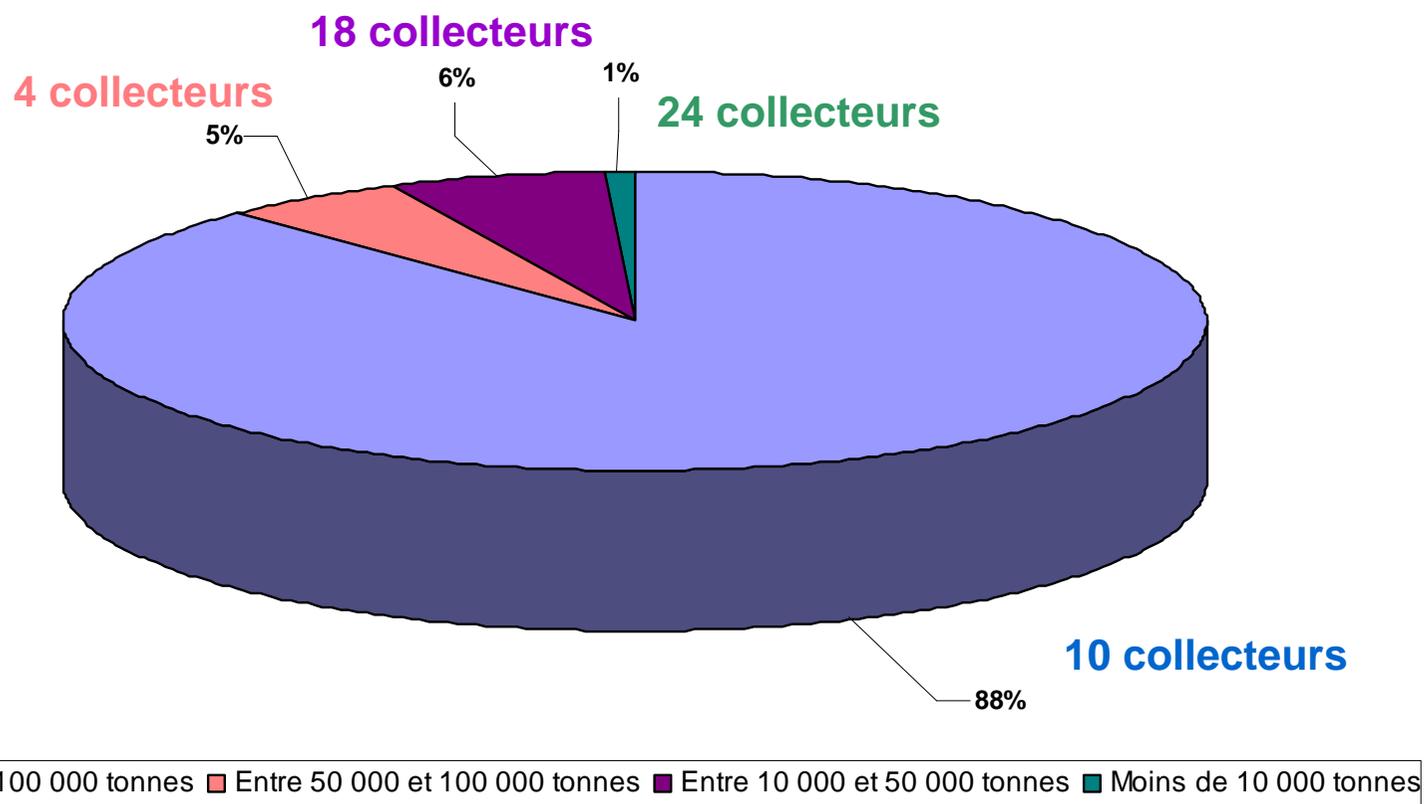
En tonnes



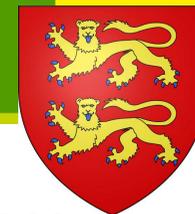
Source : FranceAgriMer



Structure de la collecte

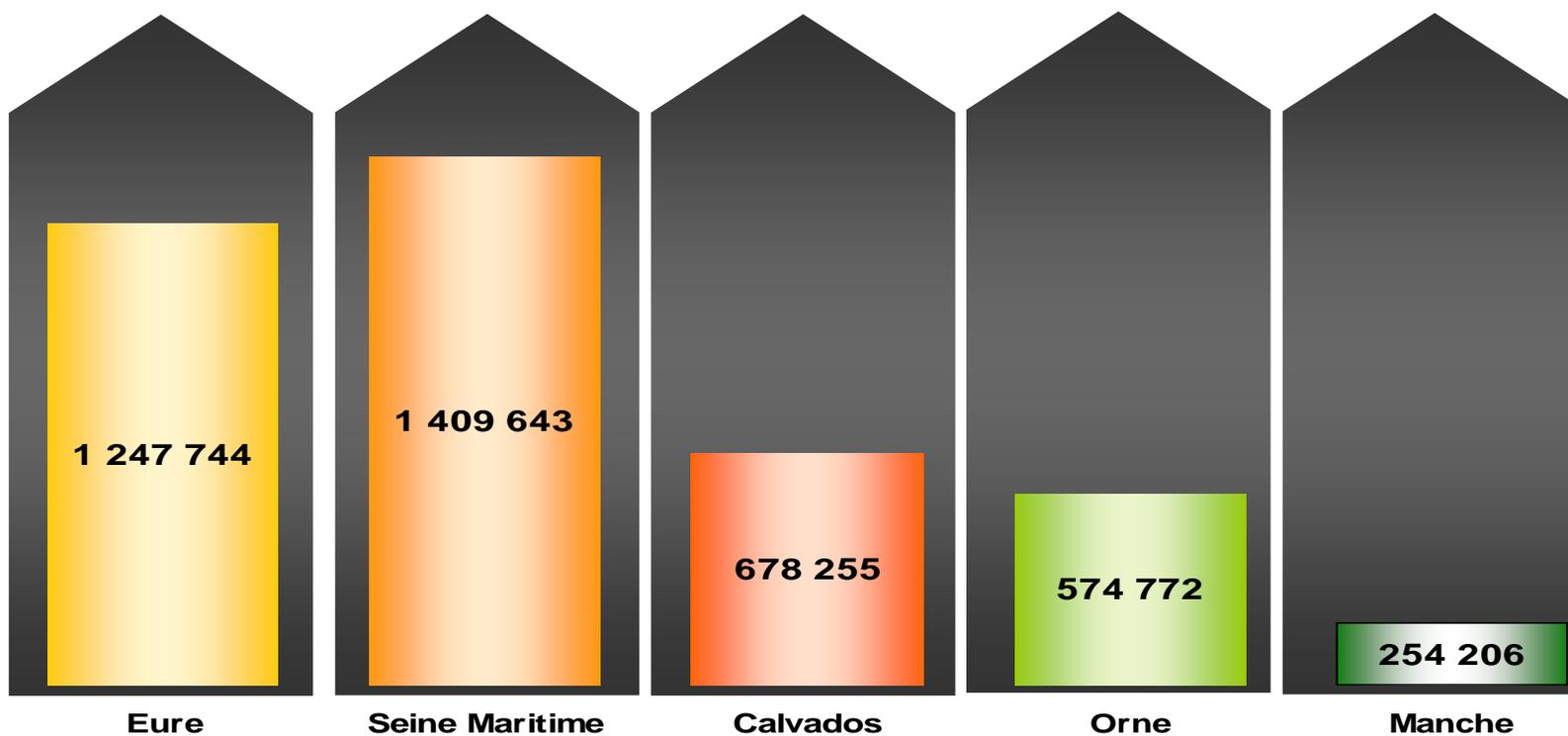


Source : FranceAgriMer

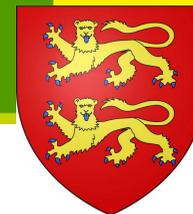


Blés tendres – répartition départementale – collecte 2015 / 2016

En tonnes

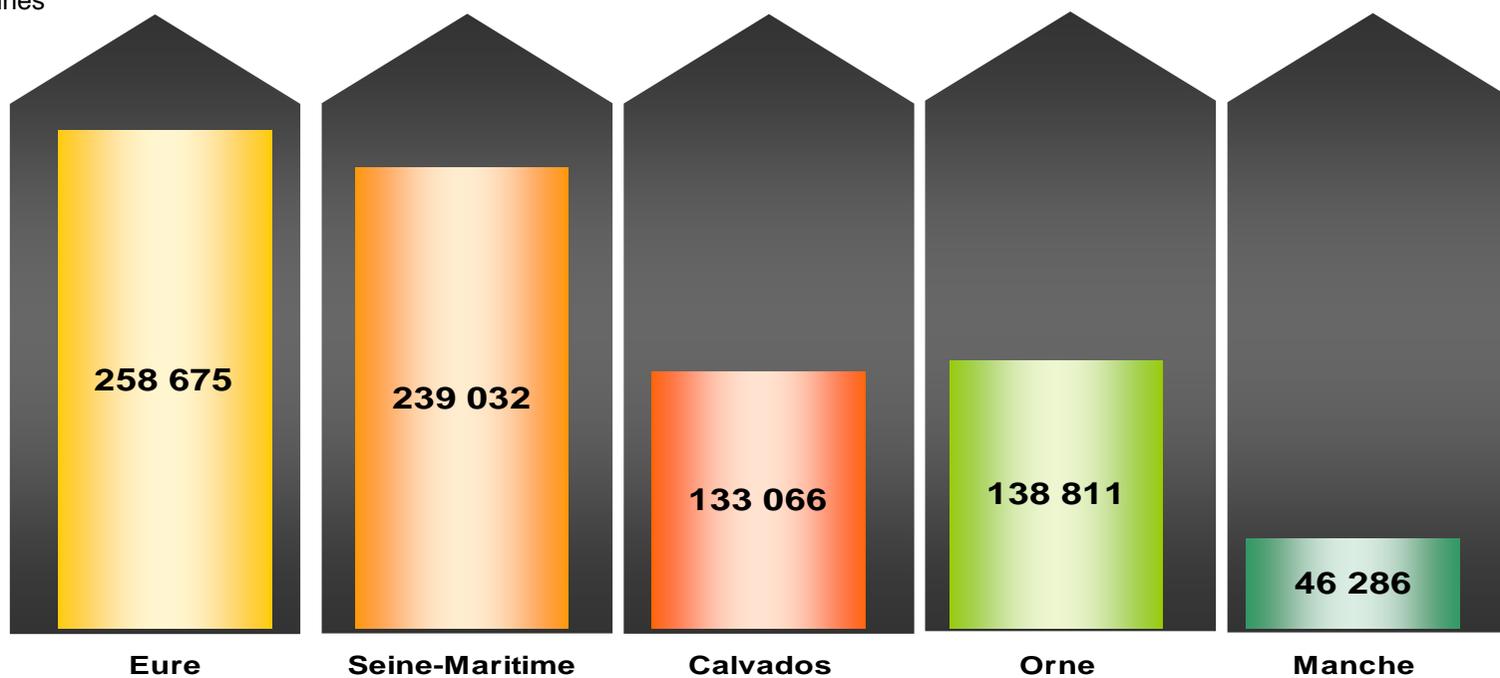


Source : FranceAgriMer

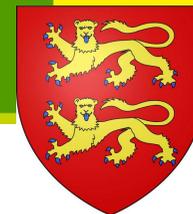


Orges – répartition départementale – collecte 2015 / 2016

En tonnes

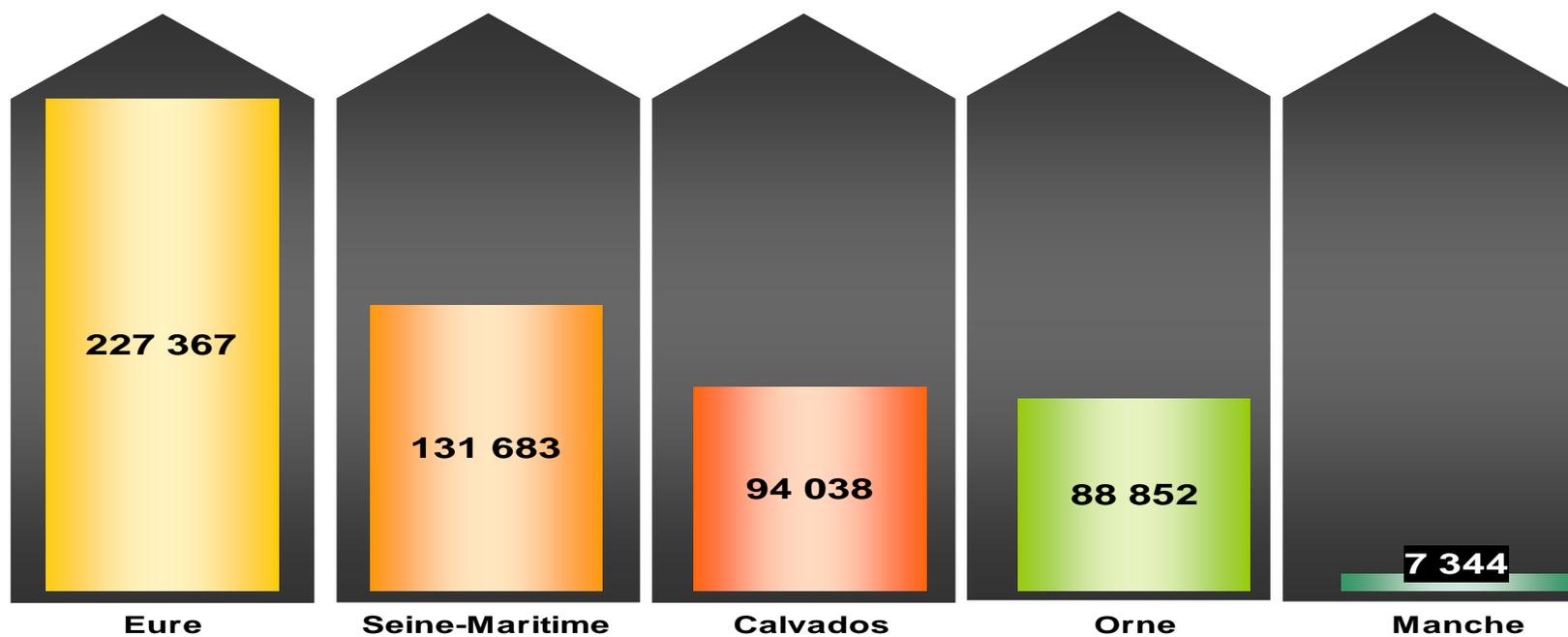


Source : FranceAgriMer

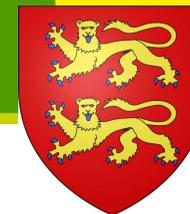


Colzas – répartition départementale - collecte

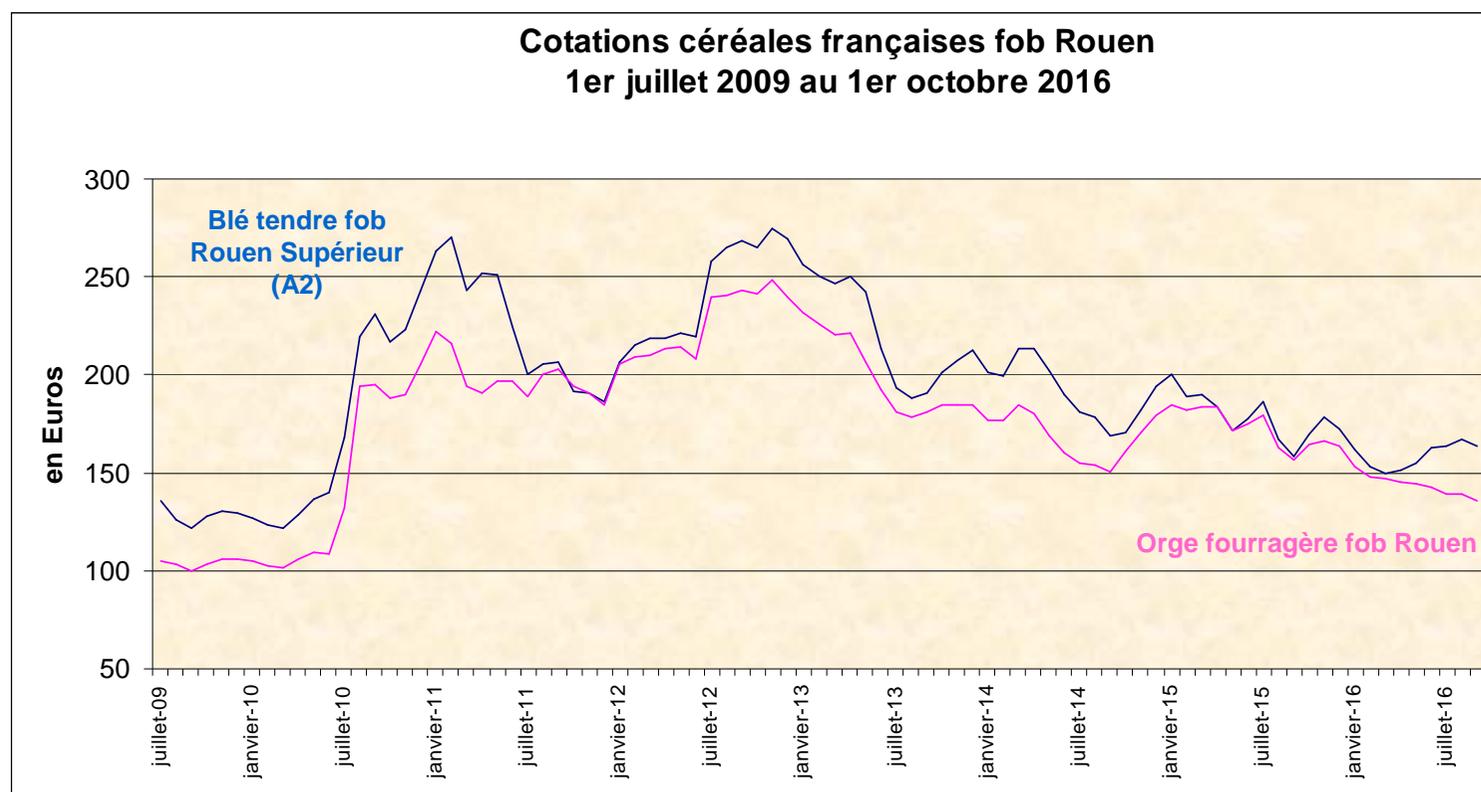
En tonnes



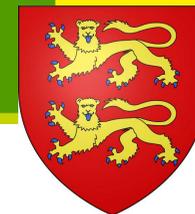
Source : FranceAgriMer



Cotations des céréales françaises

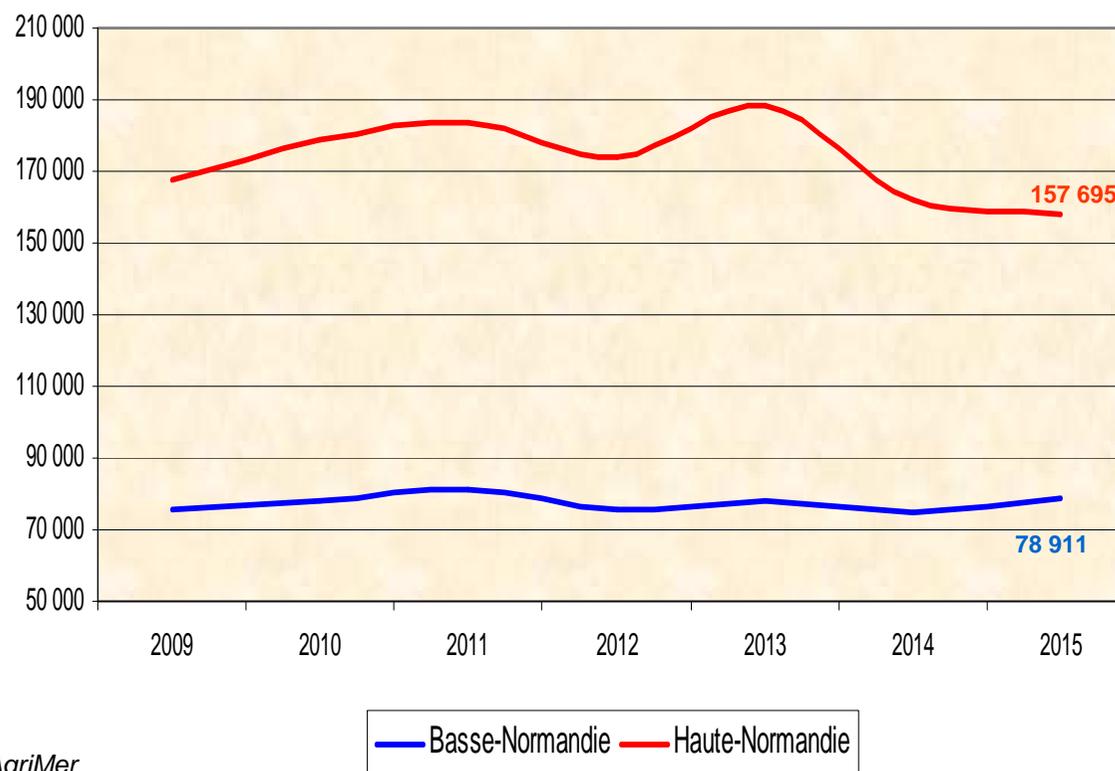


Source : FranceAgriMer

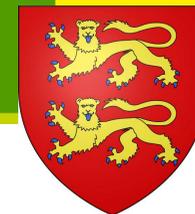


Farine produite en Normandie

En tonnes

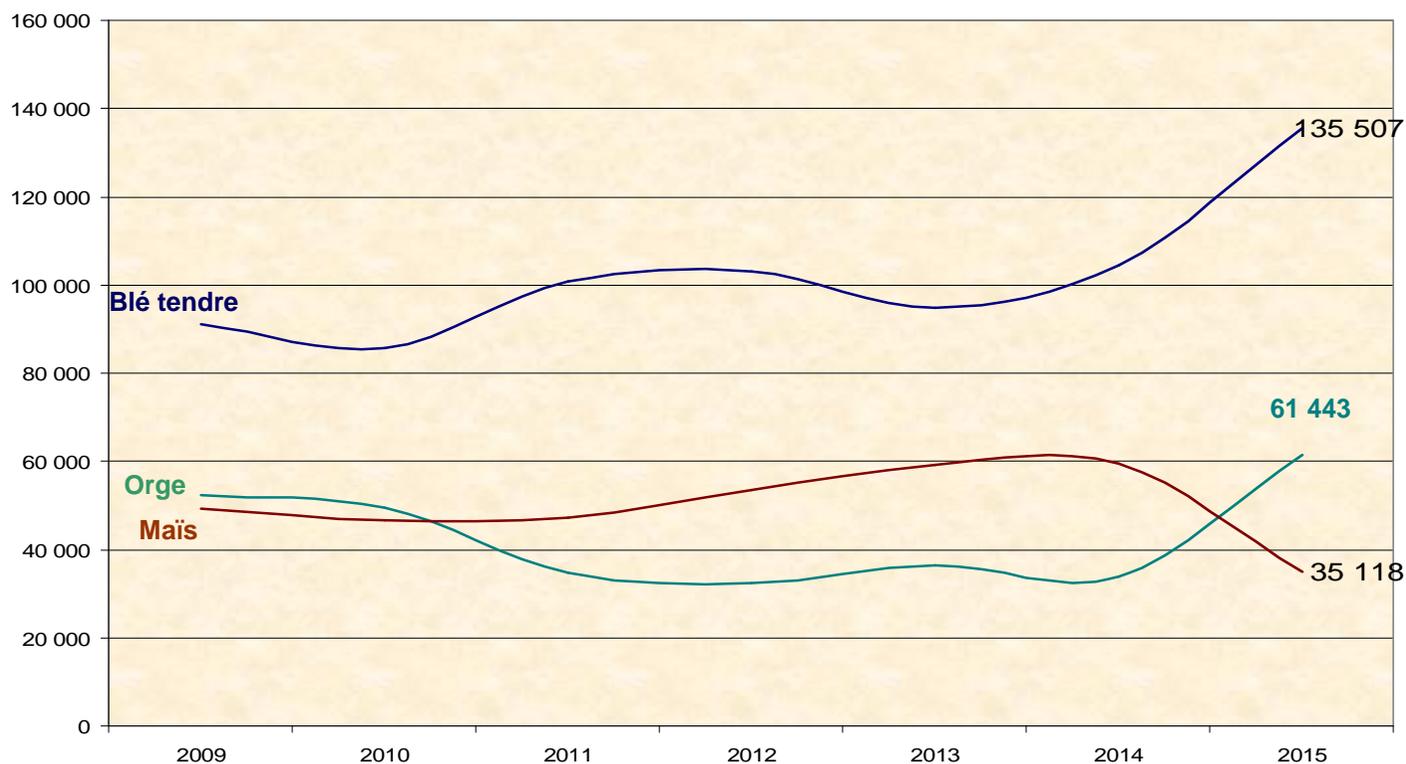


Source : FranceAgriMer

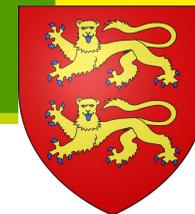


Incorporation de céréales en aliments du bétail

En tonnes



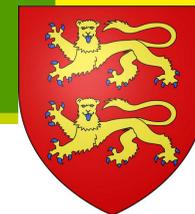
Source : FranceAgriMer



L'aval de FranceAgriMer en Normandie

Aval au 1er novembre 2016	Basse-Normandie	Haute-Normandie	Normandie
Collecteurs avalisés	9	9	18
dont coopératives	3	5	8
dont négoce	6	4	10
Encours	78 916 000 €	46 860 000 €	125 776 000 €
Campagne 2015 / 2016	Basse-Normandie	Haute-Normandie	Normandie
Nombre billets avalisés	151	139	290
Montant total des billets avalisés	351 990 000 €	336 074 000 €	688 064 000 €

Source : FranceAgriMer



Enquête collecteurs 2016

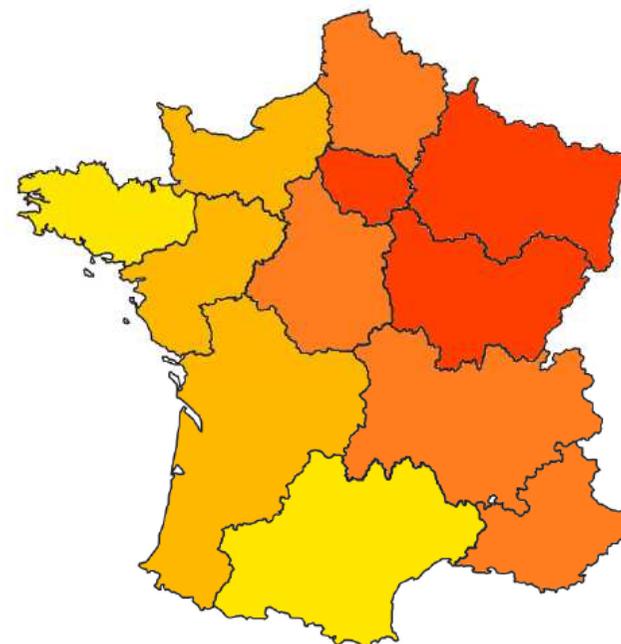
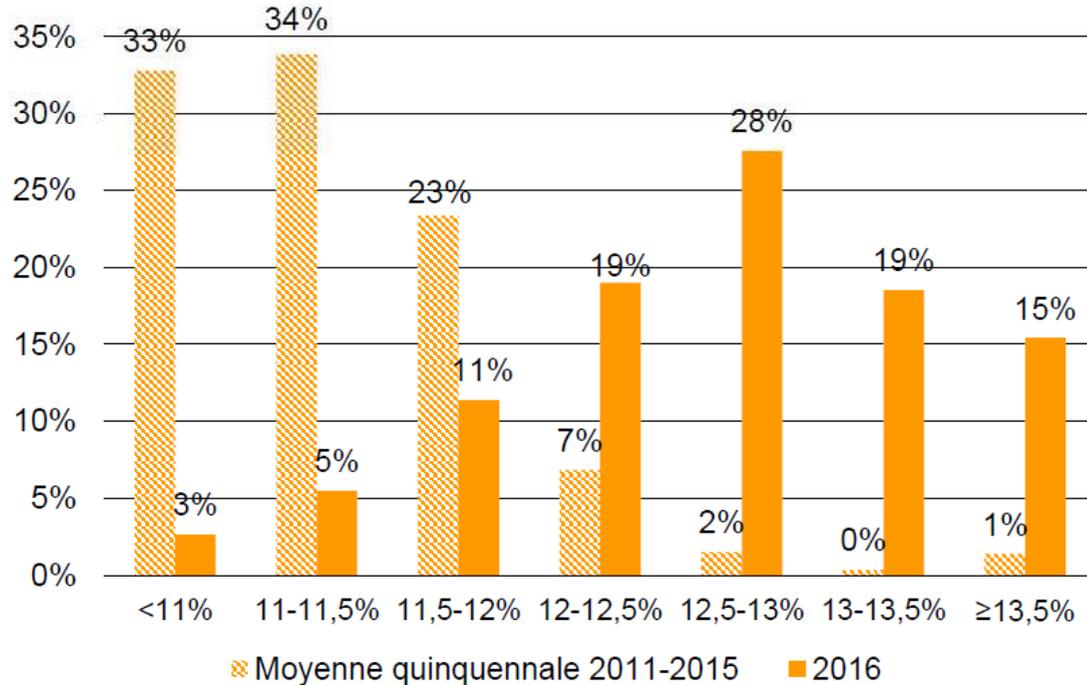
Récolte 2016	Protéine (en %)	PS (kg / hl)	Teneur en eau	Hagberg (en sec)
Normandie	12,3	74,2	14,5	281
France	12,6	72,9	13,6	264
<i>Rappel Récolte 2015</i>				
<i>Basse-Normandie</i>	<i>10,9</i>	<i>78,2</i>	<i>13,9</i>	
<i>Haute-Normandie</i>	<i>10,8</i>	<i>79,2</i>	<i>14,1</i>	
<i>France</i>	<i>11</i>	<i>79,6</i>	<i>12,8</i>	

Source : FranceAgriMer

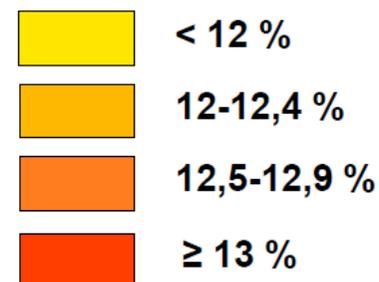
Teneur en protéines

12,6 % en moyenne

en % des volumes collectés



Moyennes régionales

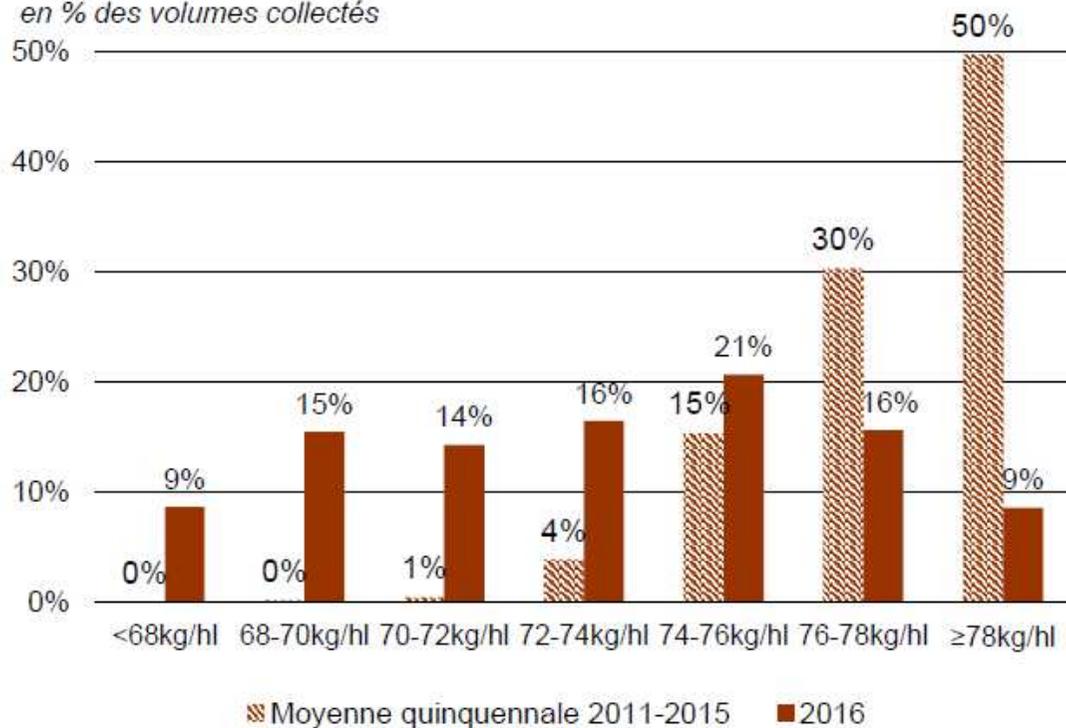


Source : FranceAgriMer / Enquête entrée collecteurs 2016

Poids spécifiques

73 kg/hl en moyenne

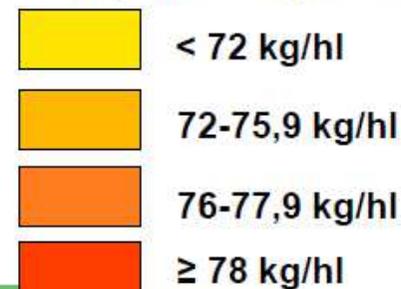
en % des volumes collectés



Source : FranceAgriMer / Enquête entrée collecteurs 2016



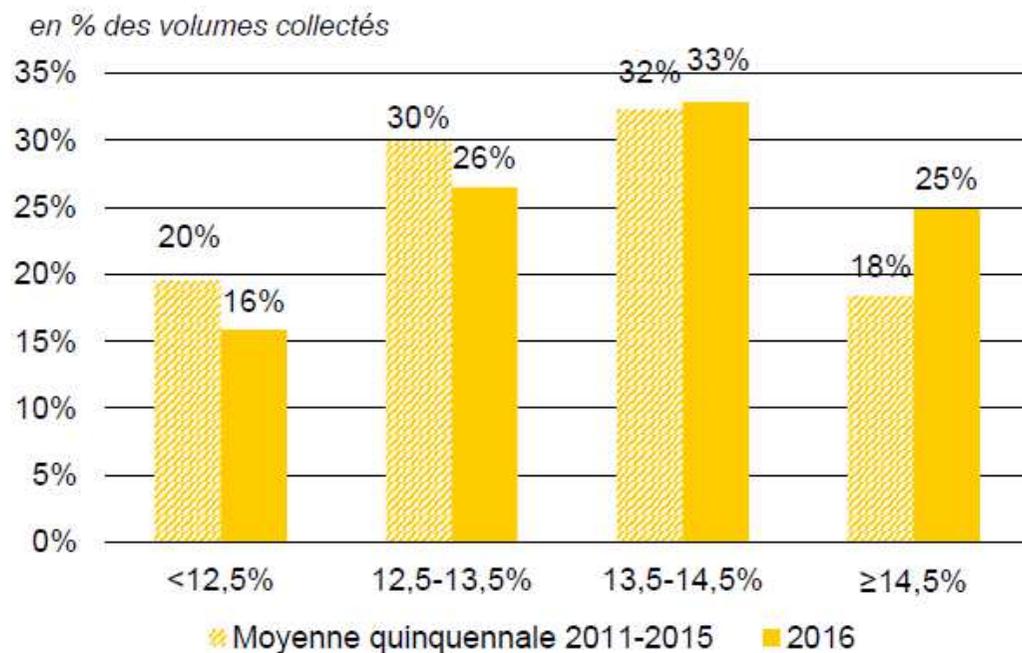
Moyennes régionales



Teneur en eau

13,6 % en moyenne

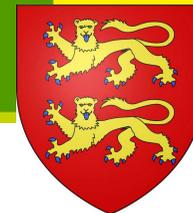
Moyennes régionales de 10,9 à 14,8 %



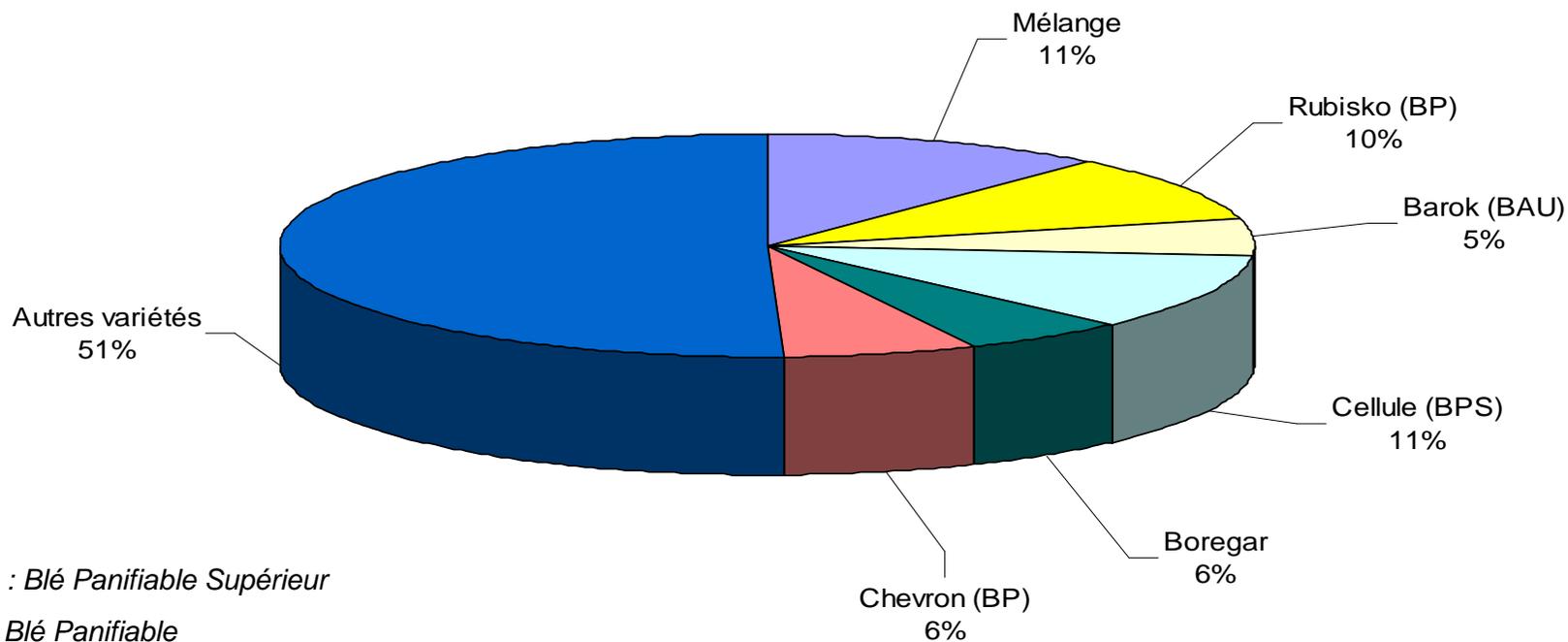
Moyennes régionales



Source : FranceAgriMer / Enquête entrée collecteurs 2016



Principales variétés de blés – Basse-Normandie

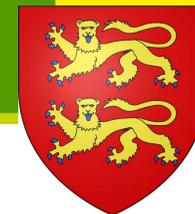


BPS : Blé Panifiable Supérieur

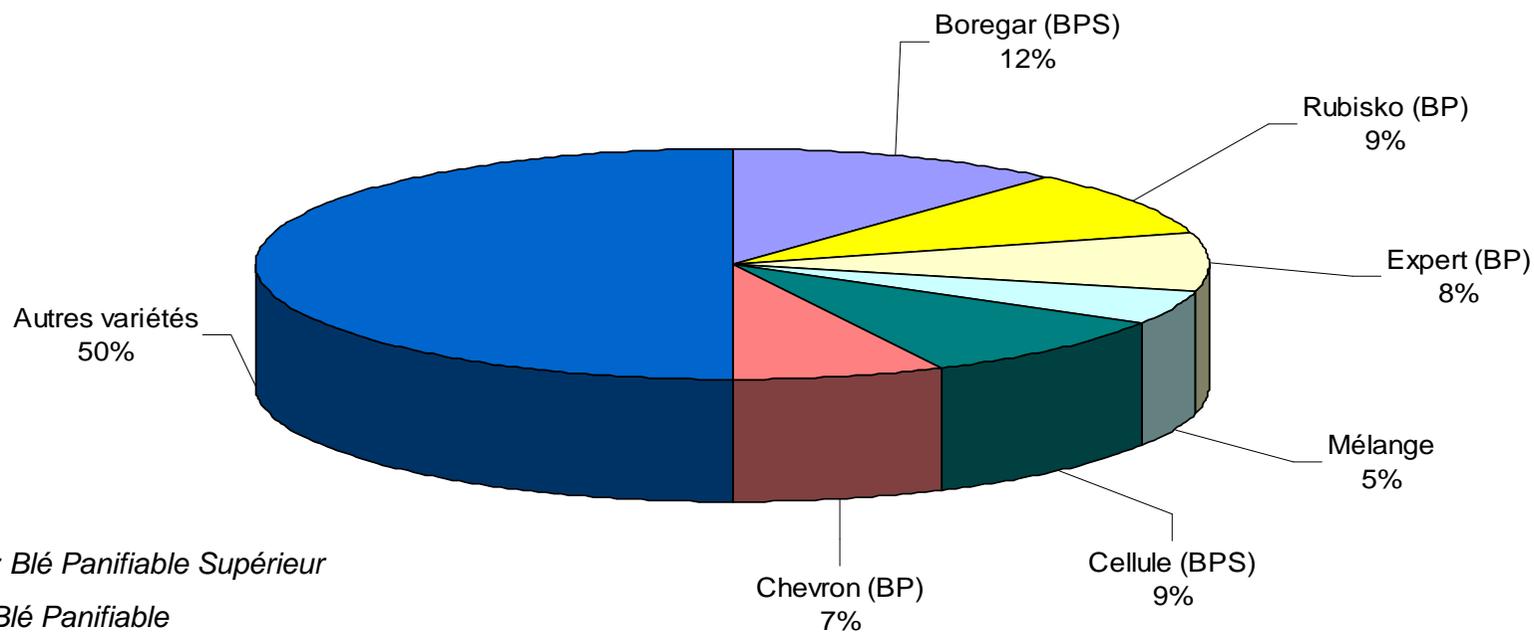
BP : Blé Panifiable

BAU : Blé Autre Usage

Source : FranceAgriMer / Arvalis



Principales variétés de blés – Haute-Normandie

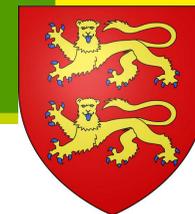


BPS : Blé Panifiable Supérieur

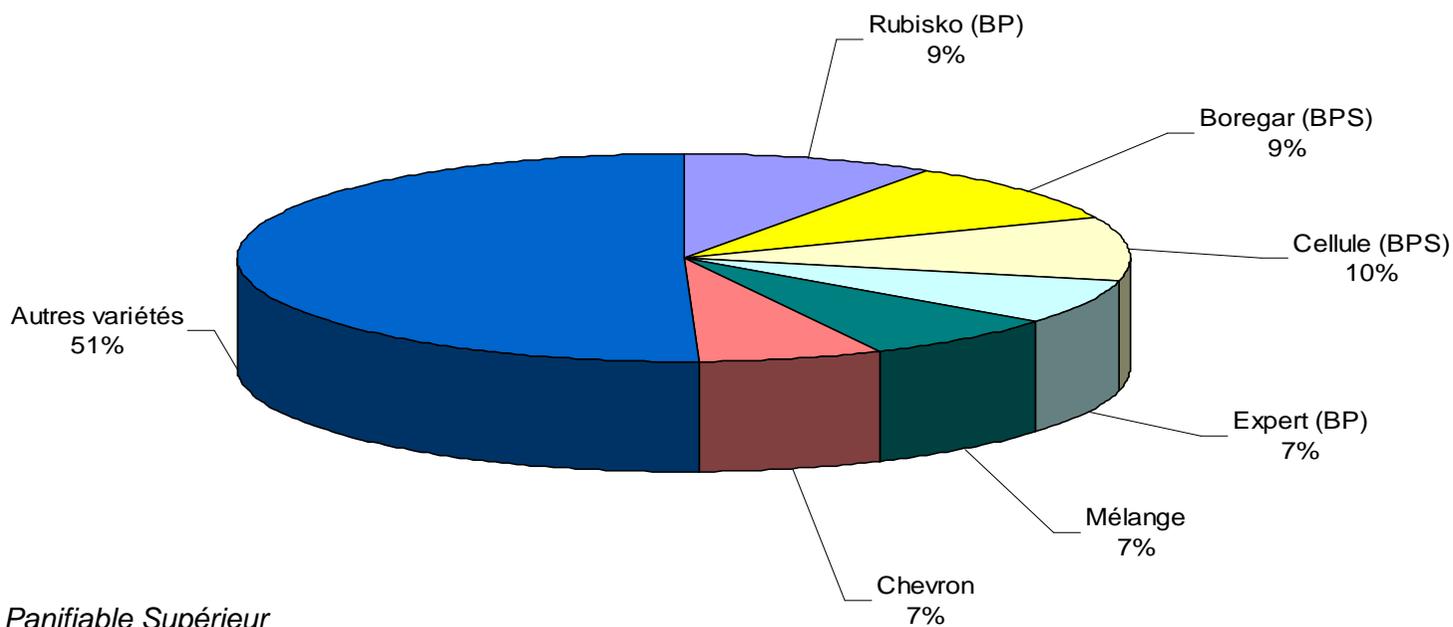
BP : Blé Panifiable

BAU : Blé Autre Usage

Source : FranceAgriMer / Arvalis



Principales variétés de blés - Normandie

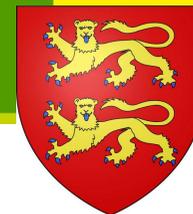


BPS : Blé Panifiable Supérieur

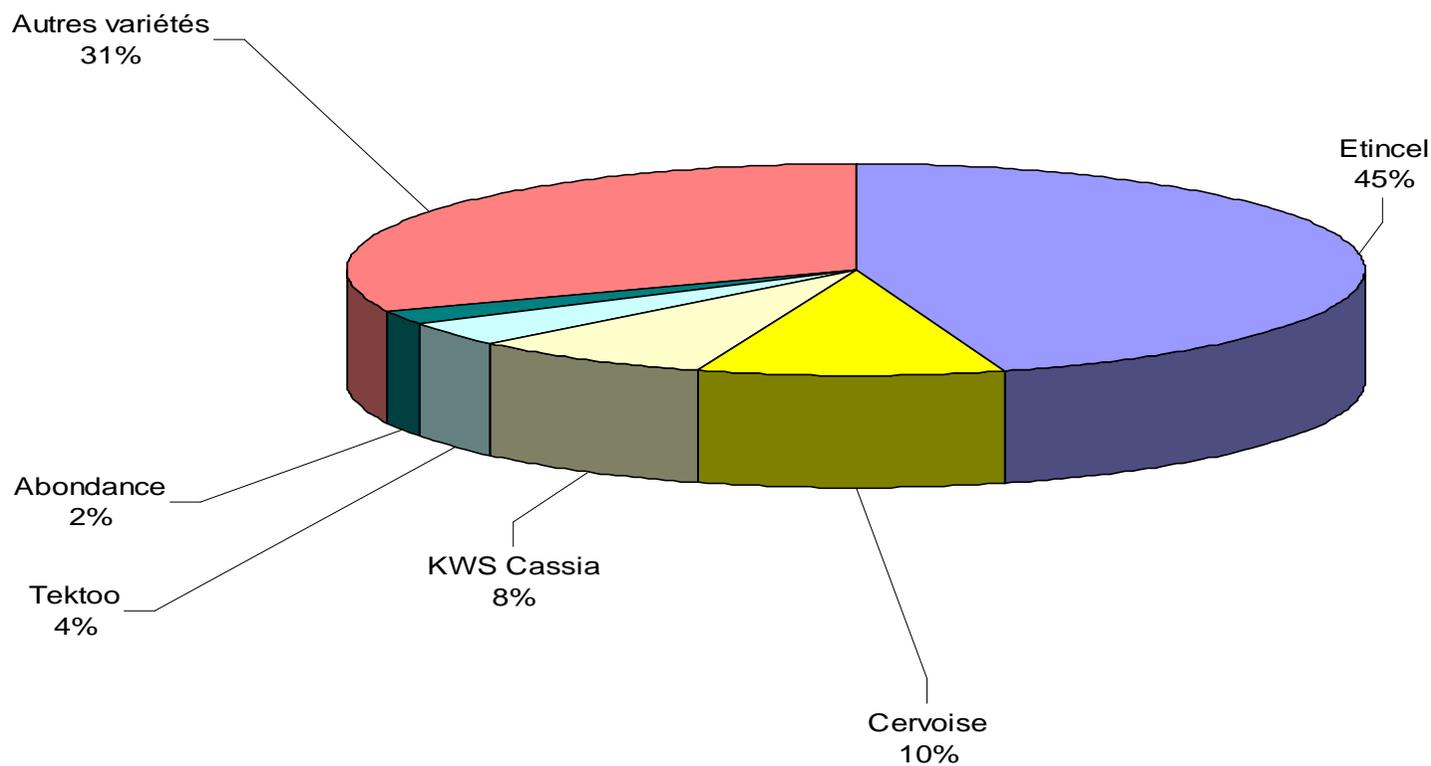
BP : Blé Panifiable

BAU : Blé Autre Usage

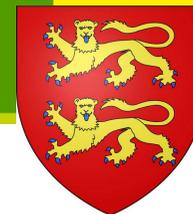
Source : FranceAgriMer / Arvalis



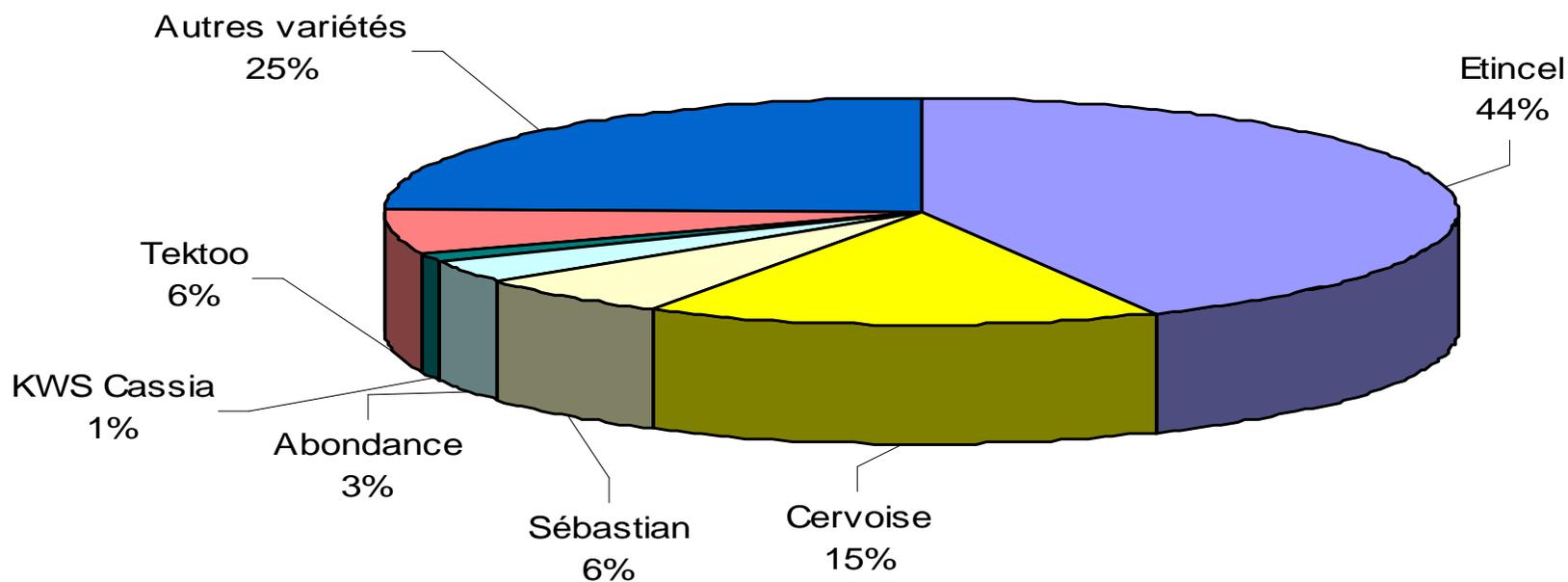
Principales variétés d'orges – Basse-Normandie



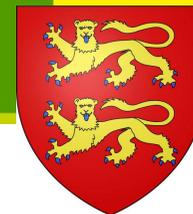
Source : FranceAgriMer / Arvalis



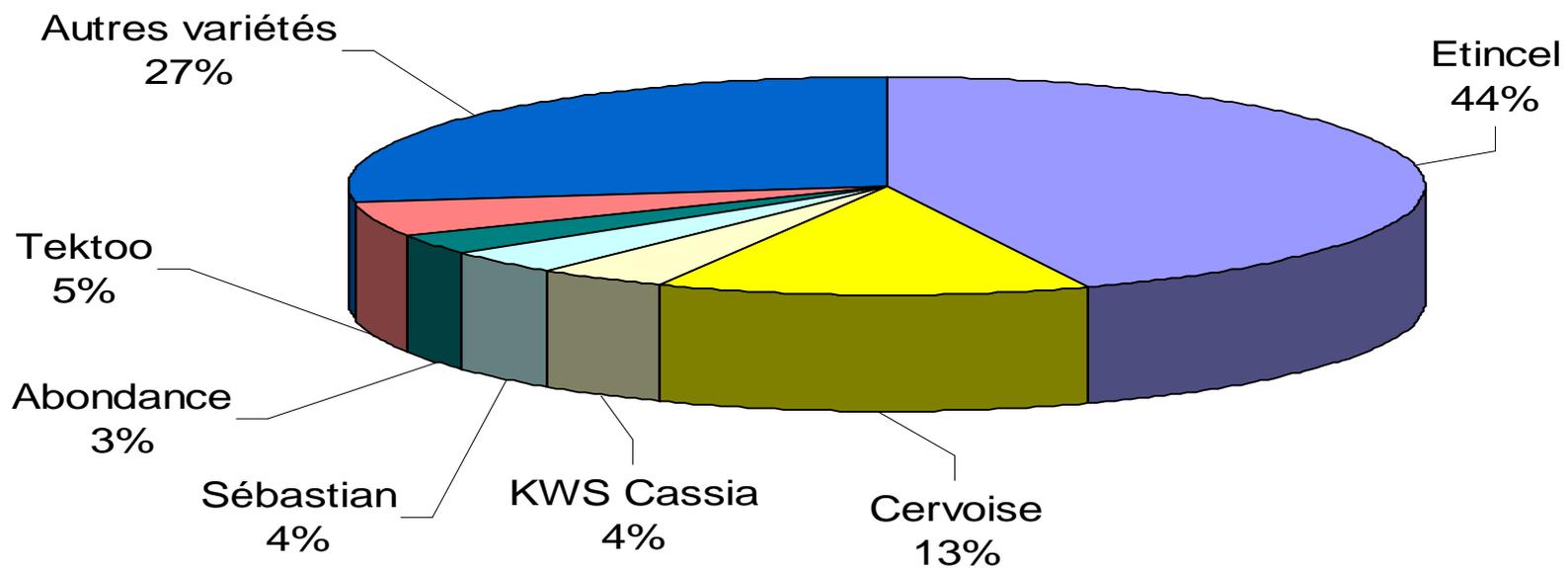
Principales variétés d'orges – Haute-Normandie



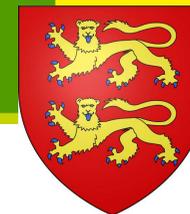
Source : FranceAgriMer / Arvalis



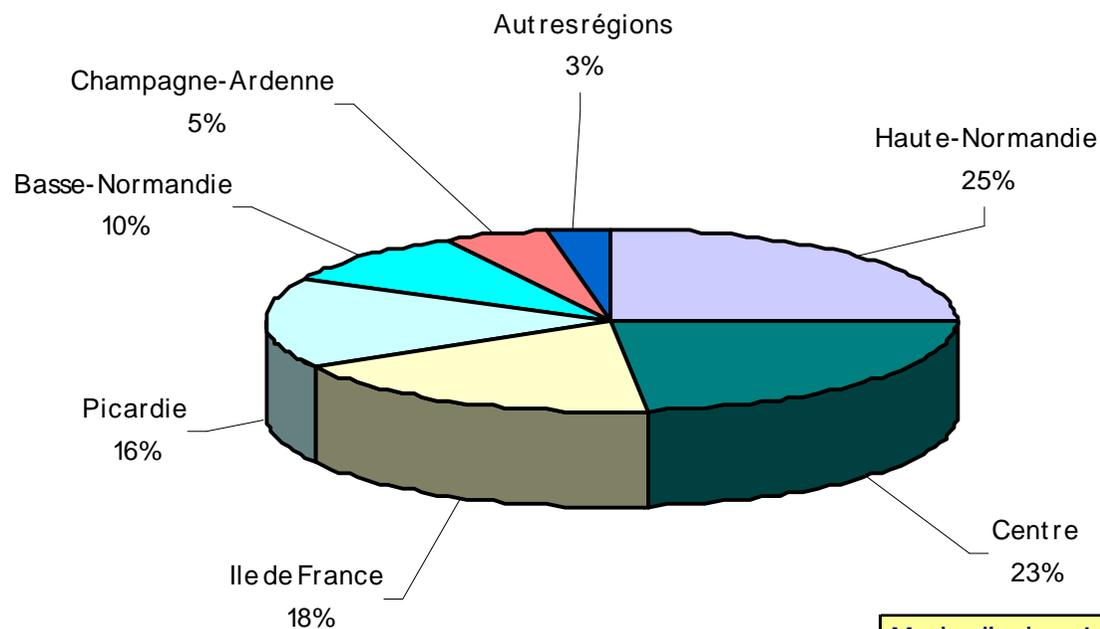
Principales variétés d'orges - Normandie



Source : FranceAgriMer / Arvalis

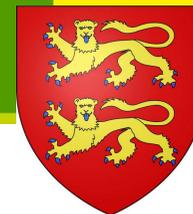


Origine des céréales acheminées sur le Port de Rouen



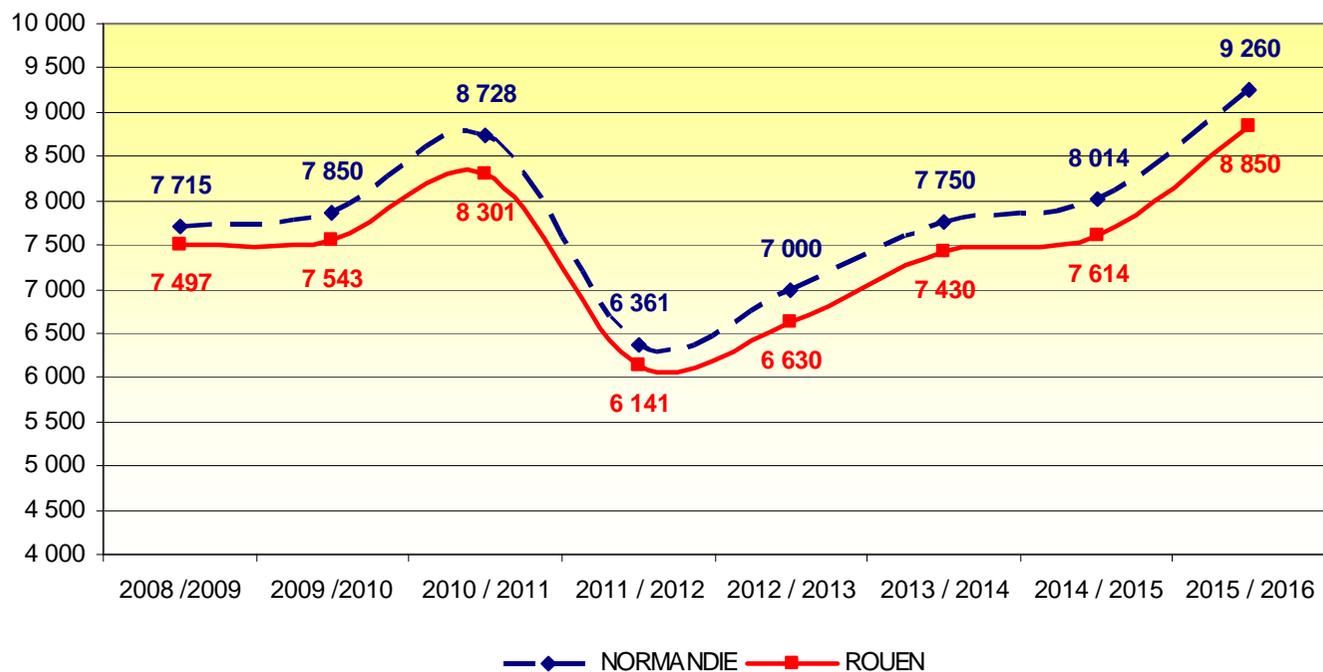
Mode d'acheminement	2015 / 2016	2014 / 2015
Routier	64,5	66,2
Fluvial	26,5	24,4
Ferroviaire	9,0	9,4
TOTAUX	100,0	100,0

Source : Haropa – Grand Port Maritime de Rouen

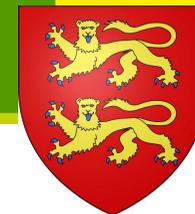


Evolution du trafic – Exportations régionales

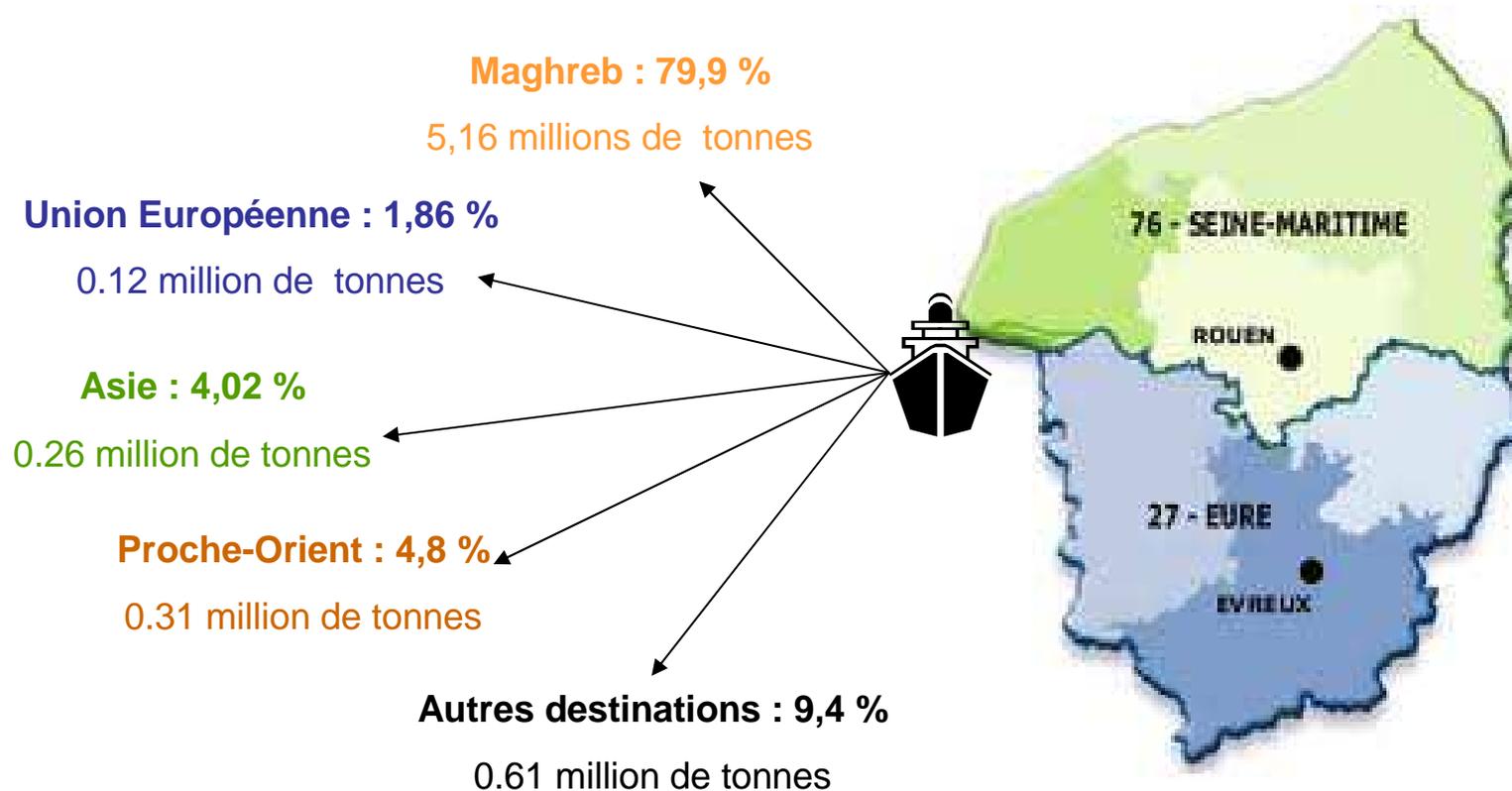
En milliers de tonnes



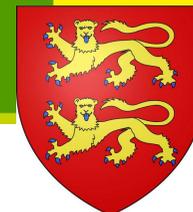
Source : Haropa – Grand Port Maritime de Rouen



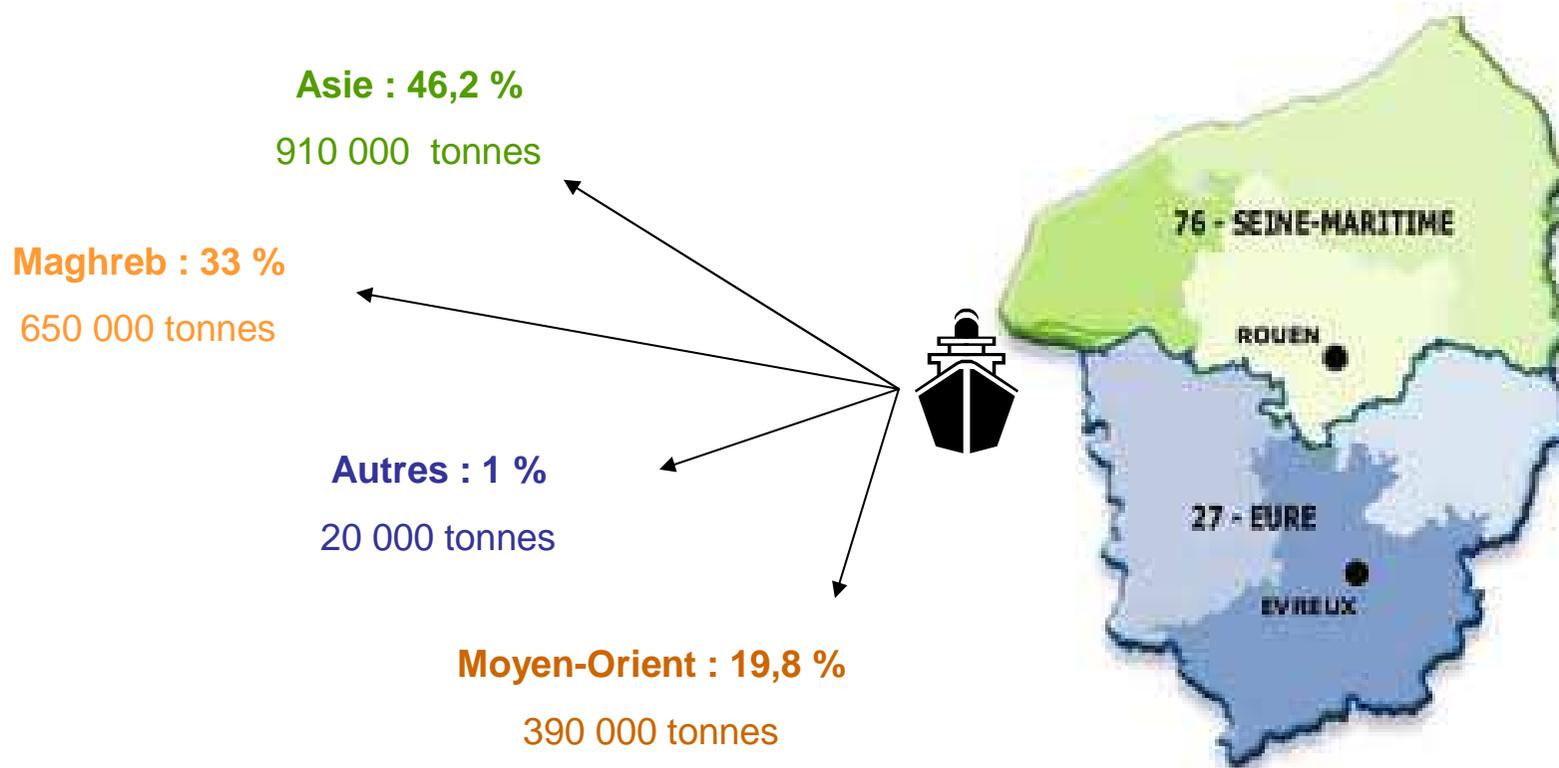
Principales destinations des blés au départ de Rouen



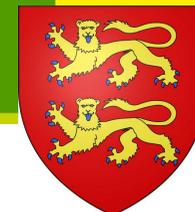
Source : Haropa – Grand Port Maritime de Rouen



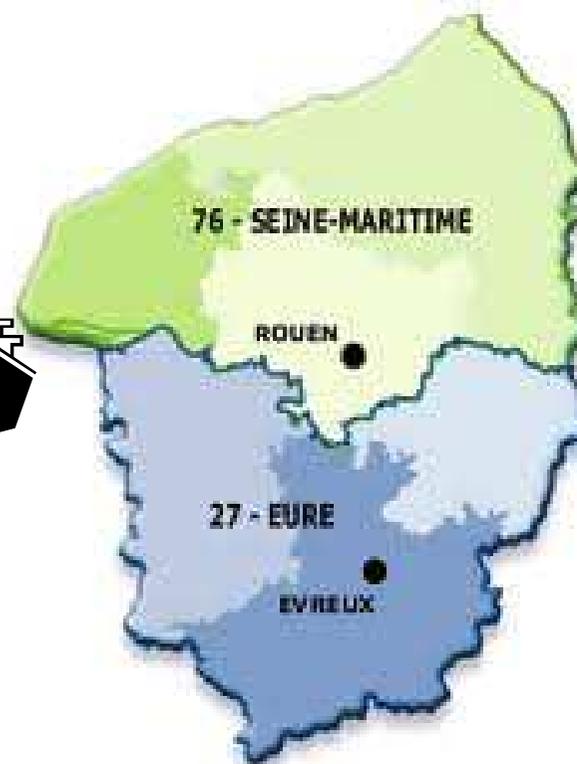
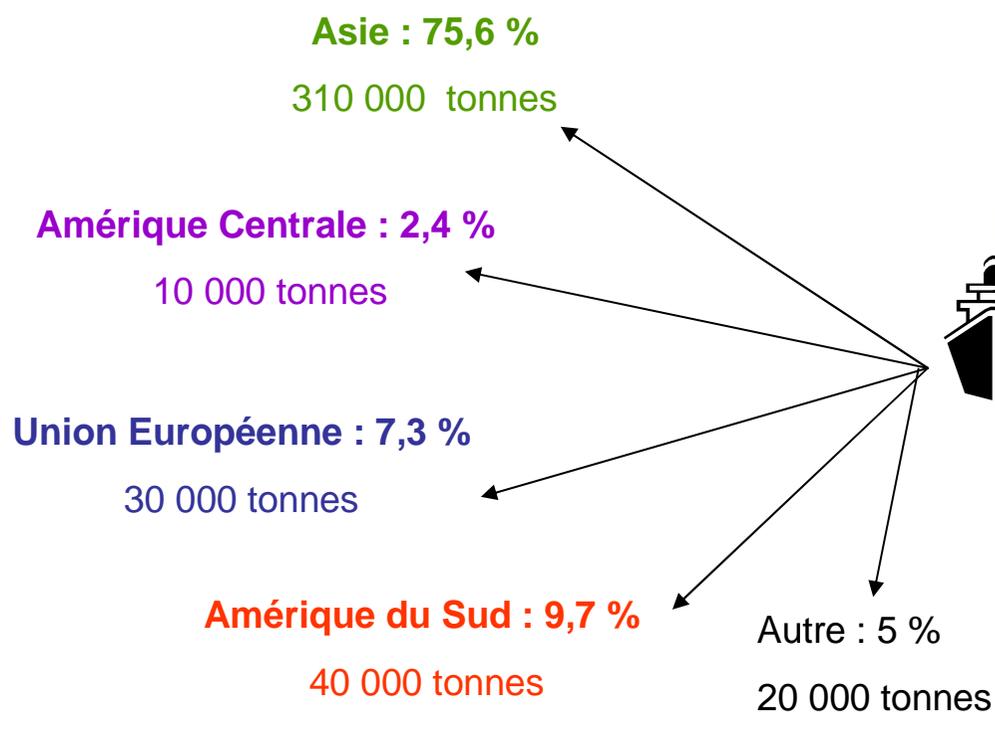
Principales destinations des orges fourragères au départ de Rouen



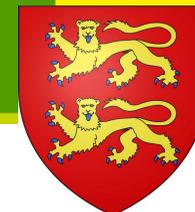
Source : Haropa – Grand Port Maritime de Rouen



Principales destinations des orges de brasserie au départ de Rouen

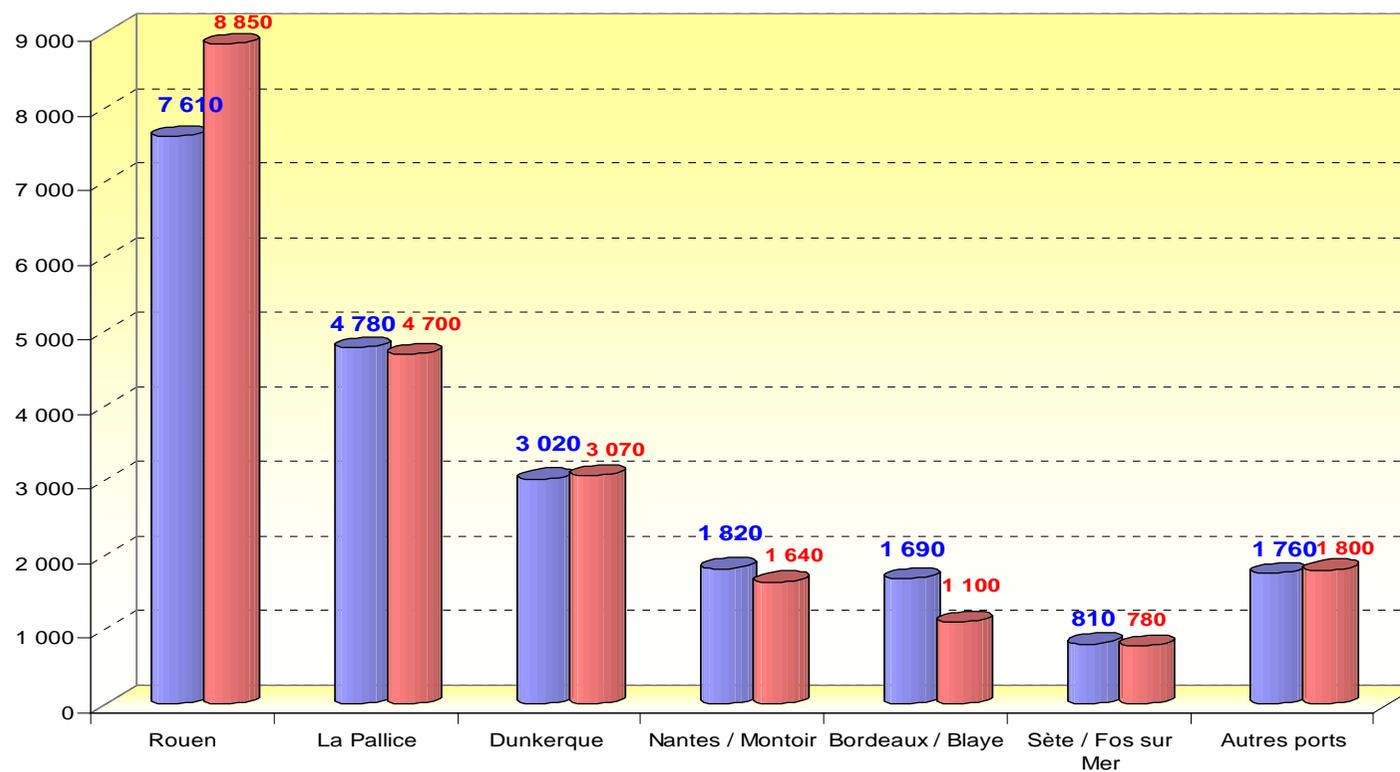


Source : Haropa – Grand Port Maritime de Rouen



Exportations de céréales – Résultat des principaux ports français

En milliers de tonnes



Source : Haropa - Grand Port Maritime de Rouen

Rencontres Régionales Céréalières 2016

Région Normandie

Merci de votre attention

