FranceAgriMer

Common wheat

1 000 t	2013/14	2014/15	2015/16 *Provisional June-17*	2016/17 *Forecast May-17*	2016/17 *Forecast June-17*	Change *16/17 / 15/16*
Information outside of the market S&D						
Area (1 000 ha)	4 984	5 010	5 159	5 176	5 176	+ 0,3%
Yield (qx/ha)	74,0	74,8	79,3	53,8	53,8	- 32,1%
Production (1 000 t)	36 871	37 466	40 910	27 866	27 866	- 31,9%
On-farm beginning stocks*	252	400	784	1 756	1 756	+ 123,9%
On-farm feeding and other on-farm use*	2 849	2 587	2 929	3 500	3 500	+ 19,5%
On-farm ending stocks*	400	784	1 756	389	355	- 79,8%
Marketed production as of 01. 05			33 473		24 324	- 27,3%
% of forecast marketed production			90,4%		94,4%	

* Tentative estimates.

1 000 t	**2013/14**	**2014/15**	**2015/16** *Provisional June-17*	**2016/17** *Forecast May-17*	**2016/17** *Forecast June-17*	Change *16/17 / 15/16*
MARKET SUPPLY						
Beginnig stocks on the market	2 901	2 400	2 850	3 346	3 346	+ 17,4%
Marketed production ("collecte")	33 873	34 495	37 010	25 733	25 768	- 30,4%
Imports	256	504	433	850	900	+ 107,7%
Other ingredients	57	53	51	50	50	- 2,8%
Adjustment						
Market supply, total	*37 087*	*37 452*	*40 346*	*29 979*	*30 064*	*- 25,8%*
MARKET USE						
Domestic human and industrial use						
Bread-making flour	2 929	2 869	2 894	3 000	3 000	+ 3,7%
Starch industry - Gluten industry	2 831	2 799	2 849	2 730	2 730	- 4,2%
Crackers, biscuits, industrial pastries, croissants…	1 242	1 288	1 200	1 220	1 220	+ 1,7%
Various uses, packing, pastry, malting industry	713	655	639	640	640	+ 0,1%
Distillery (incl. Biofuels)	1 560	1 560	1 560	1 638	1 638	+ 5,0%
Domestic human and industrial use, sub-total	*9 274*	*9 171*	*9 141*	*9 228*	*9 228*	*+ 0,9%*
Other domestic use						
Compound feed industry	4 419	4 390	5 216	5 500	5 400	+ 5,4%
Seed	403	394	353	400	400	+ 13,3%
Losses (estimated to 1% of marketed production)	339	345	370	386	387	+ 4,1%
Others	389	291	861	500	500	- 41,9%
Other domestic use, sub-total	*5 550*	*5 420*	*6 799*	*6 786*	*6 687*	*- 0,2%*
Domestic market use, total	*14 824*	*14 590*	*15 941*	*16 014*	*15 915*	*+ 0,5%*
Grains exports						
European Union	6 807	7 965	7 803	5 765	5 900	- 26,5%
Third-coutries	12 221	11 368	12 623	5 200	5 000	- 60,4%
Overseas territories	122	106	126,86	110	110	- 13,3%
Grains exports, sub-total	*19 150*	*19 439*	*20 553*	*11 075*	*11 010*	*- 47,2%*
Common wheat flour exports (grain value)						
European Union	232	188	178	170	170	- 4,6%
Third-countries	451	354	298	280	260	- 6,0%
Food aid	30	30	30	30	30	+ 0,0%
Common wheat flour exports, sub-total (grain value)	*714*	*572*	*506*	*480*	*460*	*- 5,1%*
Exports, total	*19 863*	*20 011*	*21 059*	*11 555*	*11 470*	*- 46,2%*
Market use, total	*34 688*	*34 602*	*36 999*	*27 569*	*27 385*	*- 26,1%*
MARKET ENDING STOCKS	**2 400**	**2 850**	**3 346**	**2 410**	**2 679**	**- 22,2%**
incl. Marketing entities ("collecteurs")	1 753	1 873	2 403			
incl. Compound feed industry	112	118	133			
incl. Milling industry	381	397	423			
incl. Starch industry	60	88	91			
incl. Elevators at ports	94	374	296			
5-year average ending-stocks				2 756	2 756	
Available volumes beyond 5YA				-345	-76	
(outside of the market S&D) reminder: On-farm ending stocks	*400*	*784*	*1 756*	*389*	*355*	*- 79,8%*

Durum wheat

1 000 t	2013/14	2014/15	2015/16 *Provisional June-17*	2016/17 *Forecast May-17*	2016/17 *Forecast June-17*	Change *16/17 / 15/16*
Information outside of the market S&D						
Area (1 000 ha)	336	287	319	387	387	+ 21,2%
Yield (qx/ha)	53,0	51,8	56,6	42,4	42,4	- 25,2%
Production (1 000 t)	1 781	1 484	1 806	1 638	1 638	- 9,3%
On-farm beginning stocks*	52	7	61	81	81	+ 31,8%
On-farm feeding and other on-farm use*	6	18	83	50	50	- 40,1%
On-farm ending stocks*	7	61	81	143	148	+ 83,8%
Marketed production as of 01. 05			1 582		1 455	- 8,0%
% of forecast marketed production			92,9%		95,7%	

* Tentative estimates.

1 000 t	**2013/14**	**2014/15**	**2015/16** *Provisional June-17*	**2016/17** *Forecast May-17*	**2016/17** *Forecast June-17*	Change *16/17 / 15/16*
MARKET SUPPLY						
Beginnig stocks on the market	274	100	88	165	165	+ 87,9%
Marketed production ("collecte")	1 820	1 412	1 703	1 526	1 521	- 10,7%
Imports	40	195	51	200	200	x 4
Adjustment	99	324	211			
Market supply, total	*2 233*	*2 031*	*2 053*	*1 891*	*1 886*	*- 8,1%*
MARKET USE						
Domestic human and industrial use						
Semolina industry	458	457	466	450	450	- 3,4%
Domestic human and industrial use, sub-total	*458*	*457*	*466*	*450*	*450*	*- 3,4%*
Other domestic use						
Compound feed industry	4	0	2	50	30	x 14
Seed	35	40	45	40	40	- 11,1%
Losses (estimated to 1% of marketed production)	18	14	17	15	15	- 10,7%
Others				100	120	
Other domestic use, sub-total	*57*	*55*	*64*	*205*	*205*	*x 3.5*
Domestic market use, total	*515*	*512*	*530*	*655*	*655*	*+ 23,6%*
Grains exports						
European Union	1 023	954	718	710	730	+ 1,7%
Third-coutries	437	318	500	230	230	- 54,0%
Grains exports, sub-total	1 460	1 271	1 218	940	960	- 21,2%
Durum wheat semolina & flour exports (grain value)						
Durum wheat semolina & flour exports, sub-total (grain value)	158	160	139	140	140	+ 0,7%
Exports, total	*1 618*	*1 431*	*1 357*	*1 080*	*1 100*	*- 19,0%*
Market use, total	*2 133*	*1 943*	*1 888*	*1 735*	*1 755*	*- 7,0%*
MARKET ENDING STOCKS	**100**	**88**	**165**	**156**	**131**	**- 21,0%**
incl. Marketing entities ("collecteurs")	62	62	124			
incl. Compound feed industry	0	0	0			
incl. Semolina industry	27	24	24			
incl. Elevators at ports	11	1	16			
5-year average ending-stocks				156	156	
Available volumes beyond 5YA				0	-25	
(outside of the market S&D) reminder: On-farm ending stocks	*7*	*61*	*81*	*143*	*148*	*+ 3,6%*

Barley

1 000 t	2013/14	2014/15	2015/16 *Provisional June-17*	2016/17 *Forecast May-17*	2016/17 *Forecast June-17*	Change *16/17 / 15/16*
Information outside of the market S&D						
Area (1 000 ha)	1 635	1 764	1 829	1 900	1 900	+ 3,8%
Yield (qx/ha)	63,1	66,5	71,2	54,3	54,3	- 23,8%
Production (1 000 t)	10 315	11 729	13 028	10 306	10 306	- 20,9%
On-farm beginning stocks*	44	134	357	403	403	+ 13,0%
On-farm feeding and other on-farm use*	1 764	1 469	2 061	2 002	1 962	- 4,8%
On-farm ending stocks*	134	357	403	130	130	- 67,8%
Marketed production as of 01. 05			10 464		8 389	- 19,8%
% of forecast marketed production			95,8%		97,3%	

* Tentative estimates.

1 000 t	**2013/14**	**2014/15**	**2015/16** *Provisional June-17*	**2016/17** *Forecast May-17*	**2016/17** *Forecast June-17*	Change *16/17 / 15/16*
MARKET SUPPLY						
Beginnig stocks on the market	1 265	1 127	1 155	1 291	1 291	+ 11,9%
Marketed production ("collecte")	8 462	10 037	10 920	8 578	8 618	- 21,1%
Imports	36	73	50	70	90	+ 79,9%
Market supply, total	*9 763*	*11 237*	*12 125*	*9 939*	*9 999*	*- 17,5%*
MARKET USE						
Domestic human and industrial uses						
Malting industry	153	128	259	250	250	- 3,3%
Food industry	20	20	20	20	20	+ 0,0%
Domestic human and industrial use, sub-total	*173*	*148*	*279*	*270*	*270*	*- 3,1%*
Other domestic use						
Compound feed industry	1 205	1 012	1 014	1 500	1 600	+ 57,8%
Seed	167	161	156	160	160	+ 2,6%
Losses (estimated to 1% of marketed production)	85	100	109	129	129	+ 18,4%
Others	393	465	154	250	250	+ 61,9%
Other domestic use, sub-total	*1 849*	*1 739*	*1 433*	*2 039*	*2 139*	*+ 49,2%*
Domestic market use, total	*2 023*	*1 887*	*1 712*	*2 309*	*2 409*	*+ 40,7%*
Grains exports						
European Union	3 458	2 993	3 027	2 772	2 751	- 9,1%
Third-coutries	1 612	3 635	4 644	2 400	2 400	- 48,3%
Overseas territories	18	11	13	15	15	+ 19,5%
Grains exports, sub-total	*5 088*	*6 638*	*7 684*	*5 187*	*5 166*	*- 32,8%*
Barley malt exports (grain value)						
European Union	790	823	727	740	740	+ 1,9%
Third-coutries	735	734	711	710	710	- 0,2%
Barley malt exports, sub-total (grain value)	1 524	1 557	1438	1450	1450	+ 0,9%
Exports, total	*6 612*	*8 195*	*9 121*	*6 637*	*6 616*	*- 27,5%*
Market use, total	*8 635*	*10 082*	*10 833*	*8 946*	*9 025*	*- 16,7%*
MARKET ENDING STOCKS	**1 127**	**1 155**	**1 291**	**993**	**974**	**- 24,6%**
incl. Marketing entities ("collecteurs")	884	809	991			
incl. Compound feed industry	43	43	41			
incl. Malting industry	104	106	120			
incl. Elevators at ports	97	197	140			
5-year average ending-stocks				1 159	1 159	
Available volumes beyond 5YA				-165	-185	
(outside of the market S&D) reminder: On-farm ending stocks	*134*	*357*	*403*	*130*	*130*	*- 67,8%*

Maize / Corn (full-maturity grain)

1 000 t	2013/14	2014/15	2015/16 *Provisional June-17*	2016/17 *Forecast May-17*	2016/17 *Forecast June-17*	Change *16/17 / 15/16*
Information outside of the market S&D						
Area (1 000 ha)	1 763	1 764	1 559	1 396	1 396	- 10,4%
Yield (qx/ha)	82,1	101,8	83,8	82,1	82,1	- 2,0%
Production (1 000 t)	14 481	17 957	13 059	11 457	11 457	- 12,3%
Marketed production as of 01. 05			10 954		9 069	- 17,2%
% of forecast marketed production			90,9%		93,1%	

1 000 t	**2013/14**	**2014/15**	**2015/16** *Provisional June-17*	**2016/17** *Forecast May-17*	**2016/17** *Forecast June-17*	Change *16/17 / 15/16*
MARKET SUPPLY						
Beginnig stocks on the market	2 470	2 388	2 463	2 485	2 485	+ 0,9%
Marketed production ("collecte")	12 573	16 238	12 052	9 779	9 745	- 19,1%
Imports	587	414	412	600	600	+ 45,6%
Market supply, total	*15 629*	*19 040*	*14 927*	*12 864*	*12 830*	*- 14,1%*
MARKET USE						
Domestic human and industrial use						
Starch industry	2 289	2 294	2 259	2 220	2 240	- 0,9%
Semolina industry	135	127	126	140	140	+ 11,1%
Distillery (incl. Biofuels)	536	518	474	515	515	+ 8,6%
Domestic human and industrial use, sub-total	*2 960*	*2 939*	*2 859*	*2 875*	*2 895*	*+ 1,2%*
Other domestic use						
Compound feed industry	3 531	3 701	2 773	2 300	2 300	- 17,0%
Seed	85	99	94	90	90	- 4,3%
Losses (estimated to 1% of marketed production)	126	162	121	98	97	- 19,1%
Others	1 070	921	259	500	500	+ 93,2%
Other domestic use, sub-total	*4 812*	*4 883*	*3 246*	*2 988*	*2 987*	*- 8,0%*
Domestic market use, total	*7 771*	*7 822*	*6 105*	*5 863*	*5 882*	*- 3,7%*
Grains exports						
European Union	4 723	7 516	5 620	4 280	4 103	- 27,0%
Third-coutries	402	371	354	200	200	- 43,5%
Overseas territories	96	124	129	120	120	- 7,0%
Grains exports, sub-total	*5 221*	*8 011*	*6 103*	*4 600*	*4 423*	*- 27,5%*
Maize / Corn semolina and flour exports (grain value)						
Maize / Corn semolina & flour exports, sub-total (grain value)	250	237	234	245	245	+ 4,7%
Exports, total	*5 471*	*8 247*	*6 337*	*4 845*	*4 668*	*- 26,3%*
Market use, total	*13 242*	*16 069*	*12 442*	*10 708*	*10 550*	*- 15,2%*
MARKET ENDING STOCKS	**2 388**	**2 970**	**2 485**	**2 156**	**2 279**	**- 8,3%**
incl. Marketing entities ("collecteurs")	2 151	2 764	2 271			
incl. Compound feed industry	93	85	89			
incl. Semolina industry	53	66	73			
incl. Starch industry	7	8	9			
incl. Elevators at ports	83	47	43			
5-year average ending-stocks				2 551	2 551	
Available volumes beyond 5YA				-396	-272	